

United States Court of Appeals
for the Fourth Circuit

CHAMBERS OF
KAREN J. WILLIAMS

July 17, 2008

1021 MIDDLETON STREET
ORANGEBURG, SOUTH CAROLINA 29115
TELEPHONE 803-533-0711

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, NE
Washington, DC 20544

RECEIVED
2008 JUL 18 A 11:21
DISCLOSURE OFFICE

Re: Amendment to my 2006 Financial Disclosure Report

In (PP) of Section VIII of my 2006 report I stated that I was no longer listing the assets of account [REDACTED] because the assets in that account were held for [REDACTED] who had become emancipated. I have since learned that even though the [REDACTED] is emancipated, because [REDACTED] still has control over the assets in this account I must report them.

There are 2 other accounts held for this [REDACTED] and [REDACTED] (Roth) that also were not reported on my 2006 Report for the same reason as above.

Below is the listing of these three accounts as they should have been reported on my 2006 Report. My 2007 Report reflects these accounts properly.

ACCOUNT - [REDACTED]									
[REDACTED] AMCAP Fund Class A (1,391.273)	A	Div/Reinvst	K	T					
[REDACTED] Citibank NA Bank Deposit Program	A	Interest	J	T					

Investment Company of America FD Class A (659.181)	B	Div/Reinvest	K	T					
New Perspective Fund Class A (355.164)	A	Div/Reinvest	J	T					
Smallcap World Fund Class A (814.21)	B	Div/Reinvest	K	T					
South Carolina Bank & Trust Savings	A	Interest	J	T					
ACCOUNT -									
Capitol World Growth and Income Fund-A		None	J	T	Buy	12/29			
The Growth Fund of America-A	B	Interest	K	T					
The Investment Company of America-A	B	Interest	K	T					
New Perspective Fund -A	C	Interest		T					
ACCOUNT - (ROTH)									
Capitol World Growth and Income Fund -A		None	J	T	Buy	12/19	J		
The Growth Fund of America - A	A	Interest		T					
The Investment Company of America	A	Interest		T					
New Perspective Fund - A	A	Interest		T					

With warm regards,

Karen J. Williams

KJW:acw

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) WILLIAMS, KAREN J	2. Court or Organization FOURTH CIRCUIT COURT APPEALS	3. Date of Report 7/17/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S.CIRCUIT JUDGE - Active	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address 1021 MIDDLETON STREET ORANGEBURG, SC 29115	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member	South Carolina Bar Association
2. Member	Univ. of SC School of Law Advisory Board
3. Member	Univ. of SC School of Law Partnership Bd
4. Member, Board	Rotary Club of Orangeburg, S.C.
5. Member	South Carolina Women Lawyers Association
6. Member, Trustee	First Baptist Church of Orangeburg
7. Member	Federal Judicial Resources Committee, Working Group (Tenure ended)
8. Member	Federal Judicial Center's Board and Appellate Judges Education Committee (Resigned July 1, 2007)
9. Member	Woodberry Forest School Board of Trustees
10.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	

2. _____

3. _____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2006	Annuity: TransAmerica Occidental Life	\$ 13,602.60
2. 2006	Annuity: Prudential	\$ 23,340.00
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2007	Salary and and Bonus - Practice of Law
2. 2007	SC State University per diem (Board of Trustees)
3. 2007	Annuity: Aurora (Now called "Equitable")
4. 2007	Annuity: Southern Farm Bureau (Now called "SC Farm Bureau")
5. 2007	Annuity: Manufacturer's Life
6. 2007	Annuity: Travelers
7. 2007	Annuity: Allstate Life Insurance
8. 2007	Annuity: Prudential

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1.	
2.	

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Name of Person Reporting	Date of Report
WILLIAMS, KAREN J	7/17/2008

3.
4.
5.

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V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-33 of instructions.)*☐ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. [REDACTED] Williams	Note Secured by Real Estate Mortgage (See VII-42)	J
2. [REDACTED] Farmers Home Administration	Note Secured by Real Estate Mortgage (See VII-32)	J
3. [REDACTED] Community Bankshares	Real estate mortgage on property (See VII -313)	N
4. [REDACTED] Bank of America	Real estate mortgage (TP) (See VII - 20)	O
5. [REDACTED] Wachovia	Real estate mortgage (EP) (See VII - 31)	N
6. [REDACTED] Wachovia	Real Estate mortgage (SNS) (See VII- 38)	PI
7.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.  Aurora	A	Distribution				10/1	J		
2.  Bank of America MM Savings	A	Interest	L	T					
3.  Community Bank Shares (Now \$21,2848)	A	Div/Reinvest	J	T					
4.  JJR Investments, LLC	D	Div/Int	M	U	Sold	9/30	N	D	
5.  Hartford Life & Annuity	E	Div/Int	M	T					
6.  Orangeburg County (Church)	B	Rent	J	W	Buy	4/18	K		
7.  South Carolina Bank & Trust Ck	A	Interest	L	T					
8.  South Carolina Bank & Trust -CD 023	C	Interest	M	T					
9.  South Carolina Bank & Trust CD 731	C	Interest	L	T	Opened	1/22	L		
10.					Matured	9/22	L		
11.  South Carolina Bank & Trust CD 347	C	Interest			Matured	1/22			
12.  South Carolina Bank & Trust CD 209	B	Interest	L	T	Opened	9/24	L		
13.  South Carolina Bank & Trust CD 207	A	Interest	K	T	Opened	9/24	K		
14.  South Carolina Bank & Trust CD 729		Interest	K	T	Opened	1/22	K		
15.					Matured	9/22			
16.  South Carolina Bank & Trust SuperMax	A	Interest	J	T					
17.  Property									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Bank of America CK	A	Interest	J	T					
19. Bank of America, SAV	A	Interest	J	T					
20. Teton County ,Wy Condo	G	Rental	P1	W					
21. Property									
22. Absolute Energy, LLC	A	Interest	M	U					
23. 1/2 Interest Real Estate in Elbert County, GA		None	J	W					
24. JJR Investments, LLC	D	Div/Interest			Sold	9/30	O	E	
25. Bank of America CK		None	L	T					
26. Bank of America Sav	B	Interest	N	T					
27. Bank of America MMKT INV	A	Interest	N	T					
28. Brockton Professional Baseball LLC	A	Dividend	K	U					
29. Charles H. Williams PA Stock	G	Interest	P1	U					
30. Diablo Baseball Investors, LLC		None	J	U					
31. Edisto Plantation LLC		None	K	U					
32. House, Orangeburg County, SC	D	Rent	L	W					
33. Lot on Square in Orangeburg County, SC		None	M	W					
34. Note Rec'd A.D.		None	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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35. [REDACTED] Office on Square in Orangeburg County, SC	E	Rent	N	W					
36. [REDACTED] Orangeburg County (Church)	B	Rent	J	W	Buy	4/18	J		
37. [REDACTED] Rock Hill Hotel Group	A	Dividend			Sold	2/09	M	C	
38. [REDACTED] Santees North Shore LLC	A	Interest	L	U					
39. [REDACTED] Sky High Air LLC	A	Interest	K	U	Sold 20 %	6/18	L		IMIC Aviation
40. [REDACTED] Winchester N. Beach Towers, LLC	C	Interest	M	W					option to purchase
41. [REDACTED] Owned Prop)									
42. [REDACTED] Farmland, Orangeburg County, SC	B	Rent	P1	W					See Section VIII (A)
43. [REDACTED] & Home in Orangeburg County, SC		None	N	W					
44. [REDACTED] House/Lot Clarendon County, .SC		None	N	W					
45. [REDACTED] Office Building, ,Orangeburg, SC	E	Rent	M	W					
46. ACCOUNT T-1 [REDACTED]									
47. [REDACTED] Abbott Laboratories [REDACTED]	A	Dividend	K	T					
48. [REDACTED] American Express Co. [REDACTED]	A	Dividend	K	T	Buy [REDACTED]	11/26	J		
49. [REDACTED] Arthur J. Gallagher [REDACTED]	A	Dividend	K	T					
50. [REDACTED] Automatic Data Processing, Inc. [REDACTED]	A	Dividend	J	T					
51. [REDACTED] Broadridge Financial Solutions LLC	A	Dividend			SpinOff [REDACTED]	4/02	J	A	See Section VIII

