

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) LENARD, JOAN A.	2. Court or Organization DISTRICT COURT, SOUTHERN DISTRICT OF FL	3. Date of Report 05/03/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE -ACTIVE	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address 400 NORTH MIAMI AVENUE SUITE 12-1 MIAMI, FLORIDA 33128	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION	NAME OF ORGANIZATION/ENTITY
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE	PARTIES AND TERMS
1. 1996	STATE OF FLORIDA RETIREMENT PLAN (VESTED)
2. 1996	STATE OF FLORIDA DEFERRED COMPENSATION ACCOUNT
3. _____	_____

RECEIVED
2009 MAY -7 A 10:54
FINANCIAL
DISCLOSURE OFFICE

Lenard, Joan A

FINANCIAL DISCLOSURE REPORT

Page 2 of 13

Name of Person Reporting

LENARD, JOAN A.

Date of Report

05/03/2009

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2008	
2. 2008	
3. 2008	
4.	

IV. REIMBURSEMENTS - *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ **NONE** *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 13

Name of Person Reporting

LENARD, JOAN A.

Date of Report

05/03/2009

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. [REDACTED]	[REDACTED]	M
2. FIRSTSOUTHERN BANK, CITY NATIONAL BANK	WAREHOUSE PROPERTIES	P1
3. NATIONS BK AMRESKO	VACANT LAND/OUTPARCELS	N
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 13

Name of Person Reporting

LENARD, JOAN A.

Date of Report

05/03/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. WACHOVIA BANK #1	A	Interest	K	T					
2. WACHOVIA BANK #2	A	Interest	K	T					
3. WACHOVIA BANK #3	B	Interest	K	T					
4. WACHOVIA BANK #4	C	Interest	M	T					
5. BANK ATLANTIC	C	Interest	M	T					
6. COLONIAL BANK	A	Interest	M	T					
7. FIRST SOUTH BANK	E	Interest	P1	T					
8. VANGUARDPRIME MONEY MARKET FUND	C	Dividend	M	T					
9. VANGUARD TAX-EXEMPT MONEY M ARKET FUND	D	Dividend	N	T					
10. VANGUARD FLORIDA INSURED LONG TERM TAX-EXMPT FUND	C	Dividend	M	T					
11. VANGUARD HIGH YIELD TAX-EXE MPT FUND	C	Dividend	M	T					
12. NORTHEAST INV. TRUST	D	Dividend	L	T					
13. STOCKS/SECURITIES									
14. DETROIT EDISON-COMMON	B	Dividend	K	T					
15. NI SOURCE-COMMON	A	Dividend	K	T					
16. GYRODYNE CO'S.-COMMON		None	J	T					
17. AT&T-COMMON	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessorment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 13

Name of Person Reporting

LENARD, JOAN A.

Date of Report

05/03/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. LSI LOGIC CORP.-COMMON		None	J	T					
19. AT&T- COMMON	A	Dividend	L	T					
20. BOEING-COMMON	C	Dividend	M	T					
21. CHARTER COMM.-COMMON		None	J	T					
22. CMS ENERGY-COMMON	A	Dividend	J	T					
23. CONS. EDISON-COMMON	A	Dividend	J	T					
24. CTRYWIDE FINANCIAL CORP.-CO MMON	A	Dividend			Transferred (to line 25)	7/1	J		
25. BANK OF AMERICA-COMMON	A	Dividend	J	T	Transferred (from line 24)				
26. CHEMTURA CORP.-COMMON	A	Dividend	J	T					
27. DYNEGY ENERGY-COMMON		None	J	T					
28. DUFF & PHELEPS-COMMON	A	Dividend	J	T					
29. FPL CORP.-COMMON	A	Dividend	J	T					
30. INTEL CORP.-COMMON	A	Dividend	K	T					
31. ALCATEL LUCENT-COMMON		None	J	T					
32. NOKIA CORP.-COMMON	A	Dividend	K	T					
33. SCHRNG PLGH-COMMON	A	Dividend	J	T					
34. SUN MICROSYSTEMS,INC.-COMMON		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000 J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$25,000,001 - \$50,000,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000 K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000 L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$50,000,000	D=\$5,001 - \$15,000 H2=More than \$5,000,000 M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000	E=\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q=Appraisal U=Book Value	R=Cost (Real Estate Only) V=Other	S=Assessment W=Estimated	T=Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 6 of 13

Name of Person Reporting

LENARD, JOAN A.

