

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Marcus, Stanley	2. Court or Organization 11th Circuit Court of Appeals	3. Date of Report 05/05/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Circuit Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address U.S. Court of Appeals 99 NE 4th Street, Room 1235 Miami, FL 33132	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____
2. _____	_____
3. _____	_____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2008	Adjunct Professor of Law - Brooklyn Law School	\$9,000.00
2. 2008	Adjunct Professor of Law - St. Thomas University School of Law	\$16,500.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2008	Temple Beth Am - salary
2.	
3.	
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Brooklyn Law School	May-July, 2008	Brooklyn, NY	Teach law school class	2008 Lodging @ BLS and transportation associated with teaching on dates: 5/28; 6/2-4; 6/9-11; 6/23-25; 6/30-7/2; 7/7-9.
2. University of Pennsylvania School of Law	1/23-24/2008	Philadelphia, PA	Keedy Cup Moot Court	Lodging and transportation associated w/participation in Keedy Cup Moot Court Competition from 1/23-24.
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code I (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Wachovia - Combined Accounts	B	Interest	M	T					
2. T. Rowe Price Sci & Tech Mutual Fund - IRA	A	Dividend	J	T					
3. Vanguard Index 500 Mutual Fund - IRA	A	Dividend	J	T					
4. Fidelity Blue Chip Growth Mutual Fund - IRA	A	Dividend	J	T					
5. Fidelity SoftWCom Mutual Fund - IRA	A	Dividend	J	T					
6. Bank United Accounts - CDs and MM	C	Interest	K	T	Buy	3/15	K		
7.					Sold	10/6	M		
8.					Sold	10/15	K		
9.					Buy	10/20	K		
10. TIAA-CREF	A	Dividend	J	T					
11. Sun Trust Accounts - CDs and MM	B	Interest	M	T	Buy	9/29	K		
12.					Buy	10/1	K		
13.					Buy	10/6	M		
14. Great Florida Bank - CDs	C	Interest	M	T	Buy	5/21	K		
15.					Buy	6/12	M		
16.					Sold	10/21	L		
17.					Buy	12/1	K		

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.					Sold	12/12	M		
19.					Buy	12/12	M		
20.									
21. Trust #1:	E	Interest	J	T					
22. - Charles Schwab Cash Account									
23. - U.S. Treasury Bonds					Sold	4/28	M		
24. - American Century Target Mutual Fund					Sold	4/28	M		
25. - Wachovia CD					Sold	9/14	M		
26. - Bank United CD					Sold	6/27	M		
27. - Bank United CD					Sold	7/14	M		
28. - Bank of America CD					Sold	5/12	M		
29. - Fidelity Bank checking account					Sold	4/23	J		
30. - Great Florida Bank CD					Buy	4/1	L		
31. - Great Florida Bank CD					Sold	12/1	M		
32.									
33. Trust #2:	E	Int./Div.	K	T					
34. - Charles Schwab cash account									

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(See Columns B1 and D4)

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G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

I = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
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35. - American Century Target Mutual Fund					Sold	4/28	M		
36. - Discover Bank CD					Sold	9/29	M		
37. - Fidelity Bank Accounts					Sold (part)	4/23	J		
38.					Sold	6/19	L		
39. - Bank United CD					Sold	6/4	N		
40.									
41. IRA Rollover:	C	Interest							
42. - Charles Schwab Cash Account					Sold	6/10	L		
43. - U.S. Treasury Bonds					Redeemed	4/28	K		
44.									
45. Trust #3 (X):	D	Interest	N	T					
46. - Bank United MM					Buy	5/7	K		
47.					Sold	12/23	J		
48. - Great Florida Bank CDs					Buy	6/23	L		
49.					Sold	12/23	M		
50.					Buy	10/27	K		
51.					Buy	12/23	M		

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52. - Charles Schwab One Trust Account					Buy	8/8	K		
53. - Sun Trust CD and MM					Buy	9/26	K		
54.					Buy	9/26	L		
55. - Wachovia CD and MM					Buy	6/23	J		
56.					Buy	6/23	L		
57.									
58.									

1. Income Gain Codes
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544