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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[REDACTED]									(B)
52.					In lieu	4/05	J	A	
53.					Sold [REDACTED]	7/13	J	A	
54. [REDACTED] Charleston County Hospital FacsRev Mun Bd 7% (5K)	A	Interest	J	T					
55. [REDACTED] Cisco Sys Inc. [REDACTED]		None	K	T					
56. [REDACTED] Darlington County INDL Rev Sonoco 6.125	B	Interest	K	T					
57. [REDACTED] Darlington County INDL Dev [REDACTED] 6.0	B	Interest	K	T					
58. [REDACTED] Duke Energy Corp (Holding Compnay) New [REDACTED]	A	Dividend	J	T					
59. [REDACTED] Ebay Inc [REDACTED]		None	K	T	Buy [REDACTED]	1/10	K		
60.					Buy [REDACTED]	11/26	J		
61. [REDACTED] Franklin Res Inc [REDACTED]	A	Dividend	K	T					
62. [REDACTED] Grand Strand Water & Sewer 5.0 (20K)	A	Dividend	K	T					
63. [REDACTED] Johnson & Johnson [REDACTED]	A	Dividend	J	T					
64. [REDACTED] Landstar Systems Inc. [REDACTED]	A	Dividend	K	T					
65. [REDACTED] Legg Mason [REDACTED]	A	Dividend	K	T					
66. [REDACTED] Merrill Lynch [REDACTED]	A	Dividend	K	T					
67. [REDACTED] Moodys Corp. [REDACTED]	A	Dividend	K	T					

