

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

COPY

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) FRIEDMAN, BERNARD A	2. Court or Organization EASTERN DISTRICT OF MICHIGAN	3. Date of Report 05/12/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) ACTIVE U. S. DISTRICT JUDGE	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address 100 UNITED STATES COURTHOUSE 231 WEST LAFAYETTE BOULEVARD DETROIT, MICHIGAN 48226	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Member of the Board	Children's Hospital of Michigan
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 1982-pre	State of Michigan 48th District Court Pension Fund
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. [REDACTED]	Self-Employed Psychological Practice
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. IRA AND PENSION ACCOUNT: 48TH DISTRICT COURT		None			(Heading)				
2. Large Cap Blend/Victor Fund	A	Dividend	M	T					
3. AIM Fund	A	Dividend	J	T					
4. Templeton Foreign Fund	A	Dividend	K	T					
5. STATE OF MICHIGAN 401 K		None			(Heading)				
6. Dodge & Cox Stock Fund	A	Dividend	K	T					
7. Am Fund Euro-Pacific	A	Dividend	J	T					
8. Legg Mason Lg. Cap. (formerly Fidelity Magellan)	A	Dividend	J	T					State chg'd from Fidelity
9. Fidelity Fund Manager Program Portfolio Advisory	C	Div.	N	T					
10. Lloyd's Mobile Home Ltd. P'ship Int.	B	Distribution	K	W					
11. Archwood Apt. Assoc. Ltd. Partnership Interest	B	Distribution	K	W					
12. Lighthouse Pte. Apt. Project Limited Partners	A	Distribution	K	W					
13. Weathervane Apt. Assoc., a Ltd. Partnership	A	Distribution	K	W					
14. Bellridge Apartment Assoc., Limited Partnership	A	Distribution	K	W					
15. Kingsborough Ltd. P/S in Mobile Home Park	B	Distribution	K	W					
16. Vista Del Sol Ltd. P/S in Mobile Home Park	B	Distribution	K	W					
17. High Country, Ltd.	B	Distribution	K	W					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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18. OLTC, Ltd.	A	Distribution	K	W					
19. 29180 Van Born LLL	A	Distribution	L	W					
20. Bank One	B	Dividend	J	T					
21. Certificates of Deposit and Regular Savings	C	Interest	K	T					
22. Nationwide Ins. Co.	A	Interest	L	T					
23. U. S. Savings Bonds	B	Interest	K	T					
24. (CAPTION) COMMON STOCKS		None			(Heading)				
25. Pepsico	B	Dividend	N	T					
26. Disney	A	Dividend	J	T					
27. Kellogg	A	Dividend	K	T					
28. Lockheed Martin	A	Dividend	J	T					
29. CMS Energy	A	Dividend	J	T					
30. NCR	A	Dividend	J	T					
31. Teradata Corporation		None	J	T	Spinoff	9-30	J		NCR Corp.
32. Target	A	Dividend	J	T					
33. Wal-Mart	A	Dividend	J	T					
34. Glimcher Realty Trust	A	Dividend	J	T					

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35. Lehman Bros. Holding	A	Dividend	J	T					
36. U. S. Bancorp	A	Dividend	J	T					
37. Magellan Fund - Fidelity	A	Interest	J	T					
38. (CAPTION) MUNICIPAL BONDS		None			(Heading)				
39. Roseville MI Com. Schools	A	Interest	J	T					
40. Huron Valley School Dist	A	Interest			Redeemed	5-1	K		Merrill Lynch
41. Anmadami Schools	A	Interest			Redeemed	5-1	L		Merrill Lynch
42. Rochester Hills MI Cap	A	Interest	L	T					
43. Manistee MI Public Schools	A	Interest	K	T					
44. MI Mun Bd. Auth Rev	A	Interest	K	T					
45. Milan MI Schools	A	Interest	K	T					
46. Detroit/Wayne County	A	Interest	K	T	Inherited	6-15	K		Merrill Lynch
47. Detroit Michigan School District	A	Interest	L	T	Inherited	6-15	K		Merrill Lynch
48. Michigan Comprehensive	A	Interest	J	T	Inherited	6-15	K		Merrill Lynch
49. White Cloud Michigan Public Schools	A	Interest	K	T	Inherited	6-15	K		Merrill Lynch
50. CD Merrill Lynch	A	Dividend	L	T					
51. CD Western Bank of PR	A	Interest	J	T	Buy	5-7	J		Merrill Lynch

