

UNITED STATES DISTRICT COURT

SOUTHERN DISTRICT OF TEXAS
11535 UNITED STATES COURTHOUSE
515 RUSK STREET
HOUSTON, TEXAS 77002

CHAMBERS OF
JUDGE LEE H. ROSENTHAL

TELEPHONE NO.

(713) 250-5980

FACSIMILE

(713) 250-5213

EMAIL

lee_rosenthal@txs.uscourts.gov

September 2, 2004

Honorable Mary M. Lisi
Chair
Committee on Financial Disclosure
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL
DISCLOSURE OFFICE

2004 SEP 20 P 2:59

RECEIVED

Dear Judge Lisi:

I am in receipt of your letter dated July 29, 2004 regarding my calendar year 2003 filing. I have asked my husband to review the issue you raised, and have the following response:

In Part VII (2002 Report):

Page 26, line 11, "MMM-Common:"

This asset was sold on July 22, 2002 with a D(3) value code of "K" and a D(4) gain code of "E" as reflected on the 2002 Report. Column D(1) should have reported a "sale." This omission has been corrected and attached hereto.

If you have any further questions, please let me know.

Very truly yours,


Lee H. Rosenthal
United States District Judge

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2003
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-59 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
					(1) Type (e.g. buy,sell merger, redemption)	If not exempt from disclosure			
	(1)	(2)	(1)	(2)		(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)					
#85 Trust	D	div/int	P1	T	(3)				

#85 Trust
is the beneficiary (3).

- ABT-Common
- CVX-Common
- DD-Common
- KO-Common

sale 7/22 D

B

0106

FINANCIAL DISCLOSURE REPORT

Calendar Year 2003

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) ROSENTHAL, LEE H	2. Court or Organization U.S.D.C.-S.D.TX	3. Date of Report 5/15/2004
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE-ACTIVE	5. Report Type (check appropriate type) ☐ Nomination Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2003 to 12/31/2003
7. Chambers or Office Address 515 RUSK ROOM 11535 HOUSTON, TEXAS 77002	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ **NONE** - (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. VICE PRESIDENT/SECRETARY	THE ROSENTHAL FOUNDATION
2. MEMBER	UNIVERSITY OF CHICAGO LAW SCHOOL VISITING COMMITTEE
3. DIRECTOR	DEPECHIN CHILDREN'S CENTER

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ **NONE** - (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____

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FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

ROSENTHAL, LEE H

Date of Report

5/15/2004

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☒ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPEGROSS INCOME

(yours, not spouse's)

1.

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)☐ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPE

1. 2003

2. 2003

3. 2003

4. 2003

5. 2003

6. 2003

7. 2003

8. 2003

9. 2003

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

ROSENTHAL, LEE H

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5/15/2004

IV. REIMBURSEMENTS – transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ **NONE** - (No such reportable reimbursements.)

<u>SOURCE</u>	<u>DESCRIPTION</u>
1. NATIONAL CENTER FOR STATE COURTS	1/28-29/03-WILLIAMSBURG, VA: AIRFARE & MEALS FOR EDUCATIONAL SEMINAR
2. FEDERAL JUDGES ASSOCIATION	5/3-5/03-WASHINGTON, DC: AIRFARE & MEALS FOR BOARD MEETING
3. NEW YORK UNIVERSITY	5/7-8/03-NEW YORK: AIRFARE, LODGING & MEALS FOR CONFERENCE ON LABOR
4. UNIVERSITY OF CHICAGO LAW SCHOOL	5/13-14/03-CHICAGO, IL: AIRFARE & LODGING FOR SPEAKING ENGAGEMENT
5. CORPORATE LEGAL TIMES	6/12-13/03-CHICAGO, IL: AIRFARE, LODGING & MEALS FOR CONFERENCE
6. ALI	6/18-19/03-PHILADELPHIA, PA: AIRFARE & LODGING FOR CONFERENCE
7. ABA	8/8-10/03-SAN FRANCISCO, CA: AIRFARE, LODGING & MEALS FOR LITIGATION SEC
8. ABA	10/23-24/03-SAN FRANCISCO, CA: AIRFARE, LODGING & MEALS FOR CLASS ACT INST
9. AEI	10/30/03-WASHINGTON, DC: AIRFARE & LODGING FOR SPEAKING ENGAGEMENT
10. NJ TRIAL ATTORNEYS	10/31-11/1/03-NEW JERSEY: AIRFARE, MEALS & MISC FOR SEMINAR
11. ALI/ABA	11/6-7/03-WASHINGTON, DC: AIRFARE, LODGING, MEALS & MISC. CLASS ACT INST
12. ALI	11/13-15/03-WASHINGTON, DC: AIRFARE, LODGING & MEALS FOR SEMINAR

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☒ **NONE** - (No such reportable gifts.)