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68. [REDACTED] Nike Inc. [REDACTED] Class B	A	Dividend			Distribution	4/03	J		
69. [REDACTED] Novo Nordisk A/S Fmly Novo Ind	A	Dividend	L	T	Cash Dist	12/17	J	A	
70. [REDACTED] Orangeburg County School Dist 5 G.O. Bus 5.25 [REDACTED]	B	Interest	K	T					
71. [REDACTED] PetMedExpress [REDACTED]		None	K	T	Buy [REDACTED]	11/26	K	A	
72. [REDACTED] Plum Creek Timber Co. Inc. [REDACTED]	A	Dividend	K	T					
73. [REDACTED] Proctor & Gamble [REDACTED]	A	Dividend	K	T					
74. [REDACTED] SSN Prime Fund - Cap Reserves	B	Interest	J	T					
75. [REDACTED] SC St ED Ast 6% [REDACTED]	B	Interest	K	T					
76. [REDACTED] SC Jobs Econ Dev. 5.25% [REDACTED]	B	Interest	K	T					
77. [REDACTED] SC St. AMT HSG Fin & Dev 5.8	A	Interest	J	T					
78. [REDACTED] SC ST G.O. STR Hwy-Ser A 4.6	B	Interest	K	T					
79. [REDACTED] Spartanburg CO Htlh SVC 5.6 [REDACTED]	B	Interest	K	T					
80. [REDACTED] Spectra Energy Corp Com [REDACTED]	A	Dividend	J	T	Spinoff [REDACTED]	1/03	J		See Section VIII (C)
81. [REDACTED] Sprint Nextel Corp Fon SHS (Was	A	Dividend			Sold [REDACTED]	7/10	K		
82. [REDACTED] State Street Corp [REDACTED]	A	Dividend	K	T					
83. [REDACTED] F Rowe Price Group Inc. ([REDACTED]	B	Dividend	L	T					
84. [REDACTED] Valueclick Inc [REDACTED]		None	K	T	Buy [REDACTED]	11/26	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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85. [REDACTED] XMSatellite Radio Hldgs [REDACTED]		None	J	T					
86. [REDACTED] Yahoo [REDACTED]		None	K	T	Buy [REDACTED]	1/10	K		
87. ACCOUNT [REDACTED]									
88. [REDACTED] Charleston Care Alliance (25K) 5.0	B	Interest	K	T					
89. [REDACTED] Charleston, SC Waterworks Swr 4.750 (15K)	A	Interest	K	T					
90. [REDACTED] Charleston Water Works & Sewer 5.250 [REDACTED]	B	Interest	K	T					
91. [REDACTED] Darlington County AMT IDR Sonoco 6.125 [REDACTED]	A	Interest	K	T					
92. [REDACTED] Darlington County IDR-AMT [REDACTED] 6.0	B	Interest	K	T					
93. [REDACTED] Darlington County Water & Sewer 5.0	A	Interest	J	T					
94. [REDACTED] Florence County Hospital RV Rfdg 4.9	B	Interest	L	T					
95. [REDACTED] Greenville, SC Mem Aud [REDACTED] 4.75	B	Interest	K	T					
96. [REDACTED] Greenville, SC PRKG FACIL REV 4.0	A	Interest	K	T					
97. [REDACTED] Greer Combined Utily System 4.9	B	Interest	K	T					
98. [REDACTED] Horry Cnty SC Arpt Rev Rfdg 5.375	B	Interest	K	T					
99. [REDACTED] Lexington County Health Services Hosp 4.375 [REDACTED]	A	Interest	K	T					
100. [REDACTED] Med USC Hospital 5.6 [REDACTED]	A	Interest	J	T					
101. [REDACTED] Myrtle Beach G/O 4.75 [REDACTED]	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
102. [REDACTED] Citibank NA Bank Deposit Program	B	Interest	L	T					
103. [REDACTED] SC Jobs Econ Dev. [REDACTED] 5.5	B	Interest	K	T					
104. [REDACTED] SC St. 6.0 AMT ED (25K)	B	Interest	K	T					
105. [REDACTED] SC St. Amt. HSG Fin & Dev 6.650 [REDACTED] Mtg Rev Ser A	A	Interest	J	T	Part Call [REDACTED]	1/02	J		
106. [REDACTED] SC Amt Hsg & Fin [REDACTED] 5.3	A	Interest	J	T	Part Call [REDACTED]	1/02	J		
107. [REDACTED] SC St. Amt HSG FN 5.4 [REDACTED]	B	Interest	K	T					
108. [REDACTED] SC St. Amt. HSG Fin 4.9 [REDACTED]	A	Interest	K	T					
109. [REDACTED] SC ST CAP IMPT BDS Ser A 4.75	B	Interest	K	T					
110. [REDACTED] SC Ports Authority Rev [REDACTED] 5.375	B	Interest	K	T					
111. [REDACTED] SC St. Pub. Service Authority Santee 5.625 [REDACTED]	B	Interest	K	T					
112. [REDACTED] Service Merchandise Inc SR Sub Deb DTD		Debs Escrow	J	T					
113. [REDACTED] Spartanburg County Health SVC 5.6	B	Interest	K	T					
114. [REDACTED] Spartanburg County Health Services 5.5 [REDACTED]	A	Interest	J	T					
115. [REDACTED] University of SC Univ Revs Ser A 5.5	B	Interest	K	T					
116. [REDACTED] IRA [REDACTED]									
117. [REDACTED] Abbott Laboratories [REDACTED]	A	Dividend	J	T					
118. [REDACTED] Advent Software Inc. [REDACTED]	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
119. Agilent Technologies Inc.		None	J						
120. Alcoa, Inc.	A	Dividend	J	T					
121. Allied World Assurance Co. Holdings LTD	A	Dividend	J	T	Buy	4/13	J		
122.					Buy	8/09	J		
123. Amazon Com, Inc.		None	J	T	Sold	7/25	J	B	
124. AMGEN Inc.		None	J	T	Buy	3/30	J		
125. American Express	A	Dividend	J	T					
126. American International Group, Inc.	A	Dividend	J	T	Sold	3/13	J	A	
127. Ameriprise Financial Inc.	A	Dividend							
128. Anadarko Petroleum Corp	A	Dividend	J	T					
129. Applied Materials Inc. Delaware	A	Dividend	J	T					
130. Autodesk	A	Dividend	J	T					
131. Bank of America Corp	A	Dividend	J	T					
132. Baker Hughes	A	Dividend	J	T					
133. Bed, Bath & Beyond		None	J	T	Buy	9/24	J		
134. Berkshire Hathaway Inc. Class B		None	J	T					
135. Biogen Idec Inc.		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
136. (X) Boeing Co. (X)	A	Dividend	J	T					
137. (X) Broadcom Corp CL A (X)		None	J	T	Buy (X)	11/07	J		
138. (X) Cablevision NY Group CLA (X)		None	J	T					
139. (X) Caterpillar Inc. (X)	A	Dividend	J	T					
140. (X) Chevron Corp (Now (X)	A	Dividend	J	T	Sold (X)	3/07	J	A	
141. (X) Chubb Corp. (X)	A	Dividend	J	T					
142. (X) Cisco Systems (Now (X)		None	J	T	Sold (X)	1/09	J		
143. (X) Citadel Broadcasting Corp (X)		None			Spinoff (X)	6/18	J		See Section VIII (D)
144.					Cash in lieu	6/12	J	A	cash in lieu .65485
145.					Sold (X)	6/25	J		
146. (X) Coca-Cola Co. (Now (X)	A	Dividend	J	T	Sold (X)	11/05	J	B	
147. (X) Comcast Corp CLA (Now (X)		None	J	T	Stock Split	2/22	J		stock split 2:1 on 70 sh
148. (X) Comcast Corp CLA SPL (Now (X)		None	J	T	Stock Split	2/22	J		stock split 2:1 on 240 sh
149. (X) Covidien LTD (X)	A	Dividend	J		Spinoff (X)	7/02	J		See Section VIII (E)
150.					Sold (X)	11/30		A	
151. (X) Cree Inc. (X)		None	J	T					
152. (X) Dell Inc. (Now (X)		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000	D=\$5,001 - \$15,000 H2=More than \$5,000,000	E=\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J=\$15,000 or less N=\$250,001 - \$500,000	K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000	L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000	M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000	T=Cash Market
3. Value Method Codes (See Column C2)	P3=\$25,000,001 - \$50,000,000 ●=Appraisal U=Book Value	R=Cost (Real Estate Only) V=Other	P4=More than \$50,000,000 S=Assessment W=Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
153. [REDACTED] Discovery Holding Co. CL A ([REDACTED])		None	J	T					
154. [REDACTED] Dover Corp ([REDACTED])	A	Dividend	J	T	Buy [REDACTED]	6/04	J		
155. [REDACTED] Dow Chemical ([REDACTED])	A	Dividend	J	T					
156. [REDACTED] Dreyfus Liquid Assets Inc. Class 2	A	Int./Div.	J	T					See Section VIII (F)
157. [REDACTED] Ebay Inc. (Now [REDACTED])		None	J	T	Buy [REDACTED]	3/14	J		
158. [REDACTED] EI Du Pont De Nemours & Co (Now [REDACTED])	A	Dividend	J	T					
159. [REDACTED] Electronic Arts ([REDACTED])		None	J	T					
160. [REDACTED] Eli Lilly & Co. ([REDACTED])	A	Dividend	J	T					
161. ([REDACTED]) Emerson Electric Co. ([REDACTED])	A	Dividend	J	T					
162. [REDACTED] Expedia Inc (Now [REDACTED])		None	J	T					
163. [REDACTED] Exxon Mobile Corp. (Now [REDACTED])	A	Dividend	J	T	Sold [REDACTED]	11/05	J		
164. ([REDACTED]) Forest Laboratories Inc. (Now [REDACTED])		None	J	T	Buy [REDACTED]	12/27	J		
165. [REDACTED]					Buy [REDACTED]	11/16	J		
166. [REDACTED] Franklin Resources Inc. ([REDACTED])	A	Dividend	J	T					
167. [REDACTED] Gap Inc. Delaware ([REDACTED])	A	Dividend	J	T	Buy [REDACTED]	1/25	J		
168. [REDACTED] Genentech Inc. ([REDACTED])		None	J	T					
169. [REDACTED] General Electric Co. ([REDACTED])	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	U = Book Value				