Date of Report

05/03/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. VODAPHONE-COMMON	A	Dividend	K	T					
36. VERIZON COMM.-COMMON	A	Dividend	J	T					
37. ENTERGY CORP.-COMMON	A	Dividend	J	T					
38. QUEST COMM.-COMMON	A	Dividend	J	T					
39. AT&T-COMMON	A	Dividend	K	T					
40. CISCO-COMMON		None	M	T					
41. ORACLE-COMMON		None	L	T					
42. BANK ATLANTIC-COMMON	A	Dividend	J	T					
43. BLACKROCK FL MUNICIPAL FUND	B	Interest	K	T					
44. SPANISH BROADCASTING SYSTEM -COMMON		None	J	T					
45. COMCAST CORP.-COMMON	A	Dividend	J	T					
46. WOODBRIDGE HOLDINGS CORP.-C COMMON (X)		None	J	T					
47. BFC FINANCIAL CORP.-COMMON		None	J	T					
48. EATON VANCE MUNICIPAL MUTUAL FUND(X)	A	Dividend	J	T	Buy	9/18	J		
49. INVESTMENT PROJECTS									
50. PALISADES BSEBLL,CA		None	K	U					
51. PIER ONE IMPT,FL	D	Rent	L	U					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 7 of 13

Name of Person Reporting

LENARD, JOAN A.

Date of Report

05/03/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. COMM'L DEVL P/LEHMN,FL	E	Rent	M	U					
53. NMB CMMRC CTR.LLC,FL	F	Rent	P1	U					
54. SELECT FUNDING ASSOC.,FL	A	Interest	J	T					
55. SELECT/PEABODY,MA	D	Rent	M	U					
56. SELECT ATTLEB.,FL	D	Rent	L	U					
57. RETIREMENT ACCOUNTS									
58. OPPENHEIMER FUNDS:M/MF # 1	B	Interest	K	T					
59. OPPENHEIMER FUNDS:GNMA # 2	C	Dividend	K	T					
60. EVERGREEN FUND		None	K	T					
61. EVERGREEN EQUITY INCOME FUND		None	J	T					
62. FEDERATED KAUFMANN FUND		None	K	T					
63. FIDELITY (IRA)	A	Interest	K	T					
64. THORNBERG MORTGAGE,INC.		None	J	T					
65. LADENBURG THALMANN FINANCIAL SERVICES,INC.		None	J	T					
66. OPKO HEALTH,INC.		None	J	T					
67. GENERAL ELECTRIC-COMMON	A	Dividend	J	T					
68. FL-DEF. BEN.PNSN.(VESTED)		None	M	W					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 8 of 13

Name of Person Reporting

LENARD, JOAN A.

Date of Report

05/03/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. FL-DEFFERR.COMP.PLN	A	Interest	L	T					
70. ICMA-457 DEF.COMP.	D	Interest	M	T					
71. FIDELITY ANNUITY		None	M	T					
72. OPPENHEIMER FDS:M/MF #1	B	Interest	K	T					
73. OPPENHEIMER FDS:GMMA #2	B	Dividend	K	T					
74. FIDELITY CASH RES.	A	Interest	J	T					
75. CHEMTURA-COMMON		None	J	T					
76. ENTERGY CORP.-COMMON	A	Dividend	J	T					
77. ALCATEL LUCENT-COMMON		None	J	T					
78. EDISON INT.-COMMON	A	Dividend	J	T					
79. UNISOURCE-COMMON	A	Dividend	J	T					
80. CISCO-COMMON		None	J	T					
81. HEWLETT-PACKARD- COMMON	A	Dividend	J	T					
82. GENERAL ELECTRIC-COMMON	A	Dividend	J	T					
83. OTHER ACCOUNTS									
84. CON.EDISON-COMMON	C	Dividend	M	T					
85. WENDY'S ARBY GROUP,INC. (X)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000 J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$25,000,001 - \$50,000,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000 K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000 L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$50,000,000	D=\$5,001 - \$15,000 H2=More than \$5,000,000 M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000	E=\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q=Appraisal U=Book Value	R=Cost (Real Estate Only) V=Other	S=Assessment W=Estimated	T=Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 9 of 13

