

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2004

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) KOLIAR-KOTELIY, COLLEEN	2. Court or Organization United States District Court	3. Date of Report 5/13/2005
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - Active	5. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2004 to 12/31/2004
7. Chambers or Office Address U.S. District Court 333 Constitution Avenue, NW Washington, D.C. 20001	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE - (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Director

Robert Shuler Scholarship Memorial Fund

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE - (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 2004

D.C. Superior Court Retirement Plan

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse, see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☐ **NONE** - (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>GROSS INCOME</u> (yours, not spouse's)
1. 2004	D.C. Superior Court Retirement Fund	96,987.96

B. Spouse's Non-Investment Income (If you were married during any portion of the reporting year, please complete this section. Dollar amount not required except for honoraria.)☐ **NONE** - (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2004	Self-Employed (Lawyer)

IV. REIMBURSEMENTS - transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☒ **NONE** - (No such reportable reimbursements.)

<u>SOURCE</u>	<u>DESCRIPTION</u>
1.	

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)☒ **NONE** - (No such reportable gifts.)SOURCEDESCRIPTIONVALUE

1.

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)☐ **NONE** - (No reportable liabilities.)CREDITORDESCRIPTIONVALUE CODE

1. Chase Bank

Credit Card

K

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VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "X" after each asset except from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-F)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Rental Property, Rehoboth Beach, DE	D	Rent	M	W					
2. Riggs National Bank		None	J	T					
3. Bank of America	A	Interest	J	T					
4. Fidelity Investments Mortgage Securities Fund (IRA)	B	Dividend	K	T					
5. Fidelity Investments Mortgage Securities Fund (IRA)	B	Dividend	K	T					
6. Dickstein, Shapiro, Morin & Oshinsky Capital Account	D	Interest	M	T					
7. Capital Realty Investors II L.P.		None	J	U					
8. Ardsley/Park Hoover Limited Partnership	C	Dividend	K	U					
9. Ardsley/Cumberland Associates Limited Partnership	B	Dividend	J	U					
10. Ardsley/Arlington Associates Limited Partnership		None	K	U					
11. DSM Poseidon L.L.C.	D	Dividend	J	U					
12. Bank of New York Com. Stock	A	Dividend	K	T					
13. Capital One Fin. Com. St.	A	Dividend	K	T	Partial Sale	09/28	J	D	
14. Merck Com. St.	A	Dividend			Sell	03/03	K	D	
15. Revlon Consumer Products - Bonds	A	Interest			Sell	02/18	K		
16. General Electric Com. St.	A	Dividend	K	T					
17. U.S. Treasury Notes	C	Interest			Sell	05/06	K	C	
18. Money Store Notes	B	Interest	K	T					

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H = \$1,000,001-\$5,000,000	I = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P = \$1,000,001-\$5,000,000	Q = More than \$5,000,000	
3. Value Method Codes:	Q = Appraisal	R = Cost (Real Estate Only)	S = Amortized	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
19. Schwab Money Market Fund	B	Dividend	M	T					
20. Ford Motor Credit Corp. Notes	A	Interest			Matured	02/23	K		
21. USX Marathon Group Notes	B	Interest	K	T					
22. Bethlehem Steel Notes	A	Interest	J	T					
23. Chevy Chase Saving Debentures	A	Interest			Redeem	01/02	K	A	
24. HMH Properties Notes	A	Interest	J	T	Part Redeem	04/15	J	A	
25. HMH Properties Notes	A	Interest	J	T	Part Redeem	05/03	J	A	
26. HMH Properties Notes	A	Interest	J	T	Part Redeem	08/06	J		
27. HMH Properties Notes	A	Interest	J	T	Part Redeem	09/02	J	A	
28. DR Horton Notes	B	Interest	K	T					
29. Caterpillar Fin. Notes	B	Interest			Redeem	08/01	K		
30. ITT Corp. Notes	B	Interest	K	T					
31. Pacificorp Notes	B	Interest	K	T					
32. Sterling One Industrial LLC	D	Dividend	K	U					
33. Burlington Resources Com. St.	A	Dividend	K	T	Partial Sale	01/20	J	A	
34. Burlington Resources Com. St.	A	Dividend	K	T	Partial Sale	10/29	J	B	
35. Walt Disney Com. St.	A	Dividend			Partial Sale	02/11	J	A	
36. Walt Disney Com. St.	A	Dividend			Sell	02/18	K	D	