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
170. () Genzyme Corp General Division ()		None	J	T					
171. () Glaxosmithkline PLC SP ADR ()	A	Dividend	J	T					
172. () Global SanteFe Corp (Was ())	A	Dividend	J	T	Sold ()	3/07	J		
173. ()					Merger ()	11/27	J	B	See Section VIII (G)
174. () Grant Prideco Inc. ()		None	J	T	Buy ()	1/10	J		
175. () Home Depot Inc. (Now ())	A	Dividend	J	T	Buy ()	7/25	J		
176. () Honeywell Intl, Inc (Now ())	A	Dividend	J	T	Sold ()	4/27	J	B	
177. () IDEARC Inc. (Was ())		None	J	T	Sold ()	1/10	J		
178. () Imclone Sys Inc ()		None	J	T					
179. () Intel Corp ()	A	Dividend	J	T					
180. () IAC Interactive Corp ()		None	J	T					
181. () International Business Machines Corp ()	A	Dividend	J	T					
182. () Interpublic Group of Cos Inc. ()		None	J	T					
183. () JP Morgan Chase & Co. ()	A	Dividend	J	T					
184. () Johnson & Johnson ()	A	Dividend	J	T					
185. () Kimberly Clark Corp (Now ())	A	Dividend	J	T	Buy ()	3/13	J		
186. ()					Buy ()	4/10	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
187. () Kraft Foods Inc. Class A ()	A	Dividend	J	T	Buy ()	12/31	J		
188. () L3 Communication Holdings Inc. ()	A	Dividend	J	T					
189. () Lehman Brothers Holdings Inc. (Now ())	A	Dividend	J	T	Buy ()	11/02	J		
190. () Liberty Global Inc. Class A ()		None	J	T					See VIII (T)
191. () Liberty Global Inc. Ser C ()		None	J	T					
192. () Liberty Media HLDG Corp Interactive SER A ()		None	J	T					
193. () Liberty Media HLDG CAP SER A		None	J	T					
194. () MGIC Invst Corp WIS (Was ())	A	Dividend			Sold ()	9/17	J	A	
195. () Merrill Lynch & Co. Inc. (Now ())	A	Dividend	J	T					
196. () Micron Technology ()		None	J	T					
197. () Microsoft Corp. ()	A	Dividend	J	T					
198. () Millennium Pharmaceuticals Inc. ()		None	J	T					
199. () Motorola Inc. DE (Now ())	A	Dividend	J	T	Buy ()	1/11	J		
200.					Buy ()	1/17	J		
201. () Murphy Oil Corp (Was ())	A	Dividend			Sold ()	3/07	J	A	
202.					Sold ()	3/28	J	A	
203.					Buy ()	4/02	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
204. (X) Nabors Industries LTD- USD NEW (Now (X))		Dividend	J	T	Buy	10/10	J		
205.					Buy	10/11	J		
206.					Buy	10/17	J		
207. (X) News Corp Class B New (Now (X))	A	Dividend	J	T	Sold	4/27	J	A	
208. (X) Nokia Copr Sponsored ADR (Was (X))	A	Dividend			Sold	1/10	J	A	
209. (X) Novartis AG ADR (Now (X))	A	Dividend	J	T	Buy	10/30	J		
210. (X) Novellus Sys Inc. (Now (X))	A	Dividend	J	T	Buy	9/14	J		
211. (X) Pall Corp (X)	A	Dividend	J	T					
212. (X) Pearson PLC Sponsored ADR (Was (X))	A	Dividend			Sold	9/13	J		
213. (X) Pepisco Inc. (Now (X))	A	Dividend	J	T	Sold	11/05	J		
214. (X) Pfizer Inc (X)	A	Dividend	J	T					
215. (X) PMI Group Inc. (X)	A	Dividend	J	T					
216. (X) Proctor & Gamble (Now (X))	A	Dividend	J	T	Sold	3/13	J	A	
217. (X) Raytheon Company New (X)	A	Dividend	J	T					
218. (X) Safeway Inc. New (Was (X))	A	Dividend			Sold	1/12	J	A	
219. (X) Sandisk Corp (X)		None	J	T					
220. (X) Schlumberger LTD (Now (X))		None	J	T	Buy	1/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
221.					Buy	1/17	J		
222.					Sold	3/07	J	A	
223.					Sold	9/18	J		
224. () Seagate Techonology- USD ()	A	Dividend	J	T	Buy	4/30	J		
225. () Simpson MFG CO INC ()	A	Dividend	J	T					
226. () State Street Corp ()	A	Dividend	J	T					
227. () Taiwan Semiconductor Mfg Co. LTD ADR (Now ())	A	Dividend	J	T	Div of I	7/10	J	A	See Section VIII (H)
228.					Cash in lieu				cash in lieu .71971
229. () Texas Instruments Inc. ()	A	Dividend	J	T					
230. () Time Warner ()	A	Dividend	J	T					
231. () Transocean Inc. ()	A	Dividend	J	T	Merger	11/27	J	A	See Section VIII (G)
232.		None	J	T	Cash in Lieu	11/29			Cash in lieu .41
233. () Tyco Electronics (Now ())	A	Dividend	J	T	Spinoff				See Section VIII (E)
234.					Buy	11/08	J		
235.					Buy	11/09	J		
236.					Buy	11/07			
237. () Tyco Intl Ltd New (Now ())	A	Dividend	J	T	Rev Split	6/29			See Section VIII

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
									(E)
238.					Rev Splt	6/29	J		
239.					Buy	11/08	J		
240. (X) Unilever PLC SPONS ADR New (Now)	A	Dividend	J	T	Sold	3/21	J	A	
241.					Sold	11/14	J	A	
242. (X) United Health Group Inc. (X)	A	Dividend	J	T					
243. (X) Verigy LTD (Now)		None	J	T					
244. (X) Verisign Inc. (Now)		None	J	T					
245. (X) Verizon Communications	A	Dividend	J	T					
246. (X) Vodafone Group PLC SPONS ADR NEW	A	Interest/Div	J	T					
247. (X) Walmart Stores, Inc.	A	Dividend	J	T					
248. (X) Walt Disney Co. (Now)	A	Dividend	J	T	Sold	6/01	J	A	
249. (X) Weatherford International LTD New (Now) (Bermuda)		None	J	T	Sold	4/30	J		
250. (X) Weyerhaeuser Co. (X)	A	Dividend	J	T					
251. (X) Williams Cos Inc. (Now)	A	Dividend	J	T	Sold	3/07	J	A	
252. (X) Williams Sonoma Inc (Was)	A	Dividend			Buy	5/01	J		
253.					Buy	5/04	J		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
254.					Sold	11/13	J	A	
255. Wyeth (Now)	A	Dividend	J	T	Buy	9/21	J		
256. Wm Wrigley Jr. Co. ()	A	Dividend	J	T					
257. Yahoo Inc ()		None	J	T					
258.									
259. Citibank NA Bank Deposit Program	A	Interest	J	T					
260. Duke Energy Corp (Holding Company) NEW	C	Dividend	L	T					
261. One Travel Holdings Inc. (Was)		None			Sold	5/31	J		
262. SCBT Financial Corp Dividends (Now)	B	Dividend	J	T	Div of	3/07	J		See Section VIII (I)
263.					Cash in lieu	4/10	J		cash in lieu .46176
264. Spectra Energy (Now)	B	Dividend	K	T	Spinoff	1/03			See Section VIII (J)
265. ACCOUNT (IRA)									
266. American Capitol Income Builder	B	Dividend	K	T					
267. American Capitol World Growth & Inc.	A	Dividend	K	T					
268. American Investment Co of America CLA	A	Dividend	K	T					
269. American Mutual Fund Class A	A	Dividend	K	T					
270. American New Perspective Class A	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 Q = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
(b)(7)(C)									
271. (b)(7)(C) Birmingham Steel (b)(7)(C)		None	*	T					See Section VIII (K)
272. (b)(7)(C) IDEARC Inc (Was (b)(7)(C)		None			Sold (b)(7)(C)	1/31	J		
273. (b)(7)(C) Revlon Consumer Prod Corp 8.625 (Now (b)(7)(C)	A	Interest	J	T	Part Call (b)(7)(C)	2/22	J		
274. (b)(7)(C) Prime Fund Cap Reserves Class	A	Div/Interest	J	T					
275. (b)(7)(C) Verizon Communications (b)(7)(C)	A	Dividend	J	T					
276. (b)(7)(C) Vodafone Group PLC SPONS ADR NEW (Now (b)(7)(C)	A	Dividend	J	T					
277. ACCOUNT (b)(7)(C)									See Section VIII (L)
278. (b)(7)(C) AMCAP Fund Class A (b)(7)(C)	A	Dividend	K	T					
279. (b)(7)(C) Investment Company of America Fd Class A (b)(7)(C)	A	Dividend	K	T					
280. (b)(7)(C) New Perspective Fund Class A (b)(7)(C)	A	Dividend	J	T					
281. (b)(7)(C) Smallcap World Fund Class A (b)(7)(C)	A	Dividend	M	T					
282. (b)(7)(C) Citibank NA Bank Depsoit Program (b)(7)(C)	A	Interest	J	T					
283. (b)(7)(C) One Travel Holdings Inc.		None	J	T	Buy (b)(7)(C)	5/31	J		
284. ACCOUNT - (b)(7)(C)									
285. (b)(7)(C) AMCAP Fund Class A (b)(7)(C)	A	Div/Reinvst	K	T					
286. (b)(7)(C) Citibank NA Bank Deposit Program	A	Interest	J	T					

