

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Fitzwater, Sidney A	2. Court or Organization U.S. District Court, N.D. Tex.	3. Date of Report 04/30/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Chief U.S. District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address U.S. Courthouse 1100 Commerce St., Rm. 1520 Dallas, Texas 75242-1003	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Co-Executor	Estate # 3 (See Part VIII).
2. Co-Trustee	Trust # 3 (See Part VIII).
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. The Freedom Forum, Arlington, VA (First Amendment Center, Inc., Nashville, TN)	February 22-24, 2007	Nashville, TN	Judge moot court	Airfare, hotel, transportation, and food
2. Baylor University Alumni Association, Waco, TX	August 10-12, 2007	Waco, TX	Receive alumni award	Hotel and food
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. U.S. Series EE Bond (See Part VIII)		None			Redeem	7/18	J	A	
2. Washington Mutual Investors Fund (1984 IRA-Mutual Fund)	A	Dividend	J	T					
3. UBS Bank USA Deposit Acct.	A	Interest	J	T					
4. 3M Corp. Common Stock	A	Dividend	J	T					
5. J.P. Morgan Chase & Co. Common Stock	A	Dividend	J	T					
6. Trust # 2 (Nos. 6-10) (See Part VIII)	E	Dividend	M	T					
7. -UBS Resource Mgmt. Acct (Money Market Portfolio)									
8. -Calamos Growth Fund									
9. -Lord Abbett Affiliated Fund									
10. -UBS Global Allocation Fund									
11. Calamos Growth and Income Fund (See Part VIII)	A	Dividend	J	T					
12. Lord Abbett Affiliated Fund (See Part VIII)	B	Dividend	J	T					
13. Lord Abbett All Value Fund (See Part VIII)	A	Dividend	J	T					
14. MFS Research Bond Fund	A	Dividend	J	T					
15. UBS Global Allocation Fund (See Part VIII)	B	Dividend	K	T					
16. Jefferson-Pilot Life Ins. Co. Flex. Prem. Survivor Life (X)	B	Interest	K	T	Assignment	8/24	K		
17. Estate # 3 (Nos. 17-69)(See Part VIII)(X)	F	Int./Div.							

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. -Dominion Investor Servs., Inc. Prime Fund(Money Mkt. Acct)					Distribution	10/31	M		
19. -Aberdeen Asia-Pacific Income Fund, Inc.					Distribution	10/31	K		
20. -ADC Telecommunications Inc. Common Stock					Distribution	10/31	J		
21. -Ameren Corporation Common Stock					Distribution	10/31	J		
22. -Consolidated Edison, Inc. Common Stock					Distribution	10/31	K		
23. -Dominion Resources, Inc. Common Stock					Distribution	10/31	K		
24. -Dreyfus Strategic Municipals Inc. (Income Trust Fund)					Distribution	10/31	J		
25. -Duke Energy Corp. Common Stock					Distribution	10/31	K		
26. -Entergy Corp. Common Stock					Distribution	10/31	K		
27. -Exelon Corp. Common Stock					Distribution	10/31	L		
28. -ExxonMobil Corp. Common Stock					Distribution	10/31	N		
29. -Firstenergy Corp. Common Stock					Distribution	10/31	J		
30. -FPL Group Inc. Common Stock					Distribution	10/31	K		
31. -Hawaiian Electric Industries Inc. Common Stock					Distribution	10/31	K		
32. -Integrus Energy Group Inc. Common (fna WPS Resources Corp)					Distribution	10/31	J		
33. -Medco Health Solutions Inc. Common Stock					Distribution	10/31	J		
34. -Merck & Co. Inc. Common Stock					Distribution	10/31	J		