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52. CD 1st Bank of PR	A	Interest	K	T	Buy	5-7	K		Merrill Lynch
53. (CAPTION) IRAs and SEPs		None			(Heading)				
54. (CAPTION) FIDELITY CORP. IRA		None			(Heading)				
55. Diversified International	A	Dividend	J	T					
56. Appreciation Fund	A	Dividend	K	T					
57. Stock Selector Fund	A	Dividend	J	T					
58. Magellan	A	Dividend	J	T					
59. (CAPTION) FIDELITY SEP/IRA		None			(Heading)				
60. Fidelity Canada	A	Dividend	J	T					
61. Contrafund	A	Dividend	J	T					
62. Fidelity Bal	A	Dividend	J	T					
63. Fidelity Growth & Income	A	Dividend	J	T					
64. Alpine Realty Income	A	Dividend	J	T					
65. Fidelity International Disc.	A	Dividend	J	T					
66. Newberger Brennan P/S (*error - bought 11-30-05)	A	Dividend	J	T					
67. Janus Fund	A	Dividend	J	T					
68. American Century IRA/S & F	A	Dividend	J	T					

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69. (CAPTION) T. ROWE PRICE SEP/IRA		None			(Heading)				
70. Capital Appreciation	A	Dividend	J	T					
71. (CAPTION) COMMON STOCK HELD BY WACHOVIA		None			(Heading)				
72. Abbott Labs	A	Dividend	L	T					
73. Air Products & Chem.	A	Dividend	K	T					
74. Alcatel - Lucent	A	Dividend	J	T					
75. American International Group	A	Dividend	M	T					
76. Archer Daniels Midland	A	Dividend	J	T					
77. Arkema	A	Dividend	J	T	Spinoff	4-12	J		Total Fina
78. AT&T	A	Dividend	K	T					
79. Autoliv, Inc.	A	Dividend	J	T					
80. Avaya	A	Dividend			Redeemed	10-26	J	A	Wachovia Securities
81. Bristol Myers Squibb	A	Dividend	K	T					
82. CISCO Systems	A	Dividend	K	T					
83. Citadel Broadcasting	A	Dividend	J	T	Spinoff	6-14	J		Wachovia Securities
84. Coca-Cola	A	Dividend	K	T					
85. Comcast Corp New A	A	Dividend	J	T					

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86. Covidien, Ltd.	A	Dividend	J	T	Spinoff	2-8	J		Tyco
87. EDS	A	Dividend	J	T					
88. Exxon Mobil Corp.	A	Dividend	L	T					
89. Fifth Third Bank	A	Dividend	J	T					
90. Gannett Co.	A	Dividend	K	T					
91. Gartner Group - B	A	Dividend	J	T					
92. General Electric	A	Dividend	L	T					
93. General Mills	A	Dividend	K	T					
94. Halliburton	A	Dividend	J	T					
95. Home Depot	A	Dividend	J	T					
96. Hospira Inc.	A	Dividend	J	T					
97. IMS	A	Dividend	J	T					
98. Intel Corp.	A	Dividend	L	T					
99. IBM	A	Dividend	M	T					
100. Iomega Corp.	A	Dividend	J	T					
101. Janus Cap Group, Inc.	A	Dividend	J	T					
102. Johnson & Johnson	A	Dividend	M	T					

