

FINANCIAL DISCLOSURE REPORT

Calendar Year 2002

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) MCCALLA, JON P	2. Court or Organization U.S. DISTRICT COURT	3. Date of Report 5/14/2003
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE (ACTIVE)	5. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2003 to 12/31/2003
7. Chambers or Office Address 167 N. MAIN STREET 9TH FLOOR MEMPHIS, TN 38103	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE - (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. _____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE - (No reportable agreements.)

DATE

PARTIES AND TERMS

1. _____

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FINANCIAL
DISCLOSURE OFFICE

FINANCIAL DISCLOSURE REPORT

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MCCALLA, JON P

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income

☒ **NONE** - (No reportable non-investment income.)

DATE

SOURCE AND TYPE

GROSS INCOME

(yours, not spouse's)

1.

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)

☐ **NONE** - (No reportable non-investment income.)

DATE

SOURCE AND TYPE

1.

2003

MCCALLA EAR, NOSE & THROAT, P.C. - PHYSICIAN

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☒ **NONE** - (No such reportable reimbursements.)

SOURCE

DESCRIPTION

1.

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☒ NONE - (No such reportable gifts.)

SOURCE

DESCRIPTION

VALUE

1.

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☐ NONE - (No reportable liabilities.)

CREDITOR

DESCRIPTION

VALUE CODE

1. FEDERAL LAND BANK,
COVINGTON, TN

MCCALLA FARMS

K

2. FIRST TENNESSEE BANK, MEMPHIS,
TN

MORTGAGE ON COMMERCIAL BUILDING, PART VII, LINE 70

N

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VII. INVESTMENTS and TRUSTS - income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1— (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. 1ST TN BANK - CHECKING/SAVING MEMPHIS, TN	A	Int	K	T					
2. MCCALLA FARMS, SHELBY CO, TN	B	Rent	K	R					
3. SHS TRUSTMARK BANK COMMON	B	Dividend	M	T					
4. FARM LAND #1, SHELBY COUNTY, TENNESSEE 12/16/94	A	Rent	K	Q					
5. FARM LAND #2, SHELBY COUNTY, TENNESSEE 11/28/94	A	Rent	J	Q					
6. FARM LAND #3, SHELBY COUNTY, TENNESSEE 11/28/94	A	Rent	J	Q					
7. SHS TRUSTMARK BANK COMMON	B	Dividend	L	T					
8. IRA-MORGAN STANLEY-CASH	A	Interest	J	T					
9. IRA-MORGAN STANLEY-FIRST EAGLE	A	Dividend	L	T					
10. IRA-MORGAN STANLEY-NEW PERSPECTIVE	A	Dividend	K	T					
11. IRA - MORGAN STANLEY-DAVE & BUSTERS SHS COMMON		None	J	T					
12. IRA - MORGAN STANLEY-FLOWERS INDUSTRIES SHS COMMON	A	Dividend	J	T					
13. SHS ALLMERICA FINANCIAL CORP.	A	Dividend	J	T					
14. SHS LUCENT TECHNOLOGY COMMON		None	J	T					
15. SHS LUCENT TECHNOLOGY COMMON		None	J	T					
16. IRA-FIRST TENNESSEE BANK	A	Dividend	J	T					
17. SHS MERCK COMMON	A	Dividend	J	T					
18. SHS PFIZER COMMON	A	Dividend	J	T					

1. Income/Gain Codes: A = \$1,000 or less B = \$1,001-\$2,500 C = \$2,501-\$5,000 D = \$5,001-\$15,000 E = \$15,001-\$50,000
(See Columns B1 and D4) F = \$50,001-\$100,000 G = \$100,001-\$1,000,000 H1 = \$1,000,001-\$5,000,000 H2 = More than \$5,000,000
2. Value Codes: J = \$15,000 or less K = \$15,001-\$50,000 L = \$50,001-\$100,000 M = \$100,001-\$250,000
(See Columns C1 and D3) N = \$250,000-\$500,000 O = \$500,001-\$1,000,000 P1 = \$1,000,001-\$5,000,000 P2 = \$5,000,001-\$25,000,000
P3 = \$25,000,001-\$50,000,000 P4 = \$More than \$50,000,000
3. Value Method Codes Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash/Market
(See Column C2) U = Book Value V = Other W = Estimated

