

United States Court of Appeals
for the Fourth Circuit

CHAMBERS OF
KAREN J. WILLIAMS

1021 MIDDLETON STREET
ORANGEBURG, SOUTH CAROLINA 29115
TELEPHONE 803-533-0711


June 21, 2007

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, NE
Washington, DC 20544

Re: Financial Disclosure Report
Calendar Year Filing 2006

I am filing the attached amendments in response to the questions raised in your letter of June 14, 2007 concerning my Financial Disclosure Report of 2006. You will find the changes have been highlighted. If you have any questions about these amendments, please advise.

Sincerely,


Karen J. Williams

KJW:acw

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Amendments to 2006 Financial Disclosure Report for Karen J. Williams
 Filed: June 21, 2007

ACCOUNT- [REDACTED]

A	B(1)	B(2)	C(1)	C(2)	D(1)	D(2)	D(3)	D(4)	D(5)
24. Edisto Plantation		None	K	W	Buy	7/7	K		
30. Road Guard Systems LLC	A	None			Liquidated	10/12	J		

ACCOUNT- [REDACTED]

A	B(1)	B(2)	C(1)	C(2)	D(1)	D(2)	D(3)	D(4)	D(5)
298. The Growth Fund of America-A	A	Interest	U	T					
299. The Investment Company of America-A	A	Interest	U	T					
300. New Perspective Fund-A	A	Interest	U	T					

ACCOUNT- [REDACTED]

A	B(1)	B(2)	C(1)	C(2)	D(1)	D(2)	D(3)	D(4)	D(5)
302. House, Richland County, SC		None		W	Buy	7/17	N		

Sincerely,

Karen J. Williams

KJW:acw

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 DISCLOSURE OFFICE

United States Court of Appeals
for the Fourth Circuit

CHAMBERS OF
KAREN J. WILLIAMS

May 8, 2007

SELF INITIATED
AMENDMENT

1021 MIDDLETON STREET
ORANGEBURG, SOUTH CAROLINA 29115
TELEPHONE 803-533-0711

The Honorable Orlie D. Smith
Chair, Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, NE
Washington, DC 20544

RECEIVED
2007 MAY 14 11:10:47
FINANCIAL
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Re: 2004 and 2005 Financial Disclosure Reports

Dear Judge Smith:

In preparing my 2006 Financial Disclosure Report, I discovered several investment accounts my husband had opened for our [REDACTED] that I was unaware of. This letter is an amendment to my 2004 and 2005 Financial Disclosure Reports showing these accounts. The accounts should have been listed as follows:

For the 2004 Report

ACCOUNT [REDACTED]

A	B(1)	B(2)	C(1)	C(2)	D(1)	D(2)	D(3)	D(4) (	D(5)
The Growth Fund of America - A	A	Dividends	J	T	Buy	7/20	J		
The Investment Company of America- A	A	Dividends	J	T	Buy	7/20	J		
New Perspective Fund-A	A	Dividends	J	T	Buy	7/20	J		

ACCOUNT [REDACTED]

A	B(1)	B(2)	C(1)	C(2)	D(1)	D(2)	D(3)	D(4) (	D(5)
The Growth Fund of America - A	A	Dividends	J	T	Buy	7/20	J		
The Investment Company of America- A	A	Dividends	J	T	Buy	7/20	J		
New Perspective Fund-A	A	Dividends	J	T	Buy	7/20	J		

ACCOUNT [REDACTED]

A	B(1)	B(2)	C(1)	C(2)	D(1)	D(2)	D(3)	D(4) (	D(5)
The Growth Fund of America - A	A	Dividends	J	T	Buy	7/20	J		
The Investment Company of America- A	A	Dividends	J	T	Buy	7/20	J		
New Perspective Fund-A	A	Dividends	J	T	Buy	7/20	J		

ACCOUNT [REDACTED]

A	B(1)	B(2)	C(1)	C(2)	D(1)	D(2)	D(3)	D(4) (	D(5)
The Growth Fund of America - A	A	Dividends	J	T	Buy	7/20	J		
The Investment Company of America- A	A	Dividends	J	T	Buy	7/20	J		
New Perspective Fund-A	A	Dividends	J	T	Buy	7/20	J		

For the 2005 Report**ACCOUNT** [REDACTED]

A	B(1)	B(2)	C(1)	C(2)	D(1)	D(2)	D(3)	D(4) (	D(5)
The Growth Fund of America - A	A	Dividends	K	T					
The Investment Company of America- A	A	Dividends	K	T					
New Perspective Fund-A	A	Dividends	K	T					

ACCOUNT [REDACTED]

A	B(1)	B(2)	C(1)	C(2)	D(1)	D(2)	D(3)	D(4) (	D(5)
The Growth Fund of America - A	A	Dividends	K	T					
The Investment Company of America- A	A	Dividends	K	T					
New Perspective Fund-A	A	Dividends	K	T					

ACCOUNT [REDACTED]

A	B(1)	B(2)	C(1)	C(2)	D(1)	D(2)	D(3)	D(4)	D(5)
The Growth Fund of America - A	A	Dividends	K	T					
The Investment Company of America- A	A	Dividends	K	T					
New Perspective Fund-A	A	Dividends	K	T					

ACCOUNT [REDACTED]

A	B(1)	B(2)	C(1)	C(2)	D(1)	D(2)	D(3)	D(4)	D(5)
The Growth Fund of America - A	A	Dividends	K	T					
The Investment Company of America- A	A	Dividends	K	T					
New Perspective Fund-A	A	Dividends	K	T					

With respect to my 2006 Report, the [REDACTED] represented as [REDACTED] has been emancipated and therefore is no longer listed on my report. The [REDACTED], represented as [REDACTED], is still listed and the two accounts, [REDACTED]" and [REDACTED] are listed on Part VII of my 2006 Report.

Also, there are two items that should have been listed under Section VI of my 2005 Report. Both are mortgages on property that were correctly listed in Part VII of my 2005 report.

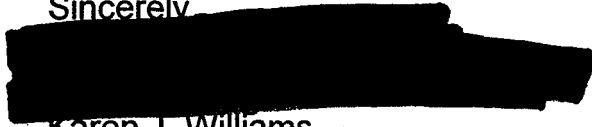
The additional liabilities should have been listed as follows:

2005 Report**VI. Liabilities:**

<u>Creditor</u>	<u>Description</u>	<u>Value Code</u>
3. [REDACTED] <u>Bank of America</u>	Note secured by real estate mortgage (TP)(See VII-17)	P1
4. [REDACTED] <u>Wachovia</u>	Note secured by real estate mortgage (SNS) (See VII- 33)	O

I apologize for this omission for these two reports. If you or the Committee need any further explanation, please advise.

Sincerely

A large black rectangular redaction box covering the signature of Karen J. Williams.

Karen J. Williams

KJW:acw

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2006

COPY
Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. App. §§ 101-111)

1. Person Reporting (last name, first, middle initial) WILLIAMS, KAREN J	2. Court or Organization FOURTH CIRCUIT COURT APPEALS	3. Date of Report 05/09/2007
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S.CIRCUIT JUDGE - Active	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2006 to 12/31/2006
7. Chambers or Office Address 1021 MIDDLETON STREET ORANGEBURG, SC 29115	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member	South Carolina Bar Association
2. Member	Univ. of SC School of Law Advisory Board
3. Member	Univ. of SC School of Law Partnership Bd
4. Member, Board	Rotary Club of Orangeburg, S.C.
5. Member	South Carolina Women Lawyers Association
6. Member, Trustee	First Baptist Church of Orangeburg
7. Member	Federal Judicial Resources Committee, Working Group
8. Member	Federal Judicial Center's Board and Appellate Judges Education Committee
9. Member	Woodberry Forest School Board of Trustees
10.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	

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2.

3.

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Name of Person Reporting

WILLIAMS, KAREN J

Date of Report

05/09/2007

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2006	Annuity: TransAmerica Occidental Life	\$ 13,602.60
2. 2006	Annuity: Prudential	\$ 23,340.00
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2006	Salary and and Bonus - Practice of Law
2. 2006	SC State University per diem (Board of Trustees)
3. 2006	Annuity: Aurora (Now called "Equitable")
4. 2006	Annuity: Southern Farm Bureau (Now called "SC Farm Bureau")
5. 2006	Annuity: Manufacturer's Life
6. 2006	Annuity: Travelers
7. 2006	Annuity: Allstate Life Insurance
8. 2006	Annuity: Prudential

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1.	
2.	

