



United States District Court  
SOUTHERN DISTRICT OF GEORGIA

J. RANDAL HALL  
UNITED STATES DISTRICT JUDGE  
POST OFFICE BOX 2106  
AUGUSTA, GEORGIA 30903  
(706) 823-6460

July 9, 2009

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544

RE: Calendar Year 2008 Filing

Dear Committee:

This letter will serve as my response to the June 11, 2009 letter from Chair concerning my May 8, 2009 Annual Disclosure Report ("2008 Filing"). The 2008 Filing and my March 21, 2007 Nomination Report ("Nomination Report") shall be deemed amended to the extent of any changes noted herein.

1. The asset listed in Part VII, Line 3 of the 2008 Filing was listed on Line 2, Part VII of the Nomination Report. Part VII, Line 2 of the Nomination Report is amended to reflect that the asset was held in a Smith Barney IRA Account.
2. In Part VII, Line 9 of the 2008 Filing, Column "A" is amended by adding the parenthetical (x) alongside the name of the asset.
3. The asset listed in Part VII, Line 21 of the 2008 Filing was listed in Part VII, Line 5 of the Nomination Report. Part VII, Line 5 of the Nomination Report is amended to reflect that the asset was held in a Smith Barney IRA.
4. Part VIII of the 2008 Filing is amended by the addition of the following entry:

83. Assets listed in Part VII, Lines 8, 9, 11-17, 26, 27, 43, 46, 49, 55, 63, 74 and 79 were bought prior to taking judicial office.

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5. Part VIII of the 2008 Filing is amended by the addition of the following entry:

84. Assets listed in Part VII, Lines 3, 4, 5, 10-12, 14-21, 24 and 29 of the Reporting Person's March 21, 2007 Nomination Report were sold, satisfied or otherwise disposed of prior to taking judicial office.

6. Part VIII of the 2008 Filing is amended by the addition of the following entry:

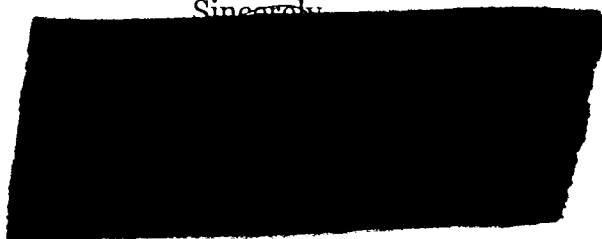
85. The asset listed in Part VII, Line 10 was omitted in error from the Reporting Person's March 21, 2007 Nomination Report. The following entry should have been included in that report:

| A.                             | B.          | C.    |
|--------------------------------|-------------|-------|
|                                | 1. 2.       | 1. 2. |
| Exxon Mobil Corp. Common Stock | A. Dividend | C T   |

The Nomination Report is also amended by adding this information to Part VII as new Item 30.

Please feel free to contact me with any additional questions.

Sincerely,

A large black rectangular redaction box covering the signature and name of the sender.

JRH/gs  
Enclosures

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)

|                                                                                                                                                                                                        |                                                                                                                                                                                                                                         |                                                                  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b>1. Person Reporting</b> (last name, first, middle initial)<br><br>Hall, James R.                                                                                                                    | <b>2. Court or Organization</b><br><br>Southern District of Georgia                                                                                                                                                                     | <b>3. Date of Report</b><br><br>05/08/2009                       |
| <b>4. Title</b> (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)<br><br>District Judge-Active                                                      | <b>5a. Report Type</b> (check appropriate type)<br><br><input type="checkbox"/> Nomination, <input type="checkbox"/> Date<br><input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final | <b>6. Reporting Period</b><br><br>01/01/2008<br>to<br>12/31/2008 |
|                                                                                                                                                                                                        | <b>5b.</b> <input type="checkbox"/> Amended Report                                                                                                                                                                                      |                                                                  |
| <b>7. Chambers or Office Address</b><br><br>United States Courthouse<br>P.O. Box 2106<br>Augusta, Georgia 30903                                                                                        | <b>8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.</b><br><br>Reviewing Officer _____ Date _____        |                                                                  |
| <b>IMPORTANT NOTES:</b> The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page. |                                                                                                                                                                                                                                         |                                                                  |

## I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

| <u>POSITION</u> | <u>NAME OF ORGANIZATION/ENTITY</u> |
|-----------------|------------------------------------|
| 1. Member       | Patriot Foods, LLC                 |
| 2. Member       | Hall-Augusta Properties, LLC       |
| 3. Director     | Hope Plus, Inc.                    |
| 4.              |                                    |
| 5.              |                                    |