SOURCE

DESCRIPTION

VALUE

1.

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☒ **NONE** - (No reportable liabilities.)

CREDITOR

DESCRIPTION

VALUE CODE

1.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2004
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VII. INVESTMENTS AND TRUSTS – income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

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	(1) Amt. Code 1 (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Merrill Lynch Reserves	A	div/int	N	T					
Aldine TX ISD 5.1% due 2/15/07	D	int	N	T					
Alief TX ISD 5.6% due 2/15/14	D	int	M	T					
Arkansas St College 0.00% due 6/1/15		None	M	T					
Austin TX Pub Impt 4.6% due 9/1/11	D	int	N	T					
Azle TX ISD 0.00% due 2/15/14		None	N	T					
Chicago Brd Ed 0.00% due 12/1/19		None	K	T					
Corpus Christi TX Ctfs Obl 5.35% due 3/1/12	D	int	N	T					
Dallas TX Wtrwks Swr 5.5% due 10/1/10	D	int			sell	10/2	M	C	
Dallas TX 5.00% due 2/15/16	E	int	N	T					
Ft. Worth TX G.O. 5.75% due 3/10/6	B	int	K	T					
Harris Cty, TX, 5.75% due 10/1/14	E	int	N	T					
Leander TX ISD 0.00% due 8/15/11		None	M	T					
Leander TX ISD 0.00% due 8/15/13		None	M	T					
Lewisville TX ISD 0.00% due 8/15/21		None	N	T					
Plano TX 5.00% due 9/1/18	D	int	M	T					
San Antonio TX Ctfs Obl 6.5% due 8/1/10	E	int	N	T					
Travis Co TX 4.75% due 3/1/12	D	int	M	T					
Tulsa OK 6.375% due 2/1/07	E	int	N	T					
TX PFA GO Super Conductor 0.00% due 4/01/09		None	O	T					

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 26.

FINANCIAL DISCLOSURE REPORT (cont'd)

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	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)					
University TX Univ 4.8% due 8/15/13	C	int	M	T					
Texas Commerce Bank-Checking		None	K	T					
ABT-Common	D	div	N	T					
ADViSYS-Common		None	J	V					
		None	J	(10)	grant	7/1	J	private placement	
AIG-Common	A	div			sell	8/28	M	G	
AIF V Private Investors LLC	E	div/int/distr	L	U(2)	partial buy	1/22	J	private placement	
					partial buy	2/19	J	private placement	
					partial buy	3/11	J	private placement	
					partial buy	6/16	J	private placement	
					partial sell	8/29	J	private placement	
					partial sell	10/28	J	private placement	
					partial buy	10/31	K	private placement	
					partial buy	11/21	K	private placement	
					partial sell	12/29	J	private placement	
Avalon Advisors, L.P.	A	int/distr	K	U(2)					
Blackstone Acquisition Partners I, L.P.	F	royalty/distr	M	U(2)					
BLS-Common	C	div			partial sell	3/19	K		
					sell	3/24	K		
BK-Common	C	div	L	T					

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FINANCIAL DISCLOSURE REPORT (cont'd)

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Lee H. Rosenthal

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5/15/2004

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

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						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
BUD-Common	C	div	N	T					
Cal Trac-Conv. Pfd.		None	K	U					
CAT-Common	C	div	M	T					
C-Common	E	div	O	T					
COST-Common		None	L	T	buy	1/23	L		
CSCO-Common		None			sell	6/2	K	E	
CVX-Common	D	div	N	T					
DJ-Common	B	div	L	T					
Doane Pet Food Enterprises, Inc.		None	K	U					
DNB-Common		None	L	T					
Dresser, Ltd.-Common		None	J	U					
		None	J	(10)					
DUK-Common	D	div			buy	1/6	L		
					partial sell	3/19	L		
					sell	10/29	L		
ECA-Common	A	div	M	T					
EOG Resources-Common	A	div	L	T					
FDC-Common	A	div	M	T					
Febrero Investments Corporation	A	int	K	U(2)					
FMC -Common		None			sell	3/4	K		

