

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2010

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) James, Robert G.	2. Court or Organization U.S. District Court, Louisiana	3. Date of Report 05/06/2011
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2010 to 12/31/2010
7. Chambers or Office Address U. S. Courthouse 201 Jackson Street, Suite 201 Monroe, LA 71201	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member	Judd & Company, LLC
2. Member	Whitten - James Real Estate, LLC
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2010	Louisiana State Employees Retirement System
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2010	Louisiana State Employees Retirement System	\$29,563.00
2. 2010	Whitten-James Real Estate, LLC (partnership income)	\$879.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2010	Lincoln Parish District Attorney
2. 2010	State of Louisiana
3. 2010	Whitten-James Real Estate, LLC (partnership income)
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐ NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Louise W. Tyler	 Shares Walmart	\$2,704.00
2.	James E. Davison	See note in part VIII for description.	\$6,650.00
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐ NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Community Trust Bank	Real Estate Loan	M
2.			
3.			
4.			
5.			

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Name of Person Reporting

James, Robert G.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Timber Property, Vienna, La. [REDACTED]		None			Merged (with line 56)	01/01/10	K		
2. Timber Property, Union Parish, La. [REDACTED]		None			Merged (with line 56)	01/01/10	K		
3. James Real Estate		None			Merged (with line 56)	01/01/10	N		
4. James Real Estate		None			Merged (with line 56)	01/01/10	J		
5. Judd & Company, LLC (17.10%)	B	Royalty	M	W					
6. JP Morgan Chase, Accounts	A	Interest	J	T					
7. Undeveloped Property, Lincoln Parish, LA (1/3 int.) (Slaton)		None			Merged (with line 56)	01/01/10	J		
8. [REDACTED] Bienville Parish, La (1/3 int.) (Weyerhaeuser)		None			Merged (with line 56)	01/01/10	J		
9. Timber Property #1, Bienville Parish, La (1/3 int.) (Smelly)		None			Merged (with line 56)	01/01/10	K		
10. Timber Property #2, Bienville Parish, La (1/3 int.) (Neal)		None			Merged (with line 56)	01/01/10	K		
11. [REDACTED] Union Parish, LA (Middle Fork)		None			Merged (with line 56)	01/01/10	M		
12. Undeveloped property, Jackson Parish, LA (1/3 int.) (farm)		None			Merged (with line 56)	01/01/10	J		
13. IRA #3	A	Dividend	K	T					
14. -Fidelity Small Cap Growth "Y"					Sold (part)	04/14/10	K	A	
15. -Fidelity Low Priced Stock					Buy	04/14/10	K		
16. Community Trust Bank, Accounts	A	Interest	J	T					
17. Jackson Parish, LA property (1/6 int) (Hutcheson)		None			Merged (with line 56)	01/01/10	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

James, Robert G.

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05/06/2011

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount	(2) Type (e.g., div., rent, or int.)	(1) Value	(2) Value	(1) Type (e.g., buy, sell, redemption)	(2) Date	(3) Value	(4) Gain	(5) Identity of
	Code 1 (A-H)		Code 2 (J-P)	Method Code 3 (Q-W)		mm/dd/yy	Code 2 (J-P)	Code 1 (A-H)	buyer/seller (if private transaction)
18. Jackson Parish, LA property (1/3 int) (Steele/Sherrard)		None			Merged (with line 56)	01/01/10	K		
19. Jackson Parish, LA property (1/3 int) (Steele Hard 40)		None			Merged (with line 56)	01/01/10	K		
20. Jackson Parish, LA property (1/3 int) (Goodwood)		None			Merged (with line 56)	01/01/10	J		
21. Bienville parish, LA property (1/3 int) (Gates)		None			Merged (with line 56)	01/01/10	J		
22. Union Parish, LA property (Franklin)		None			Merged (with line 56)	01/01/10	J		
23. Lincoln Parish, LA mineral interest (1/3 int)		None			Merged (with line 56)	01/01/10	J		
24. [REDACTED] (Goldsmith Estate)		None			Merged (with line 56)	01/01/10	J		
25. 1st National Bank, Account		None	J	T					
26. Smith Barney - Brokerage Account									
27. -Wal Mart	A	Dividend	J	T	Buy	02/17/10	J		Gift from Louise W. Tyler
28. -Cash "Y"		None	J	T					
29. -Ishares Russell 2000 Index FD "Y"	A	Dividend	K	T					
30. Fidelity Investments - Brokerage Account #4									
31. -Cash	A	Interest	J	T					
32. -AFLAC Inc	A	Dividend	K	T					
33. -Automatic Data Processing, Inc	A	Dividend	K	T					
34. -Devon Energy	A	Dividend			Sold	04/13/10	J	A	

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
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T = Cash Market

