

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2009

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Edgar, R. Allan	2. Court or Organization Eastern District of Tennessee	3. Date of Report 04/8/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - Senior	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2009 to 12/31/2009
7. Chambers or Office Address 900 Georgia Avenue, Room 253 Chattanooga, TN 37402	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Co-Trustee	TRUST #1
2. Trustee	TRUST #2
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2009	Tennessee Consolidated Retirement System	\$3,768.12
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)*

☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS — *transportation, lodging, food, entertainment.
(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*

☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. FSG Bank-Chattanooga, TN, TRUSTEE SELF-DIRECTED IRA:									
2. - Vanguard Windsor II Fund	B	Dividend	L	T					
3. - Harbor International Fund	B	Dividend	M	T					
4. - T Rowe Price New Era Fund	B	Dividend	M	T					
5. - Harbor Capital App. Fund	A	Dividend	L	T					
6. - Vanguard Mid-Cap Index Fund	A	Dividend	L	T					
7. - CGM Realty Fund	A	Dividend	K	T					
8. - I Shares MSCI Pacific Ex Japan Fund	A	Dividend	K	T					
9. - Fidelity Value Fund	A	Dividend	K	T					
10. - Fidelity Contrafund	A	Dividend	K	T					
11. - Brandywine Fund		None	K	T					
12. - Fidelity Fifty Fund	A	Dividend	K	T					
13. - Macquarie Infrastructure Co. Trust		None	J	T					
14. - I-shares DJ US. Financial Services	A	Dividend	K	T					
15. I-shares Brazil Index Fd	A	Dividend	J	T					
16. JP Morgan Chase & Co 7.9% Bond	A	Interest	K	T					
17. Merrill Lynch & Co 6.15% Bond	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P1 = \$1,000,001 - \$5,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P2 = \$5,000,001 - \$25,000,000	M = \$100,001 - \$250,000	P3 = \$25,000,001 - \$50,000,000
3. Value Method Codes (See Column C2)	P = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS — Income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Intl.Paper Co 7.4% Bond	A	Interest			Sold	8/13/09	K	C	
19. FSG Bank 2.5% CD	A	Interest			Sold	01/14/09	L		
20. IBM Corp. 7.625% Bond	A	Interest	K	T					
21. AT&T Corp. 6.7% Bond	A	Interest	K	T					
22. Federated Prime Oblig Money Fund	B	Interest	K	T					
23. Staples, Inc. 7.75% Bond	B	Interest	K	T	Buy	04/16/09	K		
24. Cabot Corp. 5% Bond	B	Interest	K	T	Buy	09/22/09	K		
25. Fed Ex Corp. 8% Bond	B	Interest	K	T	Buy	01/14/09	K		
26. Roche Holdings 7% Bond	B	Interest	K	T	Buy	12/19/09	K		
27. Conoco Phillips 5.75% Bond	B	Interest	K	T	Buy	02/26/09	K		
28. Sel. Am. Shares Fund (IRA)	A	Dividend	J	T					
29. Schwab Deposit Accounts (IRA)	A	Dividend	J	T					
30. Vanguard Windsor II Fund (IRA)	A	Dividend	J	T					
31. Artisan Midcap Fund (IRA)	A	Dividend	J	T					
32. Baron Growth Fund (IRA)		None	J	T					
33. Schwab Total Bond Mkt Index Fund (IRA)	A	Dividend	J	T					
34. Oakmark Equity Inc. Fund (IRA)	A	Dividend	J	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