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Name of Person Reporting

WILLIAMS, KAREN J

Date of Report

05/09/2007

3.

4.

5.

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Name of Person Reporting

WILLIAMS, KAREN J

Date of Report

05/09/2007

V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☒ NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-33 of instructions.)*☐ NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Williams	Note Secured By Real Estate Mortgage (See VII-35)	L
2.	Farmers Home Admin.	Note Secured By Real Estate Mortgage (See VII-25)	J
3.	Bank of America	Note Secured By Real Estate Mortgage (TP) (See VII - 13)	PI
4.	Wachovia	Note Secured By Real Estate Mortgage (SNS) (See VII- 31)	O
5.	Wachovia	Note Secured By Real Estate Mortgage (EP) (See VII- 24)	N
6.	Community Resource Bank	Note Secured By Real Estate Mortgage (See VII- 302)	N

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Name of Person Reporting

WILLIAMS, KAREN J

Date of Report

05/09/2007

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of America MM Savings	B	Interest	K	T					
2. Community Bank Shares (Now	A	Div/Reinvest	J	T					
3. JJR Investments, LLC	D	Div/Int	M	U					
4. Hartford Life & Annuity	E	Div/Int	M	T					
5. South Carolina Bank & Trust Ck	A	Interest	L	T					
6. South Carolina Bank & Trust -CD 023	B	Interest	M	T					See Section VIII (RR)
7. South Carolina Bank & Trust -CD 053	B	Interest			Matured	12/21	M	B	
8. South Carolina Bank & Trust CD 347	C	Interest	M	T	Opened	5/22	M	C	
9. South Carolina Bank & Trust SuperMax	A	Interest	J	T					
10.									
11. Bank of America CK	A	Interest	J	T					
12. Bank of America, SAV	A	Interest	J	T					
13. Teton County ,Wy Condo	G		P1	W					
14.									
15. Absolute Energy, LLC	C	Interest	M		Buy	2/03	M		
16. 1/2 Interest Real Estate in Elbert County, GA		None	J	W					
17. JJR Investments, LLC	D	Div/Interest	O	U					

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000 J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$25,000,001 - \$50,000,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000 K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000 R=Cost (Real Estate Only) V=Other	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000 L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$50,000,000 S=Assessment W=Estimated	D=\$5,001 - \$15,000 H2=More than \$5,000,000 M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000 T=Cash Market	E=\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q=Appraisal U=Book Value				

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Name of Person Reporting

WILLIAMS, KAREN J

Date of Report

05/09/2007

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Bank of America CK		None	L	T					
19. Bank of America Sav	A	Interest	J	T					
20. Bank of America MMKT INV	C	Interest	M	T					
21. Brockton Professional Baseball LLC	A	Dividend	K	U					
22. Charles H. Williams PA Stock	A	Interest	P1	U					
23. Diablo Baseball Investors, LLC		None	J	U	Buy	2/12	J		
24. Edisto Plantation LLC		None	K	W	Buy	7/7			
25. House, Orangeburg County, SC	D	Rent	L	W					
26. Lot on Square in Orangeburg County, SC		None	M	W					
27. Note Rec'd A.D.		None	M	T					
28. Office on Square in Orangeburg County, SC		None	N	W					
29. Rock Hill Hotel Group	A	Dividend	L	U					
30. Road Guard Systems LLC	A	None			Liquidated				
31. Santees North Shore LLC	B	Interest	L	U					
32. Sky High Air LLC		None	L	U					
33. Winchester N. Beach Towers, LLC	C	Interest	P1	W	Buy	4/25	P1		
34. [REDACTED]									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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Name of Person Reporting
WILLIAMS, KAREN J

Date of Report
05/09/2007

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. [REDACTED] Farmland, Orangeburg County, SC	A	Rent	P1	W	Buy [REDACTED]	2/22	L		See Section VIII (A)
36. [REDACTED]				T	TimberSale	4/26	K	D	See Section VIII (A)
37. [REDACTED]				T	TimberSale	5/02	J	C	See Section VIII (A)
38. [REDACTED]				T	TimberSale	5/11	J	C	See Section VIII (A)
39. [REDACTED]				T	TimberSale	5/15	J	C	See Section VIII (A)
40. [REDACTED]				T	Sold [REDACTED]	11/17	K		See Section VIII (A)
41. [REDACTED]				T	Sold RofW	12/14	J		See Section VIII (NN)
42. [REDACTED] in Orangeburg County, SC		None	N	W					
43. [REDACTED] House/Lot Clarendon County, SC		None	N	W					
44. [REDACTED] Office Building, Orangeburg, SC	E	Rent	M	W					
45. [REDACTED]									
46. [REDACTED] Abbott Laboratories [REDACTED]	A	Dividend	K	T	Buy [REDACTED]	11/21	K		
47. [REDACTED] American Express Co. [REDACTED]	A	Dividend	K	T	Buy [REDACTED]	11/21	K		
48. [REDACTED] Arthur J. Gallagher [REDACTED]	A	Dividend	K	T					
49. [REDACTED] Automatic Data Processing, Inc. [REDACTED]	A	Dividend	K	T					
50. [REDACTED] Charleston County Hospital FacsRev Mun Bd 7% [REDACTED]	A	Interest	J	T					
51. [REDACTED] Cisco Sys Inc. [REDACTED]		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

WILLIAMS, KAREN J

Date of Report

05/09/2007

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. [REDACTED] Darlington County INDL Rev Sonoco 6.125	B	Interest	K	T					
53. [REDACTED] Darlington County INDL Dev 6.0	B	Interest	K	T					
54. [REDACTED] Duke Energy Corp [REDACTED]	A	Dividend	J	T	Merger	4/03			See Section VIII C
55. [REDACTED] Franklin Res Inc. [REDACTED]	A	Dividend	J	T	Buy [REDACTED]	11/21	J	A	
56. [REDACTED] Grand Strand Water & Sewer 5.0	A	Dividend	K	T					
57. [REDACTED] Johnson & Johnson [REDACTED]	A	Dividend	K	T					
58. [REDACTED] KOS Pharmaceuticals Inc. [REDACTED]		None			Tendered	12/14	K	C	See Section VIII (E)
59. [REDACTED] Landstar Systems Inc. [REDACTED]	A	Dividend	K	T					
60. [REDACTED] Legg Mason [REDACTED]	A	Dividend	K	T	Buy [REDACTED]	7/28	K		
61. [REDACTED] Merrill Lynch [REDACTED]	A	Dividend	L	T					
62. [REDACTED] Moodys Corp. [REDACTED]	A	Dividend	L	T					
63. [REDACTED] Nike Inc. [REDACTED]	A	Dividend	K	T					
64. [REDACTED] Novo Nordisk A/S Fmly Novo Ind [REDACTED]	A	Dividend	K	T					
65. [REDACTED] Orangeburg County School Dist 5 G.O. Bus 5.25 [REDACTED]	B	Interest	K	T					
66. [REDACTED] Plum Creek Timber Co. Inc. [REDACTED]	A	Dividend	K	T					
67. [REDACTED] Proctor & Gamble [REDACTED]	A	Dividend	K	T	Buy [REDACTED]	1/10	J		
68. [REDACTED] SSN Prime Fund - Cap Reserves	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

WILLIAMS, KAREN J

Date of Report

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. SC St ED Ast 6%	B	Interest	K	T					
70. SC Jobs Econ Dev. 5.25%	B	Interest	K	T					
71. SC St. AMT HGS Fin & Dev 6.65	A	Interest			Part Call	1/03	J		
72.					Part Call	7/03	J		
73. SC St. AMT HSG Fin & Dev 5.8	A	Interest	J	T					
74. SC ST G.O. STR Hwy-Ser A 4.6	B	Interest	K	T					
75. Select Bank Mich 3.7% CD	B	None			Redeemed	2/10	L		
76. Spartanburg CO Hthl SVC 5.6	B	Interest	K	T					
77. Sprint Nextel Corp Fon SHS	A	Dividend	K	T					
78. State Street Corp (275)	A	Dividend	K	T					
79. T Rowe Price Group Inc.	A	Dividend	L	T	Distribution	6/26	J		See Section VIII (F)
80. XMSatellite Radio Hldgs		None	J	T					
81.									
82. Charleston Care Alliance (25K) 5.0	B	Interest	K	T					
83. Charleston County SC U/T reg DTD 5/1/94 5.9	A	Interest			Full Call	6/01	K		
84. Charleston, SC Waterworks Swr 4.750	A	Interest	K	T					
85. Charleston Water Works & Sewer	B	Interest	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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WILLIAMS, KAREN J

