

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Roberts, Jr., John G.	2. Court or Organization Supreme Court of the U.S.	3. Date of Report 05/14/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Chief Justice	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address One First Street, NE Washington, DC 20543	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. _____
2. _____
3. _____
4. _____
5. _____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. _____
2. _____
3. _____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 4/30-5/2	University of Kansas School of Business and School of Law, Lawrence, Kansas -- judged Moot Court Finals; delivered the Vickers Memorial Lecture;	\$10,000.00
2.	taught School of Business Class and Constitutional Law Class	
3. 7/7-14	St. Mary's University School of Law's Institute on World Legal Problems, Innsbruck, Austria -- taught course on the Supreme Court	\$15,000.00
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2008	Major, Lindsey & Africa LLC salary
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Pepperdine University School of Law	2/1-4	Malibu, California	Judged the Vincent	Air transportation, meals, and lodging
2.			Dalsimer Moot Court	
3.			Finals	
4. Columbia University School of Law	4/17	New York, New York	Judged Moot Court Finals	Air transportation
5. University of Kansas School of Business and School of Law	4/30-5/2	Lawrence, Kansas	Judged Moot Court	Air transportation, meals, and lodging

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6.			Finals; delivered the	
7.			Vickers Memorial	
8.			Lecture; taught	
9.			School of Business	
10.			Class and Constitutional	
11.			Law Class	
12	St. Mary's University School of Law	7/7-14	Innsbruck, Austria	Taught course on the Air transportation, meals, and lodging
13.			Supreme Court	
14	University of Florida School of Law	9/4-7	Gainesville, Florida	Judged Moot Court Air transportation, meals, and lodging
15.			Finals; visited two	
16.			classes at the	
17.			School of Law for	
18.			discussions with students	
19	University of Notre Dame, The Law School	9/11-13	South Bend, Indiana	"Conversation with the Air transportation, meals, and lodging
20.			Chief Justice"	
21.			presentation to law	
22.			school community;	
23.			visited Administrative	
24.			Law class for discussions	
25.			with students	
26	Drake University	10/1-3	Des Moines, Iowa	Delivered the Opperman Air transportation, meals, and lodging
27.			Lecture; met with U.S.	
28.			District Judges	

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. Robert Trent Jones Golf Club, Gainesville, Virginia	Honorary Membership (Annual Dues) (Membership not used in any way) (See Part VIII)	\$12,600.00
2. University Club of Washington, DC	Honorary Membership (Annual Dues) (Membership not used in any way) (See Part VIII)	\$3,240.00
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Time Warner (Common)	C	Dividend	M	T					
2. Dell (Common)		None	L	T					
3. Freddie Mac (Common)	A	Dividend	J	T					
4. Hewlett-Packard (Common)	A	Dividend	K	T					
5. Hillenbrand (Common) (See Part VIII)	A	Dividend	J	T					
6. Hill-Rom Holdings, Inc. (See Part VIII)	A	Dividend	J	T					
7. Intel (Common)	B	Dividend	K	T					
8. AlcatelLucent (Common) (Y)									
9. Microsoft (Common)	C	Dividend	M	T					
10. Nokia (Common)	B	Dividend	K	T					
11. Novellus (Common)		None	J	T					
12. Pfizer (Common)	A	Dividend	J	T					
13. Texas Instruments (Common)	B	Dividend	L	T					
14. TMO (Common)		None	K	T					
15. XMSR (Common) (See Part VIII) (now Sirius XM)		None	J	T					
16. Washington REIT	B	Dividend	K	T					
17. Am Cent Gr Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Davis Ser Real Est Fund	A	Dividend	K	T					
19. Fidelity Contrafund Fund	A	Dividend	K	T					
20. NB Kaminsky II		None	J	T					
21. Fidelity Low Priced Stock Fund	A	Dividend	M	T	Sold (part)	09/25	L	D	
22. Spartan U.S. Equity Index	C	Dividend	M	T					
23. Fidelity Growth Company	A	Dividend	K	T					
24. Fidelity Overseas Fund	B	Dividend	L	T					
25. Fidelity Select Energy Fund	A	Dividend	K						
26. Fidelity Managed Income Portfolio (no control)	A	Dividend	L	T	Buy	09/25	K		
27. Fidelity Retirement Money Market	A	Dividend	L	T	Buy	09/25	K		
28. Franklin Mut Beac Z Fund	A	Dividend	J	T					
29. Franklin Mut Disc Z Fund	A	Dividend	J	T					
30. Janus Ent Fund		None	K	T					
31. Janus Fund	A	Dividend	J	T					
32. Janus WW Fund	A	Dividend	K	T					
33. Blackrock Int'l	B	Dividend	K	T					
34. Lord Abbett Dev Gr Fund		None	K	T					

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35. Putnam New Opp Fund		None	J	T					
36. Putnam Voyager Fund		None	J	T					
37. Seligman Common A Fund		None	J	T					
38. Torray Fund	B	Dividend	L	T					
39. TR Price Euro Stock Fund	A	Dividend	J	T					
40. TR Price SCi & Tech Fund		None	J	T					
41. Vanguard Int'l Gr Fund	C	Dividend	L	T					
42. Vanguard Sm Cap Index Fund	B	Dividend	L	T					
43. Ing Em Countries A Fund	B	Dividend	J	T					
44. MTB Money Mkt account	A	Dividend	L	T					
45. CMA Money Fund	B	Dividend	L	T					
46. C. Schwab Money Mkt Fund	A	Interest	J	T					
47. C. Schwab Muni M. Fund	A	Dividend	K	T					
48. Wachovia account	A	Interest	J	T					
49. Chevy Chase Bank accounts	A	Interest	J	T					
50. 1/8 interest in Cottage, Knocklong, Limerick, Ireland	A	Rent	J	W					
51. TR Price Prime Res Fund	A	Dividend	J	T					

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52. Blackrock S&P	C	Dividend	M	T					
53. Midcap SPDR Tr Series I	A	Dividend	L	T					
54. Allied Capital (Common)	A	Dividend	J	T					
55. Utah Educ. Svgs Plans (no control) (See Part VIII)	C	Dividend	M	T					
56. Pillsbury Winthrop Ret. Plan Fid.Mgd.Inc.Part II (bond fund)	A	Dividend	K	T					
57. Allegis Group Ret. Plan (no control) (X)	A	Dividend	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Part V, Line 1. Membership accepted prior to October 13, 2008. Resigned December 30, 2008.

Part V, Line 2. Membership accepted prior to October 13, 2008. Resigned December 30, 2008.

Part VII, Line 6. Hill-Rom Holdings, Inc. was spun off from Hillenbrand on March 31, 2008.

Part VII, Line 8: Income and value of AlcatelLucent (Common) are now below the qualifying requirements and thus are not reported.

Part VII, Line 15. SIRIUS Satellite Radio and XM Satellite Radio merged on July 29, 2008.

Part VII, Line 55. Utah Educational Savings Plan (formerly lines 58 through 62) information is now reflected on Line 55 in accordance with the "no control" instructions for 2008.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544