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Place "(X)" after each asset exempt from prior disclosure.									
FNM-Common	D	div	O	T					
FPD Holdings		None	L	U					
FRE-Common	B	div	M	T					
FST-Common		None			sell	6/2	L		
G-Common	D	div	N	T					
GE-Common	D	div	N	T	partial buy	10/7	K		
GMH-Common		None			exchange	12/24			exchanged to HS
					partial sell	12/24	J	B	
GPC-Common	D	div	M	T					
Hawkins Investment Partnership	F	div/int	P1	T	partial buy	6/3	P1		private placement
					partial buy	9/30	N		private placement
HydroChem Holding, Inc.-Common		None	L	U(2)	buy	8/27	M		private placement
		None	J	U(10)	grant	6/25	J		private placement
	A	int	L	U(2)					
HLTH-Common		None			sell	6/2	K	D	
HMTF Europe Private Fund	F	div/int/distr	M	U(2)	partial sell	4/17	J		private placement
					partial sell	7/11	J		private placement
					partial sell	7/29	L		private placement
					partial sell	8/20	J		private placement
					partial buy	11/12	J		private placement

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HMTF Fund IV	A	div/int/distr	L	U(2)	partial buy	3/24	J		private placement
					partial sell	11/10	J		private placement
HRB-Common	B	div	L	T					
HS-Common		None	K	T	exchange	12/24			exchanged from GMH
IBM-Common	A	div			sell	6/2	L		
INTC-Common	B	div	N	T	partial sell	6/2	L	E	
INTU-Common		None	L	T					
Jackson Products, Inc.-Common		None	J	V	(14)	1/14	J		
JNJ-Common	D	div	O	T					
KMG-Common	B	div	M	T	buy	8/28	M		
					partial sell	11/11	K		
					partial sell	11/14	K		
KO-Common	B	div	M	T					
LUV-Common	A	div	O	T	partial sell	6/2	L	F	
MCK-Common	A	div	L	T					
Merrill Lynch Reserves	A	div/int	J	T					
Merrill Lynch Reserves (CMA)	B	div/int	M	T					
Merrill Lynch Reserves (AV)	A	div	J	T					
MHS-Common		None	K	T	dividend	8/25			stock dividend from MRK
MTD-Common		None	L	T					

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Place "(X)" after each asset exempt from prior disclosure.									
MO-Common	D	div	N	T					
MRK-Common	D	div	N	T					
MSFT-Common	A	div	L	T	partial sell	6/2	K	A	
MWV-Common	B	div	L	T					
NAGC Acquisition Inc.		None	K	U	buy	11/21	K		private placement
[REDACTED]		None	M	U					
NHL-Dep Rcpt		None	M	T	partial sell	2/10	K	A	
					partial sell	2/13	J		
NWSA-Dep Rcpt		None	J	T	exchange	12/24			exchanged from HS
OIS (formerly listed as OSI)-Common		None	M	T					
[REDACTED]		None	J	(10)	grant	5/13	J		
					option exer	11/14	K	D	
PEP-Common	D	div	O	T					
PFE-Common	D	div	O	T					
PG-Common	C	div	M	T					
[REDACTED]		None	L	U	option exer	4/1	J	B	private placement
				(10)	grant	12/31	J		private placement
RD-Registered	E	div	O	T					
SBC-Common	A	div			partial sell	3/19	K		
					sell	3/24	L		

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Date of Report

5/15/2004

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)					
SCFIV-3i, L.P.	G	div/int/distri	N	U(2)	partial sell	1/13	J		private placement
					partial sell	2/24	K		private placement
					partial sell	2/28	J		private placement
					partial sell	3/6	K		private placement
					partial buy	3/7	K		private placement
					partial sell	5/21	K		private placement
					partial buy	6/5	J		private placement
					partial sell	6/11	K		private placement
					partial buy	6/27	J		private placement
					partial buy	10/15	K		private placement
					partial buy	12/31	J		private placement
					partial sell	12/15	K		private placement
					buy	8/12	J		private placement
SCF-V, L.P.		None	J	U(2)					
SIAL-Common	A	div	L	T					
SJKI-Common		None	N	T					
SPLS-Common		None	L	T					
SRE Properties, LP	E	distr	N	U(2)					
Sterling Group Partners I, LP	A		M	U(2)	partial buy	8/27	J		private placement
					partial buy	11/21	L		private placement

