

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Zouhary, Jack	2. Court or Organization District Court, Northern District of Ohio	3. Date of Report 05/13/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge / Active	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address U.S. District Court 1716 Spielbusch Avenue Toledo, OH 43604	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____
2. _____	_____
3. _____	_____

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FINANCIAL DISCLOSURE REPORT

Page 2 of 20

Name of Person Reporting

Zouhary, Jack

Date of Report

05/13/2008

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2007	St. Luke's Hospital - Salary
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 20

Name of Person Reporting

Zouhary, Jack

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05/13/2008

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 20

Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. DTE Energy*	A	Dividend	J	U					
2. TXU Corp*	B	Dividend			Sold	10/18	L	F	
3. Fiserve nka Fifth Third	A	Dividend	K	T					
4. Bank of New York	C	Dividend	J	T					
5. Five M Trust	G	Int./Div.	P2	T					
6. - Boeing*									
7. - DCT Industrial Trust*									
8. - Deere & Co*									
9. - DPL*									
10. - General Electric*									
11. - Intel*									
12. - I Shares TR Russell Mid Cap Value*									
13. - Motorola*									
14. - Pepsico*									
15. - Pennsylvania Mutual Fund									
16. - Thornburg Intl / Value Fund									
17. - US Bancorp Delaware New*									

1. Income Gain Codes
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market

E = \$15,001 - \$50,000

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Page 5 of 20

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18. - Yum Brands*					Sold	5/2	J	D	
19. - Avaya*					Sold	5/9	J	A	
20. - Schafer Cullen Account (transfer Optique Capital Mgt)					Transfer	1/17			
21. - Abbott Labs*									
22. - All Tel*					Sold	11/16	L	E	
23. - AT&T*									
24. - Atmos Energy*									
25. - Axcelis Technologies*					Sold	2/5	J		
26. - BP PLC*									
27. - Cardinal Health Inc Ohio *									
28. - Coca Cola*									
29. - Eaton*									
30. - Embarq*									
31. - HSBC Holding*									
32. - JP Morgan Chase*									
33. - Key Corp*									
34. - Manor Care*					Sold	12/24	M	G	

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(See Columns C1 and D3)

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35. - McDonald's* (Mistakenly omitted from 2006 Report)					Partial Sale	10/29	K	E	
36. - Merck & Co*									
37. - National City*									
38. - Royal Dutch Shell*									
39. - Bristol-Myers Squibb*									
40. - Conoco Philips*									
41. - CBS*									
42. - Colgate Palmolive*									
43. - Conagra Foods*									
44. - Du Pont E I DeNemours*									
45. - HCP Inc. (formerly Health Care Ppty Inv.)*									
46. - Olin*									
47. - Oracle*									
48. - Walgreen*									
49. - Whole Foods*									
50. - Tradewinds NWQ Intl Value (Fund)									
51. - Gabelli Equity Trust (Fund)									

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Page 7 of 20

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52. - Renaissance Holdings (Fund)					Sold	11/12	K		
53. - Cohen & Steers Intl (Fund)									
54. - Blackrock National (Fund)									
55. - Nuveen Ohio Mun (Fund)									
56. - Federal Home Loan (Govt Bond)									
57. - Federal National Mortgage (Bond)					Partial Sale	11/12	L		
58. - GMAC (Bond)					Redeem	2/1	K	A	
59. - Federal National Mortgage (Preferred Stock)					Sold	11/12	L		
60. - Royal Bank of Scot GRP (Preferred Stock)					Sold	11/12	K		
61. - Comcast*					Sold	1/17	J	C	
62. - Idearc*					Sold	1/19	J	A	
63. - Nash Finch*					Sold	1/24	J	B	
64. - Sprint Nextel*									
65. - Stryker*									
66. - Windstream*									
67. - Wisconsin Energy*									
68. - 3 M*									

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(See Columns B1 and D4)

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FINANCIAL DISCLOSURE REPORT

Page 8 of 20

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69. - Eaton Vance Ohio Mun (Fund)									
70. - Eaton Vance Tax (Funds)					Partial Sale	12/24	L		
71. - Amgen*									
72. - Johnson & Johnson*									
73. - Kohl's*									
74. - Microsoft*									
75. - Agere System*					Sold	1/16	J		
76. - American Electric Power*									
77. - Anheuser Busch*									
78. - Bob Evans Farms*									
79. - Citigroup*									
80. - Pfizer*									
81. - St. Paul Travelers*									
82. - Teco Energy*									
83. - Verizon Communications*									
84. - William Wrigley, Jr.*									
85. - Alcatel Lucent*									