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3. Value Method Codes (See Column C2)					

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
287. [REDACTED] Investment Company of America Fd Class A [REDACTED]	A	Div/Reinvst	K	T					
288. [REDACTED] New Perspective Fund Class A [REDACTED]	A	Interest	J	T					
289. [REDACTED] Smallcap World Fund Class A [REDACTED]	A	Div/Reinvst	K	T					
290. [REDACTED] South Carolina Bank & Trust Savings	A	Interest	J	T					
291. [REDACTED] One Travel Holdings Inc.		None	J	T	Buy [REDACTED]	6/2	J		
292. ACCOUNT - [REDACTED]									
293. [REDACTED] Capitol World Growth And Income Fund-A	B	None	J	T					
294. [REDACTED] The Growth Fund of America-A	B	Interest	K	T					
295. [REDACTED] The Investment Company of America-A	B	Interest	K	T					
296. [REDACTED] New Perspective Fund - A	B	Interest	K	T					
297. ACCOUNT - [REDACTED]									
298. [REDACTED] Capitol World Growth and Income Fund -A	A	Interest	J	T					
299. [REDACTED] The Growth Fund of America -A	A	Interest	J	T					
300. [REDACTED] The Investment Company of America -A	A	Interest	K	T					
301. [REDACTED] New Perspective Fund-A	A	Interest	J	T					
302. ACCOUNT - [REDACTED] REAL PROPERTY)									
303. [REDACTED] House, Richland County, SC		None	N	W					

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2. Value Codes (See Columns C1 and D3)					
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304. ACCOUNT - [REDACTED]									See Section VIII (M)
305. [REDACTED] Capitol World Growth And Income Fund-A	B	None	K	T					
306. [REDACTED] The Growth Fund of America-A	B	Interest	K	T					
307. [REDACTED] The Investment Company of America-A	B	Interest	K	T					
308. [REDACTED] New Perspective Fund - A	B	Interest	K	T					
309. ACCOUNT - [REDACTED] (ROTH)									See Section VIII (M)
310. [REDACTED] Capitol World Growth and Income Fund -A	A	Interest	J	T					
311. [REDACTED] The Growth Fund of America -A	A	Interest	J	T					
312. [REDACTED] The Investment Company of America -A	A	Interest	J	T					
313. [REDACTED] New Perspective Fund-A	A	Interest	J	T					
314. ACCOUNT [REDACTED] (SSN American)									
315. [REDACTED] CB&T Cust Simple IRA American Funds	D	Dividends	M	T					
316. ACCOUNT [REDACTED] (NFS-118)									
317. [REDACTED] Abbott Laboratories [REDACTED]	B	Dividend	L	T					
318. [REDACTED] American Express Co. [REDACTED]	B	Dividend	L	T					
319. [REDACTED] American Home Investments (Was [REDACTED])		None			Buy 925	5/31	K		
320.					Sold 925	8/03	J		

