

AO 10
Rev. 1/2008

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2007**

1. Person Reporting (last name, first, middle initial) O'Toole, George A	2. Court or Organization U.S.District Court	3. Date of Report 05/15/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge (Active)	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address United States Courthouse 1 Courthouse Way, Room 4-710 Boston, Mass. 02210	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Trust # 1 (see note 1, Part VIII)
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2007	Enterprise Bank, Lowell, MA (director's fees)
2. 2007	Raytheon Company (employment)
3.	
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. West Legalworks	3/11-312/2007	Washington, D.C.	Patent Law Seminar	Transportation, lodging, meals.
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Absolute Strategies Fund Int'l	A	Dividend	J	T	Buy	10/30	J		
2. Same	A	Dividend	J	T	Buy	6/12	J		
3. Same	A	Dividend	J	T	Buy	1/03	J		
4.					Buy	2/05	J		
5. Allied Capital common	A	Dividend	J	T	Buy	2/05	J		
6. Apache Corp. common	A	Dividend	J	T					
7. Same	A	Dividend	J	T					
8. Same	A	Dividend	J	T	Buy	2/15	J		
9. Avery Dennison common	A	Dividend	J	T					
10. Bank of America common	B	Dividend	K	T	Sell (pt.)	6/12	J	D	
11. Bank of America; various deposit accounts	A	Interest	K	T					
12. BP PLC sponsored ADR	A	Dividend	J	T					
13. Cisco Systems, Inc. common		None	J	T					
14. Constellation Brands Cl A		None	J	T					
15. Same		None	J	T					See note 2, Part VIII
16. CVS Caremark Corp. common	A	Dividend	K	T					See note 3, Part VIII
17. Same	A	Dividend	J	T	Sell (pt.)	6/12	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.001 - \$500,000.000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Same	A	Dividend	K	T	Sell (pt.)	1/03	J	A	
19. Dentsply Int common	A	Dividend	J	T					
20. Dreyfus Inst Cash Adv Fund	B	Interest	K	T					
21. Same	A	Interest	J	T					
22. Dreyfus Tax Exempt Cash Mgmt	A	Interest	L	T					
23. Enterprise Bank & Trust Co. common	B	Dividend	L	T					
24. Same	B	Dividend	L	T	Fee	var	J		
25. Equitable Resources, Inc. common	A	Dividend	K	T					
26. Equity Residential SBI	A	Dividend	J	T					
27. Same	A	Dividend	J	T					
28. Same	A	Dividend	J	T					
29. Expeditors Int'l of Washington com	A	Dividend	J	T					
30. Exxon Mobil common	A	Dividend	K	T					
31. First Data Corp. common	A	Dividend			Merger	9/25	J	A	See note 2, Part VIII
32. Fiserv Inc. common		None	J	T					
33. Fortune Brands common	A	Dividend	J	T					
34. Same	A	Dividend	J	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

I12 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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35. Same	A	Dividend	J	T					
36. General Electric Co. common	A	Dividend	J	T					
37. Same	A	Dividend	J	T					
38. Hussman Strategic Growth Fund		None	J	T	Buy	6/12	J		
39.					Buy	10/31	J		
40. Same		None	J	T	Buy	6/12	J		
41.					Buy	10/31	J		
42. IBM common	A	Dividend	J	T					
43. iShares Lehman 7-10 yr. Treas. Bond Fund	A	Dividend	J	T					
44. iShares Lehman 1-3 yr Treas. Bond Fund	B	Dividend	K	T					
45. Same	A	Dividend	K	T	Buy	1/03	J		
46.					Buy	2/05	J		
47. iShares Nasdaq Biotech Fund	A	Dividend	J	T					
48. Same	A	Dividend	J	T					
49. iShares Russell 2000 Value Index Fund	A	Dividend	K	T					
50. iShares TIPS Fund	A	Dividend	J	T					
51. Johnson & Johnson common	A	Dividend	K	T					