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
5.250 [REDACTED]									
86. [REDACTED] Darlington County AMT IDR Sonoco 6.125 [REDACTED]	A	Interest	K	T					
87. [REDACTED] Darlington County IDR-AMT [REDACTED] 6.0	B	Interest	K	T					
88. [REDACTED] Darlington County Water & Sewer 5.0	A	Interest	J	T					
89. [REDACTED] Florence County Hospital RV Rfdg 4.9	B	Interest	L	T					
90. [REDACTED] Greenville, SC Hosp (30K) 5.75	A	Interest			Full Call	5/01	K		
91. [REDACTED] Greenville, SC Hosp Sym Brd 5.75 [REDACTED]	A	Interest			Full Call	5/01	K		
92. [REDACTED] Greenville, SC Mem Aud (25K) 4.75	B	Interest	K	T					
93. [REDACTED] Greenville, SC PRKG FACIL REV 4.0	A	Interest	K	T					
94. [REDACTED] Greer Combined Utility System 4.9	B	Interest	K	T					
95. [REDACTED] Horry Cnty SC Arpt Rev Rfdg 5.375	B	Interest	K	T					
96. [REDACTED] Lexington County Health Services Hosp 4.375 [REDACTED]	A	Interest	K	T					
97. [REDACTED] Med USC Hospital 5.6 [REDACTED]	A	Interest	J	T					
98. [REDACTED] Myrtle Beach G/O 4.75 [REDACTED]	B	Interest	K	T					
99. [REDACTED] Citibank NA Bank Deposit Program	B	Interest	K	T					
100. [REDACTED] SC Jobs Econ Dev. [REDACTED] 5.5	B	Interest	K	T					
101. [REDACTED] SC St. 6.0 AMT ED [REDACTED]	B	Interest	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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WILLIAMS, KAREN J

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
102. SC St. Amt. HSG Fin & Dev 6.650 Hg Rev Ser A	A	Interest	J	T					
103. SC Amt Hsg & Fin 5.3	A	Interest	K	T					
104. SC St. Amt HSG FN 5.4	B	Interest	K	T	Part Call	1/3	J		
105. SC St. Amt. HSG Fin 4.9	A	Interest	K	T					
106. SC ST CAP IMPT BDS Ser A 4.75	B	Interest	K	T					
107. SC St G/O Hwy 5.625	B	Interest			Full Call	7/01	K	A	
108. SC Ports Authority Rev 5.375	B	Interest	K	T					
109. SC St. Pub. Service Authority Santee 5.625 (25K)	B	Interest	K	T					
110. Service Merchandise Inc SR Sub Deb DTD		Debs Escrow	J	T	Merger	8/21	J		
111. Spartanburg County Health SVC 5.6	B	Interest	K	T					
112. Spartanburg County Health Services 5.5	A	Interest	J	T					
113. University of SC Univ Revs Ser A 5.5	B	Interest	K	T					
114.									
115. Abbott Laboratories	A	Dividend	J	T					
116. Advent Software Inc		None	J	T					
117. Agilent Technologies Inc.		None	J	T	Sold	8/25	J	A	
118. Alcoa, Inc.	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
136. BP PLC SPONS ADR	A	Dividend			Sold	5/04	J	A	
137.					Sold	7/26	J	A	
138. Broadcom Corp CL A		None	J	T	Buy	7/13	J		
139.				T	Buy	7/21	J		
140.				T	Buy	8/18	J		
141. Cablevision NY Group CLA		None	J	T					
142. Caterpillar Inc.	A	Dividend	J	T					
143. CCE Spingo Inc (W)		None			Sold	1/12	J		See Section VIII (H)
144. Chevron Corp	A	Dividend	J	T					
145. Chiron Corp Delaware		None		T	Merger	4/26	J		See Section VIII (I)
146. Chubb Corp.	A	Dividend	J	T	Stock Split	4/19	J		See Section VIII (J)
147. Cisco Systems		None	J	T	Buy	7/24	J		
148. Clear Channel Communications (Was		None			Sold	5/03	J		
149. Coca-Cola Co.	A	Dividend	J	T					
150. Comcast Corp CLA		None	J	T					
151. Comcast Corp CLA SPL		None	J	T					
152. Cree Inc		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
119. Amazon Com, Inc.		None	J	T	Buy	9/26	J		
120. AmBac Financial Group	A	Dividend			Sold	4/24	J	A	
121. AMGEN Inc.		None	J	T	Buy	5/26	J		
122. American Express	A	Dividend	J	T					
123. American International Group, Inc.	A	Dividend	J	T					
124. Ameriprise Financial Inc.	A	Dividend			Sold	6/23	J	A	
125. Anadarko Petroleum Corp	A	Dividend	J	T	Stock Split	5/30	J		See Section VIII - (G)
126.				T	Buy	9/25	J		
127.				T	Buy	12/26	J		
128. Applied Materials Inc. Delaware	A	Dividend	J	T	Buy	11/03	J		
129. Autodesk	B	Dividend	J	T					
130. Bank of America Corp	A	Dividend	J	T	Buy	2/06	J		
131. Baker Hughes	A	Dividend	J	T					
132. Bed, Bath & Beyond		None	J	T					
133. Berkshire Hathaway Inc. Class B		None	J	T					
134. Biogen Idec Inc.		None	J	T					
135. Boeing Co.	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
153. Dell Inc.		None	J	T	Buy	9/12	J		
154. Discovery Holding Co. CL A		None	J	T					
155. Dow Chemical	A	Dividend	J	T					
156. Dreyfus Liquid Assets Inc.	A	Dividend	J	T					See Section VIII (B)
157. Ebay Inc.		None	J	T	Buy	5/05	J		
158.				T	Buy	5/26	J		
159.				T	Buy	6/15	J		
160. EI Du Pont De Nemours & Co (Now	A	Dividend	J	T	Buy	8/15	J		
161. Electronic Arts		None	J	T	Buy	2/28	J		
162. Eli Lilly & Co.	A	Dividend	J	T	Buy	4/21	J		
163. Emerson Electric Co.	A	Dividend	J	T	Stock Split	12/12	J		See Section VIII (K)
164. Englehard Corp	A	Dividend			Sold	1/03	J	A	
165.					Sold 42	1/04	J	A	
166.					Sold 4	1/05	J	A	
167. Expedia Inc		None	J	T	Buy	10/31	J		
168. Exxon Mobile Corp.	A	Dividend	J	T	Sold	5/04	J	A	
169. Forest Laboratories Inc.		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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WILLIAMS, KAREN J