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 26.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

5/15/2004

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amt. Code 1 (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Place "(X)" after each asset exempt from prior disclosure.									
Sternhill Affiliates I, LP	A	int	J	U(2)	partial buy	6/9	J		private placement
					partial buy	12/8	J		private placement
Sternhill Partners I, LP	A	int	L	U(2)	partial buy	6/9	K		private placement
					partial buy	12/8	J		private placement
STR-Common	B	div	M	T					
STT-Common	A	div	K	T					
CapStreet II, LP	C	div/int/royalt y/distr	M	U(2)	partial buy	2/18	K		private placement
					partial buy	10/13	J		private placement
CapStreet Parallel II, LP	C	div/int/royalt y/distr	M	U(2)	partial buy	2/18	K		private placement
					partial buy	10/13	J		private placement
Summit/Switch & Data Partners, LP		None	J	V	(14)	12/17	J		
Summit/Travis Partners, L.P. (remaining escrow acct. after 2002 sale)	D	div/int/distr		U(2)					
SWBT-Common	A	div	N	T					
TAPB	A	div			sell	2/11	K	D	
TAPA	A	div			sell	2/11	J	D	
Texas China Partners Ltd.	A	div	K	U(2)					
Texas Commerce Bank-Checking, Houston, TX	A	int	J	T					
Texas Commerce Bank-Checking, Houston, TX-S	A	int	J	T					
		None	J	V	(14)	7/20	J		

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2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 26.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2004
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VII. INVESTMENTS AND TRUSTS – income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)					
		None	J	V	(14)	7/20	J		
TGT-Common	B	div	M	T					
TLM-Common	B	div	M	T					
TROW-Common	B	div	M	T					
TXN-Common	B	div	M	T					
UPS-Common	C	div	N	T					
UTX-Common	B	div	M	T					
VMSXX-Mutual Fund	E	div/int	P1	T	partial buy	6/2	M	exchanged from VTCLX	
					partial sell	3/17	O	exchanged to VUSXX	
					partial buy	4/15	P1	exchanged from VUSXX	
					partial sell	6/2	M	exchanged to VMSXX	
VTCLX-Mutual Fund	D	div/int	P1	T					
VWNAX-Mutual Fund	E	div/int	P1	T					
VUSXX-Mutual Fund	A	div/int			partial buy	3/17	O	exchanged from VMSXX	
					sell	4/15	P1	exchanged to VMSXX	
VGT Sod, LP	A	rent/royalty	K	U(2)					
VZ-Common	A	div			sell	3/24	K		
ZION-Common	C	div	M	T					
183929 L.L.C.		None	J	U(2)	partial buy	7/30	J		

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2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 26.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

5/15/2004

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1) Amt. Code 1 (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy,sell merger, redemption)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
Place "(X)" after each asset exempt from prior disclosure.								(5) Identity of buyer/seller (if private transaction)
392918 Limited Partnership		None	J	U(2)	partial buy	2/24	J	private placement
					partial buy	3/11	J	private placement
					partial buy	4/2	J	private placement
					partial buy	4/7	J	private placement
					partial buy	4/25	J	private placement
					partial buy	5/22	J	private placement
					partial buy	6/24	J	private placement
					partial buy	7/7	J	private placement
					partial buy	7/30	J	private placement
					partial buy	8/21	J	private placement
					partial buy	9/18	J	private placement
					partial buy	10/13	J	private placement
					partial buy	10/23	J	private placement
					partial buy	11/13	J	private placement
					partial sell	12/15	J	private placement
					partial buy	12/17	J	private placement

(1)

IRA's

US Treasury Zero% Obligations

Merrill Lynch Reserves

None

N

T

A

div

K

T

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3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

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FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting