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321. [REDACTED] Arthur J. Gallagher & Co. [REDACTED]	C	Dividend	L	T					
322. [REDACTED] Astrazeneca PLC Spon ADR [REDACTED]	A	Dividend	K	T					
323. [REDACTED] Automatic Data Processing Inc [REDACTED]	B	Dividend	L	T					
324. [REDACTED] Bank of America Corp. [REDACTED]	B	Dividend	L	T					
325. [REDACTED] Bristol Myers Squibb [REDACTED]	A	Dividend	K	T					
326. [REDACTED] Broadridge Financial Solution LLC (Was [REDACTED])		None			Spinoff [REDACTED]	4/02	J	A	See Section VIII (N)
327. [REDACTED]					Sold [REDACTED]	5/24	J	B	
328. [REDACTED] Centent Corp [REDACTED]	A	Dividend		T					
329. [REDACTED] Chesapeake Energy Corp. [REDACTED]	A	Dividend	K	T	Buy [REDACTED]	2/23	K		
330. [REDACTED] Chevron Corp New [REDACTED]	B	Dividend	L	T					
331. [REDACTED] Cisco Sys Inc [REDACTED]		None	L	T					
332. [REDACTED] Cit Group New Com [REDACTED]	A	Dividend	K	T					
333. [REDACTED] Citigroup Inc. [REDACTED]	C	Dividend	K	T					
334. [REDACTED] Conocophillips [REDACTED]	B	Dividend	L	T					
335. [REDACTED] Exxon Mobil Corp [REDACTED]	B	Dividend	M	T					
336. [REDACTED] Franklin Res Inc (Now [REDACTED])	A	Dividend	L	T					
337. [REDACTED] Home Depot [REDACTED]	A	Dividend	K	T	Buy [REDACTED]	2/23	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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338. [REDACTED] Johnson & Johnson [REDACTED]	B	Dividend	M	T					
339. [REDACTED] Liberty Media Corp New Com Ser A		None	K	T					See VIII (T)
340. [REDACTED] Liberty Media Hldg Corp Interactive ComSer A [REDACTED]		None	J	T					
341. [REDACTED] Liberty Media Hldg Corp Com [REDACTED]		None	J	T					
342. [REDACTED] Landstar Systems Inc (Now [REDACTED])	A	Dividend	L	T	Buy [REDACTED]	2/23	K		
343. [REDACTED] Lilly Eli & Co. ([REDACTED])	B	Dividend	K	T					
344. [REDACTED] Moodys Corp ([REDACTED])	A	Dividend	L	T					
345. [REDACTED] Moody's AAA/ S&P AAA ([REDACTED])	A	Interest				1/1			
346. [REDACTED] Novo Nordisk A/S ADR (Now [REDACTED])	B	Dividend	M	T	Buy [REDACTED]	2/23	K		
347. [REDACTED] Plum Creek Timber Co. Inc. [REDACTED]	B	Dividend	K	T					
348. [REDACTED] Proctor & Gamble Co. [REDACTED]	A	Dividend	L	T					
349. [REDACTED] Prudential Fin Inc. ([REDACTED])	A	Dividend	L	T					
350. [REDACTED] Sara Lee Corp (Was [REDACTED])	A	Dividend			Sold [REDACTED]	2/20	K		
351. [REDACTED] SCBT Financial Corp (Now [REDACTED])	B	Dividend	L	T	Buy [REDACTED]	11/06	K		
352.					Buy [REDACTED]	12/17	K		
353.					Buy [REDACTED]	12/19	K		
354. [REDACTED] SLM Corp Com [REDACTED]	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
355. Sprint Nextel (Was [REDACTED])	A	Dividend			Sold [REDACTED]	5/24	L	A	
356. State Street Corp ([REDACTED])	A	Dividend	L	T					
357. Rowe Price Group Inc. ([REDACTED])	B	Dividend	M	T					
358. Thornburg Mortgage Inc.	B	Dividend	J	T	Buy [REDACTED]	5/31	K		
359. Treas Fund - Cap Reserves	B	Dividend	L	T					
360. Universal Health Rlty Income TR SBI	B	Dividend	K	T					
361. Vodafone Group PLC ADR NEW ([REDACTED])	B	Dividend	L	T					
362. York County Sch Dist No. 4 ([REDACTED]) 5.7	B	Interest	K	T					
363. ACCOUNT [REDACTED]									
364. Abbott Laboratories ([REDACTED])	A	Dividend	J	T					
365. Advent Software Inc. ([REDACTED])		None	J	T					
366. Agilent Technologies Inc. (Was [REDACTED])		None			Sold [REDACTED]	12/26	J	C	
367. Alcoa Inc. ([REDACTED])	A	Dividend	K	T					
368. Allied World Assurance Co. Holdings LTD (No [REDACTED])	A	Dividend	J	T	Buy [REDACTED]	4/13	J		
369.					Buy [REDACTED]	8/09	J		
370. Amazon Com Inc. (Now [REDACTED])		None	K	T	Sold [REDACTED]	7/25	J	B	
371. American Express Co. ([REDACTED])	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
372. [REDACTED] American Intl Group Inc. (Now [REDACTED])	A	Dividend	K	T	Sold [REDACTED]	3/13	J	A	
373. [REDACTED] Amgen (Now [REDACTED])		None	K	T	Buy [REDACTED]	3/30	J		
374. [REDACTED] Anadarko Petroleum Corp [REDACTED]	A	Dividend	K	T					
375. [REDACTED] Applied Materials Inc. Delaware (Now [REDACTED])	A	Dividend	J	T	Buy [REDACTED]	3/12	J		
376. [REDACTED]					Buy [REDACTED]	4/23	J		
377. [REDACTED] Autodesk Inc. [REDACTED]		None	J	T					
378. [REDACTED] Baker Hughes (Now [REDACTED])	A	Dividend	J	T	Sold [REDACTED]	3/06	J	A	
379. [REDACTED] Bank of America Corp (Now [REDACTED])	A	Dividend	J	T	Buy [REDACTED]	3/06	J		
380. [REDACTED]					Buy [REDACTED]	9/14	J		
381. [REDACTED] Bed, Bath & Beyond (Now [REDACTED])		None	J	T	Buy [REDACTED]	6/25	J		
382. [REDACTED] Berkshire Hathaway Inc. Class B (1)		None	J	T					
383. [REDACTED] Biogen Idec Inc. [REDACTED]		None	K	T			J		
384. [REDACTED] S.J. Services Co. (Now [REDACTED])	A	Dividend	J	T	Buy [REDACTED]	1/18	J		
385. [REDACTED]					Sold [REDACTED]	3/07	J		
386. [REDACTED] Boeing Co. [REDACTED]	A	Dividend	J	T					
387. [REDACTED] Broadcom Corp CLA (Now [REDACTED])		None	J	T	Buy [REDACTED]	11/07	J		
388. [REDACTED] Cablevision NY group CLA [REDACTED]		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
389. █████ Caterpillar Inc. (Now █████)	A	Dividend	J	T	Sold █████	9/5	J	B	
390. █████ Charming Shoppes Inc (█████)		None	J	T					
391. █████ Chevron Corp (█████)	A	Dividend	J	T					
392. █████ Chubb Corp. (Now █████)	A	Dividend	J	T	Buy █████	8/22	J		
393. █████ Citadel Broadcasting Corp (Was █████)		None			Spinoff █████	6/18	J	A	See Section VIII (O)
394. █████					Cash in lieu	6/21	J		
395. █████					Sold █████	6/25	J	A	
396. █████ Cisco Sys Inc (Now █████)		None	K	T	Sold █████	1/09	J	A	
397. █████					Sold █████	2/22	J	A	
398. █████ Coca Cola Co. (Now █████)	A	Dividend	K	T	Sold █████	11/05	J	A	
399. █████ Comcast Corp CL A SPL (Now █████)		None	K	T	Sold █████	1/24	J	A	
400. █████					Stock split	2/22			See Section VIII (P)
401. █████ Covidien LTD (Now █████)	A	Dividend	J	T	Spinoff █████	7/01	J	A	See Section VIII (Q)
402. █████					Cash in lieu	7/11	J	A	
403. █████ Cree Inc. (█████)		None	J	T					
404. █████ Dell Inc. (█████)		None	J	T					
405. █████ Discovery Holding Co. CL. A (█████)		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
406. [REDACTED] Walt Disney Co. ([REDACTED])	A	Dividend	K	T					
407. [REDACTED] Dover Corp (Now [REDACTED])	A	Dividend	J	T	Buy [REDACTED]	6/01	J		
408. [REDACTED]					Buy [REDACTED]	8/09	J		
409. [REDACTED] Dow Chemical Co. ([REDACTED])	A	Dividend	J	T					
410. [REDACTED] Ebay Inc. (Now [REDACTED])		None	J	T	Buy [REDACTED]	3/13	J		
411. [REDACTED] El Du Pont De Nemours & Co. ([REDACTED])	A	Dividend	J	T					
412. [REDACTED] Electronic Arts ([REDACTED])		None	J	T					
413. [REDACTED] Eli Lilly & Co ([REDACTED])	A	Dividend	J	T					
414. [REDACTED] Emerson Electric Co. ([REDACTED])	A	Dividend	K	T					
415. [REDACTED] Expedia Inc. ([REDACTED])		None	J	T					
416. [REDACTED] Exxon Mobile Corp. ([REDACTED])	A	Dividend	K	T					
417. [REDACTED] Forest Laboratories Inc. (Now [REDACTED])		None	J	T	Buy [REDACTED]	9/06	J		
418. [REDACTED]					Buy [REDACTED]	12/27	J		
419. [REDACTED] Franklin Resources Inc. ([REDACTED])	A	Dividend	J	T					
420. [REDACTED] Gap Inc Delaware (Now [REDACTED])	A	Dividend	J	T	Buy [REDACTED]	1/05	J		
421. [REDACTED] General Electric Co. (Now [REDACTED])	A	Dividend	K	T	Buy [REDACTED]	1/08	J		
422. [REDACTED]					Buy [REDACTED]	3/06	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
423. Genetech Inc. (		None	J	T					
424. Genzyme Corp General Division (		None	K	T					
425. Glaxosmithkline PLC SP ADR (	A	Dividend	J	T					
426. Global Santafe Corp. (	A	Dividend		T	Merger	11/27	J	A	See Section VIII (R)
427. Grant Prideco Inc. (		None	J	T					
428. Home Depot Inc. (	A	Dividend	K	T					
429. Honeywell Intl Inc. (Now	A	Dividend	K	T	Sold	4/27	J	A	
430. IAC Interactive Corp New (Now		None	J	T	Buy	7/26	J		
431. DEARC Inc. (Was		None			Sold	1/10	J	A	
432. melone Sys Inc. (		None	J	T					
433. Intel Corp. (Now	A	Dividend	K	T	Buy	3/27	J		
434. International Business Machines Corp	A	Dividend	J	T					
435. Interpublic group of Cos Inc. (		None	J	T					
436. JP Morgan Chase & Co	A	Dividend	J	T					
437. Johnson & Johnson	A	Dividend	K	T					
438. Kimberly Clark Corp (Now	A	Dividend	J	T	Buy	3/13	J		
439.					Buy	3/21	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	● = Appraisal U = Book Value				

