

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2009

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Gonzalez, Jr., Jose A.	2. Court or Organization U.S. District Court, So. District of Florida	3. Date of Report 04/21/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge (Senior)	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2009 to 12/31/2009
7. Chambers or Office Address 205D, United States Courthouse 299 East Broward Boulevard Fort Lauderdale, Florida 33301	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION	NAME OF ORGANIZATION/ENTITY
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

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II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE	PARTIES AND TERMS
1. _____	_____
2. _____	_____
3. _____	_____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*
(Dollar amount not required except for honoraria.)

☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS - *transportation, lodging, food, entertainment.*
(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-I)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. BankAmerica Market Line Acct., Fort Lauderdale, FL	A	Interest	K	T					
2. SunBank Money Mkt Acct., Fort Lauderdale, FL	B	Interest	K	T					
3. Oxford Tax Exempt	A	Interest	J	T					
4. Coca-Cola	A	Dividend	J	T					
5. Home Depot, Inc.	A	Dividend	J	T					
6. Orange Blossom Land Trust, Fort Lauderdale, FL		None			Sold	08/01/09	J	A	
7. FPL Group, Inc.	A	Dividend	K	T					
8. Morgan Stanley Tax Free, Inc.	A	Interest	K	T					
9. General Electric Co.	B	Dividend	K	T					
10. Morgan Stanley Asset Trust CTR -IRA	A	Interest	L	T					
11. FPL Group, Inc. - IRA	A	Dividend	J	T					
12. Schering Plough Corp.	A	Dividend	J	T	Sold (part)	11/05/09	J	B	
13. Morgan Stanley Active Assets Acct.	A	Interest	J	T					
14. SunTrust Banks	B	Dividend	K	T					
15. Bond - FLA ST BOE Pub Educ.	A	Interest	L	T					
16. Bristol Myers Squibb	B	Dividend	K	T					
17. Exxon Corp.	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Blackrock Muniyield, etc.	B	Dividend	K	T					
19. American Stores	A	Dividend			Sold	08/18/09	J	A	
20. Acreage - Highlands County, FL		None	J	W					
21. Coml Rental, Fort Lauderdale, FL (Quester)	B	Rent	L	W					
22. AT&T	C	Dividend	K	T					
23. Verizon Communications (Bell Atlantic)	B	Dividend	K	T					
24. Kimberly Clark	A	Dividend	J	T					
25. SBC Communications (SW Bell) (Also Ameritech)	A	Dividend	K	T					
26. H.J. Heinz	A	Dividend	J	T					
27. Grady's Bar, Inc., Fort Lauderdale, FL	D	Dividend	L	W					
28. Lee Bank	A	Interest	J	T					
29. Equitable Life	A	Interest	K	T					
30. Alcatel-Lcent Technologies Y		None							
31. Hewlett Packard - IRA	A	Dividend	K	T					
32. (American Brands) Fortune Brands	A	Dividend			Sold	08/18/09	K	A	
33. Bond - Indian River County Water and Sewer Rev.	B	Interest			Sold	09/14/09	J	A	
34. Vodafone GP PLC (Gallaher CP PLC)	A	Dividend	K	T					

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35. Associates First CAP CPA	A	Dividend	J	T					
36. Supervalu, Inc. (nee Albertsons)	A	Dividend	J	T					
37. BankAmerica Checking	A	Interest	J	T					
38. Agilent Technologies		None	J	T					
39. Interactive Corp. (Formerly Ask Jeeves)		None	J	T					
40. Citigroup	A	Dividend	J	T					
41. Kraft Foods	A	Dividend	J	T					
42. Pepsico, Inc.	A	Dividend	J	T					
43. Zimmer Holdings		None	J	T					
44. Copeland Real Estate, Inc., Fort Lauderdale, FL 12/31/07	D	Dividend	O	W					
45. Florida St.Bd.Ed. Cap Bond	B	Interest	K	T					
46. Florida St. Turnpike Auth Rev. Bond	A	Interest	K	T					
47. Tampa Bay Water Sup Re. Bond	A	Interest	K	T					
48. National City Corp Y		None							
49. Comcast	A	Dividend	J	T					
50. Franklin F/L T/F Income	A	Interest	M	T					
51. Van Kampen Tax Exempt	E	Interest	M	T					

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52. Amanda Tilley - Personal loan		None			Closed	06/15/09	J	A	
53. Bond - Jacksonville Fla GTD Entitlement	B	Interest	J	T					
54. Neenah Paper Inc.		None	J	T					
55. Del Monte Foods	A	Dividend	J	T					
56. Wells Fargo (nee Wachovia)	B	Dividend	K	T					
57. Discover Bank Y		None							
58. Wells Fargo (nee World Savings) CD	C	Interest	M	T			L		
59. Idearc, Inc (Spun-off Verizon)		None	J	T					
60. Ticketmaster		None	J	T					
61. Tree.Com		None	J	T					
62. HSN, Inc.		None	J	T					
63. Interval Leisure Group		None	J	T					
64. Expedia		None	J	T					
65. Comlitz Bank CD	A	Interest			Redeemed	07/31/09	K	A	
66. BBT CD (First Merchant Bank)	A	Dividend	K	T					
67. Gilead Science		None	K	T					
68. Port St. Lucie Bond	A	Interest	K	T	Buy	08/18/09	K		

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2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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69. St. Lucie County Bond	A	Interest	K	T	Buy	09/25/09	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
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	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544