

AO 10
Rev. 1/2010

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2009**

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Morgan, Jr., Henry C.	2. Court or Organization Eastern District of Virginia	3. Date of Report 03/24/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge Sr. Status	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2009 to 12/31/2009
7. Chambers or Office Address United States District Court 600 Granby Street, Room 307 Norfolk, VA 23510	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

Morgan Jr., Henry C.

FINANCIAL DISCLOSURE REPORT
Page 2 of 7

Name of Person Reporting
Morgan, Jr., Henry C.

Date of Report
03/24/2010

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)*

☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 1/09-12/09	Real Estate Agent, Rose and Womble Realty - Commissions
2.	
3.	
4.	

IV. REIMBURSEMENTS - *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	National Trial Advocacy College & University of Virginia Law School	1/6-8/2009	Charlottesville, VA	Educational Seminar	Transportation, Lodging, Food
2.	Chemonics International, Inc.	2/8-19/2009	Kiev, Ukraine	Seminar w/Gov't Entity	Transportation, Lodging, Food
3.	New York Intellectual Property Law Association	3/27-28/2009	New York, NY	Professional Association	Transportation, Lodging, Food
4.	Open World Program, American Councils for International Education	9/23-25/2009	Washington, DC	Meeting w/Gov't Entity	Transportation, Lodging, Food
5.					

FINANCIAL DISCLOSURE REPORT
Page 3 of 7

Name of Person Reporting
Morgan, Jr., Henry C.

Date of Report
03/24/2010

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

FINANCIAL DISCLOSURE REPORT

Page 4 of 7

Name of Person Reporting

Morgan, Jr., Henry C.

Date of Report

03/24/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. A.B. Watley Group, Inc.	A	Dividend	J	T					
2. Archer Daniels Midland Co.	A	Dividend	J	T			J		
3. AT&T	A	Dividend	J	T			J		
4. BB&T Corp.	A	Dividend	J	T			J		
5. Bristol Myers Squibb Co.	A	Dividend	J	T			J		
6. Celgene Corp.	A	Dividend	J	T			J		
7. Coca Cola Co. Com.	A	Dividend	J	T			J		
8. Colgate Palmolive Co.	A	Dividend	J	T			J		
9. Costco Wholesale Corp.	A	Dividend	J	T			J		
10. Dominion Resources Inc. Va.	A	Dividend	J	T			J		
11. Dow Chemical	A	Dividend	J	T			J		
12. EWZ - Brazil	A	Dividend	J	T			J		
13. GID - Gold	A	Dividend	J	T			J		
14. Lawyer's Custody Acct.	A	Interest	J	W					
15. Luria L Son Inc.	A	Dividend	J	T					
16. Marathon Oil Corp.	A	Dividend	J	T			J		
17. Nordic Amern Tanker Shipping, Ltd.	A	Dividend	J	T			J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 5 of 7

Name of Person Reporting
Morgan, Jr., Henry C.

Date of Report
03/24/2010

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Procter & Gamble Co.	A	Dividend	J	T			J		
19. Spectra Energy Corp.	A	Dividend	J	T			J		
20. TowneBank	A	Dividend	J	T					
21. TowneBank Account	A	Interest	J	T					
22. TOWNEBANK SECURITIES									
23. - Columbia Acorn Int'l Fund Class B (Mutual Fund) (X)	A	Dividend	J	T					
24. - Columbia Conservative High Yield Fund Class B (X)	A	Dividend	J	T					
25. -Heritage Cash Trust	A	Dividend	J	T					
26. - Spdr KBW Bank ETF (Mutual Fund)			J	T			J		
27. WACHOVIA SECURITIES									
28. - Computerized Thermal Imaging, Inc.	A	Dividend	J	T					
29. - Middleby Corp.	A	Dividend	J	T					
30. - Roche Holdings Ltd. ADR	A	Dividend	J	T					
31. - Wachovia Corp.	A	Dividend	J	T					
32. Waterside Capital Corp.	A	Dividend	J	T					
33. IRA, Towne Investment Group	A	Interest	J	T					
34. IRA, UBS Financial Services, Inc.	G	Interest	P1	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT
Page 6 of 7

Name of Person Reporting Morgan, Jr., Henry C.	Date of Report 03/24/2010
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

VII. INVESTMENTS and TRUSTS

FINANCIAL DISCLOSURE REPORT

Page 7 of 7

Name of Person Reporting

Morgan, Jr., Henry C.

Date of Report

03/24/2010

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544