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52. Same	A	Dividend	J	T					
53. Same	A	Dividend	J	T					
54. Julius Baer Int'l Equity II Cl I	A	Dividend	J	T	Buy	2/20	J		
55. Same	A	Dividend	J	T	Buy	2/21	J		
56.					Buy	10/31	J		
57. Same	A	Dividend	J	T	Buy	1/03	J		
58.					Buy	2/15	J		
59. Kinetics Small Cap Oppties Inst'l	A	Dividend	J	T					
60. Same	A	Dividend	J	T					
61. Manulife Financial com	A	Dividend	K	T					
62. Marshall Prime Money Market Fund	D	Interest	M	T					
63. Same	A	Interest	J	T					
64. MA St Const Ln Series B 5.0% due 6/1/07	B	Interest			Matured	6/01	K		
65. MA St. Health & Educ. 4.2%, due 10/01/2009	B	Interest	K	T					
66. Ma St. Wtr Poll Abatement 4.2% due 8/01/2010	B	Interest	K	T					
67. Microsoft common	A	Dividend	J	T					
68. Same	A	Dividend	J	T					

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69. Novartis AG Spnsrd ADR	A	Dividend	J	T					
70. Oakmark Int Fund Cl 1	A	Dividend	J	T					
71. Same	A	Dividend	J	T	Buy	2/21	J		
72. Same	A	Dividend	J	T	Buy	2/15	J		
73. Peabody Energy Corp. common	A	Dividend	J	T					
74. Same	A	Dividend	J	T	Buy	2/15	J		
75. Pepsico common	A	Dividend	J	T					
76. Praxair, Inc. common	A	Dividend	K	T					
77. Same	A	Dividend	J	T					
78. Procter & Gamble Co. common	A	Dividend	K	T					
79. Same	A	Dividend	K	T					
80. ProLogis SBI	A	Dividend	J	T	Sell (pt.)	2/20	J	C	
81. Same	A	Dividend	J	T					
82. Raytheon common	B	Dividend	M	T	Vest	6/01	J		See note 3, Part VIII
83. Raytheon options		None	M	T	Sell (pt.)	6/01	O	G	See note 4, Part VIII.
84. Raytheon Savings and Investment Plan:	C	Int./Div.	M	T					
85. -- Raytheon Stock Fund									

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86. -- Real Estate Securities Fund									
87. -- BGI US Debt Index Fund									
88. -- PIMCO Total Return Inst									
89. -- Fidelity Inst Money Mkt									
90. Regency Centers Corp. common	A	Dividend	J	T					
91. Royal Dutch Petroleum Co. NY reg shrs	A	Dividend	K	T					
92. Simon Property Group common	A	Dividend	K	T					
93. Same	A	Dividend	J	T					See note 9, Part VIII
94. Same	A	Dividend	J	T	Sell (pt.)	2/05	J	D	
95. State Street Corp. common	A	Dividend	K	T					
96. Stericycle, Inc. common		None	J	T					
97. Same		None	J	T					
98. Suncor Energy common	A	Dividend	J	T	Buy	2/15	J		
99. Templeton Global Bond Fund	A	Dividend	J	T	Buy	2/20	J		
100. Same	A	Dividend	K	T	Buy	6/12	J		
101.					Buy	10/31	J		
102. Same	B	Dividend	K	T	Buy	1/03	J		

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103.					Buy	2/05	J		
104. Teva Pharmaceuticals	A	Dividend	J	T					
105. Town of Carlisle MA Bond 5.00% due 6/15/08	B	Interest	K	T					
106. Wells Fargo & Co. common	A	Dividend	K	T					
107. Same	A	Dividend	J	T	Sell (pt.)	6/12	J	B	
108. Same	A	Dividend	J	T					
109. Wisdomtree Small Cap Fund	A	Dividend	J	T	Buy	6/12	J		
110. Zimmer Holdings, Inc. common		None			Sell	10/30	J	D	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