Lee H. Rosenthal

Date of Report

5/15/2004

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2) Type (e.g., div., rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy,sell merger, redemption)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)							(5) Identity of buyer/seller (if private transaction)
VMMXX-Mutual Fund	A	div/int			buy sell buy sell	1/7 1/29 3/13 3/17	M M M M	exchange to VUSXX
VUSXX-Mutual Fund	D	div/int	O	T	partial sell partial buy partial buy partial buy	1/6 1/8 1/7 1/29	L L M M	exchange to VUSXX exchange to VFINX exchange from VFINX exchange from VMMXX
VFINX-Mutual Fund		None			buy sell	1/6 1/8	L L	exchange from VUSXX exchange to VUSXX
US Treasury Zero% Obligations		None	P1	T				
Merrill Lynch Reserves	E	div/int	M	T				
Ardelon Investments Ltd., L.P.	E	div/int	P1	U(2)	partial buy	6/3	N	
Doane Pet Care Note due 3/31/07					redemption	3/14	M	E
Doane Pet Care Warrants		None	J	W				previously combined with notes
DUK-Common	C	int			sell	11/12	L	
FNM-Common	D	int	N	T	partial buy	6/11	L	
FRE-Common	C	int	M	T	partial sell partial buy	6/2 6/11	L K	
GPC-Common	B	int	L	T				

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FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2004
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)					
OMI-Common		None			partial sell	2/11	J	A	
					sell	2/12	J	A	
SJKI-Common		None	M	T					
US Treas 7.25% due 5/15/16	D	int	M	T					
US Treas 6.125% due 8/15/07	D	int	M	T					
US Treas 6.25% due 2/15/07	B	int	M	T					
VUSXX-Mutual Fund	B	div/int			buy	1/8	M		exchange from VWNAX
					partial sell	1/24	L		exchange to VWNAX
					partial buy	3/24	L		exchange from VWNAX
					partial sell	4/11	K		exchange to VWNAX
					partial sell	4/16	K		exchange to VWNAX
					sell	11/6	L		exchange to VWNAX
VWNAX-Mutual Fund	D	div/int	N	T	partial sell	1/8	M		exchange to VUSXX
					partial buy	1/24	L		exchange from VUSXX
					partial sell	3/24	L		exchange to VUSXX
					partial buy	4/11	K		exchange from VUSXX
					partial buy	4/16	K		exchange from VUSXX
					partial buy	11/6	L		exchange from VUSXX

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

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See explanatory footnotes on page 26.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

5/15/2004

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)				
VUSXX-Mutual Fund S	A	div/int			sell	9/18	K	
VWNFX-Mutual Fund S	A	div/int	K	T	buy	9/18	K	exchange to VWNFX exchange from VUSXX
Foundation								
Merrill Lynch Cash Reserves	B	int	M	T				
VWNAX-Mutual Fund	D	div/int	N	T				
VUSXX-Mutual Fund	B	div/int	M	T				
Fidelity Charitable Gift Fund								
Equity Income Mutual Fund		None	M	T				
The Rosenthal #F Trust	A	div	M	V				
Filer's [REDACTED] are the beneficiaries (3).								
- Manufacturers Life Variable Life Policy								
- ING/Security Life Joint Survivor Whole Life								
Policy:VIF-Core Equity								
- Prudential Joint Whole Life Policy: Pru-Common								
The Rosenthal #89 Trust	A	div/int/royalt y/distr	P2	T/U	(3)		P2	G
Filer's [REDACTED] (3).								
- ADViSYS-Common								

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2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

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FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2004
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	(1)	(2)	(1)	(2)	(1) Type (e.g. buy, sell merger, redemption)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)				Identity of buyer/seller (if private transaction)

- AIF V Private Investors LLC

partial buy	1/22	J		private placement
partial buy	2/19	J		private placement
partial buy	3/11	J		private placement
partial buy	6/16	J		private placement
partial sell	8/29	J		private placement
partial sell	10/28	J		private placement
partial buy	10/31	J		private placement
partial buy	11/21	J		private placement
partial sell	12/29	J		private placement

- Avalon Advisors, L.P.
- Blackstone Acquisition Partners I, L.P.
- C-Common
- Cal Trac-Conv. Pfd
- KO-Common
- DPC Acquisition Corp.
- Dresser, Inc.-Common
- FNM-Common
- FRE-Common
- FPD Holdings, Inc.
- GE-Common
- GPC-Common

sell	6/2	L	E
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Trust did not own this in 2002 or 2003.

