

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) WRIGHT, SUSAN W.	2. Court or Organization EASTERN DISTRICT OF ARKANSAS	3. Date of Report 05/13/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. DISTRICT JUDGE (Active)	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address UNITED STATES DISTRICT COURT 600 W. CAPITOL AVE., SUITE D157-A LITTLE ROCK, AR 72201	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Five (5) [REDACTED] Trusts
2.	
3.	
4.	
5.	

RECEIVED
 2009 MAY 19 A 9:58
 FINANCIAL
 DISCLOSURE OFFICE

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. First Amendment Center	2/21-2/22/2008	Nashville, TN	moot court	lodging, food, transportation
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Wachovia Brok.Acct.4	A	Dividend	M	T					
2. Wachovia Money Mkt Assets	A	Interest	K	T					
3. Keystone Precious Metals	A	Dividend	J	T					
4. TIAA/CREF-I S403(b)	B	Interest	N	T					
5. Regions Bank	A	Interest	K	T					
6. [REDACTED] Trust (WA2)	B	Int/Div.	N	T					
7. - 3M Corp									
8. - Abbott Labs					Buy	6/19	J		
9. - US Bank									
10. - Cisco Sys Inc.					Buy	3/12	J		
11. - Diamonds Trust I					Buy	7/17	J		
12. - GM Corp									
13. - Ishares Cohen & Steers Realty Majors Ind ex Fnd									
14. - Ishares Tr-Dow Jones US Indl Sector Inde x Fnd									
15. - Ishares TR Consumer Cyclical									
16. - Ishares TR S&P Midcap									
17. - Dillards Cap Tr									

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

I11 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

I12 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 5 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children: see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. - Wachovia Money Funds									
19. - Tenn Valley Auth									
20. - Accenture Ltd.									
21. - Altria Group Inc.									
22. - Apartment Investment & Reit Management Co-A									
23. - Caterpillar Inc.									
24. - Chevron Corporation					Buy	11/19	J		
25. - Colgate-Palmolive Co.									
26. - Diageo Plc					Sold	5/24	J	A	
27. - Dominion Res Inc VA New									
28. - Eli Lilly & Co									
29. - Exxon Mobile Corp.					Buy	10/2	J		
30. - Frprt-Mcmm CPPR & Gld B									
31. - General Electric Company									
32. - Harrahs Entmt Inc.									
33. - IDEARC Inc.									
34. - International Business Machine Corp.									

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 6 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. - IShares Lehman 20+ Yr. Treas									
36. - IShares IBoxx \$ Yield									
37. - IShares Inv Gr Bond ETF									
38. - IShres Morning Mid Grth									
39. - IShares MSCI Hong Kong Index Fd									
40. - IShares MSCI Pac Ex-Japn									
41. - IShares MSCI EAFE Index Fund									
42. - IShares MSCI Singapore Index Fd.									
43. - IShares NYSE 100 Index									
44. - IShares Russell Midcap Value									
45. - Ishrs Lehman MBS F-R ETF									
46. - IShares S&P Midcap 400 Value Index Fd									
47. - IShares S&P Small Cap 600 Value Index Fd.									
48. - IShares TR Russell 2000 Value Index									
49. - IShares TR 1-3 Yr Treas Index Fd									
50. - Johnson & Johnson					Buy	10/27	J		
51. - Kraft Foods Inc. CL A									

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H11 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H12 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 7 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code I (A-H)	(5) Identity of buyer/seller (if private transaction)
52. - Kroger Co. Comm.					Buy	10/27	J		
53. - Lindoln Natl Corp Ind									
54. - McDonalds' Corp.					Buy	1/25	J		
55. - Microsoft Corp									
56. - Oneok Inc New									
57. - Pfizer Incorporated									
58. - Philip Morris Intl Inc.									
59. - Powershares Intl Divd Achievers Portfolio									
60. - Regal Entertainment Grp A									
61. - RPM Intl Inc.									
62. - Sanofi-Aventis ADR									
63. - SPDR S&P Dividend ETF									
64. - Streettracks Dow Jones Euro Stoxx 50 FD									
65. - Streettracks Gold Trust									
66. - Technology Sector Spdr									
67. - United Technologies Corp									
68. - US Bancorp									