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. -Diageo PLC	A	Dividend	J	T					
36. -Pepsico Inc	A	Dividend	K	T					
37. -Air Products & Chem	A	Dividend	K	T					
38. -Intel Corp	A	Dividend	K	T					
39. -Ishares TR Russell Midcap Growth	A	Dividend	L	T	Buy (add'l)	12/16/10	J		
40. -Ishares TR Russell 2000 value index	A	Dividend			Sold	04/13/10	J	B	
41. -Ishares TR dow jones u s healthcare	A	Dividend	K	T	Sold (part)	02/19/10	J	C	
42. -Microsoft Corp	A	Dividend	K	T					
43. -Nike Inc Class B	A	Dividend	K	T					
44. -Schwab Charles Corp	A	Dividend			Sold	08/30/10	J	A	
45. -United Technologies Corp	A	Dividend	K	T					
46. -V F Corp	A	Dividend			Sold	08/20/10	K	C	
47. -Walgreen Company	A	Dividend			Sold	02/19/10	J	B	
48. -Waste Management Inc	A	Dividend	J	T					
49. -Waters Corp		None	K	T					
50. -Mathews Asian Growth & Income	A	Dividend	K	T					
51. -Conocophillips	A	Dividend	J	T	Buy	08/26/10	J		

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. -Darden restaurants	A	Dividend	J	T	Buy	02/24/10	J		
53. -Medtronic Inc		None	K	T	Buy	12/16/10	K		
54. Deferred Compensation - Wells Fargo Bank Tr	A	Dividend	L	T					
55. Timber property, Jackson Parish, LA (Nix)		None			Merged (with line 56)	01/01/10	K		
56. Whitten-James Real Estate, LLC	F	Rent	P1	W	Open	01/01/10	P1		See note in part VIII
57. Whitten-James Real Estate, LLC	D	Royalty							

1. Income Gain Codes:
(See Columns B1 and D4)

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3. Value Method Codes
(See Column C2)

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part V, page 3, line 2 - For reporting person and spouse to visit Mr. Davison's vacation home in Mexico on two occasions including lodging, some meals and some transportation while in Mexico.

Part VII, page 7, line 56 - Assets included in lines 1, 2, 3, 4, 7, 8, 9, 10, 11, 12, 17, 18, 19, 20, 21, 22, 23, 24 and 55 were all transferred into the new entity "Whitten-James Real Estate, LLC".

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robert G. James

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2010

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) James, Robert G.	2. Court or Organization U.S. District Court, Louisiana	3. Date of Report 07/12/2011
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2010 to 12/31/2010
7. Chambers or Office Address U. S. Courthouse 201 Jackson Street, Suite 201 Monroe, LA 71201	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
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II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

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<u>DATE</u>	<u>PARTIES AND TERMS</u>
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<u>DATE</u>	<u>SOURCE AND TYPE</u>
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2. 2010	State of Louisiana
3. 2010	Whitten-James Real Estate, LLC (partnership income)
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IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐ NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
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2.	James E. Davison	See note in part VIII for description.	\$6,650.00
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VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐ NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
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2.			
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1. Timber Property, Vienna, La (Woodvale)		None			Merged (with line 57)	01/01/10	K		
2. Timber Property, Union Parish, La. (cabin)		None			Merged (with line 57)	01/01/10	K		
3. James Real Estate		None			Merged (with line 57)	01/01/10	N		
4. James Real Estate		None			Merged (with line 57)	01/01/10	J		
5. Judd & Company, LLC (17.10%)	B	Royalty	M	W					
6. JP Morgan Chase, Accounts	A	Interest	J	T					
7. Undeveloped Property, Lincoln Parish, LA (1/3 int.) (Slaton)		None			Merged (with line 57)	01/01/10	J		
8.  Bienville Parish, La (1/3 int.) (Weyerhaeuser)		None			Merged (with line 57)	01/01/10	J		
9. Timber Property #1, Bienville Parish, La (1/3 int.)(Smelly)		None			Merged (with line 57)	01/01/10	K		
10. Timber Property #2, Bienville Parish, La (1/3 int.) (Neal)		None			Merged (with line 57)	01/01/10	K		
11.  Union Parish, LA (Middle Fork)		None			Merged (with line 57)	01/01/10	M		
12. Undeveloped property, Jackson Parish, LA (1/3 int.) (farm)		None			Merged (with line 57)	01/01/10	J		
13. IRA #3	A	Dividend	K	T					
14. -Fidelity Investments-Four-In-One Index "Y"									
15. -Fidelity Small Cap Growth "Y"					Sold (part)	04/14/10	K	A	
16. -Fidelity Low Priced Stock					Buy	04/14/10	K		
17. Community Trust Bank, Accounts	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting
James, Robert G.