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## II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

| <u>DATE</u>  | <u>PARTIES AND TERMS</u>                                                                                                                                  |
|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. 4/08-7/08 | Warlick, Tritt, Stebbins & Murray, LLP-Agreement re: payment of fair value of fees collected post-appointment for work performed by Judge pre-appointment |
| 2.           |                                                                                                                                                           |
| 3.           |                                                                                                                                                           |

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**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

| <u>DATE</u> | <u>SOURCE AND TYPE</u>                                          | <u>INCOME</u><br>(yours, not spouse's) |
|-------------|-----------------------------------------------------------------|----------------------------------------|
| 1. 2008     | Warlick, Tritt, Stebbins & Hall, LLP-Partner Distributions      | \$89,947.00                            |
| 2. 2008     | Georgia-Carolina Bancshares/First Bank of Georgia-Director Fees | \$4,400.00                             |
| 3.          |                                                                 |                                        |
| 4.          |                                                                 |                                        |

**B. Spouse's Non-Investment Income -** *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

| <u>DATE</u> | <u>SOURCE AND TYPE</u>                                                   |
|-------------|--------------------------------------------------------------------------|
| 1. 2008     | Church of the Good Shepherd/Episcopal Day School-Substitute Teacher Fees |
| 2. 2008     | The Associated Press-Temporary Housing Rent                              |
| 3.          |                                                                          |
| 4.          |                                                                          |

**IV. REIMBURSEMENTS** – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

| <u>SOURCE</u> | <u>DATES</u> | <u>LOCATION</u> | <u>PURPOSE</u> | <u>ITEMS PAID OR PROVIDED</u> |
|---------------|--------------|-----------------|----------------|-------------------------------|
| 1.            |              |                 |                |                               |
| 2.            |              |                 |                |                               |
| 3.            |              |                 |                |                               |
| 4.            |              |                 |                |                               |
| 5.            |              |                 |                |                               |

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**V. GIFTS.** *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

| <u>SOURCE</u> | <u>DESCRIPTION</u> | <u>VALUE</u> |
|---------------|--------------------|--------------|
| 1.            |                    |              |
| 2.            |                    |              |
| 3.            |                    |              |
| 4.            |                    |              |
| 5.            |                    |              |

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐ NONE *(No reportable liabilities.)*

| <u>CREDITOR</u>           | <u>DESCRIPTION</u>        | <u>VALUE CODE</u> |
|---------------------------|---------------------------|-------------------|
| 1. Augusta First Bank     | Unsecured Note            | K                 |
| 2. Citigroup/Smith Barney | Securities Margin Account | N                 |
| 3. Bank of America        | Credit Card Account       | J                 |
| 4.                        |                           |                   |
| 5.                        |                           |                   |