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103. J. P. Morgan Chase	A	Dividend	L	T					
104. Kimberly Clark	A	Dividend	K	T					
105. Limited	A	Dividend	J	T					
106. Logic Corp (LSI)	A	Dividend	J	T					
107. Masco Corp.	A	Dividend	J	T					
108. McDonald's Corp.	A	Dividend	K	T					
109. Medco Health Solutions	A	Dividend	J	T					
110. Merck & Co.	B	Dividend	L	T					
111. Motorola	A	Dividend	M	T					
112. Neenah Paper, Inc.	A	Dividend	J	T					
113. Perot Systems	A	Dividend	J	T					
114. Pitney Bowes	A	Dividend	J	T					
115. Prudential Financial	A	Dividend	J	T					
116. Rohm & Hass Co.	A	Dividend	J	T					
117. Royal Dutch Petroleum	A	Dividend	K	T					
118. Sysco Corp.	A	Dividend	L	T					
119. Time Warner	A	Dividend	J	T					

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120. Tween Brands	A	Dividend	J	T					
121. Total Fina	A	Dividend	K	T					
122. Tyco International	A	Dividend	K	T					
123. Wachovia Corp.	A	Dividend	L	T					
124. Walgreen	A	Dividend	J	T					
125. Walt Disney	A	Dividend	K	T					
126. Whole Foods	A	Dividend	J	T					
127. Zimmer Holdings	A	Dividend	J	T					
128. 3 M Co.	A	Dividend	K	T					
129. COLUMBIA SPECIAL FUND	A	Dividend	J	T	Exchange	8-21	J		Wachovia Securities
130. JANUS OVERSEAS FUND	A	Dividend	J	T					
131. R S EMERGING GROWTH	A	Dividend	J	T	Exchange	8-21	J		Wachovia Securities
132. American Inv FDS European Growth	A	Dividend	K	T	Buy	4-1	K		Wachovia Securities
133. Columbia FDS Ser Mid Cap Growth	A	Dividend	J	T	Exchange	8-21	J		Wachovia Securities
134. Federated Kaufman	A	Dividend	J	T	Buy	4-1	J		Wachovia Securities
135. R S Value Fund	A	Dividend	J	T	Exchange	8-21	J		Wachovia Securities
136. (CAPTION) J. P. MORGAN		None			(Heading)				

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3. Value Method Codes (See Column C2)					

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Name of Person Reporting

FRIEDMAN, BERNARD A

Date of Report

05/12/2008

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. J. P. Morgan Mid-Cap Value Fund	A	Dividend	K	T					
138. J. P. Morgan Intrep. Mid-Cap	A	Dividend	K	T					
139. J. P. Morgan Small Cap Value Fund	A	Dividend	K	T					
140. J. P. Morgan International Fund	A	Dividend	J	T					
141. (CAPTION) VANGUARD		None			(Heading)				
142. Growth Index Fund	A	Dividend	J	T					
143. FIDELITY PORTFOLIO FND. MGR ACCT. (NO CONTROL/ASSET SELEC.)	C	Dividend	O	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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Name of Person Reporting

FRIEDMAN, BERNARD A

Date of Report

05/12/2008

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

██████████ I are trustees of an Irrevocable Living Trust created January 19, 1990, by ██████████ for the sole purpose of owning an insurance policy on their lives.

Please note that the funds listed on lines 2 and 3 of Part VII were funds substituted by the Pension Plan and were not noticed last reporting period.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

FRIEDMAN, BERNARD A

Date of Report

04/25/2008

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

S

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

AMENDED

1. Person Reporting (last name, first, middle initial) FRIEDMAN, BERNARD A	2. Court or Organization EASTERN DISTRICT OF MICHIGAN	3. Date of Report 05/12/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) ACTIVE U. S. DISTRICT JUDGE	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address 100 UNITED STATES COURTHOUSE 231 WEST LAFAYETTE BOULEVARD DETROIT, MICHIGAN 48226	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member of the Board	Children's Hospital of Michigan
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 1982-pre	State of Michigan 48th District Court Pension Fund
2.	
3.	