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

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FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

5/15/2004

VII. INVESTMENTS AND TRUSTS – income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)					
- G-Common					partial sell	6/2	K	E	
- Hawkins Investment Partnership, L.P.					partial buy	6/3	N		private placement
					partial buy	9/30			private placement
- HMTF Fund IV					partial buy	3/24	J		private placement
					partial sell	11/10	J		private placement
- HMTF Europe Private Fund					partial sell	4/17	J		private placement
					partial sell	7/11	J		private placement
					partial sell	7/29	K		private placement
					partial sell	8/20	J		private placement
					partial buy	11/12	J		private placement
- INTU-Common									
- Jackson Products-Common					(14)	1/14	J		
- JNJ-Common					partial sell	6/2	L	E	
- Merrill Lynch Reserves									
- PEP-Common									

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 26.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

5/15/2004

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)					
- SCF-IV-3I, L.P.					partial sell	1/13	J		private placement
					partial sell	2/24	K		private placement
					partial sell	2/28	J		private placement
					partial sell	3/6	K		private placement
					partial buy	3/7	K		private placement
					partial sell	5/21	K		private placement
					partial buy	6/5	J		private placement
					partial sell	6/11	K		private placement
					partial buy	6/27	J		private placement
					partial buy	10/15	K		private placement
					partial buy	12/31	J		private placement
					partial sell	12/15	K		private placement
- SCF Management Partners, Ltd.					partial sell	2/28	M		private placement
					partial sell	6/17	L		private placement
					partial sell	9/20	K		private placement
					partial sell	11/20	K		private placement
- SWBT-Common					partial buy	8/27	J		private placement
- Sterling Group Partners I, L.P.					partial buy	11/21	K		private placement

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 26.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2004
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VII. INVESTMENTS AND TRUSTS – income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2) Type (e.g., div., rent or int.)	(1)	(2) Value Method Code 2 Code 3 (J-P) (Q-W)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)		Value Code 2 (J-P)					(5) Identity of buyer/seller (if private transaction)
- Sternhill Partners I, LP					partial buy	6/9	J	private placement
					partial buy	12/8	J	private placement
- Sternhill Affiliates I, LP					partial buy	6/9	J	private placement
					partial buy	12/8	J	private placement
- SJKI-Common								
- SRE Properties, LP								
- Summit/Switch & Data Partners, LP								
- Summit/Travis Partners, L.P. (remaining escrow acct. after 2002 sale)								
- CapStreet II, LP					partial buy	2/18	J	private placement
					partial buy	10/13	J	private placement
- CapStreet Parallel II, LP					partial buy	2/18	K	private placement
					partial buy	10/13	J	private placement
- TAPB					sell	2/11	J	A
- TAPA					sell	2/11	J	A

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 26.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting Lee H. Rosenthal	Date of Report 5/15/2004
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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2) Type (e.g., div., rent or int.)	(1)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure		
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)		Value Code 2 (J-P)					Identity of buyer/seller (if private transaction)
- 392918 Limited Partnership					partial buy	2/24	J	private placement
					partial buy	3/11	J	private placement
					partial buy	4/2	J	private placement
					partial buy	4/7	J	private placement
					partial buy	4/25	J	private placement
					partial buy	5/22	J	private placement
					partial buy	6/24	J	private placement
					partial buy	7/7	J	private placement
					partial buy	7/30	J	private placement
					partial buy	8/21	J	private placement
					partial buy	9/18	J	private placement
					partial buy	10/13	J	private placement
					partial buy	10/23	J	private placement
					partial buy	11/13	J	private placement
					partial sell	12/15	J	private placement
					partial buy	12/17	J	private placement
- VTGLX-Mutual Fund					buy	3/17	O	exchange from VMSXX
- VUSXX-Mutual Fund					sell	4/22	P1	exchange to VMSXX
- VWNFX-Mutual Fund								

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 26.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

5/15/2004

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)					
- VTCLX-Mutual Fund					partial sell	6/2	L	E	exchange to VMSXX
- VMSXX-Mutual Fund					partial sell	3/17	O		exchange to VUSXX
					partial buy	4/22	P1		exchange from VUSXX
					partial buy	6/2	L		exchange from VTCLX
- Zion's-Common									
██████████ #88-1 Trust	C	div/int	N	T					
██████████ is the beneficiary (3).									
- Merrill Lynch Reserves									
- VMCAX-Mutual Fund (13)									
- VUSXX-Mutual Fund (13)									
- VWNFX-Mutual Fund									
██████████ #88-2 Trust	C	div/int	N	T					
██████████ is the beneficiary (3).									
- Merrill Lynch Reserves									
- VTCLX-Mutual Fund (13)									
- VWNFX-Mutual Fund (13)									

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 26.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

5/15/2004

VII. INVESTMENTS AND TRUSTS – income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2)	(3)	(4)	(5)
						Date: Month- Day	Value Code 2 (J-P)	Gain Code 1 (A-H)	
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)					
#85 Trust	D	div/int	P1	T					

Place "(X)" after each asset
exempt from prior disclosure.