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FINANCIAL DISCLOSURE REPORT

Page 9 of 20

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86. - Vanguard Ohio Tax-Free Fund					Buy	5/22	L		
87. - Dividend Capital Total Realty Trust					Buy	2/1	L		
88. - Senior Living Comntys Senior Sub Notes					Buy	12/13	M		
89. - AIG Mitts LATAM Currency Note					Buy	11/1	K		
90. - ML Currency BRIC Note					Buy	5/3	K		
91. - Claymore Secs Defined 397 Zacks Select Port					Buy	6/26	K		
92. - Deutsche Bank PFD Trust IX					Buy	7/13	K		
93. - I Shares TR S&P National Mun Bd Fund					Buy	12/12	L		
94. - NCR*					Buy	9/5	K		
95. - Tera Data*					Buy	9/5	K		
96. - Waste Management*					Buy	12/17	K		
97. - Verifone*					Buy	12/3	J		
98. Five M Trust (Darke County, Ohio)	G	Rent	PI	W					
99. Five M Trust	F	Interest	PI	T					
100. - Capital One (Accounts)									
101. - Corus Bank (Accounts)									
102. - Countrywide Bank (Accounts)									

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(See Columns B1 and D4)

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R = Cost (Real Estate Only)
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3. Value Method Codes
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FINANCIAL DISCLOSURE REPORT

Page 10 of 20

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date Month - Day	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
103. - Fifth Third Bank (Accounts)									
104. - Merrill Lynch (Accounts) (cash)									
105. - Key Bank (Accounts)									
106. - Thomas McDonald Partners (Accounts) (was McDonald Inv.)									
107. - Various Municipal Tax-Exempt Bonds									
108. - Ross Sinclair (Accounts)									
109. - Metamora Bank (Accounts)					Buy	10/2	M		
110. IRA #1 / Thomas McDonald Partners	D	Int./Div.	N	T					
111. - Bond Fund of America (BFAFX)									
112. - Calamos (CVTEX)									
113. - Gateway (GATEX)									
114. - Munder Mid Cap (MGOAX)									
115. - Oppenheimer International (OIBAX)									
116. - Pennsylvania Mutual (PENNX)									
117. - Thomas McDonald Money Market Fund									
118. - I Shares Russell Midcap					Buy	7/24	J		
119. - Growth Fund of America					Buy	1/26	J		

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Page 11 of 20

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120. - Henderson European Focus					Buy	2/27	K		
121. - Thornburg International Value					Buy	7/24	J		
122. - Van Kampen Growth & Income					Buy	1/2	K		
123. - Senior Living Comntys Senior Sub Note					Buy	12/21	L		
124. - Dividend Capital Total Realty Trust					Buy	3/9	K		
125. IRA #2 / Nationwide Retirement 403(B)	E	Int./Div.	N	T					
126. - Am Century VP Value (Fund)									
127. - Dreyfus Small Capital Stock (Fund)									
128. - Dreyfus Stock Index (Fund)									
129. - Fidelity VIP2 Contra (Fund)									
130. - Gartmore GVIT International Index (Fund)									
131. - Gartmore MdCap Index (Fund)									
132. - Gartmore USGRTHLDERS (Fund)									
133. - ●ppenheimer Global (Fund)									
134. - Nationwide Fixed Account									
135. - Franklin Temp VIPT FR (Fund)									
136. - Gartmore Emerging Market (Fund)									

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L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 12 of 20

Name of Person Reporting

Zouhary, Jack

Date of Report

05/13/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. IRA #3	E	Int./Div.	P1	T					
138. - Merrill Lynch Private Investors Portfolio (MLIM)									
139. - Merrill Lynch Bank USA (Accounts)									
140. - First Citizens (FCZA)*									
141. - Ishares S&P Global (100) (Fund)									
142. - Merrill Lynch (MER)*									
143. - Microsoft (MSFT)*									
144. - Orbital Sciences (ORB)*									
145. - Templeton Fund (TEI)									
146. - Advent Claymore Global Fund					Buy	5/25	K		
147. Capital One (Accounts)	B	Interest			Redeem	12/19	L		
148. Fifth Third (Accounts)	E	Interest	N	T					
149. Corus Bank (Accounts)	D	Interest	M	T					
150. Key Bank (Accounts)	B	Interest	L	T					
151. Rurban Financial	A	Dividend	J	T					
152. Fifth Third IRA (CDs)	A	Interest	K	T					
153. John Hancock Venture	D	Dividend	M	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 13 of 20

