AO 10
Rev. 1/2010

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2009

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
BENNETT, MARK W.	USDC/Northern District of Iowa	7/19/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Court Judge	**5a. Report Type** (check appropriate type) ☐ Nomination, Date ☐ Initial ☑ Annual ☐ Final 5b. ☐ Amended Report	**6. Reporting Period** 01/01/2009 to 12/31/2009
7. Chambers or Office Address 313 United States Courthouse 320 Sixth Street Sioux City, IA 51101	**8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.** Reviewing Officer_____ Date_____	

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

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CLERK U.S. DIST. COURT

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse: see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2009	Aspen Publishing	$4,000.00
2.	2009	Drake University Law School	$3,600.00
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children, see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	American Conference Institute	1/21/09-1/23/09	New York, NY	EPLI Conference	airfare, lodging, meals
2.	Aspen Institute	1/29/09-2/1/10	New York, NY	Seminar on International Human Rights	airfare, lodging, meals
3.	American Bar Association	4/2/09-4/5/09	Orlando, FL	National Conference on EEO Law	mileage, lodging, meals
4.	Pennsylvania Bar Institute	4/15/09-4/17/09	Philadephia, PA	Employment Law Institute	airfare, lodging, meals
5.	DRI	4/29/09-5/2/09	Orlando, FL	DRI Employment Law Seminar	airfare, lodging, meals
6.	Minnesota CLE	5/27/09-5/28/09	St. Paul, MN	Upper Midwest	airfare, lodging, meals

			Employment Law Institute	
7. Association of American Law Schools	6/9/09-6/12/09	Long Beach, CA	AALS Midwinter Meeting	airfare, lodging, meals
8. Iowa Defense Counsel Assoc.	9/17/09-9/18/09	Des Moines, IA	Iowa Defense Counsel Meeting	airfare, lodging, meals
9. Gates Public Service Law Program	10/4/09-10/7/09	Seattle, WA	Gates Public Service Law Program	mileage, lodging, meals
10. Idaho Bar Association	10/8/09-10/11/09	Sun Valley, ID	Three State Federal Bar Conference	airfare, lodging, meals
11. Ohio State Bar Association	10/21/09-10/23/09	Columbus, OH	Fifth Biennial Ohio Fedearl Bench/Bar Conference	airfare, lodging, meals
12. NELA	10/23/09-10/25/09	Boston, MA	2009 Fall Seminar	airfare, lodging, meals
13. American Bar Association	11/4/09-11/7/09	Washington, DC	2009 Annual CLE Program	airfare, lodging, meals
14. IACDL	11/12/09-11/12/09	Des Moines, IA	IACDL Seminar	mileage
15. Iowa State Bar Association	12/18/09-12/18/09	Des Moines, IA	Federal Practice Seminar	mileage
16. Drake Law School	Spring Semester	Des Moines, IA	Co-Teaching law class	mileage, lodging, meals
17.				
18.				
19.				
20.				
21.				
22.				

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V. GIFTS. *(Includes those to spouse and dependent children: see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children: see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. (IRA/Schwab)		None							
2. Aim Global Health Care (Y)		None							
3. CGM Focus Fund (Y)		None							
4. Columbia Select Opportunity Fund (Y)		None							
5. Columbia Value & Restructering (Y)		None							
6. Harding Loevner Emerging (Y)		None							
7. Rainier Small/Mid Cap Equity Portfolio (Y)		None							
8. Schwab Money Market Fund (Y)		None							
9. Non-IRA (Fidelity Account)									
10. ANTX		None	J	T					
11. Berkshire Hathaway		None	J	T	Buy	04/27/09	J		
12. FBR Focus Fund		None	J	T	Buy	08/03/09	J		
13. Fidelity Emerging Markets		None	J	T	Buy (add'l)	11/04/09	J		
14.					Sold	04/13/09	J	C	
15. First Eagle Global Class C	A	Dividend	J	T	Buy	08/03/09	J		
16.					Buy (add'l)	11/18/09	J		
17. Franklin Income Class C	A	Dividend			Sold	04/13/09	J	D	

1. Income Gain Codes (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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18. FundX Aggressive Upgrader Fund	A	Dividend			Closed	01/11/09	J		
19.					Sold	04/13/09	J	C	
20. Hartford Capital Appreciation CL C		None			Sold	04/13/09	J	C	
21. Invesco Intl. Small Co.	A	Dividend	J	T	Buy	04/20/09	J		
22. JDS Uniphase		None			Sold	04/13/09	J	A	
23. Pimco Total Return Class C	A	Dividend	J	T	Buy	11/18/09	J		
24. Surebeam Corp.		None	J	T					
25. Vanguard Index FDS	A	Dividend	J	T	Buy	04/20/09	J		
26. WasatchUltra Growth		None			Sold	04/13/09	J	A	
27. Miscellaneous Holdings									
28. Iowa College Savings Account self-- no control		None	K	T			J		
29. Iowa College Savings Account . . no control		None	J	T			J		
30. CKG ACCT; Fidelity, Boston MA	A	Interest	J	T					
31. Wells Fargo Checking Account	A	Interest	J	T					
32. Iowa/Nebraska State Bank Checking Account	A	Interest	J	T			J		
33. REINSURANCE AGREEMT; 1st Colony Life Ins. Co.		None	N	W					
34. Belcour Pension Invest VI		None	J	T					