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
170. Franklin Resources Inc.	A	Dividend	J	T	Buy	6/26	J		
171. Genentech Inc.		None	J	T					
172. General Electric Co.	A	Dividend	J	T					
173. Genzyme Corp General Division		None	J	T					
174. Glaxosmithkline PLC SP ADR	A	Dividend	J	T					
175. Global SanteFe Corp	A	Dividend	J	T	Sold	5/04	J	B	
176. Hasbro Inc.		None			Sold	6/21	J	A	
177.					Sold	9/11	J	B	
178. Home Depot Inc.	A	Dividend	J	T	Buy	5/11	J		
179. Honeywell Intl, Inc.	A	Dividend	J	T					
180. IDEARC Inc.		None	J	T	Spin off	11/20	J		See Section VIII (L)
181.				T	Cash in lieu	11/29	J		
182. Imclone Sys Inc.		None	J	T					
183. Intel Corp	A	Dividend	J	T					
184. IAC Interactive Corp		None	J	T					
185. International Business Machines Corp	A	Dividend	J	T	Buy	6/09	J		
186. Interpublic Group of Cos Inc.		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
187. JP Morgan Chase & Co.	A	Dividend	J	T	Buy	5/31	J		
188. Johnson & Johnson	A	Dividend	J	T					
189. Kimberly Clark Corp	A	Dividend	J	T	Buy	3/28	J		
190. Kraft Foods Inc. Class A	A	Dividend			Buy	5/09	J		
191.					Sold	10/20	J	A	
192. L3 Communication Holdings Inc.	A	Dividend	J	T					
193. Lehman Brothers Holdings Inc. (Now	A	Dividend	J	T	Stock Split	5/01			See Section VIII (M)
194. Lexmark Intl group Inc. CL A (Was		None			Buy	5/10	J		
195.					Sold	12/15	J	A	
196. Liberty Global Inc. Class A		None	J	T	Tender	6/21	J		See Section VIII (TT)
197. Liberty Global Inc. Ser C		None	J	T	Tender	6/21	J		See Section VIII (TT)
198. Liberty Media Corp. A		None			Merger	5/11	J		See Sect VIII (TT/UU)
199. Liberty Media HLDG Corp Interactive SER A		None	J	T					See section VIII (TT)
200. Liberty Media HLDG CAP SER A		None	J	T					See Section VIII (TT)
201. Live Nation		None			Sold	1/12	J		
202. Lucent Technologies Inc.		None			Sold	3/24	J		
203.					Sold	3/27	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
204. [REDACTED] Mattel Inc. DE [REDACTED]	A	Dividend			Sold [REDACTED]	1/18	J		
205. [REDACTED]					Sold [REDACTED]	1/23	J		
206. [REDACTED]					Sold [REDACTED]	1/30	J		
207. [REDACTED] MBNA Corp [REDACTED]	A	Dividend		T	Merger [REDACTED]	1/03	J		See Section VIII (N)
208. [REDACTED]				T	Cash in Lieu	1/03	J	A	
209. [REDACTED] MGIC Invst Corp WIS [REDACTED]	A	Dividend	J	T					
210. [REDACTED] Merrill Lynch & Co. Inc. [REDACTED]	A	Dividend	J	T	Buy [REDACTED]	1/17	J		
211. [REDACTED] Micron Technology [REDACTED]		None	J	T					
212. [REDACTED] Microsoft Corp. [REDACTED]	A	Dividend	J	T					
213. [REDACTED] Millennium Pharmaceuticals Inc. [REDACTED]		None	J	T					
214. [REDACTED] Motorola Inc. DE [REDACTED]	A	Dividend	J	T					
215. [REDACTED] Murphy Oil Corp [REDACTED]	A	Dividend	J	T	Sold [REDACTED]	5/05	J	A	
216. [REDACTED] News Corp Class B New [REDACTED]	A	Dividend	J	T	Buy [REDACTED]	1/12	J		
217. [REDACTED] Nokia Copr Sponsored ADR [REDACTED]	A	Dividend	J	T					
218. [REDACTED] Novartis AG ADR [REDACTED]	A	Dividend	J	T					
219. [REDACTED] Novellus Sys Inc. [REDACTED]	A	Dividend	J	T	Buy [REDACTED]	1/17	J		
220. [REDACTED] Pall Corp [REDACTED]	A	Dividend	J	T					

1. Income Gain Codes:

(See Columns B1 and D4)

A = \$1,000 or less

F = \$50,001 - \$100,000

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes

(See Columns C1 and D3)

J = \$15,000 or less

K = \$15,001 - \$50,000

L = \$50,001 - \$100,000

M = \$100,001 - \$250,000

3. Value Method Codes

(See Column C2)

N = \$250,001 - \$500,000

O = \$500,001 - \$1,000,000

P1 = \$1,000,001 - \$5,000,000

P2 = \$5,000,001 - \$25,000,000

P3 = \$25,000,001 - \$50,000,000

R = Cost (Real Estate Only)

P4 = More than \$50,000,000

T = Cash Market

Q = Appraisal

V = Other

S = Assessment

W = Estimated

U = Book Value

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
221. Pearson PLC Sponsored ADR	A	Dividend	J	T					
222. Pepisco Inc.	A	Dividend	J	T					
223. Pfizer Inc	A	Dividend	J	T					
224. PMI Group Inc.	A	Dividend	J	T					
225. Proctor & Gamble	A	Dividend	J	T	Sold	3/27	J	B	
226. Raytheon Company New	A	Dividend	J	T					
227. Safeway Inc. New	A	Dividend	J	T	Sold	12/19	J	A	
228. Sandisk Corp		None	J	T					
229. Simpson MFG CO INC	A	Dividend	J	T	Buy	12/01	J		
230. Smurfit Stone Container Corp		None			Sold	3/15	J	A	
231. Southwest Airlines Co.	A	Dividend			Sold	9/07	J	A	
232. State Street Corp	A	Dividend	J	T					
233. Taiwan Semiconductor Mfg Co. LTD ADR	A	Dividend	J	T	Dividend	6/20	J		See Section VIII (O)
234.				T	Cash in lieu	7/31	J		
235. Texas Instruments Inc.	A	Dividend	J	T	Sold	8/25	J	A	
236. Time Warner	A	Dividend	J	T					
237. Tyco Intl Ltd New	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
238. [REDACTED] Unilever PLC SPONS ADR New (	A	Dividend	J	T	Stock Split	5/25			See Section VIII (P)
239. [REDACTED] United Health Group Inc. [REDACTED]	A	Dividend	J	T					
240. [REDACTED] Verigy LTD [REDACTED]		None	J	T	Buy [REDACTED]	11/01	J		See Section VIII-(Q)
241.				T	Spinoff	11/01	J		
242.				T	Buy [REDACTED]	11/02	J		
243.				T	Buy [REDACTED]	11/03	J		
244.				T	Cash in lieu	11/08	J		
245. [REDACTED] Verisign Inc. [REDACTED]		None	J	T	Buy [REDACTED]	5/30	J		
246.				T	Buy [REDACTED]	8/09	J		
247. [REDACTED] Verizon Communications [REDACTED]	A	Dividend	J	T					
248. [REDACTED] Vodafone Group PLC ADR [REDACTED]	A	Interest/Div	J	T	Merger [REDACTED]	7/31	J		See Section VIII -R
249.					Cash in Lieu	7/31	J	A	
250.					Tender [REDACTED]	8/16	J		
251. [REDACTED] Walmart Stores, Inc. [REDACTED]	A	Dividend	J	T	Buy [REDACTED]	11/02	J		
252. [REDACTED] Walt Disney Co. [REDACTED]	A	Dividend	J	T	Buy [REDACTED]	1/05	J		
253.				T	Sold [REDACTED]	3/28	J	A	
254. [REDACTED] Weatherford International LTD New (		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
(Bermuda)									
255. Weyerhaeuser Co.	A	Dividend	J	T					
256. Williams Cos Inc.	A	Dividend	J	T	Sold	5/04	J	A	
257.				T	Sold	5/05	J	A	
258. Wyeth	A	Dividend	J	T	Sold	11/29	J	A	
259. Wm Wrigley Jr. Co.	A	Dividend	J	T	Spin Off	4/12	J		See Section VIII - (S)
260.					Tender	5/09	J		
261. Yahoo Inc		None	J	T	Buy	3/28	J		
262.				T	Buy	9/20	J		
263.									
264. Citibank NA Bank Deposit Program	A	Interest	K	T					
265. Duke Energy Corp	C	Dividend	L	T	Merger	4/03	L		See Section VIII C
266. Featherlite, Inc		None			Sold	9/18	K	D	
267. One Travel Holdings Inc.		None	J	T					
268. SCBT Financial Corp dividends B	B	Dividend	J	T	Sold	8/30	L	F	
269.									
270. American Capitol Income Builder	B	Dividend	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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WILLIAMS, KAREN J