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1-- (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
19. IRA-MORGAN STANLEY-FIRST TRUST GE					SOLD	5/20	K	A	
20. AMERICAN GROWTH FUND	A	Dividend	J	T					
21. INVESTMENT CO OF AMERICA	A	Dividend	J	T					
22. SHS INTEL COMMON	A	Dividend	J	T					
23. SHS MICROSOFT COMMON	A	Dividend	J	T					
24. AMERICAN NEW PERSPECTIVES FUND	A	Dividend	J	T					
25. AMERICAN GROWTH FUND					SOLD	8/29	K	A	
26. INVESTMENT CO OF AMERICA	A	Dividend			SOLD	8/29	K	A	
27. AMERICAN GROWTH FUND	A	Dividend	K	T					
28. INVESTMENT CO OF AMERICA	A	Dividend	K	T					
29. FIRST FUNDS CASH RESERVE III	A	Interest	J	T					
30. MEMPHIS ENT NETWORK, MEMPHIS, TN		None	J	W					
31. FRACTIONAL INTERESTS IN FARM LAND, SHELBY CO. TENNESSEE	A	Rent	K	W					
32. FRACTIONAL INTEREST IN FARM LAND INHERITED	A	Rent	L	W					
33. IRA-MORGAN STANLEY-AIM AGGRESSIVE GROWTH	A	Dividend	J	T					
34. IRA-MORGAN STANLEY-MUNDER NET NET FUND	A	Dividend	J	T					
35. MORGAN STANLEY LIQUID ASSET FUND	A	Dividend	J	T					
36. SHS MEDTRONIC COMMON	A	Dividend			SOLD	8/11	J	A	

1. Income/Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001-\$2,500 G = \$100,001-\$1,000,000	C = \$2,501-\$5,000 H1 = \$1,000,001-\$5,000,000	D = \$5,001-\$15,000 H2 = More than \$5,000,000	E = \$15,001-\$50,000
2. Value Codes:	F = \$50,001-\$100,000 (See Columns C1 and D3)	J = \$15,000 or less K = \$15,001-\$50,000 N = \$250,000-\$500,000 O = \$500,001-\$1,000,000 P3 = \$25,000,001-\$50,000,000	L = \$50,001-\$100,000 P1 = \$1,000,001-\$5,000,000 P4 = \$More than \$50,000,000	M = \$100,001-\$250,000 P2 = \$5,000,001-\$25,000,000	
3. Value Method Codes	Q = Appraisal (See Column C2)	R = Cost (Real Estate Only) U = Book Value V = Other	S = Assessment W = Estimated	T = Cash/Market	

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	(1) Amount Code 1— (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
37. SHS CALPINE COMMON					SOLD	12/23	J	A	
38. SHS WEATHERFORD INTL COMMON		None	J	T					
39. FIRST FUNDS CASH RESERVE	A	Dividend			ACCT CLOSED	12/31	J		
40. FIRST FUNDS CASH RESERVE	A	Dividend	J	T					
41. WESTERN BANK PUERTO RICO 2.8% CD	A	Interest			SOLD	6/2	K	A	
42. AGERE CL B COMMON-SPIN OFF FROM LUCENT-SEE LINE 22		None	J	T					
43. AGERE CL A COMMON-SPIN OFF FROM LUCENT-SEE LINE 22		None	J	T					
44. AGERE CL B COMMON-SPIN OFF FROM LUCENT-SEE LINE 23		None	J	T					
45. AGERE CL A COMMON-SPIN OFF FROM LUCENT-SEE LINE 23		None	J	T					
46. IRA-MORGAN STANLEY-FED HOME LOAN MTG MED TERM 4%	A	Interest			SOLD	6/20	K	A	
47. IRA-MORGAN STANLEY-BANK LEUMI USA NY 4.3% CD	B	Interest			SOLD	6/11	L	A	
48. IRA-MORGAN STANLEY-BANK HAPOALIM BM NY 4.75% CD	B	Interest			SOLD	5/23	L	A	
49. MORGAN STANLEY LIQUID ASSET FUND	A	Dividend	J	T					
50. IRA-MORGAN STANLEY-AM GROWTH FUND OF AMERICA	A	Dividend	K	T					
51. IRA-MORGAN STANLEY-PUTNAM MID CAP VALUE	A	Dividend	K	T					
52. IRA-MORGAN-STANLEY-CALAMOS GROWTH FUND	A	Dividend	L	T					
53. IRA-MORGAN STANLEY-PIMCO PEA VALUE FUND	A	Dividend	L	T					
54. PUTNAM MID CAP VALUE		None	K	T					