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H11 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H12 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

FINANCIAL DISCLOSURE REPORT

Page 8 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. - Vanguard Emerging Markets ETF									
70. - Vanguard Energy Etf									
71. - Verizon Communications Com									
72. - Wisdomtree DVD Top 100 Fd									
73. - Wal-Mart Stores Inc.					Buy	10/27	J		
74. Regions Bank (chkg)	B	Interest	J	T					
75. Monsanto Common Stock	A	Dividend	K	T					
76. Monsanto	D	Dividend	K	T					
77. Fidelity Funds (Retirement)		None	K	T					
78. Jonesboro AR Res Hsg & Health Care Fac	A	Interest	J	T					
79. Putnam Fnd for Gwth & Inc CLB - IRA	B	Dividend	K	T					
80. Putnam Fnd for Gwth & Inc CLB - IRA	B	Dividend	J	T					
81. Putnam Fnd for Gwth & Inc CLB	A	Dividend	J	T					
82. First Star Bank, AR	A	Interest	J	T					
83. Regions Bank	A	Interest	J	T					
84. Ing	B	Interest	K	T					
85. ████████ Trust (MSDW)	A	Dividend	M	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

III = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

II2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 9 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children: see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. T.D. Williamson, Inc. C.S. (Ed.)	C	Dividend	M	T					
87. Oppenheimer Main St. Fnd	A	Dividend	J	T					
88. Putnam Fd. For Growth & Inc B	A	Dividend	J	T					
89. Regions Bank Money Mkt acct	A	Interest	K	T					
90. Steph. Select Dimensions Annuity	A	Dividend	L	T					
91. Municipal Bonds (MSDW)	A	Interest	M	T					
92. - Little River AR Rev Bds (refndng Ga.-Pa cific Corp)									
93. - Conway Arkansas Wastewtr Rev									
94. - Arkansas St Univ Rev Rfdg & Co									
95. - Pulaski Cnty Arkansas Pub Facs									
96. - Rogers Arkansas Sales & Use TA									
97. - University of Arkansas Brd Of Trustees									
98. - Baxter Cnty AR Hosp Rev Ref									
99. Money Fund 1 (MSDW)	A	Interest	J	T					
100. Putnam OTC Emerg Grwth T.C1. B	A	Dividend	J	T					
101. Fundamental Investor Inc	A	Dividend	J	T					
102. Global Marine	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

I11 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

I12 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 10 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. New Perspectives Fund Inc	A	Dividend	J	T					
104. Oppenheimer Main St. Fund Inc. & Grw. F .C1. B	A	Dividend	K	T					
105. Putnam Fd. for Grwth & Inc C1 B	A	Dividend	K	T					
106. Washington Mutual Investors	A	Dividend	J	T					
107. [REDACTED] Testamentary Trust I ([REDACTED])MSDW	B	Int./Div.	L	T					
108. - Balanced Growth Fund A (MS1)									
109. - Balanced Growth Fund B (MS1)									
110. - Dividend Grwth Securities A (MS1)									
111. - Dividend Grwth Securities B (MS1)									
112. - Strategist Fund A (MS1)									
113. - Global Advantage Fd B (prev - Euro Grwth Fd B (MS1)									
114. - Aggressive Equity Fd B (MS1)									
115. - Strategist Fund B (MS1)									
116. - AIM Cap. Dev. A									
117. - Amer Gr Fd of America F									
118. - Fidel Adv Dvrsfd Intl A									
119. - Lazard Emerging Markets I									