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end of<br>reporting period |                                           | D.<br>Transactions during reporting period      |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 1. Patriot Foods, LLC-Member Interest                                                                                       | E                                       | Distribution                                  | N                                               | W                                         |                                                 |                               |                                 |                                |                                                                   |
| 2. Hall Augusta Properties, LLC-Member Interest                                                                             |                                         | None                                          | O                                               | W                                         |                                                 |                               |                                 |                                |                                                                   |
| 3. Smith Barney IRA-GEGR Common                                                                                             |                                         | None                                          | M                                               | T                                         | Sold<br>(part)                                  | 8/06                          | J                               | A                              |                                                                   |
| 4. Northwestern Mutual Universal Life Insurance Policy                                                                      | A                                       | Dividend                                      | K                                               | U                                         |                                                 |                               |                                 |                                |                                                                   |
| 5. Wachovia Corporation Common Stock                                                                                        | E                                       | Dividend                                      | K                                               | T                                         | Sold<br>(part)                                  | 06/09                         | K                               | E                              |                                                                   |
| 6. First Bank of Georgia Accounts                                                                                           | A                                       | Interest                                      | J                                               | T                                         |                                                 |                               |                                 |                                |                                                                   |
| 7. LPL Financial IRA-Fidelity Financial Independence Mutual Fund                                                            |                                         | None                                          | J                                               | T                                         |                                                 |                               |                                 |                                |                                                                   |
| 8. LPL Financial IRA-Goldman Sachs Bank Cash Account                                                                        |                                         | None                                          | J                                               | T                                         |                                                 |                               |                                 |                                |                                                                   |
| 9. Georgia Legislative Retirement System                                                                                    |                                         | None                                          |                                                 |                                           | Closed                                          | 12/1                          | J                               |                                |                                                                   |
| 10. Exxon Mobil Corp. Common Stock                                                                                          | A                                       | Dividend                                      |                                                 |                                           | Sold                                            | 7/22                          | J                               | A                              |                                                                   |
| 11. Smith Barney IRA                                                                                                        |                                         |                                               |                                                 |                                           |                                                 |                               |                                 |                                |                                                                   |
| 12. -Andarko Petroleum Corp Common                                                                                          | A                                       | Dividend                                      |                                                 |                                           | Sold                                            | 7/15                          | J                               |                                |                                                                   |
| 13. -Apple Inc. Common                                                                                                      |                                         | None                                          |                                                 |                                           | Sold                                            | 12/29                         | J                               |                                |                                                                   |
| 14. -Archer Daniels Midland Common                                                                                          |                                         | None                                          |                                                 |                                           | Sold                                            | 7/15                          | J                               |                                |                                                                   |
| 15. -Baidu.com Common                                                                                                       |                                         | None                                          |                                                 |                                           | Sold                                            | 7/15                          | J                               |                                |                                                                   |
| 16. -CNOOC Ltd. Common                                                                                                      |                                         | None                                          |                                                 |                                           | Sold                                            | 7/15                          | J                               |                                |                                                                   |
| 17. -China Mobile Common                                                                                                    |                                         | None                                          |                                                 |                                           | Sold                                            | 7/15                          | J                               |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                               |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|---------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                   | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000          | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$55,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                               |                         |

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## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indicate part of Report.)

### VII. Investments and Trusts.

A. D. (2) (3) (4)

3. Sold(part) 8/06 J A  
 Sold(part) 8/07 J  
 Sold(part) 8/07 J  
 Sold (part) 8/11 J  
 Sold (part) 8/25 J  
 Sold(part) 8/29 J

5. Sold(part) 6/04 J A  
 Sold(part) 6/30 L E  
 Sold(part) 7/07 L E  
 Sold(part) 7/14 L E  
 Sold(part) 7/15 L E

A. B. C. D. (1) (2) (3) (4)  
 (1) (2) (1) (2) (1) (2) (3) (4)

18. -Google, Inc. Common None Sold 7/15 J

19. -iShares MSCI Brazil Index Fund A Dividend Sold(part) 7/15 J  
 Sold 4/4 J A  
 Buy 6/4 J  
 Buy 7/10 J

20. -Transocean Common None Sold 11/19 J  
 Buy 7/31 J

21. -American Tower Corp. Class A Common None Sold 12/29 J  
 Buy 8/27 J

22. -Claymore MAC Global Solar Energy Fund None Buy 6/4 J  
 Sold 11/19 J

23. -Global Sources Ltd Bermuda USD None Sold 5/5 J  
 Buy 1/8 J  
 Buy(addtl) 1/10 J

