

AO-10
Rev. 1/2004

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2004

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) Haggerty, Ancia L.	2. Court or Organization U. S. District Court of Oregon	3. Date of Report 3/12/2005
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Court Judge (active)	5. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2004 to 12/31/2004
7. Chambers or Office Address 1307 United States Courthouse 1000 S. W. Third Portland, Oregon 97204	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ **NONE** - (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ **NONE** - (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 12/31/04

Oregon Public Employees Retirement System

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FINANCIAL DISCLOSURE REPORT

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☐ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPEGROSS INCOME

(yours, not spouse's)

1. 5/2004

McDonald Investment Distribution from IRA

22,000

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. Dollar amount not required except for honoraria.)☐ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPE

1. 2004

Sonbeam Day Care Center

2. 2004

State of OR: Public Employees Retirement System

3. 2004

Self employed-educational consulting

IV. REIMBURSEMENTS - transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☒ **NONE** - (No such reportable reimbursements.)SOURCEDESCRIPTION

1.

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☒ **NONE** - (No such reportable gifts.)

SOURCE

DESCRIPTION

VALUE

1.

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☒ **NONE** - (No reportable liabilities.)

CREDITOR

DESCRIPTION

VALUE CODE

1. Key Bank of Oregon

Credit Card

K

2. USAA

Credit Card

K

3. United Mileage Plus

Credit Card

K

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VII. INVESTMENTS and TRUSTS – BICOMIC value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Key Bank of Oregon	A	Interest	J	T					
2. U.S. Government Bonds	A	Interest	J	T					
3. Consolidated Cap Instit.		None	J	T					
4. Tenants in Common, Harrison Co., Texas		None	J	W					
5. Victory Tax-Free Money Market	A	Interest	J	T					
6. The American Funds	A	Dividend	K	T					
7. Security Benefit Life Insurance Co.: Equity	A	Interest	K	T					
8. Security Benefit Life Ins. Co.: Global	A	Interest	K	T					
9. Security Benefit Life Ins. Co.: Select 25	A	Interest	J	T					
10. Security Benefit Life Ins. Co.: Mid Cap Growth	A	Interest	J	T					
11. Security Benefit Life Ins. Co.: Social Awareness	A	Interest	K	T					
12. Security Benefit Life Ins. Co.: Main Street Growth & Income	A	Interest	J	T					
13. Security Benefit Life Ins. Co.: Large Cap Value	A	Interest	J	T					
14. Oregon Public Employees Retirement System	G	Interest	K	T					
15. Oregon Public Employees Retirement System	G	Interest	J	T					
16. Royalty Interest, (x) Harrison County, Texas	A	Royalty	J	T					
17. Sierra Pacific Development Fund II		None	J	T					
18. Putnam International Growth Class A	A	Interest	K	T					

1. Income/Gain Codes:	A = \$1,000 or less (See Columns B1 and B4)	B = \$1,001-\$2,500 C = \$2,501-\$5,000 D = \$5,001-\$15,000 E = \$15,001-\$50,000	F = \$50,001-\$100,000 G = \$100,001-\$1,000,000 H = \$1,000,001-\$5,000,000 I = \$5,000,001-\$15,000,000 J = More than \$15,000,000	N1 = \$100,001-\$250,000 N2 = \$250,001-\$500,000 N3 = \$500,001-\$1,000,000 N4 = \$1,000,001-\$5,000,000 N5 = \$5,000,001-\$25,000,000 N6 = More than \$25,000,000
2. Value Codes:	J = \$15,000 or less (See Columns C1 and D3) K = \$15,001-\$50,000 L = \$50,001-\$100,000 M = \$100,001-\$250,000 N = \$250,001-\$500,000 O = \$500,001-\$1,000,000 P = \$1,000,001-\$5,000,000 Q = \$5,000,001-\$15,000,000 R = More than \$15,000,000	R = Cost (Real Estate Only) S = Assessment T = Cash/Market U = Book Value V = Other W = Estimated		
3. Value Method Codes:	Q = Appraisal (See Column C2)			

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V. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div, rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
19. Janus Mercury Fund	A	Dividend			sold	5/04	K	A	
20. Davis New York Venture Fund	A	Dividend	K	T					
21. Robertson Stephens Emerging Growth Fund	A	Interest			sold	5/04	J	A	
22. American Spectrum Realty, Inc. Com	A	Interest	J	T					
23. Victory Prime Obligation Class A	A	Interest	J	T					

1. Income/Gain Codes (See Columns H1 and I14)	A = \$1,000 or less F = \$50,001-\$100,000	B = \$1,001-\$2,500 G = \$100,001-\$1,000,000	C = \$2,501-\$5,000 H1 = \$1,000,001-\$5,000,000	D = \$5,001-\$15,000 I2 = More than \$5,000,000	E = \$15,001-\$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001-\$500,000 P3 = \$25,000,001-\$50,000,000	K = \$15,001-\$50,000 O = \$500,001-\$1,000,000	L = \$50,001-\$100,000 P1 = \$1,000,001-\$5,000,000 P4 = \$5,000,001-\$10,000,000	M = \$100,001-\$250,000 P2 = \$5,000,001-\$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessments W = Estimated	T = Cash/Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

VII 6 - SMALLCAP World Fund

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

May 12, 2005

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544