

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2005

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Bartle III, Harvey	2. Court or Organization U.S. District Court, E.D. Pa.	3. Date of Report 05/11/2006
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Chief U.S. District Judge (active)	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2005 to 12/31/2005
7. Chambers or Office Address 16614 U.S. Courthouse 601 Market Street Philadelphia, PA 19106	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

POSITION	NAME OF ORGANIZATION/ENTITY
1. [REDACTED]	[REDACTED]
2. Co-Trustee	Trusts under Will
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

DATE	PARTIES AND TERMS
1.	
2.	
3.	

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FINANCIAL DISCLOSURE REPORT

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2005	Co-Trustee Fee	\$ 14,000
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	Texas Teachers Retirement System
2.	
3.	
4.	
5.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1.	
2.	
3.	
4.	
5.	

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V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☐ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. The Philadelphia Bar Association	Membership (extended to all judges)	\$ 315
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-34 of instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)



NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Eastman Kodak (Com.)	A	Dividend	J	T					
2. General Motors	A	Dividend	J	T					
3. IBM (Com.)	A	Dividend	K	T					
4. Xerox (Com.)		None	J	T					
5. Delphi Automotive Systems (Com.)		None	J	T					
6. Hudson United Bank, Philadelphia, Pennsylvania	A	Interest	K	T					
7. Vanguard-Windsor II (IRA rollover) (previously)									
8. Dechert Price & Rhoads H.R. 10 Retirement Plan)		None	M	T					
9. Merrill Lynch (Mercury U.S. Large Cap Fund Class B)		None	J	T	Sell (part.)	2/05	K	A	
10. TIAA/CREF (Retirement Fund)		None	N	T					
11. Trusts under Will (see attachemnt)									
12. Easton Vance Pa. Mun. Income Trust	A	Interest	J	T					
13. VanKemper Am. Capital Trust	A	Interest	J	T					
14. Wachovia Securities (Account Manager for #12 and #13)									See #12 and #13
15. Vanguard (Wellington Fund)	B	Dividend	K	T	Buy	2/1	K		
16. Vanguard (Pa. Long Term Tax Exempt Fund)	A	Interest	J	T	Buy	2/1	J		
17.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

Trusts under Will

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VII. Page 1 INVESTMENTS AND TRUSTS – income, value, transactions (includes those of spouse and children. See pp. 34-57 of Instructions.)

A Description of Assets (including trust assets) <i>Place (X) after each asset example from prior disclosure</i>	B Income during reporting period		C Gross value at end of reporting period		D Transaction during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code (A-F)	Type (e.g. div, rent, loans)	Value Code (1-5)	Value Method Code (2-W)	Type (e.g. buy, sell, merge, redemption)	(2) Date Month/Day	(3) Value Code (1-F)	(4) Gain Code (A-F)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income)									
1 Abbott Laboratories	A	Div.	K	T					
2 Altria Group	D	Div.	M	T					
3 Aqua America	B	Div.	L	T		12/2			Stock distribution - 847 shs
4 Bristol Myers Squibb	C	Div.	L	T					
5 Cisco Systems	none	Div.	J	T					
6 Exxon Mobil	A	Div.	K	T					
7 Freddie Mac	A	Div.	K	T					
8 General Electric	C	Div.	M	T					
9 IBM	A	Div.	J	T					
10 MBIA Inc.	A	Div.	K	T					
11 Medco Health Solutions	none	Div.	J	T					
12 Merck & Co.	A	Div.	J	T					
13 PNC Corp.	B	Div.	L	T					
14 PPG Industries	C	Div.	L	T					
15 Sara Lee	C	Div.	M	T					
16 Hospira Inc	none	Div.	J	T					

1 Income/Gain Codes: A=\$1,000 or less (See Col. B1, D4)	B=\$1,001 - \$2,500 F=\$50,001 - \$100,000	C=\$2,501 - \$5,000 G=\$100,001 - \$1,000,000	D=\$5,001 - \$15,000 H1=\$1,000,000 - \$5,000,000	E=\$15,001 - \$50,000 H2=More than \$5,000,000
2 Value Codes: (See Col. C1, D3)	J=\$15,000 or less N=\$250,00 - \$500,000 P3=\$25,000,0001 - \$50,000,000	K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000	L=\$50,001 - \$100,000 P1=\$1,000,000 - \$5,000,000 P4=More than \$50,000,000	M=\$100,000 - \$250,000 P2=\$5,000,0001 - \$25,000,000
3 Value Method Codes: Q=Appraisal (See Col. C2)	R=Cost (real estate only) U=Block value	S=Assessment V=Other	T=Cash/Market W=Estimated	

Trusts under Will

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VII. Page 1 INVESTMENTS AND TRUSTS – income, value, transactions (includes those of spouse and children. See pp. 34-57 of Instructions.)