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2. Value Codes:	F = \$50,001-\$100,000 (See Columns C1 and D3)	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
3. Value Method Codes:	J = \$15,000 or less (See Column C2)	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
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55. PUTNAM MID CAP VALUE		None	K	T					
56. CALAMOS GROWTH FUND		None	K	T					
57. ING INTL VALUE FUND		None	K	T					
58. RG PREMIER BANK OF PUERTO RICO CD		None	J	T	BOUGHT	6/2	J		
59. FREMONT INVT & LOAN CD		None	J	T	BOUGHT	6/2	J		
60. ROTH-FIRST TENNESSEE		None	J	T	BOUGHT	4/13	J		
61. IRA-MORGAN STANLEY-VAN KAMPEN GROWTH & INCOME	A	Dividend	K	T	BOUGHT	8/8	K		
62. IRA-MORGAN STANLEY-GROWTH FUND OF AMERICA	A	Dividend	L	T	BOUGHT	8/8	L		
63. IRA-MORGAN STANLEY-PEMCO PEA VALUE	A	Dividend	K	T	BOUGHT	8/8	K		
64. IRA-MORGAN STANLEY-GM CV SEN NOTES	A	Interest	L	T	BOUGHT	6/26	K		
65. IRA-MORGAN STANLEY-DISCOVER BANK CD	A	Interest	J	T	BOUGHT	6/9	J		
66. IRA-MORGAN STANLEY-ALLSTATE T-LINK ANNUITY		None	M	T	BOUGHT	6/16	L		
67. GROWTH FUND OF AMERICA	A	Dividend	K	T	BOUGHT	10/14	K		
68. PIMCO PEA VALUE	A	Dividend	K	T	BOUGHT	10/14	K		
69. MEDCO HEALTH SOLUTIONS-SPIN OFF FROM MERCK-SEE LINE 17		None	J	T	SPIN OFF	8/19	J		
70. COMMERCIAL REAL ESTATE-MEMPHIS, TN	E	Rent	N	R	BOUGHT	8/3	N		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

SCHEDULE VII, LINE 2

1/3 INTEREST IN MCCALLA FARMS, SHELBY COUNTY, TENNESSEE WAS PURCHASED ON JULY 20, 1982 FOR \$96,800. THIS LAND IS IN AGRICULTURAL USE.

SCHEDULE VII, LINE 4

INHERITED AN UNDIVIDED 1/12 INTEREST IN FARM LAND IN SHELBY COUNTY, TENNESSEE, DEED DATED 12/16/94.

SCHEDULE VII, LINE 5 & 6

RECEIVED AN UNDIVIDED 1/6 INTEREST IN FARM LAND AND AN UNDIVIDED 1/12 INTEREST IN FARM LAND LOCATED IN SHELBY COUNTY, TENNESSEE, DEEDS DATED 11/28/94.

SCHEDULE VII, LINE 31

FRACTIONAL INTERESTS IN FARM LAND IN SHELBY COUNTY, TENNESSEE GIFTED IN 2000.

SCHEDULE VII, LINE 32

FRACTIONAL INTEREST IN FARM LAND IN SHELBY COUNTY, TENNESSEE INHERITED IN 1992.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

MAY 14, 2004

NOTE: INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544