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Name of Person Reporting

FRIEDMAN, BERNARD A

Date of Report

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 1/1-12/31	Self-Employed Psychological Practice
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

FRIEDMAN, BERNARD A

Date of Report

05/12/2008

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 14

Name of Person Reporting

FRIEDMAN, BERNARD A

Date of Report

05/12/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. IRA AND PENSION ACCOUNT: 48TH DISTRICT COURT		None			(Heading)				
2. Large Cap Blend/Victor Fund	A	Dividend	M	T					
3. AIM Fund	A	Dividend	J	T					
4. Templeton Foreign Fund	A	Dividend	K	T					
5. STATE OF MICHIGAN 401 K		None			(Heading)				
6. Dodge & Cox Stock Fund	A	Dividend	K	T					
7. Am Fund Euro-Pacific	A	Dividend	J	T					
8. Legg Mason Lg. Cap. (formerly Fidelity Magellan)	A	Dividend	J	T					State chg'd from Fidelity
9. Fidelity Fund Manager Program Portfolio Advisory	C	Div.	N	T					
10. Lloyd's Mobile Home Ltd. P'ship Int.	B	Distribution	K	W					
11. Archwood Apt. Assoc. Ltd. Partnership Interest	B	Distribution	K	W					
12. Lighthouse Pte. Apt. Project Limited Partners	A	Distribution	K	W					
13. Weathervane Apt. Assoc., a Ltd. Partnership	A	Distribution	K	W					
14. Bellridge Apartment Assoc., Limited Partnership	A	Distribution	K	W					
15. Kingsborough Ltd. P/S in Mobile Home Park	B	Distribution	K	W					
16. Vista Del Sol Ltd. P/S in Mobile Home Park	B	Distribution	K	W					
17. High Country, Ltd.	B	Distribution	K	W					

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000	D=\$5,001 - \$15,000 H2=More than \$5,000,000	E=\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$25,000,001 - \$50,000,000	K=\$15,001 - \$50,000 ●=\$500,001 - \$1,000,000	L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$5,000,000	M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q=Appraisal U=Book Value	R=Cost (Real Estate Only) V=Other	S=Assessment W=Estimated	T=Cash Market	

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Name of Person Reporting

FRIEDMAN, BERNARD A

Date of Report

05/12/2008

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. OLTC, Ltd.	A	Distribution	K	W					
19. 29180 Van Born LLL	A	Distribution	L	W					
20. Bank One	B	Dividend	J	T					
21. Certificates of Deposit/Regular Savings - JP Morgan Chase	C	Interest	K	T					
22. Nationwide Ins. Co.	A	Interest	L	T					
23. U. S. Savings Bonds	B	Interest	K	T					
24. (CAPTION) COMMON STOCKS		None			(Heading)				
25. Pepsico	B	Dividend	N	T					
26. Disney	A	Dividend	J	T					
27. Kellogg	A	Dividend	K	T					
28. Lockheed Martin	A	Dividend	J	T					
29. CMS Energy	A	Dividend	J	T					
30. NCR	A	Dividend	J	T					
31. Teradata Corporation		None	J	T	Spinoff	9-30	J		NCR Corp.
32. Target	A	Dividend	J	T					
33. Wal-Mart	A	Dividend	J	T					
34. Glimcher Realty Trust	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