Name of Person Reporting

LENARD, JOAN A.

Date of Report

05/03/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. TIM HORTONS	A	Dividend	J	T					
87. JANUS GLOBAL TECH.		None	J	T					
88. JANUS ENTERPRISE FUND		None	J	T					
89. JANUS ORION FUND		None	J	T					
90. JANUS GROWTH & INCOME FUND	A	Dividend	J	T					
91. JANUS VENTURE FUND	A	Dividend	J	T					
92. JANUS FUND		None	K	T					
93. JANUS TWENTY FUND	A	Dividend	J	T					
94. U.S. SAVINGS BONDS	B	Interest	K	T					
95. ISRAEL SAVINGS BONDS	A	Interest	K	W					
96. 20 PREPAID TUITION PLANS		None	K	W					
97. CHEMTURA CORP.-COMMON		None	J	T					
98. NEUBERGER & BERMAN GUARDIAN FUND	A	Dividend	J	T					
99. COCACOLA ENT.-COMMON	A	Dividend	J	T					
100. BK ATLANTIC-COMMON	A	Dividend	J	T					
101. VIACOM-COMMON		None	J	T					
102. CBS-COMMON	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 10 of 13

Name of Person Reporting

LENARD, JOAN A.

Date of Report

05/03/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. COVERDELL EDUCATIONAL IRAS		None	J	T					
104. SELIGMAN COMMUNICATION & INFORMATION FUND		None	J	T					
105. ALLIANCE TECHNOLOGY FUND		None	J	T					
106. DAVIS FINANCIAL FUND		None	J	T					
107. DAVIS N.Y. VENTURE FUND		None	J	T					
108. DELL INC.-COMMON		None	J	T					
109. SEMPRA ENERGY-COMMON	A	Dividend	J	T					
110. CONSTELLATION ENERGY-COMMON	A	Dividend	J	T					
111. DISNEY CORP.-COMMON	A	Dividend	J	T					
112. BP AMOCO -COMMON	A	Dividend	J	T					
113. FRONTIER COMM.-COMMON (X)	A	Dividend	J	T					
114. DAIMLER AG-COMMON	A	Dividend	J	T					
115. EXELON CORP.-COMMON	A	Dividend	J	T					
116. NORTHEAST UTILITIES-COMMON	A	Dividend	J	T					
117. PG & E CORP.-COMMON	A	Dividend	L	T					
118. CISCO -COMMON		None	K	T					
119. COMCAST-COMMON	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 13

Name of Person Reporting

LENARD, JOAN A.

Date of Report

05/03/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. PFIZER-COMMON	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 13

Name of Person Reporting

LENARD, JOAN A.

Date of Report

05/03/2009

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Part VII, line 85 - Wendy's Corporation merged with Arby's Corporation on 9/30/2008 and is now known as Wendy's Arby Group, Inc.

Part VII, line 46 - Levitt Corporation changed its name to Woodbridge Holdings Corporation on 5/27/2008

Part VII, line 113 - Citizen Communication Inc. changed its name to Frontier Communication, Inc. on 8/1/2008

Part VII, line 24 and line 25 - Bank of America bought Countrywide Financial Corporation on 7/1/2008

FINANCIAL DISCLOSURE REPORT

Page 43 of 13

Name of Person Reporting

.LENARD, JOAN A.

Date of Report

05/03/2009

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544