

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2009

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) O'Toole, George A.	2. Court or Organization U.S. District Court	3. Date of Report 06/11/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge (Active)	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2009 to 12/31/2009
7. Chambers or Office Address John Joseph Moakley United States Courthouse 1 Courthouse Way, Suite 4-710 Boston, MA 02210	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the <i>NONE</i> box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ **NONE** (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Trust #1
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ **NONE** (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

RECEIVED
 2010 JUN 14 A 11:05
 FINANCIAL
 DISCLOSURE OFFICE

O'Toole, George A.

FINANCIAL DISCLOSURE REPORT
Page 2 of 13

Name of Person Reporting
O'Toole, George A.

Date of Report
06/11/2010

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*
(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2009	Enterprise Bank, Lowell MA (director's fees)
2. 2009	Raytheon Company (employment)
3.	
4.	

IV. REIMBURSEMENTS - *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. New York Intellectual Property Law Association	March 27-28, 2009	New York, New York	Bar association dinner	Transportation, lodging and meals
2. SEAK, Inc.	June 24-25, 2009	Hyannis, MA	Speaker at Expert Witness Seminar	Transportation, lodging and meals
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT
Page 3 of 13

Name of Person Reporting
O'Toole, George A.

Date of Report
06/11/2010

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 13

Name of Person Reporting

O'Toole, George A.

Date of Report

06/11/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. 3M Company common		None	J	T	Buy	12/21/09	J		
2. Absolute Strategies Fund	A	Dividend	J	T					
3. Same	A	Dividend	J	T					
4. Same	A	Dividend	J	T					
5. Allianz NFJ Intl Value Fund		None	K	T	Buy	12/21/09	J		
6. Same		None	J	T	Buy	12/21/09	J		
7. Allied Capital Corp. common		None			Sold	04/15/09	J		
8. Apache Corp. common	A	Dividend	J	T					
9. Same	A	Dividend	J	T					
10. Same	A	Dividend	J	T					
11. Artio Intl Equity	A	Dividend	J	T					
12. Same		None			Sold	12/22/09	J		
13. Same		None			Sold	12/22/09	J		
14. Avery Dennison common	A	Dividend			Sold	04/15/09	J		
15. Bank of America common	A	Dividend			Sold	12/21/09	J	A	
16. Bank of America deposit accounts	A	Interest	K	T					
17. BHP Billiton ADR		None	J	T	Buy	12/21/09	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less P = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 13

Name of Person Reporting

O'Toole, George A.

Date of Report

06/11/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Same		None	J	T	Buy	12/21/09	J		
19. BMC Software common		None	J	T	Buy	12/21/09	J		
20. Cisco Systems common		None	J	T					
21. Constellation Brands common		None			Sold	04/15/09	J		
22. CVS Caremark common	A	Dividend	J	T					
23. Same	A	Dividend	J	T	Sold (part)	12/21/09	J	B	
24. Same	A	Dividend	K	T					
25. Dentsply Int common	A	Dividend	J	T					
26. Diageo ADR	A	Dividend	J	T					
27. Diamond Hill Long-Short Fund Cl 1		None			Sold	04/16/09	K		
28. Same		None			Sold	04/16/09	J		
29. Dreyfus Instl. Cash Adv Fund (See part VIII, note 2.)	A	Interest	K	T					
30. Same	A	Interest	J	T					
31. Same	A	Interest	J	T					
32. Enterprise Bank & Trust Co. common	B	Dividend	L	T					
33. Same	B	Dividend	L	T					
34. EQT Corp. common (See part VIII, note 3.)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 13

Name of Person Reporting

O'Toole, George A.

Date of Report

06/11/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Equity Residential SBI	A	Dividend	J	T					
36. Same	A	Dividend	J	T					
37. Same	A	Dividend	J	T					
38. Exelon Corp. common	A	Dividend	J	T	Buy	04/15/09	J		
39. Same	A	Dividend	J	T	Buy	04/15/09	J		
40. Expeditors Int'l of Washington common	A	Dividend	J	T					
41. Exxon Mobile common	A	Dividend	J	T					
42. Fidelity Inst Money Market fund (See Part VIII, note 4.)	A	Interest	J	T					
43. Same	A	Interest	J	T					
44. Fiserv, Inc. common		None			Sold	04/15/09	J		
45. Fortune Brands, Inc. common	A	Dividend			Sold	04/15/09	J		
46. Same	A	Dividend			Sold	04/15/09	J		
47. Same	A	Dividend			Sold	04/15/09	J		
48. Hussman Strategic Growth Fund	A	Dividend	J	T					
49. Same	A	Dividend	J	T					
50. IBM common	A	Dividend	J	T	Buy	04/15/09	J		
51. Same	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT
Page 7 of 13

Name of Person Reporting
O'Toole, George A.

Date of Report
06/11/2010

VII. INVESTMENTS and TRUSTS — income, value, transactions (Includes those of spouse and dependent children: see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. iShares Barclays 7-10 yr Treas Bond Fund	A	Dividend	J	T					
53. iShares Barclays 1-3 yr Treas Bond Fund	A	Dividend	K	T					
54. Same	A	Dividend	K	T					
55. iShares Barclays 1-3 yr Credit Bond Fund	A	Dividend	J	T					
56. Same	A	Dividend	K	T					
57. iShares Nasdaq Biotech Fund		None	J	T					
58. Same		None	J	T					
59. iShares Russell 2000 Value Index Fund	A	Dividend	K	T					
60. iShares Barclays TIPS Fund	A	Dividend	J	T					
61. Same	A	Dividend	J	T					
62. Johnson & Johnson common	A	Dividend	J	T	Sold (part)	12/21/09	J	C	
63. Same	A	Dividend	J	T	Sold (part)	12/21/09	J	C	
64. Same	A	Dividend	J	T					
65. Leuthold Asset Allocation Fund	A	Dividend			Sold	12/22/09	J		
66. Same	A	Dividend			Sold	12/22/09	J		
67. Manulife Financial common	A	Dividend	K	T					
68. Marshall Prime Money Market Fund (See Part VII, note 4.)	A	Interest							

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT
Page 8 of 13

Name of Person Reporting
O'Toole, George A.