24. Ingersoll Rand Co Ltd Class A (Bermuda) None Sold 11/19 J  
 Buy 6/16 J  
 Buy(addtl) 7/9 J

25. -Marvell Technology Group Ltd-USD None Sold 11/19 J  
 Buy 8/22 J

26. -Sina Corp Common None Sold 1/10 J

27. -China Shenhua Energy L-CNY None Sold 2/14 J

28. -Altria Group Common None Sold 4/23 J  
 Buy 1/22 J  
 Buy 4/1 J

29. -Anglo American PLC ADR None Sold 1/10 J

30. China Telecom Corp Ltd Sponsored ADR None Sold 6/4 J  
 Buy 5/22 J

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|     |                                        |      |            |       |   |   |
|-----|----------------------------------------|------|------------|-------|---|---|
| 31. | -China Unicom Ltd-Spons ADR            | None | Sold       | 5/13  | J |   |
|     |                                        |      | Buy        | 1/10  | J |   |
| 32. | -Coca Cola Co. Common                  | None | Sold       | 5/6   | J |   |
|     |                                        |      | Buy        | 1/22  | J |   |
| 33. | -Dell, Inc. Common                     | None | Sold       | 12/29 | J |   |
|     |                                        |      | Buy        | 9/10  | J |   |
| 34. | -EI Du Pont De Nemours & Co. Common    | None | Sold       | 12/29 | J |   |
|     |                                        |      | Buy        | 12/02 | J |   |
| 35. | -EMC Corp. Common                      | None | Sold       | 4/16  | J |   |
|     |                                        |      | Buy        | 1/15  | J |   |
| 36. | -Focus Media Holding ADR               | None | Sold       | 5/22  | J |   |
|     |                                        |      | Buy        | 4/17  | J |   |
| 37. | -General Electric Co. Common           | None | Sold       | 5/14  | J |   |
|     |                                        |      | Buy        | 4/18  | J |   |
| 38. | -General Electric Co. Common           | None | Sold       | 12/29 | J |   |
|     |                                        |      | Buy        | 8/14  | J |   |
|     |                                        |      | Buy        | 7/30  | J |   |
| 39. | -General Mills Inc. Common             | None | Sold       | 12/29 | J |   |
|     |                                        |      | Buy        | 9/19  | J |   |
|     |                                        |      | Buy        | 9/24  | J |   |
| 40. | -Genzyme Corp. Common                  | None | Sold       | 12/29 | J |   |
|     |                                        |      | Buy        | 11/19 | J |   |
| 41. | -Goldman Sachs Group Common            | None | Sold       | 3/18  | J | A |
|     |                                        |      | Buy        | 3/17  | J |   |
| 42. | -Goldman Sachs Group Common            | None | Sold       | 3/20  | J | A |
|     |                                        |      | Buy        | 3/19  | J |   |
| 43. | -Home Inns & Hotels Mgmt ADR           | None | Sold       | 5/5   | J |   |
| 44. | -iShares MSCI Australia Index Fund     | None | Sold(part) | 3/5   | J | A |
|     |                                        |      | Sold(part) | 5/5   | J |   |
|     |                                        |      | Sold       | 12/29 | J |   |
|     |                                        |      | Buy        | 4/7   | J |   |
|     |                                        |      | Buy        | 11/4  | J |   |
| 45. | -iShares MSCI Austria Invest Mkt Index | None | Sold       | 8/6   | J |   |
|     |                                        |      | Buy        | 7/3   | J |   |
| 46. | -iShares MSCI Belgium Index Fund       | None | Sold(part) | 5/21  | J | A |
|     |                                        |      | Sold(part) | 4/4   | J |   |
|     |                                        |      | Sold(part) | 7/23  | J |   |
|     |                                        |      | Sold(part) | 8/6   | J |   |
|     |                                        |      | Sold(part) | 12/29 | J |   |
| 47. | -iShares MSCI Canada Index Fund        | None | Sold(part) | 9/10  | J |   |
|     |                                        |      | Sold       | 11/14 | J |   |
|     |                                        |      | Buy        | 7/3   | J |   |
|     |                                        |      | Buy        | 7/9   | J |   |