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

2. Value Codes
(See Columns C1 and D3)

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

I11 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

I12 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 11 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. - Phoenix Multi-Sector S/T BD A									
121. - PIMCO Ttl Ret A									
122. - RS Partners A									
123. - TCW Galileo Div Focus N									
124. - MS(DW) Active Asset Money Fnd									
125. █████ Testamentary Trust II (MSDW)	A	Int./Div.	M	T					
126. - Amer Fnds Grwth Fund of America CI A									
127. - American Funds Wash. Mut. Fds.									
128. - US Treasury Note									
129. - Money Fund I (MSDW)									
130. █████ Trust I (MSDW 068991-029) IV-A) HMEB	A	Interest	L	T					
131. - Activision Inc.									
132. - Amphenol Corp. New CI.A					Buy	11/1	J		
133. - Baker-Hughes Inc									
134. - Bank of America Corp									
135. - Caterpillar									
136. - Citrix Systems Inc.					Buy	11/1	J		

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
I = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$5,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 12 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. - CVS/Caremark RX (merger)									
138. - Danaher Corporation									
139. - Devon Energy									
140. - El Paso Corporation					Buy	11/1	J		
141. - Ebay Inc					Sold	10/1	J	A	
142. - El Paso Corporation									
143. - Embarq Corp.					Sold	10/1	J	A	
144. - Johnson & Johnson									
145. - JP Morgan Chase & Co.					Buy	11/1	J		
146. - NII Holdings, Inc.									
147. - Noble Corporation					Buy	11/1	J		
148. - Oracle Corporation									
149. - Polo Ralph Lauren									
150. - Praxair Inc									
151. - Procter & Gamble Company									
152. - Qualcomm Inc.									
153. - Republic Services									

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H11 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H12 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 13 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)



NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code I (A-H)	(5) Identity of buyer/seller (if private transaction)
154. - Royal Caribbean Cruises Ltd					Sold	4/29	J	A	
155. - Smith International Inc.					Sold	4/29	J	A	
156. - Sprint Nextel					Sold	3/11	J	A	
157. - Staples, Inc.									
158. - Teva Pharmaceuticals Inds Adr									
159. - TD Ameritrade Holding Corp									
160. - TXU Corp					Sold	4/29	J	A	
161. - United Health Group Inc					Sold	4/29	J	A	
162. - Yahoo Inc.					Sold	3/11	J	A	
163. - Seagate Technology Hldgs.					Sold	4/3	J	A	
164. - US Treasury Note									
165. Washington Mutual Inv Fd (IRA)	A	Dividend	J	T					
166. Equity Inc. Fd. Sel. Ten 97 Ser. A (IRA)	A	Dividend	J	T					
167. Fundamental Investor Inc (IRA)	A	Dividend	J	T					
168. New Perspective Fd. Inc (IRA)	A	Dividend	J	T					
169. Putnam Fd. for Grwth & Inc C1 B (IRA)	C	Dividend	J	T					
170. Bristol-Myers Squibb	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 14 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Steph. Eq. Tr. Sel. 10 Ind	A	Dividend	J	T					
172. Steph. Eq. Tr. Comp. Edge Best Ideas	A	Dividend	J	T					
173. Steph. Div. Growth B	A	Dividend	J	T					
174. Steph. Bal. Growth C	A	Dividend	L	T					
175. John Hancock Fin. Ind. Fd. C1a	A	Dividend	J	T					
176. Tarrant Cnty. TX Hlth. Facs Dev Corp	A	Dividend	J	T					
177. ML PFD Cap. Trust III	A	Dividend	J	T					
178. Brokerage Acct (WA5) Trust	A	Int./Div.	M	T					
179. - Wells Fargo Company									
180. - Naveen Municipal Value F									
181. - Naveen Insured Tax Free									
182. - Evergreen Intl Tr Prec Metals Fnd C1 A M F									
183. - Coach									
184. - Diamonds Trust									
185. Brokerage Acct. WA7 (IRA)	A	Int./Div.	M	T					See Note 1.
186. - Tarrant Cnty Tex Health Facs Dev Corp Hl th Sys (muni)									
187. -iShares Tr S&P Midcap 400 Index									