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
[REDACTED]									
271. [REDACTED] American Capitol World Growth & Inc. [REDACTED]	A	Dividend	K	T	Buy [REDACTED]	11/03	K		
272. [REDACTED] American Investment Co of America CLA [REDACTED]	A	Dividend	K	T					
273. [REDACTED] American Mutual Fund Class A	A	Dividend	K	T					
274. [REDACTED] American New Perspective Class A	A	Dividend	K	T					
275. [REDACTED] Birmingham Steel [REDACTED]		None	*	T					See Section VIII (MM)
276. [REDACTED] Featherlite Inc. [REDACTED]		None			Merger	10/30	J	D	See Section VIII (T)
277. [REDACTED] IDEARC Inc [REDACTED]		None	J	T	Spinoff	11/20	J		See Section VIII (U)
278. [REDACTED]				T	Cash in lieu	11/29	J		
279. [REDACTED] Revlon Consumer Prod Corp 8.625 [REDACTED]	A	Interest	J	T	Part Call [REDACTED]	4/21	J	C	
280. [REDACTED] Prime Fund Cap Reserves Class	A	Div/Interest	J	T					
281. [REDACTED] Verizon Communications [REDACTED]	A	Dividend	J	T					
282. [REDACTED] Vodafone [REDACTED]	A	Dividend	J	T	Merger [REDACTED]	7/31	J		See Section VIII (V)
283. [REDACTED]									See Section VIII (PP)
284. [REDACTED]									
285. [REDACTED] AMCAP Fund Class A [REDACTED]	A	Div/Reinvst	K	T					
286. [REDACTED] Citibank NA Bank Deposit Program	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS — income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
287. [REDACTED] Investment Company of America Fd Class A [REDACTED]	B	Div/Reinvst	K	T					
288. [REDACTED] New Perspective Fund Class A [REDACTED]	A	Div/Reinvst	J	T					
289. [REDACTED] Smallcap World Fund Class A [REDACTED]	B	Div/Reinvst	K	T					
290. [REDACTED] (DCD) South Carolina Bank & Trust Savings	A	Interest	J	T					
291. [REDACTED]									See Section VIII (QQ)
292. [REDACTED] Capitol World Growth And Income Fund-A		None	J	T	Buy	12/29	J		
293. [REDACTED] The Growth Fund of America-A	B	Interest	K	T					
294. [REDACTED] The Investment Company of America-A	B	Interest	K	T					
295. [REDACTED] New Perspective Fund - A	C	Interest	K	T					
296. [REDACTED]									See Section VIII (QQ)
297. [REDACTED] Capitol World Growth and Income Fund -A		None	J	T	Buy	12/29	J		
298. [REDACTED] The Growth Fund of America -A	A	Interest		T					
299. [REDACTED] The Investment Company of America -A	A	Interest		T					
300. [REDACTED] New Perspective Fund-A	A	Interest		T					
301. [REDACTED]									
302. [REDACTED] House, Richland County, SC				W	Buy	7/17	N		
303. [REDACTED]									

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
304. [REDACTED] CB&T Cust Simple IRA American Funds	D	Dividends	M	T					
305. [REDACTED]									
306. [REDACTED] Abbott Laboratories [REDACTED]	B	Dividend	L	T					
307. [REDACTED] American Express Co. [REDACTED]	A	Dividend	L	T					
308. [REDACTED] Ameriprise Finl Inc. Com [REDACTED]	A	Dividend			Sold [REDACTED]	12/14	J	C	
309. [REDACTED] Arthur J. Gallagher & Co. [REDACTED]	C	Dividend	L	T					
310. [REDACTED] Astrazeneca PLC Spon ADR [REDACTED]	A	Dividend	K	T					
311. [REDACTED] Automatic Data Processing Inc [REDACTED]	B	Dividend	L	T					
312. [REDACTED] Avis Budget Group Inc Common (Was [REDACTED])		None			Rev Split	9/05	J	C	See Section VIII (W)
313. [REDACTED]					Sold [REDACTED]	12/14	J		
314. [REDACTED] Bank of America Corp. [REDACTED]	C	Dividend	L	T					
315. [REDACTED] Bristol Myers Squibb [REDACTED]	A	Dividend	K	T					
316. [REDACTED] Cendent Corp [REDACTED]	A	Dividend		T	Distribution	8/01	J		
317. [REDACTED]				T	Distribution	8/01	J		
318. [REDACTED]				T	Rev split	9/05	J		See Section VIII (W)
319. [REDACTED] Chevron Corp New [REDACTED]	B	Dividend	L	T					
320. [REDACTED] Cisco Sys Inc [REDACTED]		None	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
321. [REDACTED] Cit Group New Com [REDACTED]	A	Dividend	K	T					
322. [REDACTED] Citigroup Inc. [REDACTED]	C	Dividend	L	T					
323. [REDACTED] Conocophillips [REDACTED]	B	Dividend	L	T	Buy [REDACTED]	12/29	K		
324. [REDACTED] Discovery Holding Co. CLA (Was [REDACTED])		None			Sold [REDACTED]	4/04	J	A	
325. [REDACTED] Embarq Corp Com [REDACTED]	A	Dividend			Spinoff [REDACTED]	5/18	J		See Section VIII (D)
326. [REDACTED]					Cash in lieu	5/23	J		
327. [REDACTED]					Sold [REDACTED]	11/21	J	A	
328. [REDACTED] Exxon Mobil Corp [REDACTED]	B	Dividend	M	T					
329. [REDACTED] Franklin Res Inc [REDACTED]	A	Dividend	L	T	Buy [REDACTED]	4/07	K		
330. [REDACTED]				T	Buy [REDACTED]	9/13	K		
331. [REDACTED] General Electric NFS [REDACTED]	A	Dividend			Sold [REDACTED]	4/04	J	B	
332. [REDACTED] Hanesbrands Inc [REDACTED]		None			Distribution	9/06	J	B	See Section VIII (X)
333. [REDACTED]					Sold [REDACTED]	12/14	J		
334. [REDACTED] Hospira Inc. [REDACTED]		None			Sold [REDACTED]	4/04	J		
335. [REDACTED] Johnson & Johnson [REDACTED]	B	Dividend	L	T					
336. [REDACTED] KOS Pharmaceuticals Inc. [REDACTED]		None			Tendered	12/14	L	A	See Section VIII (Y)
337. [REDACTED] Landstar Systems Inc [REDACTED]	A	Dividend	K	T	Buy [REDACTED]	12/26	K	A	

1. Income Gain Codes:
(See Columns B1 and D4)A = \$1,000 or less
F = \$50,001 - \$100,000B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)J = \$15,000 or less
N = \$250,001 - \$500,000K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,0003. Value Method Codes
(See Column C2)P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book ValueR = Cost (Real Estate Only)
V = OtherP4 = More than \$50,000,000
S = Assessment
W = Estimated

T = Cash Market

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
338. [REDACTED] Liberty Media Corp New Com See A		None	K	T	Merger	5/11	J		See Section VIII (TT)
339. [REDACTED] Liberty Media Hldg Corp CAP Com		None	J	T					See Section VIII (TT)
340. [REDACTED] Liberty Media Hldg Corp Interactive Com Ser A [REDACTED]		None	J	T					See Section VIII (TT)
341. [REDACTED] Liberty Global Inc. Ser A [REDACTED]		None			Sold [REDACTED]	4/04	J	A	See Section VIII (TT)
342. [REDACTED]					Merger	5/11	J		See Section VIII (TT)
343. [REDACTED] Liberty Global Inc. Com Ser C (Was [REDACTED])		None			Sold [REDACTED]	4/04	J		See Section VIII (TT)
344. [REDACTED] Lilly Eli & Co. [REDACTED]	B	Dividend	K	T					
345. [REDACTED] Moodys Corp ([REDACTED])	A	Dividend	M	T					
346. [REDACTED] Novo Nordisk A/S ADR [REDACTED]	A	Dividend	L	T					
347. [REDACTED] Plum Creek Timber Co. Inc [REDACTED]	B	Dividend	K	T					
348. [REDACTED] Proctor & Gamble Co. (Now [REDACTED])	A	Dividend	K	T	Buy [REDACTED]	1/10	J		
349. [REDACTED]				T	Buy [REDACTED]	9/13	K		
350. [REDACTED] Prudential Fin Inc. [REDACTED]	A	Dividend			Sold	12/31	L		
351. [REDACTED] Realogy Corp Com [REDACTED]		None			Spin off	8/01	J	A	See Section VIII (Z)
352. [REDACTED]					Sold [REDACTED]	12/14	K		
353. [REDACTED] Sara Lee Corp [REDACTED]	A	Dividend	K	T					
354. [REDACTED] SLM Corp Com [REDACTED]	B	Dividend	L	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000