1. Income/Gain Codes. (See Columns B1 and D4): A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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35. LMTD PTRSHIP, Riverfront Ass'n, Des Moines,		None	J	W					
36. LMTD PTRSHIP-Shearson Senior Income Fund		None	J	W					
37. LMTD PTRSHIP-Shearson Coast Savings		None	J	W					
38. LMTD PTRSHIP-Caryle Real Estate		None	J	W					
39. RESIDENTIAL LOT, Sioux City, IA		None	K	W					
40. IRA Fidelity									
41. Aim International Small Company (Y)									
42. Barclays Global Investors Funds		None			Buy	09/11/09	J		
43.					Sold	10/22/09	J	C	
44. Baron Partners Fund		None			Sold	05/19/09	J	C	
45. Berkshire Hathaway Inc DEL CL B		None	J	T	Buy (add'l)	03/17/09	J		
46.					Buy (add'l)	04/08/09	J		
47.					Buy (add'l)	04/27/09	J		
48.					Sold (part)	12/02/09	J	D	
49.					Sold (part)	12/02/09	J	C	
50.					Sold (part)	12/28/09	J	C	
51.					Sold (part)	12/28/09	J	C	

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52. Boston Partners		None	K	T	Buy	12/28/09	J		
53. FBR Focus Fund		None			Sold	11/11/09	J	C	
54. Fidelity Global Balanced	A	Dividend	J	T	Buy	10/27/09	J		
55.					Buy (add'l)	12/02/09	J		
56. Fidelity Cash Reserves	A	Dividend	J	T					
57. Fidelity Emerging Markets	A	Dividend			Buy (add'l)	04/02/09	J		
58.					Sold	12/28/09	J	D	
59. First Eagle Global Class C	A	Dividend	J	T	Buy (add'l)	03/17/09	J		
60.					Sold (part)	05/19/09	J	C	
61.					Buy (add'l)	12/29/09	J		
62. First Potomac RLTY	A	Dividend			Sold	09/10/09	J	D	
63. FundX Aggressive Upgrader Fund	A	Dividend			Sold	08/24/09	J	D	
64. Ishares Inc. MSCI BRazil Index Fund	A	Dividend			Sold	09/29/09	J	D	
65. IVA Worldwide Fund	A	Dividend	K	T	Buy	05/18/09	J		
66.					Buy (add'l)	05/19/09	J		
67.					Buy (add'l)	09/29/09	J		
68. JP Morgan Russia		None			Buy	05/20/09	J		

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69.					Sold (part)	11/18/09	J	B	
70.					Sold	12/28/09	J	B	
71. Lord Abbett Develop Growth		None			Sold	12/30/09	J	C	
72. Market Vectors		None	J	T	Buy	11/16/09	J		
73.					Buy (add'l)	12/01/09	J		
74. Matthews China Fund	A	Dividend	J	T	Buy	11/09/09	J		
75.					Buy (add'l)	12/29/09	J		
76. Matthews Pacific Tiger Fund		None			Sold	09/14/09	J	D	
77. Metzler Payden	A	Dividend			Sold	09/22/09	J	C	
78. Neurberger Berman Partners Trust		None			Buy (add'l)	04/08/09	J		
79.					Buy (add'l)	05/19/09	J		
80.					Sold	11/03/09	J	D	
81. New Century Alter Strategies	A	Dividend	J	T	Buy	12/28/09	J		
82. Oakmark Equity & Income FD	A	Dividend	K	T	Sold (part)	05/18/09	J	D	
83.					Buy (add'l)	11/04/09	J		
84. Pimco Total Return Class	A	Dividend	J	T	Buy	09/08/09	J		
85.					Buy (add'l)	09/14/09	J		

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86.					Buy (add'l)	09/22/09	J		
87.					Buy (add'l)	11/16/09	J		
88.					Buy (add'l)	11/23/09	J		
89.					Sold (part)	12/24/09	J	E	
90. ProShares Ultra Short Consumer Services		None			Sold	05/08/09	J	C	
91. ProShares Ultra Short FINLS	A	Dividend			Buy (add'l)	05/08/09	J		
92.					Sold (part)	05/13/09	J	B	
93.					Buy (add'l)	05/14/09	J		
94.					Buy (add'l)	08/12/09	J		
95.					Sold (part)	08/26/09	J	C	
96.					Sold	09/21/09	J	C	
97. ProShares Ultra Short MSCI Emerging Mkt ** See Notes		None	J	T					
98. Oppenheimer Gold & SPL Minerals	A	Dividend	J	T					
99. Perkins Discovery		None			Sold	09/22/09	J	C	
100. Quantitative Emerging Markets		None			Sold	08/24/09	J	C	
101. T. Rowe Price	A	Dividend	J	T	Buy (add'l)	10/27/09	J		
102.					Sold (part)	12/28/09	J	D	