#85 Trust

is the beneficiary (3).

- ABT-Common
- CVX-Common
- KO-Common
- G-Common
- Interwood Util Dist 5.5% due 03/01/04
- Merrill Lynch Reserves
- Midway, TX 5.55% due 05/01/07
- PEP-Common
- RD-Common
- VTCLX-Mutual Fund (13)
- VTGIX-Mutual Fund
- VUSXX-Mutual Fund
- VWNFX-Mutual Fund

U.S. Savings Bonds (4)

None M T

UTMA Accounts

VUSXX-Mutual Fund

A div/int J T

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 26.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

5/15/2004

VII. INVESTMENTS AND TRUSTS – income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
						(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Place "(X)" after each asset exempt from prior disclosure.	Amt. Code 1 (A-H)	Type (e.g., div., rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)					
VUSXX-Mutual Fund	A	div/int	J	T					
VFINX-Mutual Fund	A	div/int	K	T					
VFINX-Mutual Fund	A	div/int	J	T					
VWSTX-Mutual Fund	B	div/int	L	T					
VWSTX-Mutual Fund (13)	B	div/int	L	T					
Merrill Lynch Reserves	F	div/int	K	T					
G-Common	A	div	J	T					
FRE-Common	A	div	K	T					
Merrill Lynch Reserves	A	int	K	T					
Merrill Lynch Reserves	A	int	K	T					
Merrill Lynch Reserves	A	int	K	T					

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=\$5,000,001 or more

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 26.

- (1) [REDACTED]
- (2) Private partnership—valuation is capital account as set forth on Form K-1.
- (3) Amounts indicated are aggregate net amounts for entire beneficial interest of trust.
- (4) U.S. Savings Bonds are valued at stated face value of bonds.
- (5) Purchase and sale price of regular interest paying bonds excludes accrued interest. Interest income on regular interest paying bonds includes accrued interest bought or sold. Gain indicated on redeemed bonds represents only the redemption amount (and premium, if any) in excess of principal amount. Bond premium paid at purchase is assumed to be fully amortized for purposes of calculating gain or loss on sale, redemption or maturity on regular interest paying bond.
- (6) No interest income is included in Interest Income Column B(1) on zero coupon bonds. Total to date accreted interest for zero coupon bonds is included in Value Column C(1). On maturity of zero coupon bonds, total accreted interest is included in Value Column D(3) and Gain Column D(4). On maturity or sale of zero coupon bonds, Value Column D(3) is the maturity value or sales price and Gain Column D(4) reflects the difference between the maturity value or sales price and the original cost.
- (7) All mutual fund reinvested dividends, interest and capital gains are not separately shown as new purchases, but are included in the end of period (Column C(2)) values. All unreinvested distributions from mutual funds (dividends, interest and capital gains) are included in Column B(1).
- (8) Municipal and U.S. Treasury bond values reflected in Value Column C(2) are based on market value.
- (9) No transaction value or gain or loss is reported on non-taxable exchanges of one security for another or spin-offs or securities or stock dividends. Such gain is reported when the new security is sold. The value of such security received is included in the Column C(1) Gross Value.
- (10) [REDACTED] received options for compensation. Vested options are valued at spread between (1) exercise price and (2) market value in the case of publicly traded securities or exercise price in the case of nonpublic securities. Unvested options are given no value.
- (11) Inadvertently omitted from prior year report.
- (12) All distributions from private partnership are reflected in Column (B)(1).

- (13) Partial exchange in prior year.
- (14) Became worthless.

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

ROSENTHAL, LEE H

Date of Report

5/15/2004

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

ROSENTHAL, LEE H

Date of Report

5/15/2004

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

May 11, 2004

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544