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

I11 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

I12 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 15 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. - IShares Tr S&P 500 Index Fd.									
189. - Merrill Lynch Pfd Cap									
190. - Advent Software Inc. (Y)									
191. - Affiliated Managers (Y)									
192. - Alberto-Culver Co C1 B (Y)									
193. - Alcan Inc. (Y)									
194. - Amazon Com Inc. (Y)									
195. - Ambac Finl Group Inc. (Y)									
196. - Amer Intl Group Inc. (Y)									
197. - American Medical Sys *(Y)									
198. - Amgen Inc. (Y)									
199. - Amphenol Corp New (Y)									
200. - Ametek Inc. (Y)									
201. - Anadarko Petroleum Corp. (Y)									
202. - Ansys Inc. (Y)									
203. - Aracruz Celulose SA ADR (Y)									
204. - Autodesk Inc. (Y)									

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

I11 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

I12 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 16 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. - AXA-ADR (Y)									
206. - BHP Billiton Ltd (Y)									
207. - Ball Corp (Y)									
208. - Bard C R Inc. (Y)									
209. - Bed Bath & Beyond Inc. (Y)									
210. - Biogen Idec Inc. (Y)									
211. - Blackrock Inc. (Y)									
212. - Bright Horizons Family (Y)									
213. - British Amern Tob Plc (Y)									
214. - Brookfield Asset Mgmt. (Y)									
215. - Brown & Brown Inc Com (Y)									
216. - C D W Corp. (Y)									
217. - Canadian Pacific Railway (Y)									
218. - Cablevision Sys NY Grp A (Y)									
219. - Cadbury Schweppes PLC (Y)									
220. - CDA Natural Res Ltd (Y)									
221. - Canadian Natl Ry Co (Y)									

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

III = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

II2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 17 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. - Charming Shoppes Inc. (Y)									
223. - Cisco Sys Inc. (Y)									
224. - Coca Cola Company (Y)									
225. - Cohen & Steers Advnig (Y)									
226. - Comcast Corp C1 A Spl (Y)									
227. - Companhia Vale Do Rio (Y)									
228. - Cooper Industries Ltd (Y).									
229. - Core Laboratories Ltd. (Y)									
230. - Cree Inc. (Y)									
231. - DadeBehring Inc. (Y)									
232. - Dell Inc. (Y)									
233. - Dent Sply Intl Inc. New (Y)									
234. - Disney Walt Company (Y)									
235. - Dolby Laboratories Inc-A (Y)									
236. - Dril-Quip Inc. (Y)									
237. - Dun & Bradstreet Corp.(Y)									
238. - Edwards Lifescience Corp. (Y)									

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H11 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H12 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 18 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS — income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
239. - Electronic Arts Inc. (Y)									
240. - Ensign Energy Services (Y)									
241. - FMC Technologies Inc. (Y)									
242. - Forest Labs Inc. (Y)									
243. - Forest Oil Corp New (Y)									
244. - Gencntec Inc. (Y)									
245. - General Electric Company (Y)									
246. - Genzyme Corporation (Y)									
247. - GlobalSantaFe Corp. (Y)									
248. - Grant Prideco Inc. (Y)									
249. - Groupe Dantone Spons ADR (Y)									
250. - HCC Ins Hldgs Inc. (Y)									
251. - Harman Intl Inds Inc New (Y)									
252. - Home Depot Inc. (Y)									
253. - Hunt J B Trans Svc Inc. (Y)									
254. - Ipsco Inc. (Y)									
255. - Inco Ltd. (Y)									

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 19 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256. - Ingersoll Rand Co C1 A (Y)									
257. - Intel Corp. (Y)									
258. - IAC/Interactive Corp. (Y)									
259. - Interactive Data Corp. (Y)									
260. - John Wiley & Sons Inc. (Y)									
261. - Johnson & Johnson (Y)									
262. - BAE Systems Place (Y)									
263. - Kronos Inc. (Y)									
264. - Laboratory Corp of Amer. (Y)									
265. - Lazard Ltd. (Y)									
266. - Lehman Brothers Hldgs.(Y)									
267. - Liberty Global Inc Ser A (Y)									
268. - Liberty Media Corp. A (Y)									
269. - Linear Technology Corp (Y)									
270. - L-3 Communications Hldgs. (Y)									
271. - Manpower Inc. Wisconsin (Y)									
272. - Manu-Life Finl Corp. (Y)									