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|                                         |      |            |       |   |   |
|-----------------------------------------|------|------------|-------|---|---|
| 48.                                     |      |            |       |   |   |
| -iShares MSCI United Kingdom Index Fund | None | Sold(part) | 5/5   | J |   |
|                                         |      | Sold       | 7/3   | J |   |
|                                         |      | Buy        | 6/4   | J |   |
|                                         |      | Buy        | 6/17  | J |   |
| 49.                                     |      |            |       |   |   |
| -iShares MSCI France Index Fund         | None | Sold       | 2/5   | J |   |
| 50.                                     |      |            |       |   |   |
| -iShares MSCI Taiwan Index Fund         | None | Sold(part) | 1/3   | J |   |
|                                         |      | Sold       | 12/29 | J |   |
|                                         |      | Buy        | 11/4  | J |   |
| 51.                                     |      |            |       |   |   |
| -iShares MSCI Sweden Index Fund         | None | Sold(part) | 6/6   | J |   |
|                                         |      | Sold(part) | 6/17  | J |   |
|                                         |      | Sold       | 12/29 | J |   |
|                                         |      | Buy        | 4/4   | J |   |
|                                         |      | Buy        | 8/6   | J |   |
| 52.                                     |      |            |       |   |   |
| -iShares MSCI Spain Index Fund          | None | Sold(part) | 9/10  | J |   |
|                                         |      | Sold       | 12/29 | J | A |
|                                         |      | Buy        | 5/13  | J |   |
|                                         |      | Buy        | 5/22  | J |   |
| 53.                                     |      |            |       |   |   |
| -iShares MSCI South Korea Index Fund    | None | Sold(part) | 3/5   | J |   |
|                                         |      | Sold(part) | 7/3   | J |   |
|                                         |      | Sold       | 11/14 | J |   |
|                                         |      | Buy        | 1/4   | J |   |
|                                         |      | Buy        | 6/4   | J |   |
|                                         |      | Buy        | 6/6   | J |   |
|                                         |      | Buy        | 6/17  | J |   |
|                                         |      | Buy        | 6/18  | J |   |
|                                         |      | Buy        | 8/6   | J |   |
| 54.                                     |      |            |       |   |   |
| -iShares MSCI Germany Index Fund        | None | Sold(part) | 6/6   | J |   |
|                                         |      | Sold       | 6/17  | J |   |
|                                         |      | Buy        | 5/5   | J |   |
| 55.                                     |      |            |       |   |   |
| -iShares MSCI Malaysia Free Index Fund  | None | Sold       | 1/3   | J |   |
| 56.                                     |      |            |       |   |   |
| -iShares MSCI Italy Index Fund          | None | Sold(part) | 4/4   | J |   |
|                                         |      | Sold(part) | 9/10  | J |   |
|                                         |      | Sold       | 12/29 | J |   |
|                                         |      | Buy        | 3/5   | J |   |
|                                         |      | Buy        | 5/5   | J |   |
| 57.                                     |      |            |       |   |   |
| -Kimberly Clark Corp Common             | None | Sold       | 12/29 | J |   |
|                                         |      | Buy        | 11/19 | J |   |
| 58.                                     |      |            |       |   |   |
| -Market Vectors ETF Trust Solare Energy | None | Sold       | 5/2   | J |   |
|                                         |      | Buy        | 4/23  | J |   |
| 59.                                     |      |            |       |   |   |
| -Merrill Lynch & Co Inc. Common         | None | Sold(part) | 9/10  | J |   |
|                                         |      | Sold       | 9/19  | J |   |
|                                         |      | Buy        | 7/30  | J |   |
|                                         |      | Buy        | 8/6   | J |   |

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|                                 |      |            |       |   |   |
|---------------------------------|------|------------|-------|---|---|
| 60.                             |      |            |       |   |   |
| -Microsoft Corp Common          | None | Sold(part) | 4/4   | J | A |
|                                 |      | Sold       | 12/29 | J |   |
|                                 |      | Buy        | 2/1   | J |   |
|                                 |      | Buy        | 2/25  | J |   |
|                                 |      | Buy        | 9/24  | J |   |
| 61.                             |      |            |       |   |   |
| -Mosaic Co Common               | None | Sold       | 11/19 | J |   |
|                                 |      | Buy        | 4/28  | J |   |
|                                 |      | Buy        | 5/6   | J |   |
| 62.                             |      |            |       |   |   |
| -Perfect World Ltd ADR          | None | Sold(part) | 7/30  | J |   |
|                                 |      | Sold       | 8/22  | J |   |
|                                 |      | Buy        | 1/8   | J |   |
|                                 |      | Buy        | 1/10  | J |   |
|                                 |      | Buy        | 5/5   | J |   |
|                                 |      | Buy        | 5/19  | J |   |
| 63.                             |      |            |       |   |   |
| -Petrochina Co Ltd ADR          | None | Sold       | 4/16  | J |   |
| 64.                             |      |            |       |   |   |
| -Philip Morris Intl Inc. Common | None | Sold(part) | 4/22  | J | A |
|                                 |      | Sold       | 12/29 | J |   |
|                                 |      | Buy        | 1/22  | J |   |
|                                 |      | Buy        | 11/19 | J |   |
| 65.                             |      |            |       |   |   |
| -Potash Corp Sask Inc. Common   | None | Sold       | 11/19 | J |   |
|                                 |      | Buy        | 4/28  | J |   |
|                                 |      | Buy        | 5/6   | J |   |
|                                 |      | Buy        | 5/14  | J |   |
| 66.                             |      |            |       |   |   |
| -Procter & Gamble Co. Common    | None | Sold       | 12/29 | J |   |
|                                 |      | Buy        | 11/19 | J |   |
| 67.                             |      |            |       |   |   |
| -Research In Motion Ltd-CAD     | None | Sold       | 11/19 | J |   |
|                                 |      | Buy        | 5/13  | J |   |
|                                 |      | Buy        | 5/14  | J |   |
|                                 |      | Buy        | 6/17  | J |   |
| 68.                             |      |            |       |   |   |
| -Revenue Shares Mid Cap ETF     | None | Sold       | 12/29 | J |   |
|                                 |      | Buy        | 9/10  | J |   |
| 69.                             |      |            |       |   |   |
| -Revenue Shares Small Cap ETF   | None | Sold       | 12/29 | J |   |
|                                 |      | Buy        | 7/9   | J |   |
|                                 |      | Buy        | 7/23  | J |   |
|                                 |      | Buy        | 8/28  | J |   |
| 70.                             |      |            |       |   |   |
| -Sony Corp Spon ADR-New         | None | Sold       | 4/28  | J |   |
|                                 |      | Buy        | 1/4   | J |   |
|                                 |      | Buy        | 1/8   | J |   |
|                                 |      | Buy        | 1/10  | J |   |
| 71.                             |      |            |       |   |   |
| -Suntech Power Hldgs Ltd ADR    | None | Sold(part) | 7/30  | J |   |
|                                 |      | Sold       | 11/19 | J |   |
|                                 |      | Buy        | 3/5   | J |   |
|                                 |      | Buy        | 3/28  | J |   |
|                                 |      | Buy        | 4/4   | J |   |
|                                 |      | Buy        | 4/21  | J |   |
|                                 |      | Buy        | 5/22  | J |   |
|                                 |      | Buy        | 6/6   | J |   |
|                                 |      | Buy        | 8/26  | J |   |