Date of Report
07/12/2011

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Jackson Parish, LA property (1/6 int) (Hutcheson)		None			Merged (with line 57)	01/01/10	J		
19. Jackson Parish, LA property (1/3 int) (Steele/Sherrard)		None			Merged (with line 57)	01/01/10	K		
20. Jackson Parish, LA property (1/3 int) (Steele Hard 40)		None			Merged (with line 57)	01/01/10	K		
21. Jackson Parish, LA property (1/3 int) (Goodwood)		None			Merged (with line 57)	01/01/10	J		
22. Bienville parish, LA property (1/3 int) (Gates)		None			Merged (with line 57)	01/01/10	J		
23. Union Parish, LA property (Franklin)		None			Merged (with line 57)	01/01/10	J		
24. Lincoln Parish, LA mineral interest (1/3 int)		None			Merged (with line 57)	01/01/10	J		
25. [REDACTED] (Goldsmith Estate)		None			Merged (with line 57)	01/01/10	J		
26. Ist National Bank, Account		None	J	T					
27. Smith Barney - Brokerage Account									
28. -Wal Mart	A	Dividend	J	T	Buy	02/17/10	J		Gift from Louise W. Tyler
29. -Cash "Y"		None	J	T					
30. -Ishares Russell 2000 Index FD "Y"	A	Dividend	K	T					
31. Fidelity Investments - Brokerage Account #4									
32. -Cash	A	Interest	J	T					
33. -AFLAC Inc	A	Dividend	K	T					
34. -Automatic Data Processing, Inc	A	Dividend	K	T					

1. Income Gain Codes: A = \$1,000 or less B = \$1,001 - \$2,500 C = \$2,501 - \$5,000 D = \$5,001 - \$15,000 E = \$15,001 - \$50,000
(See Columns B1 and D4) F = \$50,001 - \$100,000 G = \$100,001 - \$1,000,000 H1 = \$1,000,001 - \$5,000,000 H2 = More than \$5,000,000

2. Value Codes J = \$15,000 or less K = \$15,001 - \$50,000 L = \$50,001 - \$100,000 M = \$100,001 - \$250,000
(See Columns C1 and D3) N = \$250,001 - \$500,000 O = \$500,001 - \$1,000,000 P1 = \$1,000,001 - \$5,000,000 P2 = \$5,000,001 - \$25,000,000
P3 = \$25,000,001 - \$50,000,000 P4 = More than \$50,000,000

3. Value Method Codes Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash Market
(See Column C2) U = Book Value V = Other W = Estimated

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Name of Person Reporting

James, Robert G.

Date of Report

07/12/2011

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. -Devon Energy	A	Dividend			Sold	04/13/10	J	A	
36. -Diageo PLC	A	Dividend	J	T					
37. -Pepsico Inc	A	Dividend	K	T					
38. -Air Products & Chem	A	Dividend	K	T					
39. -Intel Corp	A	Dividend	K	T					
40. -Ishares TR Russell Midcap Growth	A	Dividend	L	T	Buy (add'l)	12/16/10	J		
41. -Ishares TR Russell 2000 value index	A	Dividend			Sold	04/13/10	J	B	
42. -Ishares TR dow jones u s healthcare	A	Dividend	K	T	Sold (part)	02/19/10	J	C	
43. -Microsoft Corp	A	Dividend	K	T					
44. -Nike Inc Class B	A	Dividend	K	T					
45. -Schwab Charles Corp	A	Dividend			Sold	08/30/10	J	A	
46. -United Technologies Corp	A	Dividend	K	T					
47. -V F Corp	A	Dividend			Sold	08/20/10	K	C	
48. -Walgreen Company	A	Dividend			Sold	02/19/10	J	B	
49. -Waste Management Inc	A	Dividend	J	T					
50. -Waters Corp		None	K	T					
51. -Mathews Asian Growth & Income	A	Dividend	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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Name of Person Reporting

James, Robert G.

Date of Report

07/12/2011

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. -Conocophillips	A	Dividend	J	T	Buy	08/26/10	J		
53. -Darden restaurants	A	Dividend	J	T	Buy	02/24/10	J		
54. -Medtronic Inc		None	K	T	Buy	12/16/10	K		
55. Deferred Compensation - Wells Fargo Bank Tr	A	Dividend	L	T					
56. Timber property, Jackson Parish, LA (Nix)		None			Merged (with line 57)	01/01/10	K		
57. Whitten-James Real Estate, LLC	F	Rent	P1	W	Open	01/01/10	P1		See note in part VIII
58. Whitten-James Real Estate, LLC	D	Royalty							

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

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Name of Person Reporting

James, Robert G.

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part V, page 3, line 2 - For reporting person and spouse to visit Mr. Davison's vacation home in Mexico on two occasions including lodging, some meals and some transportation while in Mexico.

Part VII, page 7, line 57 - Assets included in lines 1, 2, 3, 4, 7, 8, 9, 10, 11, 12, 18, 19, 20, 21, 22, 23, 24, 25 and 56 were all transferred into the new entity "Whitten-James Real Estate, LLC".

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Name of Person Reporting

James, Robert G.

Date of Report

07/12/2011

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robert G. James

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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