H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

P4 = More than \$50,000,000
S = Assessment
W = Estimated

T = Cash Market

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
355. Sprint Nextel	A	Dividend	K	T					
356. State Street Corp	A	Dividend	L	T					
357. T Rowe Price Group Inc	B	Dividend	M	T	Stock Split	6/26	J		See Section VIII (AA)
358. Treas Fund - Cap Reserves	A	Dividend	L	T					
359. Universal Health Rlty Income TR SBI	B	Dividend	K	T					
360. Vodafone Group PLC New Spons (	B	Dividend	K	T	Merger	7/31	J		See Section VIII (BB)
361.				T	Cash in lieu	8/04	J		
362. Wyndham Worldwide Corp Com (Was		None			Spin Off	8/01	J		See Section VIII (CC)
363.					Sold	12/14	K		
364. York County Sch Dist No. 4	B	Interest	K	T					
365.									
366. Abbott Laboratories	A	Dividend	J	T					
367. Advent Software Inc		None	J	T					
368. Agilent Technologies Inc		None	J	T	Sold	8/25	J	A	
369. Albertsons Inc Delaware	A	Dividend			Sold	3/03	J	B	
370. Alcoa Inc.	A	Dividend	J	T					
371. Amazon Com Inc.		None	J	T	Buy	5/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
372.				T	Buy	6/09	J		
373. Ambac Finl Group Inc.	A	Dividend			Sold	4/24	J	A	
374. American Express Co.	A	Dividend	J	T	Buy	6/12	J		
375. American Intl Group Inc.	A	Dividend	K	T					
376. Ameriprise Financial Inc	A	Dividend			Sold	6/23	J	A	
377. Amgen		None	K	T	Buy	4/20	J		
378.				T	Buy	5/26	J		
379. Anadarko Petroleum Corp	A	Dividend	K	T	Stock Split	5/30	J		See Section VIII (DD)
380.				T	Buy	6/15	J		
381.				T	Buy	12/26	J		
382. Applied Materials Inc. Delaware (Now in NY)	A	Dividend	J	T	Buy	11/03	J		
383. Autodesk Inc.		None	J	T					
384. Baker Hughes	A	Dividend	J	T	Sold	5/03	J	B	
385. Bank of America Corp	A	Dividend	J	T	Buy	1/05	J		
386.				T	Buy	1/10	J		
387. Bed, Bath & Beyond		None	J	T					
388. Berkshire Hathaway Inc. Class B		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (I-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (I-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
389. [REDACTED] Biogen Idec Inc. [REDACTED]		None	K	T					
390. [REDACTED] Boeing Co. [REDACTED]	A	Dividend	J	T					
391. [REDACTED] BP PLC Spons ADR [REDACTED]	A	Dividend			Buy [REDACTED]	3/01	J		
392. [REDACTED]					Sold [REDACTED]	5/04	J	A	
393. [REDACTED]					Sold [REDACTED]	7/26	J	A	
394. [REDACTED] Broadcom Corp Cl A [REDACTED]		None	J	T	Buy [REDACTED]	7/13	J		
395. [REDACTED] Cablevision NY group CLA [REDACTED]		None	J	T					
396. [REDACTED] Caterpillar Inc. [REDACTED]	A	Dividend	J	T	Buy [REDACTED]	9/20	J		
397. [REDACTED]				T	Buy [REDACTED]	10/23	J		
398. [REDACTED] CCE Spenco Inc. [REDACTED]		None			Sold [REDACTED]	1/12	J		See Section VIII (H)
399. [REDACTED] Charming Shoppes Inc [REDACTED]		None	J	T					
400. [REDACTED] Chevron Corp [REDACTED]	A	Dividend	J	T					
401. [REDACTED] Chiron Corp Delaware (W [REDACTED]		None			Merger	4/21	J	A	See Section VIII (I)
402. [REDACTED] Chubb Corp. [REDACTED]	A	Dividend	J	T	Stock Split	4/19	J		See Section VIII (EE)
403. [REDACTED]				T	Buy [REDACTED]	6/02	J		
404. [REDACTED] Esico Sys Inc [REDACTED]		None	K	T					
405. [REDACTED] Clear Channel Communications (Was [REDACTED]	A	Dividend			Buy [REDACTED]	1/05	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
406.					Buy	3/01	J		
407.					Sold	5/03	J	A	
408. Coca Cola Co	A	Dividend	K	T					
409. Comcast Corp CL A SP		None	K	T					
410. Cree Inc.		None	J	T	Buy	6/01	J		
411. Dell Inc.		None	J	T	Buy	9/12	J		
412. Discovery Holding Co. CL. A		None	J	T					
413. Walt Disney Co	A	Dividend	K	T	Buy	1/05	J		
414.					Sold	3/28	J	A	
415. Dow Chemical Co.	A	Dividend	J	T					
416. Ebay Inc.		None	J	T	Buy	5/05	J		
417.				T	Buy	5/26	J		
418. E I Du Pont De Nemours & Co. (Now	A	Dividend	J	T	Buy	8/15	J		
419. Electronic Arts		None	J	T	Buy	3/10	J		
420.				T	Buy	6/09	J		
421. Eli Lilly & Co	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
422. [REDACTED] Emerson Electric Co. [REDACTED]	A	Dividend	J	T	Stock Split	12/12	J		See Section VIII (FF)
423. [REDACTED] Engelhard Corp [REDACTED]		None			Sold [REDACTED]	1/03	J	A	
424. [REDACTED]					Sold [REDACTED]	1/04	J	A	
425. [REDACTED]					Sold [REDACTED]	1/05	J	A	
426. [REDACTED] Expedia Inc. [REDACTED]		None	J	T	Buy [REDACTED]	6/08	J		
427. [REDACTED] Exxon Mobile Corp. [REDACTED]	A	Dividend	K	T					
428. [REDACTED] Forest Laboratories Inc. [REDACTED]		None	J	T					
429. [REDACTED] Franklin Resources Inc [REDACTED]	A	Dividend	J	T	Buy [REDACTED]	6/22	J		
430. [REDACTED] Gap Inc Delaware [REDACTED]	A	None	J	T	Buy [REDACTED]	10/06	J		
431. [REDACTED]				T	Buy [REDACTED]	10/17	J		
432. [REDACTED]				T	Buy [REDACTED]	11/09	J		
433. [REDACTED] General Electric Co. [REDACTED]	A	Dividend	K	T	Buy [REDACTED]	11/21	J		
434. [REDACTED] Genetech Inc [REDACTED]		None	J	T					
435. [REDACTED] Genzyme Corp General Division ([REDACTED]		None	J	T					
436. [REDACTED] Glaxosmithkline PLC SP ADR [REDACTED]	A	Dividend	J	T					
437. [REDACTED] Global SantaFe Corp. [REDACTED]	A	Dividend	J	T					
438. [REDACTED] Goldman Sachs Group Inc [REDACTED]	A	Dividend			Buy [REDACTED]	5/30	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
439.					Sold	8/25	J		
440. Grant Prideco Inc.		None	J	T	Buy	2/27	J		
441. Hasbro Inc.	A	Dividend			Sold	6/29	J		
442.					Sold	9/11	J	A	
443. Home Depot Inc.	A	Dividend	K	T	Buy	6/15	J		
444. Honeywell Intl Inc.	A	Dividend	J	T					
445. IAC Interactive Corp New		None	J	T					
446. IDEARC Inc.		None	J	T	Spinoff	11/20	J	A	See Section VIII (GG)
447.				T	Cash in lieu	11/29	J	A	
448. Imclone Sys Inc.		None	J	T					
449. Intel Corp.	A	Dividend	J	T					
450. International Business Machines Corp	A	Dividend	J	T	Buy	6/08	J		
451. Interpublic group of Cos Inc.		None	J	T	Buy	6/14	J		
452. JP Morgan Chase & Co	A	Dividend	J	T					
453. Johnson & Johnson	A	Dividend	K	T	Buy	5/17	J		
454. Kimberly Clark Corp	A	Dividend	J	T	Buy	2/28	J		
455. Kraft Foods Inc. Class A	A	Dividend			Buy	1/20	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
456.					Sold 250	10/20	J	A	
457. [REDACTED] 3 Communications Hldgs Inc [REDACTED]	A	Dividend	J	T					
458. [REDACTED] Lear Corp [REDACTED]	A	Dividend			Buy [REDACTED]	1/26	J		
459.					Buy [REDACTED]	2/16	J		
460.					Sold [REDACTED]	4/06	J		
461. [REDACTED] Lehman Brothers Holdings Inc. [REDACTED]	A	Dividend	K	T					
462. [REDACTED] Lexmark Intl Group Inc Cl A [REDACTED]		None			Buy [REDACTED]	5/10	J	B	
463.					Sold [REDACTED]	12/13	J	B	
464. [REDACTED] Liberty Global Inc. Ser C [REDACTED]		None	J	T	Tender [REDACTED]	6/21	J	A	See Section VIII (TT)
465. [REDACTED] Liberty Media Holding Corp Cap Series A [REDACTED]		None	J	T					See Section VIII (TT)
466. [REDACTED] Liberty Media HLDG Corp A Interactive [REDACTED]		None	J	T					See Section VIII (TT)
467. [REDACTED] Liberty Global Intl Inc. Class A [REDACTED]		None	J	T	Tender [REDACTED]	6/21	J	A	See Section VIII (TT)
468. [REDACTED] Lucent Technologies Inc. [REDACTED]		None			Sold [REDACTED]	3/24	J		
469.					Sold [REDACTED]	3/27	J		
470. [REDACTED] Mattel Inc. DE [REDACTED]		None			Sold [REDACTED]	1/18	J		
471.					Sold [REDACTED]	1/23	J		
472.					Sold [REDACTED]	1/30	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
473. Maxtor Corp (New)		None			Buy	2/28	J		See Section VIII (HH)
474.					Merger	5/22	J		
475. MBNA Corp		None			Merger	1/03	J	A	See Section VIII (N)
476.					Cash in lieu	1/03	J	A	
477. McDonalds		None			Sold	7/25	J	A	
478. Merrill Lynch & Co.	A	Dividend	K	T					
479. Micromuse Inc.		None			Sold	1/06	J	C	
480. Micron Technology, Inc.		None	J	T					
481. Microsoft Corp	A	Dividend	K	T	Buy	5/02	J		
482. Millennium Pharmaceuticals Inc. (		None	J	T					
483. MGIC Invt Corp Wis	A	Dividend	J	T	Buy	3/28	J		
484. Molson Coors Brewing Co CL B	A	Dividend	J	T					
485. Motorola Inc. DE	A	Dividend	J	T	Buy	6/15	J		
486. Murphy Oil Corp	A	Dividend	J	T	Sold	5/05	J	A	
487. News Corp Class B New	A	Dividend	K	T	Buy	1/09	J		
488. Nokia Corp Sponsored ADR	A	Dividend	J	T					
489. Novartis AG ADR	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
490. [REDACTED] Novellus Sys Inc. [REDACTED]		None	J	T	Buy [REDACTED]	1/13	J		
491. [REDACTED] PMI Group Inc. [REDACTED]	A	Dividend	J	T					
492. [REDACTED] Pall Corp [REDACTED]	A	Dividend	J	T					
493. [REDACTED] Pearson PLC Sponsored ADR (Now [REDACTED])	A	Dividend	J	T	Buy [REDACTED]	6/06	J		
494. [REDACTED] PepsiCo Inc. [REDACTED]	A	Dividend	K	T					
495. [REDACTED] Pfizer Inc [REDACTED]	A	Dividend	K	T					
496. [REDACTED] Proctor & Gamble Co [REDACTED]	A	Dividend	K	T					
497. [REDACTED] Raytheon Company New [REDACTED]	A	Dividend	J	T	Buy [REDACTED]	6/15	J		
498. [REDACTED] Safeway Inc. New [REDACTED]	A	Dividend	J	T	Sold [REDACTED]	12/19	J	A	
499. [REDACTED] Sandisk Corp [REDACTED]		None	J	T					
500. [REDACTED] Seagate Technologies [REDACTED]	A	Dividend	J	T	Buy [REDACTED]	2/28	J		
501. [REDACTED]				T	Buy [REDACTED]	5/22	J		
502. [REDACTED] Simpson Mfg Co Inc. [REDACTED]		None	J	T	Buy [REDACTED]	11/02	J		
503. [REDACTED] Smurfit Stone Container Corp (Was [REDACTED])		None			Sold [REDACTED]	3/15	J	A	
504. [REDACTED] Southwest Airlines Co. [REDACTED]	A	Dividend			Sold [REDACTED]	9/07	J	A	
505. [REDACTED] State Street Corp [REDACTED]	A	Dividend	J	T					
506. [REDACTED] Taiwan Semiconducto Mfg Co. Ltd	A	Dividend	J	T	Stock Div	6/20	J	A	See Section VIII