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2. Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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35. -Monsanto Co. New Common Stock					Distribution	10/31	J		
36. -Nuveen Dividend Advantage Municipal Fund					Distribution	10/31	J		
37. -Nuveen Dividend Advantage Municipal Fund 2					Distribution	10/31	L		
38. -Nuveen Dividend Advantage Municipal Fund 3					Distribution	10/31	L		
39. -Nuveen Insured Premier Income Municipal Fund 2 Inc.					Distribution	10/31	J		
40. -Nuveen Municipal Advantage Fund Inc.					Distribution	10/31	J		
41. -Nuveen Municipal Value Fund Inc.					Distribution	10/31	K		
42. -Nuveen Premier Income Municipal Fund Inc.					Distribution	10/31	J		
43. -Nuveen Premier Income Municipal Fund 2 Inc.					Distribution	10/31	K		
44. -Nuveen Premier Insured Municipal Income Fund Inc.					Distribution	10/31	J		
45. -Nuveen Select Maturities Municipal Fund					Distribution	10/31	K		
46. -Nuveen Texas Quality Income Municipal Fund					Distribution	10/31	K		
47. -Pepco Holdings Inc. Common Stock					Distribution	10/31	K		
48. -Pepsico, Inc. Common Stock					Distribution	10/31	J		
49. -Pfizer Inc. Common Stock					Distribution	10/31	J		
50. -Puget Energy Inc. Common Stock					Distribution	10/31	J		
51. -Spectra Energy Corp. Common Stock					Distribution	10/31	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. -TECO Energy Inc. Common Stock					Distribution	10/31	J		
53. -TXU Corp. Common Stock (See Part VIII)					Sell	10/11	L	E	
54. -Van Kampen Merrit Trust for Insured Municipals					Distribution	10/31	J		
55. -Westar Energy Inc. Common Stock					Distribution	10/31	J		
56. -Xcel Energy Inc. Common Stock					Distribution	10/31	K		
57. -Insured Municipals Income Trust Series 22					Distribution	10/31	J		
58. -Insured Municipals Income Trust Series 228					Distribution	10/31	J		
59. -Insured Municipals Income Trust Series 314					Distribution	10/31	J		
60. -Insured Municipals Income Trust Series 79					Distribution	10/31	J		
61. -Nuveen Tax Exempt Bond Fund Unit Disc. Series 1					Distribution	10/31	J		
62. -Nuveen Tax Exempt Unit Trust Insured Series 307					Distribution	10/31	J		
63. -Nuveen Tax Exempt Unit Trust Insured Series 519					Distribution	10/31	J		
64. -Nuveen Tax Exempt Unit Trust Insured Series 522					Distribution	10/31	J		
65. -Unit Insured Municipal Inc. Series 77					Distribution	10/31	J		
66. -Van Kampen Merritt Insured Mun. Inc. Trust Series 290					Distribution	10/31	J		
67. -International Bank of Commerce (CD) (See Part VIII)					Distribution	12/22	L		
68. -First Mark Credit Union (various accounts) (See Part VIII)					Distribution	9/28	L		

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69. -USAA Tax Exempt Long-Term Bond Fund					Distribution	10/4	M		
70. Trust # 3 (Nos. 70-121) (See Part VIII) (X)	E	Int./Div.	P1	T					
71. -Dominion Investor Servs., Inc. Prime Fund(Money Mkt. Acct)									
72. -Aberdeen Asia-Pacific Income Fund, Inc.									
73. -ADC Telecommunications Inc. Common Stock									
74. -Ameren Corporation Common Stock									
75. -Consolidated Edison, Inc. Common Stock									
76. -Dominion Resources, Inc. Common Stock									
77. -Dreyfus Strategic Municipals Inc. (Income Trust Fund)									
78. -Duke Energy Corp. Common Stock									
79. -Entergy Corp. Common Stock									
80. -Exelon Corp. Common Stock									
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82. -Firstenergy Corp. Common Stock									
83. -FPL Group Inc. Common Stock									
84. -Hawaiian Electric Industries Inc. Common Stock									
85. -Integrus Energy Group Inc. Common (fna WPS Resources Corp)									

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86. -Medco Health Solutions Inc. Common Stock									
87. -Merck & Co. Inc. Common Stock									
88. -Monsanto Co. New Common Stock									
89. -Nuveen Dividend Advantage Municipal Fund									
90. -Nuveen Dividend Advantage Municipal Fund 2									
91. -Nuveen Dividend Advantage Municipal Fund 3									
92. -Nuveen Insured Premier Income Municipal Fund 2 Inc.									
93. -Nuveen Municipal Advantage Fund Inc.									
94. -Nuveen Municipal Value Fund Inc.									
95. -Nuveen Premier Income Municipal Fund Inc.									
96. -Nuveen Premier Income Municipal Fund 2 Inc.									
97. -Nuveen Premier Insured Municipal Income Fund Inc.									
98. -Nuveen Select Maturities Municipal Fund									
99. -Nuveen Texas Quality Income Municipal Fund									
100. -Pepco Holdings Inc. Common Stock									
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103. -Puget Energy Inc. Common Stock									
104. -Spectra Energy Corp. Common Stock									
105. -TECO Energy Inc. Common Stock									
106. -Van Kampen Merrit Trust for Insured Municipals									
107. -Westar Energy Inc. Common Stock									
108. -Xcel Energy Inc. Common Stock									
109. -Insured Municipals Income Trust Series 22									
110. -Insured Municipals Income Trust Series 228									
111. -Insured Municipals Income Trust Series 314									
112. -Insured Municipals Income Trust Series 79									
113. -Nuveen Tax Exempt Nat'l Insured 251 (UIT) (See Pt. VIII)									
114. -Nuveen Tax Exempt Unit Trust Ins'd Ser. 307					Redeem	12/17	J		See note in Part VIII
115. Nuveen Tax Exempt Nat'l Trad. 257 (UIT) (See Part VIII)									
116. - Nuveen Tax Exempt Nat'l Trad. 251 (UIT) (See Part VIII)									
117. -Unit Insured Municipal Inc. Series 77									
118. -Van Kampen Merritt Insured Mun. Inc. Trust Series 290									
119. -International Bank of Commerce (money mkt) (See Part VIII)									

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -First Mark Credit Union (CD) (See Part VIII)									
121. -USAA Tax Exempt Long-Term Bond Fund									

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Fitzwater, Sidney A

Date of Report

04/30/2008

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Part I

I am ethically permitted to serve as Co-Executor of Estate # 3 and as Co-Trustee of Trust # 3 because I am doing so under the will of [REDACTED] who died in 2007.