I12 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. First Bank PR 3.7% CD	A	Interest			Redeemed	10/16/09	K		
36. Landus Intl. Fund	A	Dividend	J	T					
37. BMW Bank 1.8% CD	A	Interest	K	T	Buy	11/07/09	K		
38. Fidelity Cash Reserves Fund (IRA)	A	Interest	J	T					
39. Fidelity Contrafund (IRA)	A	Dividend	J	T					
40. Spartan Total Market Index Fund (IRA)	A	Dividend	J	T					
41. Fidelity Div Int'l Fund (IRA)	A	Dividend	J	T					
42. Fidelity Balanced Fund (IRA)	A	Dividend	J	T					
43. Fidelity Short Term Bond Fund (IRA)	A	Dividend	J	T	Sold (part)	11/16/09	J		
44. Fidelity Overseas Fd (IRA)	A	Dividend	J	T					
45. Fidelity Growth Discovery Fd (IRA)	A	Dividend	J	T					
46. Fidelity Strategic Inc.Fd	A	Dividend	J	T	Buy	11/16/09	J		
47. TIAA-CREF Retirement Fund	A	Dividend	K	T					
48. TRUST #1:									
49. - Fidelity Municipal Money Market Fund	A	Dividend	J	T					
50. - Ford Motor Credit 5.8%	A	Interest			Redeemed	10/28/09	J		
51. - Fed Nat'l Mortgage 5.25%		None			Redeemed	01/12/09	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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52. - Union Tank Car 7.45%	A	Interest			Redeemed	06/01/09	K		
53. - Great Lakes Chem 7%	A	Interest	J	T					
54. - Abitibi-Consol 7.875%		None	J	T					
55. - Ford Motor Credit 7.375%	A	Interest			Redeemed	10/28/09	J		
56. - Gen Motors Acc 7.75%	A	Interest	J	T					
57. - Citigroup 6.5%	A	Interest	K	T					
58. - JP Morgan 6.75%	A	Interest	K	T					
59. - Cardinal Health 6.75%	A	Interest	J	T					
60. - Boeing Cap 6.1%	A	Interest	J	T					
61. - Am Home Prod 6.9%	A	Interest	J	T					
62. - Morgan Stanley 6.75%	A	Interest	J	T					
63. - Caterpillar Inc. 6.55%	A	Interest	J	T					
64. - Honnel Foods 6.625%	A	Interest	J	T					
65. - Ocean Energy 7.25%	A	Interest	J	T					
66. - Ford Motor Credit 7.25%	A	Interest	K	T					
67. - Honeywell Int'l 6.125%	A	Interest	J	T					
68. - Lehman Bros 6.625%		None	J	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

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N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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69. - General Electric Cap 6%	A	Interest	J	T					
70. - Bank of America 4.875%	A	Interest	J	T					
71. - Boise Cascade 7.35%	A	Interest	J	T					
72. - U S Treasury 8.125%	A	Interest	J	T					
73. - WalMart 7.55%	A	Interest	K	T					
74. - Spartan Total Market Index Fund	B	Dividend	M	T					
75. - Fidelity Div Int'l Fund	A	Dividend	K	T					
76. - Fidelity 500 Index Fund	A	Dividend	K	T					
77. -Fidelity Mega Cap Fd	A	Dividend	J	T					
78. First Regl Bk Cali 3.7%CD		None	K	T					
79. First Bk PR Santurce 3.7% CD	A	Interest			Redeemed	10/16/09	L		
80. Barclays Bk Del. 2.8% CD		None	L	T	Buy	11/03/09	L		
81. First Chicago Bk 2.0% CD	A	Interest	K	T	Buy	08/05/09	K		
82. TRUST #2:									
83. - Vanguard Pacific Index Fund	A	Dividend	J	T					
84. - Vanguard European Index Fund	A	Dividend	J	T					
85. - Vanguard Total Stock Market Index Fund	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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86. - Vanguard Prime Money Market Fund	A	Dividend	J	T					
87. - Vanguard Short Term Bond Index Fund	A	Dividend	J	T					
88. - T Rowe Price New Era Fund	A	Dividend	K	T					
89. John Hancock Universal Life Insurance Policy	B	Interest	K	T					
90. Regions Bank 3.44% CD	A	Interest			Redeemed	06/25/09	K		
91. Regions Bank 3.44% CD	A	Interest			Redeemed	06/11/09	J		
92. SunTrust Bank-Accounts (x)	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report)*

PARTS I AND VII --

The listed trusts are [REDACTED] trusts for the benefit of a member of [REDACTED].
I am Co-Trustee of TRUST #1, and Trustee of TRUST #2.

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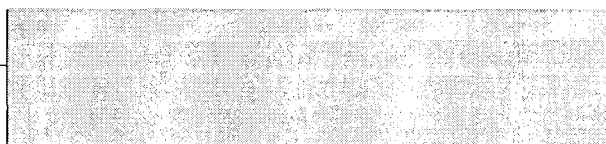
Name of Person Reporting	Date of Report
Edgar, R. Allan	04/8/2010

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544