

FINANCIAL DISCLOSURE REPORT **FOR CALENDAR YEAR 2004**

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) Lungstrum, John W	2. Court or Organization USDC, District of Kansas	3. Date of Report 5/9/2005
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge (Active)	5. Report Type (check appropriate type) ☐ Nomination Date _____ ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2 04 to 12/31/2004
7. Chambers or Office Address 517 U.S. Courthouse 500 State Avenue Kansas City, KS 66101	8. On the basis of the information contained in this report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ **NONE** - (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Visiting Professor from the Judiciary	University of Kansas School of Law (as approved by Chief Judge of my Circuit)
2. Director and officer	Westward Ho, Inc. (corporation which owns residential property for personal use in Colorado)
3.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 filing instructions)

☒ **NONE** - (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	

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FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Lungstrum, John W

Date of Report

5/9/2005

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☐ **NONE** - (No reportable non-investment income.)

	<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>GROSS INCOME</u> (yours, not spouse's)
1.	2004	University of Kansas income for approved teaching	\$5441.22

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. Dollar amount not required except for honoraria.)☒ **NONE** - (No reportable non-investment income.)

	<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.		

IV. REIMBURSEMENTS - transportation, lodging, food, entertainment

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ **NONE** - (No such reportable reimbursements.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>
1.	Harvard University	Expenses for speaking at conference to explain organization and function of American judiciary.
2.	American Bar Association	Expenses for attending meeting of Commission on the American Jury.

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)☒ **NONE** - (No such reportable gifts.)SOURCEDESCRIPTIONVALUE

1.

\$0**VI. LIABILITIES.** (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)☒ **NONE** - (No reportable liabilities.)CREDITORDESCRIPTIONVALUE CODE

1.

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VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, transfer, redemption)	(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Morgan Stanley Dean Witter Liquid Asset Fund (Money Mkt)	A	Dividend	L	T	Depos. & Withdrawals				
2. Morgan Stanley Dean Witter Pacific Growth (Mutual Fund)	A	Dividend	J	T	Div Reinvest				
3. American Opportunities Fund (Mutual Fund)	A	Distribution	J	T	Div Reinvest				
4. Westar Ener Inc f/k/a Western Resources Inc. (Common stock)	B	Dividend	K	T					
5. IRA (See Attachments 1 and 2)	D	Interest	O	T					
6. United Community Bank (CD)	A	Interest	K	T	Buy	09-03	K		
7. Eaton Vance Tax MGD Growth Fund (mutual fund)		None	K	T					
8. Kansas State DOT (Bond)	A	Interest	K	T					
9. Sedgwick Co. USD (Bond)	A	Interest			Redemp	11-01	K	A	
10. Lawrence KS GO (Bond)	A	Interest	J	T	Buy	09-09	J		
11. Lawrence KS GO (Bond)	A	Interest	K	T					
12. Wichita Rev. (Bond)	A	Interest	J	T					
13. Johnson Co Wtr Dist (Bond)	B	Interest	K	T					
14. Kansas St. Hwy Rev (Bond)	A	Interest	J	T					
15. Shawnee Co. USD 437 (Bond)	A	Interest			Redemp	09-01	J	A	
16. Johnson Co. Rev. (Bond)	A	Interest	J	T					
17. Kansas St. Dev. Fin Auth (Bond)	A	Interest	K	T					
18. Derby GO (Bond)	B	Interest	K	T					

1. Income/Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001-\$100,000	B = \$1,001-\$2,500 G = \$100,001-\$1,000,000	C = \$2,501-\$5,000 H1 = \$1,000,001-\$5,000,000	D = \$5,001-\$15,000 H2 = More than \$5,000,000	E = \$15,001-\$50,000
2. Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$250,000-\$500,000 PS = \$250,000.01-\$500,000.00	K = \$15,001-\$50,000 O = \$500,001-\$1,000,000	L = \$50,001-\$100,000 P1 = \$1,000,001-\$5,000,000 P4 = \$5,000,001-\$25,000,000	M = \$100,001-\$250,000 P2 = \$5,000,001-\$25,000,000	
3. Value Method Codes: (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash/Market	

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Name of Person Reporting
Lungstrum, John W

Date of Report
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VII. INVESTMENTS and TRUSTS - income, value, transactions (includes those of the spouse and dependent children. See pp. 34-37 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, transfer, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
19. Kansas St Dev-U (Bond)	A	Interest	K	T					
20. Burlington Envr (Bond)	A	Interest	K	T					
21. Johnson Co. Pk & Rec. (Bond)	A	Interest	J	T					
22. Western Bank (CD)	A	Interest			Redemp	05-17	J	A	
23. Volkswagen Bank (CD)	A	Interest			Redemp	07-19	J	A	
24. Topeka KS GO (bond)	A	Interest	J	T	Buy	11-23	K		
25. Coffeyville Electric Utility (Bond)	A	Interest	J	T	Buy	09-02	J		
26. Johnson CO Water District (Bond)	A	Interest	J	T	Buy	7-14	J		

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H = \$1,000,001-\$5,000,000	I2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$100,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

Part VII:

I have treated the stock dividend reinvestment programs (lines 2 and 3) as exempt because they merely represent a change in the form of the asset.