1. All of the assets held in the trust identified in Part I are individually listed in Part VII, although they are not individually identified to the trust.
2. Part VII, line 31: First Data was acquired by Kohlberg Kravis Roberts by merger and is now privately held. The reported amount was a distribution made on cancellation of the shares.
3. Part VII, line 82: The reported value is the value of that portion of restricted stock awarded as employment compensation to [REDACTED] as to which the restrictions have lapsed, vesting ownership in her.
4. Part VII, line 83: [REDACTED] sold some nonqualified options and retains others. The value shown in column C(1) is the estimated value of the retained options at the market price as of 12/31/2007.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) O'Toole, George A	2. Court or Organization U.S.District Court	3. Date of Report 05/15/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge (Active)	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address United States Courthouse 1 Courthouse Way, Room 4-710 Boston, Mass. 02210	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Trust # 1 (see note 1, Part VIII)
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

O'Toole, George A

Date of Report

05/15/2008

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2007	Enterprise Bank, Lowell, MA (director's fees)
2. 2007	Raytheon Company (employment)
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. West Legalworks	3/11-312/2007	Washington, D.C.	Patent Law Seminar	Transportation, lodging, meals.
2.				
3.				
4.				
5.				

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Name of Person Reporting

O'Toole, George A

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 12

Name of Person Reporting

O'Toole, George A

Date of Report

05/15/2008

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Absolute Strategies Fund Int'l	A	Dividend	J	T	Buy	10/30	J		
2. Same	A	Dividend	J	T	Buy	6/12	J		
3. Same	A	Dividend	J	T	Buy	1/03	J		
4.					Buy	2/05	J		
5. Allied Capital common	A	Dividend	J	T	Buy	2/05	J		
6. Apache Corp. common	A	Dividend	J	T					
7. Same	A	Dividend	J	T					
8. Same	A	Dividend	J	T	Buy	2/15	J		
9. Avery Dennison common	A	Dividend	J	T					
10. Bank of America common	B	Dividend	K	T	Sell (pt.)	6/12	J	D	
11. Bank of America; various deposit accounts	A	Interest	K	T					
12. BP PLC sponsored ADR	A	Dividend	J	T					
13. Cisco Systems, Inc. common		None	J	T					
14. Constellation Brands CI A		None	J	T					
15. Same		None	J	T					See note 2, Part VIII
16. CVS Caremark Corp. common	A	Dividend	K	T					See note 3, Part VIII
17. Same	A	Dividend	J	T	Sell (pt.)	6/12	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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Name of Person Reporting

O'Toole, George A

Date of Report

05/15/2008

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Same	A	Dividend	J	T					
53. Same	A	Dividend	J	T					
54. Julius Baer Int'l Equity II Cl I	A	Dividend	J	T	Buy	2/20	J		
55. Same	A	Dividend	J	T	Buy	2/21	J		
56.					Buy	10/31	J		
57. Same	A	Dividend	J	T	Buy	1/03	J		
58.					Buy	2/15	J		
59. Kinetics Small Cap Oppties Inst'l	A	Dividend	J	T					
60. Same	A	Dividend	J	T					
61. Manulife Financial com	A	Dividend	K	T					
62. Marshall Prime Money Market Fund	D	Interest	M	T					
63. Same	A	Interest	J	T					
64. MA St Const Ln Series B 5.0% due 6/1/07	B	Interest			Matured	6/01	K		
65. MA St. Health & Educ. 4.2%, due 10/01/2009	B	Interest	K	T					
66. Ma St. Wtr Poll Abatement 4.2% due 8/01/2010	B	Interest	K	T					
67. Microsoft common	A	Dividend	J	T					
68. Same	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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Name of Person Reporting