FRIEDMAN, BERNARD A

Date of Report

05/12/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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35. Lehman Bros. Holding	A	Dividend	J	T					
36. U. S. Bancorp	A	Dividend	J	T					
37. Magellan Fund - Fidelity	A	Interest	J	T					
38. (CAPTION) MUNICIPAL BONDS		None			(Heading)				
39. Roseville MI Com. Schools	A	Interest	J	T					
40. Huron Valley School Dist	A	Interest			Redeemed	5-1	K		Merrill Lynch
41. Anmadami Schools	A	Interest			Redeemed	5-1	L		Merrill Lynch
42. Rochester Hills MI Cap	A	Interest	L	T					
43. Manistee MI Public Schools	A	Interest	K	T					
44. MI Mun Bd. Auth Rev	A	Interest	K	T					
45. Milan MI Schools	A	Interest	K	T					
46. Detroit/Wayne County	A	Interest	K	T	Inherited	6-15	K		Merrill Lynch
47. Detroit Michigan School District	A	Interest	L	T	Inherited	6-15	K		Merrill Lynch
48. Michigan Comprehensive	A	Interest	J	T	Inherited	6-15	K		Merrill Lynch
49. White Cloud Michigan Public Schools	A	Interest	K	T	Inherited	6-15	K		Merrill Lynch
50. CD Merrill Lynch	A	Dividend	L	T					
51. CD Western Bank of PR	A	Interest	J	T	Buy	5-7	J		Merrill Lynch

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
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Name of Person Reporting

FRIEDMAN, BERNARD A

Date of Report

05/12/2008

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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52. CD 1st Bank of PR	A	Interest	K	T	Buy	5-7	K		Merrill Lynch
53. (CAPTION) IRAs and SEPs		None			(Heading)				
54. (CAPTION) FIDELITY CORP. IRA		None			(Heading)				
55. Diversified International	A	Dividend	J	T					
56. Appreciation Fund	A	Dividend	K	T					
57. Stock Selector Fund	A	Dividend	J	T					
58. Magellan	A	Dividend	J	T					
59. (CAPTION) FIDELITY SEP/IRA		None			(Heading)				
60. Fidelity Canada	A	Dividend	J	T					
61. Contrafund	A	Dividend	J	T					
62. Fidelity Bal	A	Dividend	J	T					
63. Fidelity Growth & Income	A	Dividend	J	T					
64. Alpine Realty Income	A	Dividend	J	T					
65. Fidelity International Disc.	A	Dividend	J	T					
66. Newberger Brennan P/S (*error - bought 11-30-05)	A	Dividend	J	T					
67. Janus Fund	A	Dividend	J	T					
68. American Century IRA/S & F	A	Dividend	J	T					Error - not reported 2006

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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Name of Person Reporting

FRIEDMAN, BERNARD A

Date of Report

05/12/2008

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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69. (CAPTION) T. ROWE PRICE SEP/IRA		None			(Heading)				
70. Capital Appreciation	A	Dividend	J	T					
71. (CAPTION) COMMON STOCK HELD BY WACHOVIA		None			(Heading)				
72. Abbott Labs	A	Dividend	L	T					
73. Air Products & Chem.	A	Dividend	K	T					
74. Alcatel - Lucent	A	Dividend	J	T					
75. American International Group	A	Dividend	M	T					
76. Archer Daniels Midland	A	Dividend	J	T					
77. Arkema	A	Dividend	J	T	Spinoff	4-12	J		Total Fina
78. AT&T	A	Dividend	K	T					
79. Autoliv, Inc.	A	Dividend	J	T					
80. Avaya	A	Dividend			Redeemed	10-26	J	A	Wachovia Securities
81. Bristol Myers Squibb	A	Dividend	K	T					
82. CISCO Systems	A	Dividend	K	T					
83. Citadel Broadcasting	A	Dividend	J	T	Spinoff	6-14	J		Wachovia Securities
84. Coca-Cola	A	Dividend	K	T					
85. Comcast Corp New A	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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Name of Person Reporting

FRIEDMAN, BERNARD A

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05/12/2008

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. Covidien, Ltd.	A	Dividend	J	T	Spinoff	2-8	J		Tyco
87. EDS	A	Dividend	J	T					
88. Exxon Mobil Corp.	A	Dividend	L	T					
89. Fifth Third Bank	A	Dividend	J	T					
90. Gannett Co.	A	Dividend	K	T					
91. Gartner Group - B	A	Dividend	J	T					
92. General Electric	A	Dividend	L	T					
93. General Mills	A	Dividend	K	T					
94. Halliburton	A	Dividend	J	T					
95. Home Depot	A	Dividend	J	T					
96. Hospira Inc.	A	Dividend	J	T					
97. IMS	A	Dividend	J	T					
98. Intel Corp.	A	Dividend	L	T					
99. IBM	A	Dividend	M	T					
100. Iomega Corp.	A	Dividend	J	T					
101. Janus Cap Group, Inc.	A	Dividend	J	T					
102. Johnson & Johnson	A	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

