

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) ALDRICH, ANN	2. Court or Organization U.S. DISTRICT NO DIST OHIO	3. Date of Report 05/27/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) JUDGE (SENIOR STATUS)	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address CARL B. STOKES US COURTHOUSE 801 WEST SUPERIOR AVE, STE 17B CLEVELAND, OHIO 44113	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. CO-TRUSTEE	TRUST #2
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2007	AXA EQUITABLE ANNUITY	\$ 451
2. 2007	TEACHERS INSURANCE AND ANNUITY ASSOCIATION	\$ 1,379
3. 2007	TEACHERS INSURANCE AND ANNUITY ASSOCIATION	\$ 664
4. 2007	PARK SYNAGOGUE SISTERHOOD - SPEECH	\$ 50

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. GEORGE MASON UNIVERSITY SCHOOL OF LAW - LAW & ECONOMICS CENTER	OCTOBER 12-18	ARLINGTON, VA	SEMINAR	SEMINAR RE: INTERNATIONAL LAW (TRANSPORTATION, MEALS & LODGING)
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. TRUST PART A: MONEY MARKET FUND-FLEET NATIONAL BANK	D	Int./Div.	M	T					
2. CHECKING - KEY BANK - CLEVELAND, OHIO	D	Interest	M	T					
3. CHECKING - CAYMAN NATL BANK - CAYMAN BRAC, BRITISH W.I.		None	J	T					
4. UNIMPROVED REAL PROPERTY - WEST END CAYMAN BRAC		None			SELL	01/31	N	G	BUCCANEER HOLDING/KEN HALL
5. HOUSE AND LOT - CAYMAN BRAC, BRITISH W.I.		None	N	W					
6. IRA - THE EQUITABLE - ALLIANCE GROWTH INVESTORS FUND	B	Interest	K	T					
7. TRUST #2	G	Int./Div.	P1	T					
8. LOT FLORAL PARK SUBDIVISION - PRINCE GEORGES COUNTY, MD									
9. -US TREAS HH BONDS					REDEMPTION	01/29	J	A	
10. - US TREAS E BONDS					REDEMPTION	01/29	J	A	
11. - WESTERN ASSET FKA SMITH BARNEY MUNI MONEY MARKET									
12. - HOST HOTELS & RESORTS FKA HOST MARRIOTT COMMON STOCK									
13. - MIRANT CORP									
14. - PEPCO HOLDING INC									
15. - SOUTHERN COMPANY COMMON STOCK									
16. - WESTERN ASSET HIGH INC FUND FKA SALOMON BRO HIGH INC FUND									
17. - WESTERN ASSET INFLATION MGMT FUND FKA SALOMON BRO MGMT									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. - NUVEEN DIV ADVANTAGE MUNI FUND									
19. - AIM MONEY MARKET FUND									
20. - JOHN HANCOCK REGIONAL BANK FUND									
21. - JOHN HANCOCK FINANCIAL INDUSTRIES FUND									
22. - LEGG MASON MANAGED MUNI FUND FKA SMITH BARNEY MUNI									
23. - SMITH BARNEY UNIT TRUST - UTS									
24. - HOUSEHOLD FIN CORP INTERNOTES BANK					SELL	07/16	K	A	
25. - MERRILL LYNCH & CO INC - 6.375% PFD									
26. - LEGG MASON SHORT INTER US GOVT FKA SALOMON BRO US GOVT									
27. - NATIONAL CITY CAP TRUST II - 6.625%PFD									
28. - USB CAPITAL X - 6.5% PFD									
29. - FEDERAL HOME LOAN BANK BONDS					BUY	03/19	K		
30. - FIFTH THIRD CHECKING ACCOUNT					OPENED	01/29	M		

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2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

VII. LINE 1. TRUST DATED JUNE 22, 1966. 50% LIFE INTEREST.

VII. LINE 4. [REDACTED] WEST END CAYMAN BRAC, CAYMAN ISLAND, B.W.I. HALF OWNED.

VII. LINES 7-30. I HAVE NO BENEFICIAL INTEREST IN TRUST #2. I AM A CO-TRUSTEE OF THIS IRREVOCABLE TRUST.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

X

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544