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

I12 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 20 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273. - Mariner Energy Inc. (Y)									
274. - Maxtor Corp. (Y)									
275. - Merrill Lynch & Co Inc. (Y)									
276. - Micros Sys Inc. (Y)									
277. - Micron Technology Inc. (Y)									
278. - Microsoft Corp. (Y)									
279. - Millennium Pharmaceuticals (Y)									
280. - Navteq Corp. (Y)									
281. - NU Hldgs Inc C1 B (Y)									
282. - Nabors Industries Inc. (Y)									
283. - Nestles A Reg ADR (Y)									
284. - Noble Corp. (Y)									
285. - Novartis AG (Y)									
286. - Neustar Inc. Class A (Y)									
287. - Pall Corp. (Y)									
288. - Partnerre Ltd. (Y)									
289. - Pentair Inc. (Y)									

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 21 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290. - Pepsico Incorporated (Y)									
291. - Pfizer Incorporated (Y)									
292. - Potash Corp of Sask Inc (Y)									
293. - Procter & Gamble Co. (Y)									
294. - Protective Life Corp. (Y)									
295. - Precision Drilling Trus (Y)t									
296. - Rio Tinto Plc (Y)									
297. - Rogers Communications B (Y)									
298. - RWE Agktifingsellschaft(Y)									
299. - Sandisk Corp. (Y)									
300. - Schlumberger Ltd. (Y)									
301. - Scotts Miracle-Gro Co (Y)									
302. - Suncor Energy Inc. (Y)									
303. - TJX Cos Inc New (Y)									
304. - Talisman Energy Inc. (Y)									
305. - Teck Comenco Ltd C1 B (Y)									
306. - Tellabs Inc. (Y)									

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

I11 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

I12 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 22 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307. - Temaris S A Adr (Y)									
308. - Tex Instruments Inc. (Y)									
309. - Tiffany & Co New (Y)									
310. - Time Warner Inc. (Y)									
311. - Trans-Ocean Inc. (Y)									
312. - Trican Well Service (Y)									
313. - Tyco Intl Ltd New (Y)									
314. - UBS Ag Reg (Y)									
315. - UnitedHealth Group (Y)									
316. - Vail Resorts Inc. (Y)									
317. - Varian Semiconductor (Y)									
318. - Waste Connections, Inc. (Y)									
319. - Weatherford Intl Ltd. (Y)									
320. - Wrigley Wm Jr. Co. (Y)									
321. - Wrigley Wm Jr. Co. Cl B (Y)									
322. - XTO Energy Inc. (Y)									
323. - Yahoo Inc. (Y)									

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

I11 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

I12 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 23 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
324. - Yara International ASA (Y)									
325. - Money Market (Wachovia Securities)									
326. - US Treas Note									
327. - Fed Natl Mtg Assn Bonds									
328. - Fed Natl Mtg Assn Notes									
329. - Fed Home Loan Mtg Notes									
330. - US Treas Bonds									
331. - US Treas Bonds									
332. - US Treas Inflation Index Notes									
333. - Treasury Inflation Index									
334. - Treasury Inflation Index CPN									
335. - Pimco Fixed Income Shares Series C									
336. - Pimco Advisors Fxd Inc. Series M									
337. - Powershares Aerospace & Defense Portfolio									
338. WA Brok.3 (REW)	A	Int./Div.	L	T					
339. WA Brok. Acct. 1 (IRA)	A	Int./Div.	N	T					
340. WA Brok.Acct.6	A	Int./Div.	N	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

I11 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

I12 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 24 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
341. WA Brok. Acct.8 (NEW)KW Ed.Fd.4446	A	Int./Div.	J	T	Open	6/10	J		
342. TIAA-CREF (REW)	A	Int./Div.	L	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

I11 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

I12 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT
Page 25 of 26

Name of Person Reporting

V RIGHT, SUSAN W.

Date of Report

05/13/2009

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Note 1. Part VII, page 14, lines 190 through 324 sold and proceeds (not reportable) added into account at Line 185 per instructions of Committee staff.

FINANCIAL DISCLOSURE REPORT

Page 26 of 26

Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

05/13/2009

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544