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103. United STS Natural Gas		None	J	T	Buy	09/11/09	J		
104. Van Eck Emerging Markets		None			Buy (add'l)	05/19/09	J		
105.					Sold	08/24/09	J	C	
106. Vanguard Index FDS		None	J	T	Buy	04/08/09	J		
107.					Buy (add'l)	05/05/09	J		
108.					Buy (add'l)	05/08/09	J		
109.					Buy (add'l)	09/29/09	J		
110.					Sold (part)	09/21/09	J		
111. Vanguard Inflation	A	Dividend	J	T	Sold (part)	04/02/09	J	E	
112.					Sold (part)	04/27/09	J	D	
113.					Sold (part)	05/14/09	J	C	
114.					Buy (add'l)	12/29/09	J		
115. Vanguard World FD Mega Cap	A	Dividend			Buy	04/08/09	J		
116.					Sold	09/21/09	J	C	
117. Wasatch 1st Source		None	J	T	Buy	12/29/09	J		
118. Wasatch Hoisington US	A	Dividend	J	T					
119. IRA Smith Barney									

1. Income Gain Codes. (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
BENNETT, MARK W.	7/19/2010

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Blackrock Energy & Resources	A	Dividend	J	T	Buy	11/12/09	J		
121.					Buy (add'l)	12/01/09	J		
122. Citibank NA South Dakota Bank Deposit Program	A	Interest	J	T					
123. Constellation Engery Grp	A	Interest			Sold	11/19/09	J	B	
124. Diamonds Trust	A	Dividend			Sold	11/12/09	J	D	
125. Dreyfus Liquid Assets, Inc		None	J	T	Open	11/12/09	J		
126.					Redeemed (part)	11/12/09	J		
127. First Eagle Global Fund	A	Dividend	K	T					
128. First IND Realty Trust	A	Dividend	J	T	Buy	11/12/09	J		
129. Franklin Income Advisor Class (X)	A	Dividend	J	T					
130. Franklin Income Fund Class C	B	Dividend	J	T	Buy (add'l)	03/19/09	J		
131.					Sold (part)	11/12/09	K	E	
132. Hartford Capital Appreciation Fund		None	J	T	Sold (part)	11/12/09	K	E	
133.					Sold (part)	12/01/09	J	C	
134. Henderson European Focus Fund		None			Sold	11/12/09	K	E	
135. ING Groep	A	Dividend			Sold	11/12/09	J	B	
136. INGRussian Fund		None			Buy	05/18/09	J		

1. Income Gain Codes (See Columns B1 and D4): A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3): J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2): Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
BENNETT, MARK W.	7/19/2010

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
137.					Sold	12/01/09	J	C	
138. Ishares S&P U.S. Preferred Stock	A	Dividend	J	T	Buy	11/12/09	J		
139. Ivy Asset Strategy Fund	A	Dividend	K	T	Buy	11/12/09	K		
140. Ivy Global Natural Resources		None	J	T	Buy	11/12/09	J		
141. Lexington Realty Trust		None	J	T	Buy	11/12/09	J		
142. MFS Emerging Markets Deb Fund	A	Dividend	J	T	Buy	11/12/09	J		
143. National Bank of Greece	A	Dividend			Sold	11/12/09	J	B	
144. Oppenheimer Gold and Special Minderals Class C	A	Dividend	J	T					
145. Prudential Financial Inc.	A	Interest			Sold	05/18/09	J	B	
146. Templeton Global Bond Fund	A	Dividend	J	T	Buy	11/12/09	J		
147. Vanguard Emerging Markets ETF	A	Dividend	J	T	Buy	11/12/09	J		
148. Washington Mutual Bank COD (Y)									

1. Income Gain Codes. (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
BENNETT, MARK W.	7/19/2010

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

The IRA Schawb Account (lines 2-8) ran out of money in January/February 2009 The account is no longer owned by the undersigned.

Aim International Small Co (line 41) was completely sold in 2008.

ProsharesUltra Short MSCI (line 90), was completely sold in 2008.

Franklin Income Advisor Class (line 129) was acquired in 2006 and was erroneously left off past reports.

Washington Mutual Bank COD (line 148) matured in 2007 and was erroneously included in the 2008 Financial Disclosure Report

Name of Person Reporting	Date of Report
BENNETT, MARK W.	7/19/2010

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature___ _____

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544