Name of Person Reporting

Zouhary, Jack

Date of Report

05/13/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-40 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Reliastar Whole Life (Insurance)	A	Interest	J	T					
155. US Savings Bonds	B	Interest	K	T					
156. Cuyahoga County Ohio Hospital (Bond)	A	Interest			Redeem	5/3	J	A	
157. Hamilton County Ohio Hospital (Bond)	A	Interest			Redeem	2/15	J		
158. Washington County Ohio Health (Bond)	A	Interest	J	T					
159. Toledo Lucas County Port Authority (Bond)	B	Interest	J	T					
160. Federal National Mortgage Association (Bond)	A	Interest			Sold	11/12	J		
161. Citigroup (C)*	B	Dividend	K	T					
162. Coca Cola Enterprises (CCE)*	A	Dividend	J	T					
163. Walt Disney Company (DIS)*	A	Dividend	J	T					
164. FFD Financial (FFDF)*	A	Dividend	J	T					
165. Fifth Third Bancorp Ohio (FITB)*	A	Dividend			Sold	12/31	J		
166. Gliatech (GLIAQ)*		None	J	T					
167. Motorola (MOT)*	A	Dividend	J	T					
168. Occidental Petroleum (OXY)*	A	Dividend	K	T					
169. Piper Jaffray Companies (PJC)*		None			Sold	5/21	J	A	
170. RPM International (RPM)*	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)
2. Value Codes
(See Columns C1 and D3)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 14 of 20

Name of Person Reporting

Zouhary, Jack

Date of Report

05/13/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Thornburg Mortgage (TMA)*	C	Dividend			Sold	12/24	J		
172. Tower Financial (TOFC)*		None	J	T					
173. US Bancorp (USB)*	A	Dividend	J	T					
174. Huntington (formerly Unizan) *	A	Dividend	J	T					
175. Wyeth (WYE)*	A	Dividend	K	T					
176. Orbital (OBTEF)*		None	J	T					
177. Merrill Lynch CMA Funds (cash)	B	Interest	L	T					
178. Sylvania Ohio City School (Bond)	B	Interest	K	T					
179. Hancock County Ohio Hospital (Bond)	C	Interest	L	T	Partial Sale	12/11	K		
180. Allied Capital (ALD)*	B	Dividend			Sold	2/1	K	C	
181. Amgen (AMGN)*		None	J	T					
182. Applied Material (AMAT)*	A	Dividend	J	T					
183. Ares Capital (ARCC)*	B	Dividend	K	T					
184. AT&T (T)*	A	Dividend	K	T					
185. Bristol-Myers Squibb (BMY)*	A	Dividend	J	T					
186. Coca Cola (KO)*	A	Dividend	J	T					
187. Conagra Foods (CAG)*	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

3. Value Method Codes
(See Column C2)

FINANCIAL DISCLOSURE REPORT

Page 15 of 20

Name of Person Reporting

Zouhary, Jack

Date of Report

05/13/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date Month - Day	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
188. Eli Lilly (LLY)*	B	Dividend	K	T					
189. Intel (INTL)*	A	Dividend	J	T					
190. KeyCorp (KEY)*	B	Dividend	K	T					
191. Manor Care (HCR)*	A	Dividend			Sold	12/24	K	D	
192. Marathon Oil (MRO)*	A	Dividend	J	T					
193. ML&Co Mitts Russell (RRM)		None	K	T					
194. ML&Co Mitts S&P (MTSM)		None	K	T					
195. Sony (SNE)*	A	Dividend	K	T					
196. Verizon Communications (VZ)*	A	Dividend	J	T					
197. Zimmer Holdings (ZMH)*		None	J	T					
198. Goldman Sachs Fund (GHYAX)	B	Interest	J	T					
199. Mun Intermediate Fund (MUI)	C	Interest	L	T					
200. Muniholdings Fund (MHD)	C	Interest	L	T					
201. Nuveen Fund (NZF)	A	Interest	K	T					
202. Diversified Credit Oppty Fund		None	L	T					
203. General Motors (Bonds)	A	Interest			Redeem	2/1	J	A	
204. CBS (CBSA)*	A	Dividend	J	T					

1. Income Gain Codes.
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 16 of 20

Name of Person Reporting

Zouhary, Jack

Date of Report

05/13/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date Month - Day	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
205. Idearc (Misspelled in 2006 Report) (IAR)	A	Dividend			Sold	12/31	J		
206. Goldman Sachs (GS MAX)		None	J	T					
207. Loomis Sayles (NEFZX)	A	Interest	J	T					
208. Campbell Strategic		None	L	T					
209. FFD (FFDF) (Consolidate with Line 164)									
210. Merck (MRK)*	A	Dividend	J	T					
211. Marathon (MRO) (Consolidate with Line 192)									
212. Huntinginton (formerly Sky) (Consolidate with Line 174)									
213. Fed Home Loan (Govt Bond)	A	Interest	J	T					
214. Dublin School (Bond)	B	Interest			Redeem	12/3	J		
215. Ohio Water Dev (Bond)	A	Interest	J	T					
216. Ohio Public Fac (Bond)	B	Interest			Redeem	12/3	K	A	
217. Cleveland City (Bond)	B	Interest	K	T					
218. Anthony Wayne School (Bond)	A	Interest	J	T					
219. Lake Hospital (Bond)	A	Interest	K	T					
220. Lakewood City (Bond)	B	Interest	K	T					
221. Fed Nat'l Mtg (Govt Bond)	C	Interest			Sold	11/12	K		