1 Description of Assets (including trust assets)	2 Income during reporting period		3 Capital value during reporting period		4 Transactions during reporting period				
	(1) Code (A-E)	(2) Type (Div, CapGain, etc.)	(1) Value (End)	(2) Value (Mid)	(1) Date (Month/Day)	(2) Value Code (A-E)	(3) Cash Code (A-E)	(4) Cash Code (A-E)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income)									
1 PPL Resources	B	Div	L	T	stock distrib.	8/25			
2 Verizon Communications	C	Div	L	T					
3 Muniyield PA Insd. Fd.	C	Div.	L	T	Part Sale	6/27	K	C	
4 Nuveen PA Premium Inc. Fd. 2	C A	Ex.Div. CapGain	L	T	Part Sale Cap Gn Dis	6/27 12/30	J	A	
5 PA Insd. Mun. Inc. Tr. 45 ser.	A	Ex.Div.	J	T	Redeemed	6/27	J		
6 PA Insd. Mun. Inc. Tr. 1st Ser.	A	Ex.Div.	J	T		12/27	J		partial return of capital
7 Van Kampen PA Quality Mun Tr	C B	Ex.Div CapGain	L	T		12/8	L		merged/exchange of 1400 shs for 1402 shs Van Kampen PA Value Muni Inc Tr
8 Van Kampen Cap. PA Value	C A	Ex.Div. CapGain	M	T	Part Sale	6/27	K	B	
9 Van Kampen Cap PA Inv. Gr.	D C	Ex.Div. CapGain	K	T		12/8	K		merged/exchange of 1400 shs for 1402 shs Van Kampen PA Value Muni Inc Tr
10 So. East Pa Transit 5%	B	Exempt Int.	K	T					
11 Lehigh Co. Hosp. 5%	B	Exempt Int.	K	T					
12 PA Int. Govt. 5%	B	Exempt Int.	K	T					
13 Command Money Market	A	Div	K	T					
14 Bank of Holland CD 4% X	A	int.	K	T					
15 GMAC Automotive CD 3.6% X	A	int.	K	T					
16 GMAC Automotive CD 3.25% X	A	int.	K	T					

1 Income/Gain Codes: A=\$1,000 or less (See Col. B1, D4)	B=\$1,001 - \$2,500	C=\$2,501 - \$5,000	D=\$5,001 - \$15,000	E=\$15,001 - \$50,000
F=\$50,001 - \$100,000	G=\$100,001 - \$1,000,000	H1=\$1,000,000 - \$5,000,000	H2=More than \$5,000,000	
2 Value Codes: J=\$15,000 or less (See Col. C1, D3)	K=\$15,001 - \$50,000	L=\$50,001 - \$100,000	M=\$100,000 - \$250,000	
N=\$250,000 - \$500,000	O=\$500,001 - \$1,000,000	P1=\$1,000,000 - \$5,000,000	P2=\$5,000,001 - \$25,000,000	
P3=\$25,000,001 - \$50,000,000		P4=More than \$50,000,000		
3 Value Method Codes: Q=Appraisal (See Col. C2)	R=Cost (real estate only)	S=Assessment	T=Cash/Market	
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Trusts under Will

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VII. Page 1 INVESTMENTS AND TRUSTS – income, value, transactions (includes those of spouse and children. See pp. 34-57 of Instructions.)

	1. Income or gain (including trust assets) Note: Do not include items exempt from prior disclosure	2. Income summary (See Instructions)		3. Fair value (cost) (See Instructions)		4. Transaction summary (see Instructions)				
		(1)	(2)	(3)	(4)	5. Total exempt from disclosure				
		Value Code (A-E)	Value Code (F-H)	Value Code (I-K)	Value Code (L-N)	Exempt Code (P-Q)	Date (Month/Day)	Value Code (R-S)	Gain Code (T-U)	Identify buyer/seller (if private transaction)
☐	NONE (No reportable income)									
1	Stillwater Bank CD 2.85%	A	int.			redeemed	12/29	K		
2	Westsound Bank CD 3.8%	A	int.	K	T					
3	Doral Bank CD 4.15% X	A	int.	J	T	bought	6/23	J		
4	Discover Bank CD 4.2% X	A	int.	J	T	bought	6/23	J		
5										
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17										

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3 Value Method Codes: (See Col. C2)	Q=Appraisal U=Block value	R=Cost (real estate only) V=Other	S=Assessment W=Estimated	T=Cash/Market

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

May 11, 2006

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544