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

ADR [REDACTED]									(II)
507.				T	Cash in Lieu	7/19	J		
508.				T	Buy [REDACTED]	11/10	J		
509. [REDACTED] Texas Instruments Inc. [REDACTED]	A	Dividend	K	T					
510. [REDACTED] Time Warner [REDACTED]	A	Dividend	K	T					
511. [REDACTED] Tyco Intl LTD New [REDACTED]	A	Dividend	K	T					
512. [REDACTED] Unilever PLC SPONS ADR New [REDACTED]	A	Dividend	J	T	Buy [REDACTED]	3/17	J		
513.				T	Stock Split	5/25	J		See Section VIII (JJ)
514. [REDACTED] United Health Group Inc. [REDACTED]	A	Dividend	K	T					
515. [REDACTED] Verigy LTD [REDACTED]		None	J	T	Buy [REDACTED]	11/01	J		See Section VIII (KK)
516.				T	Spinoff [REDACTED]	11/01	J		
517.				T	Buy [REDACTED]	11/02	J		
518.				T	Buy [REDACTED]	11/03	J		
519.				T	Cash in lieu	11/08	J	A	
520. [REDACTED] Verisign Inc. [REDACTED]		None	J	T	Buy [REDACTED]	5/30	J		
521.				T	Buy [REDACTED]	8/10	J		
522. [REDACTED] Verizon Communications [REDACTED]	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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523. [REDACTED] Vodafone Group PLC Spons ADR	B	Dividend	J	T	Buy **	1/20	J		** [REDACTED]
524. [REDACTED]				T	Buy **	2/09	J		** [REDACTED]
525. [REDACTED]				T	Merger	7/31	J		See Section VIII (LL)
526. [REDACTED]				T	Cash in lieu	7/31	J		
527. [REDACTED] Wal-mart Stores Inc. [REDACTED]	A	Dividend	J	T	Buy [REDACTED]	11/02	J	A	
528. [REDACTED] Weatherford Intl Ltd New (Bermuda)		None	J	T					
529. [REDACTED] Weyerhaeuser Co. [REDACTED]	A	Dividend	J	T					
530. [REDACTED] Williams Cos Inc. [REDACTED]	A	Dividend	J	T	Sold [REDACTED]	5/04	J	A	
531. [REDACTED]				T	Sold [REDACTED]	5/05	J	A	
532. [REDACTED] Wm Wrigley Jr. Co. [REDACTED]	A	Dividend	J	T	Spin off [REDACTED]	4/12	J		See Section VIII- (SS)
533. [REDACTED]					Tender [REDACTED]	5/09	J		
534. [REDACTED] Wyeth [REDACTED]	A	Dividend	J	T					
535. [REDACTED] SB Money Funds Port CL A	B	Dividend	K	T					
536. [REDACTED] Yahoo Inc. [REDACTED]		None	J	T	Buy [REDACTED]	3/28	J		
537. [REDACTED]				T	Buy [REDACTED]	9/20	J		
538. [REDACTED]									
539. [REDACTED] SC Future Scholar 529 Plan C	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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540. SC Future Scholar 529 Plan (D)	A	Interest	K	T					
541. SC Future Scholar 529 Plan (MC)	C	Interest	K	T					
542. SC Future Scholar 529 Plan (ML)	C	Interest	K	T					
543. SC Future Scholar 529 Plan (WA)	B	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

(A) (VII- 35) For the 2006 report, I have listed all the farmland as one asset.

On my 2005 Report I listed the farmland acreage [REDACTED] on line (36) as well as [REDACTED] on line (37), and [REDACTED] shown line (39). However, [REDACTED] has recalculated and determined that the total amount of farmland acreage currently owned is [REDACTED]. Thus the [REDACTED] also includes the 2006 purchase of [REDACTED] acres shown on line (35) and excludes the 2006 sale of [REDACTED] acres shown on line (40) on my 2006 report.

Some portions of the total of [REDACTED] of farmland benefit from U.S. Department of Agriculture payments for Direct and Counter Cyclical Payments of \$12,359 and CRP payments of \$13,130. Also timber was cut on various acreage as shown on lines (VII-36, 37, 38, & 39 of this report)

(B) (VII- 156) Dreyfus Liquid Assets Inc. is a money market fund to hold cash for short term holdings with interest in periodic automatic investments and redemptions in many funds.

(C) (VII- 54,265) Due to a merger, Duke Energy Corp's name has changed to "Duke Energy Corp (Holding Company) New". The new name for this asset will be changed on the 2007 report.

(D) (VII- 325) Embarq Corp was a spinoff on 5/18 of 123 shares from Sprint- Nextel Corp.

(E) (VII- 58) On 12/14 Abbott Laboratories made a tender offer of [REDACTED] for KOS Pharmaceuticals.

(F) (VII- 79) On 6/26 T Rowe Price made a distribution of [REDACTED] making the total shares of this asset [REDACTED]

(G) (VII- 125) On 5/30 Anadarko Petroleum Corp stock split 2:1 on [REDACTED]

(H) (VII- 143,398) On 1/11 CCE Spingo Inc. changed its name to Live Nation Inc. Then on 1/12 the asset previously known as "CCE Spingo Inc." was sold.