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value

■ = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 17 of 20

Name of Person Reporting

Zouhary, Jack

Date of Report

05/13/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C. Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date Month - Day	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
222. Renaissance Holdings (Fund)	B	Dividend			Sold	11/12	K		
223. Cedar Fair (FUN)*	A	Dividend	J	T					
224. Fifth Third (FITB)*	B	Dividend	L	T					
225. Royal Dutch Shell (RDSA)*	A	Dividend	K	T					
226. Clough Global (CLO) (misspelled in prior report)	B	Dividend			Sold	11/12	K		
227. Oppenheimer Rochester Mun Fund (ORNAX)	A	Dividend			Buy	10/1	L		
228. AIG Mitts LATAM Currency Note		None			Buy	10/31	K		
229. Deutsche Bank Pref Trust IX	B	Dividend			Buy	7/13	K		
230. Claymore Secs Defined 397 Zacks	A	Dividend			Buy	6/27	K		
231. Eaton Vance Nat Mun Fund	A	Dividend			Buy	9/7	K		
232. ML Currency BRIC Note		None			Buy	5/3	K		
233. Bowling Green State University (Bond)	A	Interest			Buy	6/11	J		
234. Waverly Ohio City Schools (Bond)	A	Interest			Buy	6/11	J		
235. Barberton Ohio City Schools (Bond)	A	Interest			Buy	6/11	J		
236. Springboro Ohio Swr System (Bond)	A	Interest			Buy	6/11	J		
237. Millcreek-West University Ohio (Bond)	A	Interest			Buy	6/11	J		
238. Verifone (PAY)*		None			Buy	12/3	J		

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT
Page 18 of 20

Table with 2 columns: Name of Person Reporting, Date of Report. Row 1: Zouhary, Jack, 05/13/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

Table with 10 columns: A. Description of Assets, B. Income during reporting period, C. Gross value at end of reporting period, D. Transactions during reporting period. Row 1: 239. Metamora Bank, A, Interest, Buy, 10/2, L

Table with 6 columns: 1. Income Gain Codes, 2. Value Codes, 3. Value Method Codes, A=\$1,000 or less, B=\$1,001 - \$2,500, C=\$2,501 - \$5,000, D=\$5,001 - \$15,000, E=\$15,001 - \$50,000, F=\$50,001 - \$100,000, G=\$100,001 - \$1,000,000, H=\$1,000,001 - \$5,000,000, I2=More than \$5,000,000, J=\$15,000 or less, K=\$15,001 - \$50,000, L=\$50,001 - \$100,000, M=\$100,001 - \$250,000, N=\$250,001 - \$500,000, O=\$500,001 - \$1,000,000, P1=\$1,000,001 - \$5,000,000, P2=\$5,000,001 - \$25,000,000, P3=\$25,000,001 - \$50,000,000, P4=More than \$50,000,000, Q=Appraisal, R=Cost (Real Estate Only), S=Assessment, T=Cash Market, U=Book Value, V=Other, W=Estimated

FINANCIAL DISCLOSURE REPORT

Page 19 of 20

Name of Person Reporting

Zouhary, Jack

Date of Report

05/13/2008

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Names with asterisks are common stock.

Five M Trust (Line 5) is an Aggregate Ownership Arrangement in which [REDACTED] is a one-fifth beneficiary. Assets are itemized

IRA #1 (Line 110) and IRA #2 (Line 125) are [REDACTED] retirements, again itemized.

For ease of reporting, the following adjustments have been made:

2006 Report

2006 - Lines 87-89

2007 - Now Lines 147-149

2006 - Lines 102-104; 106-107

2007 - Now Lines 150-154

Line 143 - Corrected to read "Buy Out / Sale" instead of "Merger" (therefore, not listed in 2007 Report)

2006 - Lines 185-186; 189-193; 201

2007 - Now Lines 138-145

Lines 194-195 - "Transfer to MLIM" (Line 185 on 2006 Report; Line 138 on 2007 Report)

2007 Report

Line 35 - Addition (mistakenly omitted from 2006 Report)

2007 - Lines 137-145 (Line 137 inserted to identify the assets as IRA #3)

From 2006 - Lines 185-186; 189-193; 201

2007 - Lines 147-149

From 2006 - Lines 87-89

2007 - Lines 150-154

From 2006 - Lines 102-104; 106-107

FINANCIAL DISCLOSURE REPORT

Page 20 of 20

Name of Person Reporting

Zouhary, Jack

Date of Report

05/13/2008

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544