O'Toole, George A

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

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69. Novartis AG Spnsrd ADR	A	Dividend	J	T					
70. Oakmark Int Fund Cl 1	A	Dividend	J	T					
71. Same	A	Dividend	J	T	Buy	2/21	J		
72. Same	A	Dividend	J	T	Buy	2/15	J		
73. Peabody Energy Corp. common	A	Dividend	J	T					
74. Same	A	Dividend	J	T	Buy	2/15	J		
75. Pepsico common	A	Dividend	J	T					
76. Praxair, Inc. common	A	Dividend	K	T					
77. Same	A	Dividend	J	T					
78. Procter & Gamble Co. common	A	Dividend	K	T					
79. Same	A	Dividend	K	T					
80. ProLogis SBI	A	Dividend	J	T	Sell (pt.)	2/20	J	C	
81. Same	A	Dividend	J	T					
82. Raytheon common	B	Dividend	M	T	Vest	6/01	J		See note 3, Part VIII
83. Raytheon options		None	M	T	Sell (pt.)	6/01	O	G	See note 4, Part VIII.
84. Raytheon Savings and Investment Plan:	C	Int./Div.	M	T					
85. -- Raytheon Stock Fund									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

O'Toole, George A

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86. -- Real Estate Securities Fund									
87. -- BGI US Debt Index Fund									
88. -- PIMCO Total Return Inst									
89. -- Fidelity Inst Money Mkt									
90. Regency Centers Corp. common	A	Dividend	J	T					
91. Royal Dutch Petroleum Co. NY reg shrs	A	Dividend	K	T					
92. Simon Property Group common	A	Dividend	K	T					
93. Same	A	Dividend	J	T					See note 9, Part VIII
94. Same	A	Dividend	J	T	Sell (pt.)	2/05	J	D	
95. State Street Corp. common	A	Dividend	K	T					
96. Stericycle, Inc. common		None	J	T					
97. Same		None	J	T					
98. Suncor Energy common	A	Dividend	J	T	Buy	2/15	J		
99. Templeton Global Bond Fund	A	Dividend	J	T	Buy	2/20	J		
100. Same	A	Dividend	K	T	Buy	6/12	J		
101.					Buy	10/31	J		
102. Same	B	Dividend	K	T	Buy	1/03	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
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Name of Person Reporting

O'Toole, George A

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103.					Buy	2/05	J		
104. Teva Pharmaceuticals	A	Dividend	J	T					
105. Town of Carlisle MA Bond 5.00% due 6/15/08	B	Interest	K	T					
106. Wells Fargo & Co. common	A	Dividend	K	T					
107. Same	A	Dividend	J	T	Sell (pt.)	6/12	J	B	
108. Same	A	Dividend	J	T					
109. Wisdomtree Small Cap Fund	A	Dividend	J	T	Buy	6/12	J		
110. Zimmer Holdings, Inc. common		None			Sell	10/30	J	D	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
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Name of Person Reporting

O'Toole, George A

Date of Report

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

1. All of the assets held in the trust identified in Part I are individually listed in Part VII, although they are not individually identified to the trust.
2. Part VII, line 31: First Data was acquired by Kohlberg Kravis Roberts by merger and is now privately held. The reported amount was a distribution made on cancellation of the shares.
3. Part VII, line 82: The reported value is the value of that portion of restricted stock awarded as employment compensation to [REDACTED] as to which the restrictions have lapsed, vesting ownership in her.
4. Part VII, line 83: [REDACTED] sold some nonqualified options and retains others. The value shown in column C(1) is the estimated value of the retained options at the market price as of 12/31/2007.

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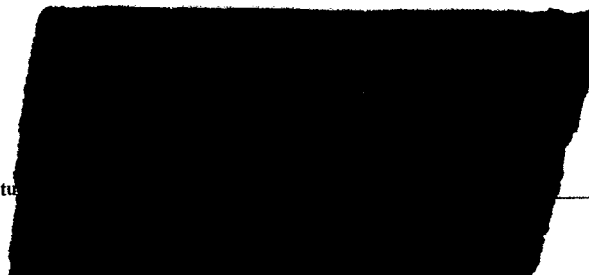
Name of Person Reporting	Date of Report
O'Toole, George A	05/15/2008

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

A large black rectangular redaction box covering the signature area.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544