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
440.					Buy	4/13	J		
441. Kraft Foods Inc Class A (Now	A	Dividend	J	T	Buy	11/19	J		
442.					Buy	11/20	J		
443.					Buy	12/31	J		
444. L 3 Communications Hldgs Inc (	A	Dividend	J	T					
445. Lehman Brothers Holdings Inc. (Now	A	Dividend	K	T	Buy	11/02	J		
446. Liberty Global Inc. Ser C		None	J	T					See VIII (T)
447. Liberty Media Holding Corp Cap Series A		None	J	T					
448. Liberty Media HLDG Corp A Interactive		None	J	T	Buy	5/31	J		
449. Liberty Global Intl Inc. Class A (Now		None	J	T	Buy	5/31	J		
450. Merrill Lynch & Co. (	A	Dividend	K	T					
451. Micron Technology, Inc. (Now		None	K	T	Buy	5/31	J		
452. Microsoft Corp (	A	Dividend	K	T					
453. Millennium Pharmaceuticals Inc. (Now		None	J	T	Buy	5/31	J		
454. MGIC Invst Corp Wis (Was	A	Dividend		T	Sold	9/17	J	A	
455. Molson Coors Brewing Co CL B (Was	A	Dividend		T	Sold	1/12	J	A	
456. Motorola Inc. DE (Now	A	Dividend	J	T	Buy	1/08	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
457.					Buy	1/09	J		
458.					Buy	1/17	J		
459. Murphy Oil Corp (Was	A	Dividend			Sold	3/07	J	A	
460.					Sold	3/28	J	B	
461. Nabors Industries LTD-USD NEW (Now	A	Dividend		T	Buy	10/10	J		
462.					Buy	10/11	J		
463.					Buy	10/17	J		
464. News Corp Class B New (Now	A	Dividend	J	T	Sold	4/27	J	A	
465.					Sold	4/30	J	A	
466. Nokia Corp Sponsored ADR (Was	A	Dividend			Sold	1/10	J	A	
467. Novartis AG ADR (Now	A	Dividend	J	T	Buy	10/30	J		
468. Novellus Sys Inc. (Now	A	Dividend	J	T	Buy	8/29	J		
469. PMI Group Inc. (Was	A	Dividend	J	T	Sold	11/15	J		
470. Hall Corp	A	Dividend	J	T					
471. Pearson PLC Sponsored ADR (Was	A	Dividend			Sold	9/13	J	A	
472. PepsiCo Inc. (Now	A	Dividend	J	T	Sold	11/05	J	A	
473. Pfizer Inc	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
474. [REDACTED] Proctor & Gamble Co (Now [REDACTED])	A	Dividend	J	T	Sold [REDACTED]	3/13	J	B	
475. [REDACTED] Raytheon Company New [REDACTED]	A	Dividend	J	T					
476. [REDACTED] Safeway Inc. New (Was [REDACTED])	A	Dividend			Sold [REDACTED]	1/17	J	B	
477. [REDACTED] Sandisk Corp. [REDACTED]		None	J	T					
478. [REDACTED] Schlumberger LTD (Now [REDACTED])	A	Dividend	J	T	Buy [REDACTED]	1/12			
479.					Buy [REDACTED]	1/16			
480.					Sold [REDACTED]	3/07	J		
481.					Sold [REDACTED]	9/18	J		
482. [REDACTED] Seagate Technologies (Now [REDACTED])	A	Dividend	J	T	Buy [REDACTED]	3/01	J		
483.					Buy [REDACTED]	5/08	J		
484. [REDACTED] Simpson Mfg Co Inc. [REDACTED]	A	Dividend	J	T					
485. [REDACTED] State Street Corp (Now [REDACTED])	A	Dividend	K	T	Buy [REDACTED]	2/05	J		
486.					Buy [REDACTED]	5/22	J		
487. [REDACTED] Taiwan Semiconducto Mfg Co. Ltd ADR ([REDACTED])	A	Dividend	J	T	Cash in Lieu	7/13	J	A	See Section VIII
488. [REDACTED] Texas Instruments Inc. (Now [REDACTED])	A	Dividend	K	T	Buy [REDACTED]	2/26	J		
489.					Buy [REDACTED]	2/26	J		
490. [REDACTED] Time Warner (Now [REDACTED])	A	Dividend	K	T	Buy [REDACTED]	9/25	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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Name of Person Reporting