Date of Report
06/11/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ **NONE (No reportable income, assets, or transactions.)**

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. Same	A	Interest							
70. MA St. Health & Educ., 4.2%, due 10/1/2009	A	Interest			Matured	10/01/09	K		
71. MA St. Water Poll Abatement, 4.2%, due 8/1/2010	B	Interest	K	T					
72. Mettler-Toledo Intl. common		None	J	T					
73. Microsoft common	A	Dividend	J	T					
74. Same	A	Dividend	J	T	Sold (part)	12/21/09	J	A	
75. Novartis AG spnsrd ADR	A	Dividend	J	T					
76. Oakmark Intl Fund Cl 1	A	Dividend	J	T					
77. Peabody Energy Corp.	A	Dividend	J	T	Sold (part)	12/21/09	J	A	
78. Same	A	Dividend	J	T					
79. Pepsico common	A	Dividend	J	T					
80. Praxair, Inc. common	A	Dividend	K	T					
81. Same	A	Dividend	J	T					
82. Procter & Gamble common	A	Dividend	J	T	Sold (part)	12/21/09	J	D	
83. Same	A	Dividend	K	T					
84. Raytheon common	D	Dividend	L	T					
85. Raytheon options		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 9 of 13

Name of Person Reporting

O'Toole, George A.

Date of Report

06/11/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. Raytheon Savings and Investment Plan	C	Int./Div.	M	T					
87. -Raytheon Stock Fund									
88. -Real Estate Securities Fund									
89. -BGI US Debt Index Fund									
90. -PIMCO Total Return Inst									
91. --Fidelity Inst Money Mkt									
92. Regency Centers	A	Dividend	J	T					
93. Royal Dutch Shell plc spnsrd ADR	A	Dividend	J	T					
94. Sempra Energy common	A	Dividend	J	T	Buy	04/15/09	J		
95. Same	A	Dividend	J	T	Buy	04/15/09	J		
96. Same	A	Dividend	J	T	Buy	04/15/09	J		
97. State Street Corp. common	A	Dividend	J	T					
98. Stericycle, Inc. common		None	J	T					
99. Same		None	J	T					
100. Same		None	J	T	Buy	04/15/09	J		
101. Suncor Energy (New) common	A	Dividend	J	T					
102. Templeton Global Bond Fund	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 10 of 13

Name of Person Reporting

O'Toole, George A.

Date of Report

06/11/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. Same	A	Dividend	K	T					
104. Same	A	Dividend	K	T					
105. Terra Industries common	A	Dividend	J	T					
106. Teva Pharmaceuticals common		None	J	T	Buy	12/21/09	J		
107. Same	A	Dividend	J	T					
108. Thermo Fisher common		None	J	T	Buy	12/21/09	J		
109.		None	J	T	Buy	12/21/09	J		
110. Thornburg Intl Value Fund		None	K	T	Buy	12/21/09	K		
111. Same		None	J	T	Buy	12/21/09	J		
112. Vanguard GNMA Fund	A	Dividend	K	T					
113. Same	A	Dividend	J	T					
114. Vanguard High Yield Corp. Bond Fund	A	Dividend	J	T	Buy	04/15/09	J		
115. Same	A	Dividend	J	T	Buy	04/15/09	J		
116. Same	A	Dividend	J	T	Buy	04/15/09	J		
117. Vanguard Ltd Term Tax Exempt Fund		None	J	T	Buy	12/21/09	J		
118. Vanguard Short-Term Inv Grade Fund	A	Dividend	J	T	Buy	04/15/09	J		
119. Verizon Communications common	A	Dividend	J	T	Buy	05/28/09	J		

1. Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 I12 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT
Page 11 of 13

Name of Person Reporting
O'Toole, George A.

Date of Report
06/11/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children: see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Same	A	Dividend	J	T	Buy	05/28/09	J		
121. Wells Fargo common	A	Dividend	J	T	Sold (part)	04/15/09	J	A	
122.					Sold (part)	12/21/09	J	B	
123. Same	A	Dividend			Sold	12/21/09	J	C	
124. Same	A	Dividend	J	T	Sold (part)	04/15/09	J	A	
125. Wisdomtree Intl Small Cap Fund	A	Dividend	J	T					
126.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT
Page 12 of 13

Name of Person Reporting	Date of Report
O'Toole, George A.	06/11/2010

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

1. The trust identified in Part I is a  trust. All the assets are reported individually in Part VII but are not specifically identified in that Part to the trust.
2. The money market assets held in the Dreyfus Institutional Cash Advantage Fund, as reported this year at Part VII, lines 29-31, were formerly held in the Dreyfus Government Cash Advantage Fund, as reported last year at Part VII, lines 26-28. The transfer occurred in June 2009.
3. EQT Corp. was formerly known as Equitable Resources, Inc.. The asset reported at Part VII, line 34 is the same asset reported last year at Part VII, line 31.
4. The money market assets previously held in the Marshall money market fund (see Part VII, lines 68-69) were rolled over into a Fidelity money market fund (see Part VII, lines 42-43) on May 20, 2009.

FINANCIAL DISCLOSURE REPORT

Page 13 of 13

Name of Person Reporting

O'Toole, George A.

Date of Report

06/11/2010

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR
AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104) SUBJECT TO CIVIL.

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544