(I) (VII- 145,401) On 4/26 Chiron Corp merged into Novartis Ag ADR, therefore Chiron will not be listed on the 2007 report.

(J) (VII- 146) On 4/19 Chubb Corp stock split 2:1 on [REDACTED]

(K) (VII-163) On 12/12 Emerson Electric Co. stock split 2: 1 on [REDACTED]

(L) (VII-180) On 11/20 IDEARC Inc. was a spinoff of [REDACTED] of Verizon Communications and on 11/29 cash in lieu of .2500.

(M) (VII -193) On 5/01 Lehman Brothers Holdings Inc. shares split 2:1 on [REDACTED]

(N) (VII- 207,475) On 1/03 MBNA merged into Bank of America Corp on 1/03/06, therefore MBNA will not be listed separately on the 2007 report.

(O) (VII- 233) On 6/20 Taiwan Semiconductor Mfg Co. Ltd ADR stock had a reverse stock dividend of [REDACTED] issued on 6/22 but held by foreign governments until 7/19

(P) (VII- 238) On 5/25 Unilever PLC Spons ADR stock split of [REDACTED] for a total of [REDACTED]

(Q) (VII- 240) Verigy LTD is a spinoff of Aligent Technologies Inc. [REDACTED] shares were purchased on 11/01, [REDACTED] were received from a spinoff of [REDACTED], [REDACTED] were purchased on 11/02, and [REDACTED] on 11/03 for a total of [REDACTED]

(R) (VII- 248) On 7/31 Vodafone Group PLC New SPONS ADR merged with Esc Vodafone Group PL SPONS to form Vodafone Group PLC SPONS ADR NEW. In the merger [REDACTED] of ADR Vodafone Grp were exchanged at the rate of .875 per share to become [REDACTED] of Vodafone Group PLC New Sponsored. Although this merger was recorded on 7/31, it was not finalized until 8/17. An error in accounting on the part of the brokerage firm credited the account with an additional [REDACTED] at the time of the merger. To correct this error these [REDACTED] were tendered on 8/16 leaving correct number of [REDACTED]. This asset will be listed as Vodafone Group PLC SPONS ADR NEW on the 2007 Report.

(S) (VII- 259) [REDACTED] of Wm Wrigley Jr. Co. Class A was spun off to Class B on 4/12 with a cash value of \$0 and was tendered on 5/09, thus ending with [REDACTED]

(T) (VII- 276) On 10/30 Featherlite Inc had a cash merger and payout resulting in being a wholly-owned subsidiary of Universal Trailer Holdings Corp. Therefore this asset will not be listed on the 2007 Report.

(U) (VII- 277) On 11/20 IDEARC Inc. was a spinoff of [REDACTED] of Verizon Communications and on 11/29 cash in lieu of .2500.

(V) (VII- 282) On 7/31 Vodafone Group PLC New SPONS ADR merged with Esc Vodafone Group PL SPONS to form Vodafone Group PLC SPONS ADR NEW. In the merger [REDACTED] of ADR Vodafone Grp were exchanged at the rate of .875 per share to become [REDACTED] of Vodafone Group PLC New Sponsored. Although this merger was recorded on 7/31, it was not finalized until 8/17. This asset will be listed as Vodafone Group PLC SPONS ADR NEW on the 2007 Report.

(W) (VII- 312,318) On 9/05 Cendant Corp had a 1 for 10 reverse stock split into Avis Budget Group Inc., thus [REDACTED] of Cendant became [REDACTED] of Avis.

(X) (VII- 332) On 9/06 Hanesbrands Inc. was a spinoff of Sara Lee Corp with a distribution of [REDACTED]

(Y) (VII- 336) On 12/14 Abbott Laboratories made a tender offer of 1250 for KOS Pharmaceuticals.

(Z) (VII- 351) On 8/01 Realogy Corp Com was a spinoff of Cendant Corp. with a distribution of [REDACTED]

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

(AA) (VII- 357) On 6/26 T. Rowe Price had a 2 for 1 stock split on [REDACTED] for a total of [REDACTED]

(BB) (VII- 360) On 7/31 Vodafone Group PLC New SPONS ADR merged with Esc Vodafone Group PL SPONS to form Vodafone Group PLC SPONS ADR NEW. In the merger [REDACTED] of ADR Vodafone Grp were exchanged at the rate of .875 per share to become [REDACTED] of Vodafone Group PLC New Sponsored. This asset will be listed as Vodafone Group PLC SPONS ADR NEW on the 2007 Report.

(CC) (VII- 362) On 8/01 Wyndham Worldwide Corp was a spinoff of Cendant Corp. with a distribution of [REDACTED].

(DD) (VII- 379) On 5/30 Anadarko Petroleum Corp stock split on 2:1 on [REDACTED]

(EE) (VII- 402) On 4/19 Chubb Corp stock split 2:1 on [REDACTED].

(FF) (VII- 422) On 12/12 Emerson Electric Co. stock split 2: 1 on [REDACTED]

(GG) (VII- 446) On 11/20 IDEARC Inc. was a spinoff of [REDACTED] of Verizon Communications and on 11/29 cash in lieu of .2500.

(HH) (VII- 472) On 5/22 Maxtor merged with Seagate @ .37, [REDACTED] of Maxtor merged to become [REDACTED] of Seagate so on 2007 report this asset will be listed as "Seagate Technology"

(II) (VII- 506) On 6/20 Taiwan Semiconductor Mfg Co. Ltd ADR stock had a stock dividend of [REDACTED] issued on 6/20 but held by foreign governments until 7/19. On 6/22 cash in lieu of .61269 was given but not recorded until 7/19.

(JJ) (VII- 513) On 5/25 Unilever PLC Spons ADR stock split of [REDACTED] s for a total of [REDACTED]

(KK) (VII- 515) Verigy LTD is a spinoff of Aligent Technologies Inc. Purchased 64 shares on 11/01, received [REDACTED] from a spinoff of [REDACTED] s, purchased [REDACTED] on 11/02, and [REDACTED] on 11/03 for a total of [REDACTED]

(LL) (VII- 525) On 7/31 Vodafone Group PLC New SPONS ADR exchanged [REDACTED] at the rate of .875 per share of ADR Vodafone Grp and 1 Share of Escrow merger payout to become [REDACTED] of Vodafone Group PLC New Sponsored. Although this merger was recorded on 7/31, it was not finalized until 8/17. This asset will be listed as Vodafone Group PLC SPONS ADR NEW on the 2007 Report.

(MM) (VII- 275) Birmingham Steel. The report for this asset stated that the gross value, C(1), was "unavailable".

(NN) (VII- 41) Sold right-of-way to Santee-Cooper on 12/14

(PP) (VII- 283) [REDACTED] was held for is now emancipated and therefore these assets no longer need to be reported.

(QQ) (VII- 291,296) [REDACTED] were opened on 7/20/04 and have not previously been reported. A full explanation for this was has been made in a letter dated May 8, 2007 to the The Committee for Financial Disclosure. The dates, values, and transactions reported here on these lines are those for calendar year 2006.

(RR) (VII- 6) This is the same CD that was listed on line 10 of the 2005 Report. On the 2005 Report this CD was shown as "Matured". It did in fact mature but it was not redeemed, instead it rolled over for an additional 13 month maturity period.

(SS) (VII- 532) [REDACTED] of Wm Wrigley Jr. Co. Class A was spun off to Class B on 4/12 with a cash value of \$0 and was tendered on 5/09, thus ending with [REDACTED]

(TT) (VII- 196-200, 338-343, & 464-467) The Liberty Media Family of investments includes Liberty Global Inc. Class A, Liberty Global Inc. Ser C, Liberty Media Corp A., Liberty Media HLDG Corp Interactive Ser A, Liberty Media HLDG CAP SER A, Liberty Global Inc. Com Ser A., Liberty Media Com Ser C to name a few. The names alone are confusing. Liberty Media uses a unique investment strategy of "tracking stocks" which makes it very difficult to follow the investment trades throughout the year. Our stock brokers have had difficulty explaining these stocks and our accountant has also found it confusing. To the best of my ability, I have listed everything I know about the investments [REDACTED] holds in these entities. The descriptions, income, values, and trades listed on these lines reflect the information as best I could glean from the resources available to me.

(UU) (VII-198) Could not determine from the information available what this asset merged with on 5/11.

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Name of Person Reporting

WILLIAMS, KAREN J

Date of Report

05/09/2007

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

May 9, 2007

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544