WILLIAMS, KAREN J

Date of Report

7/17/2008

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
491. [REDACTED] Transocean Inc. (Now [REDACTED])		None	J	T	Merger [REDACTED]	11/27	J	A	See Section VIII (R)
492.					Cash in lieu	11/29			
493. [REDACTED] Tyco Electronics LTD (Now [REDACTED])	A	Dividend	J	T	Spinoff [REDACTED]	7/02	J	A	See Section VIII (Q)
494.					Cash in lieu	7/11			
495.					Buy [REDACTED]	11/08	J		
496.					Buy [REDACTED]	11/09	J		
497. [REDACTED] Tyco Intl LTD New (Now [REDACTED])	A	Dividend	K	T	Cash in lieu	6/29		A	See Section VIII (Q)
498.					RevSplit [REDACTED]	6/29	J		
499.					Buy [REDACTED]	7/18	J		
500. [REDACTED] Unilever PLC SPONS ADR New (Now [REDACTED])	A	Dividend	J	T	Sold [REDACTED]	3/21	J	B	
501.					Sold [REDACTED]	11/14	J	A	
502. [REDACTED] United Health Group Inc. (Now [REDACTED])	A	Dividend	K	T	Buy [REDACTED]	5/31	J		
503. [REDACTED] Verigy LTD ([REDACTED])		None	J	T					
504. [REDACTED] Verisign Inc. (Was [REDACTED])		None			Sold [REDACTED]	12/27	J	C	
505. [REDACTED] Verizon Communications [REDACTED]	A	Dividend	J	T					
506. [REDACTED] Vodafone Group PLC Spons ADR [REDACTED]	A	Dividend	K	T					* [REDACTED]
507. [REDACTED] Wal-mart Stores Inc. ([REDACTED])	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
508. [REDACTED] Weatherford Intl Ltd New (Bermuda)		None	K	T					
509. [REDACTED] Western Asset Money Market Fund Class A	B	Interest	K	T					
510. [REDACTED] Weyerhaeuser Co. [REDACTED]	A	Dividend	J	T					
511. [REDACTED] Williams Cos Inc. (Now [REDACTED])	A	Dividend	J	T	Sold [REDACTED]	3/07	J	A	
512. [REDACTED] Williams Sonoma Inc. (Was [REDACTED])	A	Dividend			Buy [REDACTED]	5/01	J		
513. [REDACTED]					Sold [REDACTED]	11/13	J	B	
514. [REDACTED] Wm Wrigley Jr. Co. (Now [REDACTED])	A	Dividend	J	T	Buy [REDACTED]	11/07	J		
515. [REDACTED] Wyeth (Now [REDACTED])	A	Dividend	J	T	Buy [REDACTED]	9/21	J		
516. [REDACTED] SB Money Funds Port CL A	B	Interest	K	T					
517. [REDACTED] Yahoo Inc. (Now [REDACTED])		None	K	T	Buy [REDACTED]	7/25	J		
518. ACCOUNT [REDACTED]									
519. [REDACTED] SC Future Scholar 529 Plan (C)		None							Account Closed 8/10/06
520. [REDACTED] SC Future Scholar 529 Plan (D)	A	Interest	K	T					
521. [REDACTED] SC Future Scholar 529 Plan (MC)	C	Interest	K	T					
522. [REDACTED] SC Future Scholar 529 Plan (ML)	C	Interest	K	T					
523. [REDACTED] SC Future Scholar 529 Plan (WA)	B	Interest	K	T	Invest	1/10	J		
524. [REDACTED] SC Future Scholar 529 Plan (MA)	B	Interest	K	T	Open	1/10	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value				
3. Value Method Codes (See Column C2)					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indicate part of Report.)

(A) (VII- 42) Some portions of [REDACTED] of farmland benefit from U.S. Department of Agriculture payments for Direct and Counter Cyclical Payments of \$12,359 and CRP payments of \$13,130.

(B)(VII-51) Broadridge Financial Solutions LLC is a spinoff of Auto Data Processing Inc. on 4/02 [REDACTED] spun off [REDACTED] shares.

(C) (VII- 80) Spectra Energy is a spinoff of Duke Energy on 1/03.

(D) (VII-143) Citadel Broadcasting Corp. was a spinoff of Walt Disney Co. on 6/18. [REDACTED] shares of Citadel Broadcasting Corp. spunoff [REDACTED] of Walt Disney Co.

(E) (VII-149, 233, 237) Tyco Intl. Ltd. New had a reverse split of [REDACTED] shares to [REDACTED] shares on 6/29. It spunoff [REDACTED] shares of Tyco Electronics LTD on 7/02. It also spunoff [REDACTED] shares of Covidien Ltd on 7/02.

(F) (VII- 156) Dreyfus Liquid Assets Inc. is a money market fund to hold cash for short term holdings with interest in periodic automatic investments and redemptions in many funds.

(G) (VII-173, 231) Goba Sante Fe Corp merged with Transocean Inc. on 11/27. [REDACTED] shares of Global Sante Fe Corp merged into [REDACTED] shares of Transocean Inc. with cash in lieu of [REDACTED]. Therefore these assets will be listed as "Transocean Inc." on the 2008 Report.

(H) (VII-227) Taiwan Semiconductor Mfg. Co. LTD ADR issued a dividend of [REDACTED] share on [REDACTED] shares on 7/10 with cash in lieu of [REDACTED]

(I) (VII-262) SCBT Financial Corp Dividends B, A dividend of [REDACTED] shares was given on 3/07.

(J) (VII-264) Spectra Energy is a spinoff of Duke on 1/03.

(K) (VII- 271) Birmingham Steel. The report for this asset stated that the gross value, C(1), was "unavailable".

(L) (VII- 277) This account was listed on my 2005 Report. However in on my 2006 Report I did not list it since the assets in this account were held for an emancipated [REDACTED]. I have since learned that even though the [REDACTED] is emancipated, because [REDACTED] still has control over the account I must report it. I have submitted an letter amending my 2006 Report to this effect.

(M) (VII-304, 309) These two accounts are held for an emancipated [REDACTED] and were also not reported on my 2006 Report. They are also included in the amending letter to my 2006 Report referenced above in VIII (L).

(N) (VII-326) Broadridge Financial Solutions LLC is a spinoff of Auto Data Processing Inc. On 4/02 [REDACTED] shares spun off [REDACTED] shares.)

(O) (VII-392) Citadel Broadcasting Corp. was a spinoff of Walt Disney Co. On 6/18. [REDACTED] shares of Citadel Broadcasting Corp. spunoff [REDACTED] of Walt Disney Co.

(P) (VII- 400) Comcast Corp CL A SPL had a 1:2 stock split on 2/22 [REDACTED] on [REDACTED] shares).

(Q) (VII- 401, 493, 497) Tyco Intl. Ltd. New had a reverse split of [REDACTED] to [REDACTED] shares on 6/29. It spunoff [REDACTED] shares of Tyco Electronics LTD on 7/02. It also spunoff [REDACTED] shares of Covidien Ltd on 7/01.

(R) (VII-426, 491) Goba Sante Fe Corp merged Transocean Inc. on 11/27. [REDACTED] shares of Global Sante Fe Corp merged into [REDACTED] shares of Transocean Inc. Therefore these assets will be listed as "Transocean Inc." on the 2008 Report.

(S) (VII-487) Taiwan Semiconductor Mfg. Co. LTD ADR issued a dividend shares on [REDACTED] shares on 7/10 with cash in lieu of [REDACTED] 1 recorded on 6/12/07 paid on 7/10/07.

(T) (VII- 190-193, 339-341, & 466-449) The Liberty Media Family of investments includes Liberty Global Inc. Class A, Liberty Global Inc. Ser C, Liberty Media Corp A., Liberty Media HLDG Corp Interactive Ser A, Liberty Media HLDG CAP SER A, Liberty Global Inc. Com Ser A., Liberty Media Com Ser C to name a few. The names alone are confusing. Liberty Media uses a unique investment strategy of "tracking stocks" which makes it very difficult to follow the investment trades throughout the year. Our stock brokers have had difficulty explaining these stocks and our accountant has also found it confusing. To the best of my ability, I have listed everything I know about the investment [REDACTED] holds in these entities. The descriptions, income, values, and trades listed on these lines reflect the information as best I could glean from the resources available to me.

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Name of Person Reporting

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

July 17, 2008

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544