With regard to the IRA (line 5), I have only shown interest in Column B(2) because the computer program would permit listing only one type. However, dividends and capital gains were also realized by the IRA.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

9 May 2005

NOTE: A PERSON WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

Attachment 1

John W. Lungstrum
District of Kansas

May 9, 2005

VII. Investments and Trusts continued

Listing of assets in rollover IRA as of 31 December, 2004

Description of Assets	Value Code	Value Method
US T Bd Fed Strip (Zero coupon treasury)	K	T
MSDW Liq. Asset (Money market fund)	J	T
MSDW Value Added Equity (Mutual fund)	K	T
MSDW Mid-Cap Growth FD (Mutual fund)	K	T
Cornerstone Fund (Mutual fund)	K	T
Select Future Fund (Mutual fund)	K	T
MSDW Real Estate Fund (Mutual Fund)	K	T
Templeton Developing Mkts Fund A (Mutual Fund)	J	T
MSIF Small Cap Value Instl (Mutual Fund)	K	T
MSDW International Fund D (Mutual Fund)	K	T
Sempra Energy (Bond)	J	T
General Motors Acceptance Corp. (Bond)	J	T
May Dept. Stores Co. (Note)	K	T
Financing Corp. Ser 1 (Treasury)	J	T
Financing Corp. Ser D (Treasury)	J	T
MSDW S&P 500 Index (Mutual Fund)	K	T
Spectrum Global Bal (Mutual Fund)	J	T
Van Kampen Comstock A (Mutual Fund)	K	T

Description of Assets	Value Code	Value Method
MSD International Value Equity Fund (Mutual Fund)	K	T
Fidelity Advisor Mid Cap A (Mutual Fund)	K	T
Ing Int'l Value A (Mutual Fund)	K	T
Pimco High Yield Fund A (Mutual Fund)	J	T
Pimco Small Cap Value Fund (Mutual Fund)	J	T
Berger Mid Cap Value FD (now Janus) (Mutual Fund)	J	T
Davis Real Estate A (Mutual Fund)	J	T
Evergreen Int'l GRFDCLA (Mutual Fund)	J	T
S&P 500 Index Fund D (Mutual Fund)	K	T
MSDW High Yield Securities B (Mutual Fund)	J	T
MSDW Value Fund B (Mutual Fund)	J	T
MSDW International Value Equity FB B (Mutual Fund)	K	T
MSDW S&P 500 Index Fund B (Mutual Fund)	J	T
Davis New York Venture A (Mutual Fund)	K	T
Dreyfus Appreciation Fund (Mutual Fund)	K	T
RS Partners Fund (Mutual Fund)	J	T
SBC Communications Inc. (Bond)	J	T
MSDW Equally Weighted S&P 500 (Mutual Fund)	K	T

Attachment 2
John W. Lungstrum
District of Kansas

May 9, 2005

Description of Assets	Type	Date	Value Code	Gain Code
MSIF Small Cap Value Instl (Mutual Fund)	Sell	02/05	J	A
MSDW Real Estate Fund (Mutual Fund)	Sell	02/05	J	A
Ing Intl Value A (Mutual Fund)	Sell	02/09	J	A
MSIF Small Cap Value Instl (Mutual Fund)	Sell	04/29	J	A
Fidelity Advisor Mid Cap A (Mutual Fund)	Sell	05/03	J	A
Templeton Developing Mkts Fund A (Mutual Fund)	Sell	05/03	J	A
MSDW European Growth Fund (Mutual Fund)	Redemption	07/09	J	A
MSDW Dividend Growth (Mutual Fund)	Redemption	07/09	J	A
MSDW S&P 500 Index (Mutual Fund)	Buy	07/09	J	
MSDW International Value Equity Fund (Mutual Fund)	Buy	07/09	J	
MSDW Value Fund B (Mutual Fund)	Buy	07/09	J	
MSDW Value Added Equity (Mutual Fund)	Redemption	07/09	J	A
MSIF Small Cap Value Instl (Mutual Fund)	Buy	07/13	J	
VanKampen Comstock A (Mutual Fund)	Buy	07/13	J	
MSDW S&P 500 Index Fund D (Mutual Fund)	Buy	07/13	J	
MSDW Value Added Equity (Mutual Fund)	Buy	07/13	J	
MSDW International Fund D (Mutual Fund)	Buy	07/13	J	
MSDW International Value Equity Fund (Mutual Fund)	Buy	07/13	J	

Description of Assets	Type	Date	Value Code	Gain Code
MSDW Real Estate Fund (Mutual Fund)	Buy	07/13	J	
MSDW Mid-Cap Growth (Mutual Fund)	Buy	07/13	J	
Delaware Trend Fund A (Mutual Fund)	Sell	07/14	J	
Enterprise Growth A (Mutual Fund)	Sell	07/14	K	A
MFS Value Fund A (Mutual Fund)	Sell	07/14	K	A
Van Kampen Aggressive Growth A (Mutual Fund)	Sell	07/14	J	A
Davis New York Venture A (Mutual Fund)	Buy	07/14	K	
Dreyfus Appreciation Fund (Mutual Fund)	Buy	07/14	K	
RS Partners Fund (Mutual Fund)	Buy	07/14	J	
MSDW Equally Weighted S&P 500 (Mutual Fund)	Buy	07/14	J	
Household Finance Corp. (Bond)	Redemption	08/16	J	A
SBC Communications, Inc. (Bond)	Buy	09/02	J	