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Name of Person Reporting

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## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

|                                  |      |            |       |   |   |  |
|----------------------------------|------|------------|-------|---|---|--|
| 72.                              |      |            |       |   |   |  |
| -3M Company Common               | None | Sold       | 12/2  | J |   |  |
|                                  |      | Buy        | 11/19 | J |   |  |
| 73.                              |      |            |       |   |   |  |
| -US Treasury Notes Ser AB-2010   | None | Sold       | 12/30 | J | A |  |
|                                  |      | Buy        | 9/18  | J |   |  |
| 74.                              |      |            |       |   |   |  |
| -VMWARE, Inc. Class A Common     | None | Sold(part) | 5/7   | J |   |  |
|                                  |      | Sold       | 5/19  | J |   |  |
| 75.                              |      |            |       |   |   |  |
| -Wal-Mart Stores, Inc. Common    | None | Sold       | 12/29 | J |   |  |
|                                  |      | Buy        | 9/19  | J |   |  |
|                                  |      | Buy        | 9/24  | J |   |  |
| 76.                              |      |            |       |   |   |  |
| -Yingli Green Energy Hldg Co     |      |            |       |   |   |  |
| Ltd ADR                          | None | Sold(part) | 7/21  | J |   |  |
|                                  |      | Sold       | 10/23 | J |   |  |
|                                  |      | Buy        | 4/22  | J |   |  |
|                                  |      | Buy        | 5/5   | J |   |  |
|                                  |      | Buy        | 5/6   | J |   |  |
|                                  |      | Buy        | 5/14  | J |   |  |
| 77.                              |      |            |       |   |   |  |
| -Applied Materials Inc. Delaware |      |            |       |   |   |  |
| Common                           | None | Sold       | 4/21  | J |   |  |
|                                  |      | Buy        | 4/2   | J |   |  |
|                                  |      | Buy        | 4/3   | J |   |  |
|                                  |      | Buy        | 4/4   | J |   |  |
| 78.                              |      |            |       |   |   |  |
| -CF Industries Holdings Inc.     |      |            |       |   |   |  |
| Common                           | None | Sold       | 5/21  | J |   |  |
|                                  |      | Buy        | 5/7   | J |   |  |
|                                  |      | Buy        | 5/14  | J |   |  |
|                                  |      | Buy        | 5/15  | J |   |  |
| 79.                              |      |            |       |   |   |  |
| -China Life Insurance Co. Ltd    |      |            |       |   |   |  |
| Sponsored ADR                    | None | Sold       | 1/10  | J |   |  |
| 80.                              |      |            |       |   |   |  |
| -China Petroleum & Chemical ADR  | None | Sold(part) | 5/13  | J |   |  |
|                                  |      | Sold       | 5/14  | J |   |  |
|                                  |      | Buy        | 4/21  | J |   |  |
| 81.                              |      |            |       |   |   |  |
| -Apple Inc. Common               | None | Buy        | 7/10  | J |   |  |
| 82.                              |      |            |       |   |   |  |
| -CNOOC Ltd Spons ADR             | None | Buy        | 7/10  | J |   |  |

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Name of Person Reporting

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## IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND  
AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)



### FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544