

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) MARSH, MALCOLM F.	2. Court or Organization U.S. DISTRICT COURT, OREGON	3. Date of Report 04/27/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DIST. JUDGE, SR. STATUS	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address 1000 S. W. THIRD AVENUE SUITE 1507 PORTLAND, OR 97204	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS - *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1. _____

2. _____

3. _____

4. _____

5. _____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1. _____

2. _____

3. _____

4. _____

5. _____

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. SMITH BARNEY FINANCIAL MANAGE MENT ACCOUNT									
2. UTS EFT Strategic 10 Dow 07-A	A	Interest			Sold	05/01	K		
3. West. Asset Muni. Money Mkt Fund	A	Interest	J	T					
4. Above fund was Previously listed as Smith Barney Municipal									
5. (cont'd fr line 5) Money Market Fund									
6. MUNICIPAL BONDS									
7. Lane County Ore Sch Dist 4J, Due 7/1/2018	A	Interest	K	T					
8. Forest Grove Ore Rev Rfdg & Campus, Due 5/1/2036	A	Interest	J	T			J		
9. Oregon St. Bd Bk Rev Ore Epo Comm Dev Dept, 01/01/2025,	A	Interest	J	T	Sold (part)	01/02	J		
10. Umatilla Co. Ore. Hosp., 12-01-2030	A	Interest	K	T					
11. Salem-Keizer Ore. S.D., 6-1-09, orig. matu rity 06/01/2013	A	Interest	J	T					
12. Ore St. Health HSF Edl & Cultural, 11-15- 2032	A	Interest	K	T					
13. Portland OR Housing Auth Rev Rfdg-Poole d 01/01/2027	A	Interest	J	T					
14. Clack Cnty Ore Sch Dist (Lk Osw), 06/01 /2026	A	Interest	K	T					
15. OHSU Rev Ser A MSF MBIA, 07/01/2032	A	Interest	K	T					
16. Ore. St. Dept. Admin Svcs, due 05/01/2028	A	Interest	J	T					
17. Washington & Clackamas Cnty SD#23, Due 06/15/2020	A	Interest	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. OR St Vets Welfare, Ser. B, Due 10/01/2042	B	Interest	K	T					
19. OR St. Bd Higher Ed G/O, Due 08/01/2028	B	Interest	L	T					
20. Portland City OR Ltd/Tax Conv. Ctr, Ser. A, Due 06/01/2030	B	Interest	K	T					
21. OR St Dept Transn Hwy User Tax Rev, Bk Entry Due 11/15/2028	B	Interest	K	T					
22. Ore St Dpt of Transportation, Lien A, Due 11/15/2028	B	Interest	J	T					
23. Umatilla Co OR Hsp Fax Au Rev Cath, Due 5/1/2034	A	Interest	K	T					
24. Salem Ore Hosp Fac Auth Rev, Due 8/15/2030	A	Interest	J	T					
25. Portland, OR Swr Sys Rev 1st Lien Ser A, 6-15-2027	A	Interest	J	T					
26. Ore. St. Dept of Transp Hwy User, Lien A, Due 11/15/2030	A	Interest	K	T	Buy	12/16	K		
27. Ptd OR Swr Sys Rev Rfdg, 1st Lien-Ser A, Due 6-15-2033	A	Interest	J	T	Buy	07/30	J		
28. Clackamas Co OR Sch Dist #12, North Clack, Due 6-15-2030	A	Interest	J	T	Buy	03/12	J		
29. UST First TR Spl 1679 Dow Target May 2008	A	Interest			Buy	05/01	K		
30.					Sold	11/14	J		
31. SMITH BARNEY FINANCIAL MANAGEMENT ACCOUNT									
32. Citibank NA Bank Deposit Program	A	Interest	J	T					
33. MUNICIPAL BONDS									
34. Lane County Ore Sch Dist 4J, Due 7/1/2018	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Ore. St. Hsg & Cmnty Svcs Dept, Due 1/1/2023	A	Interest	J	T					
36. Forest Grove Ore Ref Rfdg & Campus, 05/01/2036	A	Interest	J	T					
37. ORE St. Hlth HSF Edl & Cultural 11/15/2032	A	Interest	K	T					
38. Ptld Or Hsg Auth Rev RFDG 01/01/2027	A	Interest	J	T					
39. Wash Cnty Ore Sch Dist (Forest Grove) 06/15/2021	A	Interest	K	T					
40. Clack Cnty Ore Sch Dist (Lk Osw), 06/01/2026	C	Interest	L	T					
41. OHSU Rev Ser. A. MSF, MBIA, 07/01/2032	A	Interest	J	T					
42. Ore. St. Veterans Welfare Service, Due 10/01/2042	A	Interest	K	T					
43. Washington/Clackamas Cnty S.D. 23 Tigard, Due 6/15/2020	A	Interest	K	T					
44. Bend OR full faith & credit obligs, due 12/1/2022	B	Interest	K	T					
45. Deschutes Cnty, OR, Hosp Facs, due 1/1/2022	C	Interest	L	T					
46. OR St Bd Higher Ed G/O Ser. B Due 8/1/2028	B	Interest	K	T					
47. Portland City OR Ltd. Tax Conv. Ctr Ser A, Due 6-1-2030	B	Interest	K	T					
48. Umatilla Co. OR Hsp Fac Au Rev Cath Due 5/1/2034	A	Interest	K	T					
49. OR St Dept Transn Hwy User, Due 11-15-2028	B	Interest	K	T					
50. Ore St Dpt of Transp., Lien A Due 11/15/2028	B	Interest	K	T					
51. Ptld OR Swr Sys Rev First Lien, Due 6/15/2029	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	P4 = More than \$50,000,000
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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52. Ptd OR Swr Sys Rev 1st Lien, Ser A, 6/15/2027	A	Interest	J	T					
53. Salem OR Hosp Fac Auth Rev, Due 8/15/2030	B	Interest	K	T					
54. Oregon State Ser 87A B/E, Due 12/1/2026	B	Interest	K	T					
55. Ore St Dept of Transp Hwy User, Due 11/15/2030	A	Interest	K	T	Buy	12/16	K		
56. Ptd OR Swr Sys Rev A Rfdg, due 6/15/2033	A	Interest	J	T	Buy	07/30	K		
57. Clackamas Co OR Sch Dist #12, North Clack, due 6-15-2030	A	Interest	J	T	Buy	03/12	J		
58. UTS First Tr Spl Situations 1679 Dow Target May 2008	A	Interest			Buy	05/01	K		
59. UTS EFT Strategic 10 Dow 07-A	A	Interest			Sold	05/01	K		
60.									
61. Key Bank Private Bank	B	Interest	L	T					
62. U.S. Bank Checking Acct	A	Interest	J	T					
63. U.S. Bank Money Market Acct	B	Interest	M	T					
64. 1/4 Interest in Clark, et al, Salem, OR Rental, App. 1992	D	Rent			Sold	07/21	M	G	Property was sold
65. Pioneer Trust I.R.A.	E	Int./Div.	O	T	Partial Dist	01/31	O	E	
66. Pioneer Trust Bank, Money Market	B	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000 J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$25,000,001 - \$50,000,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000 K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000 L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$50,000,000	D=\$5,001 - \$15,000 H2=More than \$5,000,000 M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000	E=\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q=Appraisal U=Book Value	R=Cost (Real Estate Only) V=Other	S=Assessment W=Estimated	T=Cash Market	
3. Value Method Codes (See Column C2)					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544