FRIEDMAN, BERNARD A

Date of Report

05/12/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. J. P. Morgan Chase	A	Dividend	L	T					
104. Kimberly Clark	A	Dividend	K	T					
105. Limited	A	Dividend	J	T					
106. Logic Corp (LSI)	A	Dividend	J	T					
107. Masco Corp.	A	Dividend	J	T					
108. McDonald's Corp.	A	Dividend	K	T					
109. Medco Health Solutions	A	Dividend	J	T					
110. Merck & Co.	B	Dividend	L	T					
111. Motorola	A	Dividend	M	T					
112. Neenah Paper, Inc.	A	Dividend	J	T					
113. Perot Systems	A	Dividend	J	T					
114. Pitney Bowes	A	Dividend	J	T					
115. Prudential Financial	A	Dividend	J	T					
116. Rohm & Hass Co.	A	Dividend	J	T					
117. Royal Dutch Petroleum	A	Dividend	K	T					
118. Sysco Corp.	A	Dividend	L	T					
119. Time Warner	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

FRIEDMAN, BERNARD A

Date of Report

05/12/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

120. Tween Brands	A	Dividend	J	T					
121. Total Fina	A	Dividend	K	T					
122. Tyco International	A	Dividend	K	T					
123. Wachovia Corp.	A	Dividend	L	T					
124. Walgreen	A	Dividend	J	T					
125. Walt Disney	A	Dividend	K	T					
126. Whole Foods	A	Dividend	J	T					
127. Zimmer Holdings	A	Dividend	J	T					
128. 3 M Co.	A	Dividend	K	T					
129. COLUMBIA SPECIAL FUND	A	Dividend	J	T	Exchange	8-21	J		Wachovia Securities
130. JANUS OVERSEAS FUND	A	Dividend	J	T					
131. R S EMERGING GROWTH	A	Dividend	J	T	Exchange	8-21	J		Wachovia Securities
132. American Inv FDS European Growth	A	Dividend	K	T	Buy	4-1	K		Wachovia Securities
133. Columbia FDS Ser Mid Cap Growth	A	Dividend	J	T	Exchange	8-21	J		Wachovia Securities
134. Federated Kaufman	A	Dividend	J	T	Buy	4-1	J		Wachovia Securities
135. R S Value Fund	A	Dividend	J	T	Exchange	8-21	J		Wachovia Securities
136. (CAPTION) J. P. MORGAN		None			(Heading)				

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

FRIEDMAN, BERNARD A

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05/12/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. J. P. Morgan Mid-Cap Value Fund	A	Dividend	K	T					
138. J. P. Morgan Intrep. Mid-Cap	A	Dividend	K	T					
139. J. P. Morgan Small Cap Value Fund	A	Dividend	K	T					
140. J. P. Morgan International Fund	A	Dividend	J	T					
141. (CAPTION) VANGUARD		None			(Heading)				
142. Growth Index Fund	A	Dividend	J	T					
143. FIDELITY PORTFOLIO FND. MGR ACCT. (NO CONTROL/ASSET SELEC.)	C	Dividend	O	T					

1. Income Gain Codes: (See Columns B1 and 4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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Name of Person Reporting

FRIEDMAN, BERNARD A

Date of Report

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

██████████ I are trustees of an Irrevocable Living Trust created January 19, 1990, by ██████████ for the sole purpose of owning an insurance policy on their lives.

Please note that the funds listed on lines 2 and 3 of Part VII were funds substituted by the Pension Plan and were not noticed last reporting period.

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Name of Person Reporting

FRIEDMAN, BERNARD A

Date of Report

05/12/2008

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544