The Estate has been designated Estate # 3, and the Trust as Trust # 3, to differentiate them from Trust # 1 and Trust # 2, which have been referred to in this and/or prior reports.

See below for additional explanations concerning the reporting of assets for Estate # 3 and Trust # 3.

Part VII, Item No. 1

In column D(4) the "gain" equals the accrued interest paid at the time the bond was redeemed. Were the "gain" reported in column B(1) as interest income, the amount code would be the same, and column B(2) would change from "None" to "Interest."

Part VII, Item Nos. 6-10 (Trust # 2)

The type of income disclosed for Trust # 2 is "Dividend." The form does not allow the filer to report multiple types of income except for the combination of interest and dividends. The Trust income includes dividends and capital gains earned by funds and distributed to fund owners. All income has been reported in column B(1).

Part VII, Item Nos. 11, 12, 13, and 15

The type of income disclosed for these assets is "Dividend." These funds include income in the form of dividends and/or capital gains earned by the funds and distributed to fund owners. All such income has been reported in column B(1).

Part VII, Item Nos. 17-69 (Estate # 3)

Estate # 3 was both created and probated in 2007. All reportable assets of the Estate are disclosed in Part VII. The term "Distribution" is used to indicate that an asset was distributed from the Estate.

All Estate assets distributed to Trust # 3 are reported under Trust # 3. Except for (1) Item No. 53, which was sold before the Estate made distributions to the Trust, (2) the differences in the forms of assets of Item Nos. 67 and 68 compared with Item Nos. 119 and 120 (explained elsewhere in Part VIII), and (3) the slight differences in names of Item Nos. 61, 63, and 64 compared with Item Nos. 113, 115, and 116 (also explained elsewhere in Part VIII), the lists of assets for the Estate and for the Trust are identical. A reviewer should be able, if necessary, to trace the assets from Estate #3 into the Trust #3 by reading down the list of reportable assets of each, in order.

Certain assets of [REDACTED] were part of the Estate but are not reportable (e.g., personal automobiles, clothing, and other property not held in a trade or business or for investment or for the production of income). Other assets of [REDACTED] are not reportable as Estate assets because they were transferred outside the person's Estate by operation of law (e.g., accounts held as joint tenants with rights of survivorship and individual retirement accounts), and I exercised no authority over them as Co-Executor. Nor are they otherwise reportable, because they were inherited by a person whose assets I am not required to report.

Part VII, Item No. 17

The type of income disclosed for Estate # 3 is "Int.Div." The form does not allow the filer to report multiple types of income except for the combination of interest and dividends. The Estate income includes other income, such as capital gains earned by funds and distributed to fund owners. All income has been reported in column B(1).

Part VII, Item No. 53

The transaction reported for this asset is "sell." In 2007 the company was acquired in a leveraged buyout.

Part VII, Item Nos. 67 and 119

In Estate # 3, this asset was a CD. When the CD matured on 12/22/07 (the distribution date shown in column D(2) of Item No. 67), the funds were distributed to the Trust, which opened a money market account. This is the reason for the difference between Item No. 67 in Estate # 3 and Item No. 119 in Trust # 3.

Part VII, Item Nos. 68 and 120

In Estate # 3, this asset was composed of various accounts. When the accounts were divided on 9/28/07 (the distribution date shown in column D(2) of Item No. 68), the funds were distributed to the Trust, which opened a CD. This is the reason for the difference between Item No. 68 in Estate # 3 and Item No. 120 in Trust # 3.

Part VII, Item No. 70

The type of income disclosed for Trust # 3 is "Int.Div." The form does not allow the filer to report multiple types of income except for the combination of interest and dividends. The Trust income includes other income, such as capital gains earned by funds and distributed to fund owners. All income has been reported in column B(1).

Part VII, Item Nos. 113, 115, and 116

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Name of Person Reporting

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The names shown for these assets are slightly different from the ones shown in Item Nos. 61, 63, and 64 of Estate # 3. Between the time they were acquired by the Estate and distributed to the Trust, the names were changed slightly.

Part VII, Item No. 114

No gain code is reported in Column D(4) for this asset because, when the asset was redeemed, a return on principal (i.e., principal only, not income) was paid.

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Name of Person Reporting

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544