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(See Columns B1 and B4) F = \$50,001-\$100,000 G = \$100,001-\$1,000,000 H1 = \$1,000,001-\$5,000,000 H2 = More than \$5,000,000
2. Value Codes: J = \$15,000 or less K = \$15,001-\$50,000 L = \$50,001-\$100,000 M = \$100,001-\$250,000
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P3 = \$25,000,001-\$50,000,000 P4 = More than \$50,000,000
3. Value Method Codes: Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash/Market
(See Column C2) U = Book Value V = Other W = Estimated

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-J)	(2) Type (e.g., div. rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
37. Pfizer Com. St.	A	Dividend	K	T					
38. Federal Home Loan Mortgage Notes		None			Sell	01/09	K	B	
39. Allied Capital Com. St.	B	Dividend	K	T					
40. Gillette Com. St.	A	Dividend			Sell	07/01	K	C	
41. Honeywell Com. St.	A	Dividend	K	T					
42. McKesson Com. St.	A	Dividend	K	T					
43. American Electric Power Notes	B	Interest	K	T					
44. National Rural Utilities Notes	B	Interest	K	T					
45. International Lease Financial Co. Notes	B	Interest	K	T					
46. Royal Caribbean Notes	B	Interest	K	T					
47. Federal Home Loan Bank Bonds	B	Interest	L	T	Buy	03/24	K		
48. Federal Farm Credit Bank Bonds	B	Interest	K	T					
49. General Dynamics Corp. Com. St.	A	Dividend	K	T					
50. ALCOA Inc. Com. St.	A	Dividend			Sell	11/09	K	C	
51. International Business Machines Com. St.	A	Dividend			ell	03/09	K	B	
52. EMC Corp. Com. St.		None	K	T					
53. Jacobs Engineering Group Com. St.		None			Sell	01/20	K	A	
54. Freeport McMoran Copper & Gold, Inc. Com. St.	B	Dividend	K	T					

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	P3 = \$25,000,001-\$50,000,000		P4 = \$50,000,001-\$100,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assumptions	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Asset (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-I)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-I)	(5) Identity of buyer/seller (if private transaction)
55. MCG Capital Corp. Com. St.	B	Dividend	K	T	Buy	02/17	K		
56. Anheuser Busch Co. Inc. Com. St.	A	Dividend	K	T	Buy	02/26	K		
57. Boston Scientific Corp. Com. St.		None	K	T	Buy	03/03	K		
58. Nokia Corp. ADR Com. St.		None	K	T	Buy	04/08	K		
59. Anadarko Petroleum Com. St.	A	Dividend			Buy	04/29	K		
60. Anadarko Petroleum Com. St.	A	Dividend			Sell	08/25	K	B	
61. Tempur Pedic Intl. Com. St.		None	K	T	Buy	05/06	K		
62. Anthem Inc. Com. St.		None			Buy	07/01	K		
63. WellPoint Inc. Com. St. (formerly Anthem Inc.)		None	K	T	Name Change	12/01			
64. Home Depot Inc. Com. St.	A	Dividend	K	T	Buy	09/16	K		
65. Home Depot Inc. Com. St.	A	Distribution	K	T	Buy	11/17	K		
66. Apache Corp. Com. St.	A	Dividend	K	T	Buy	09/28	K		
67. Consolidated Edison Com. St.	A	Dividend	K	T	Buy	10/29	K		
68. Affiliated Computer Com. St.		None	K	T	Buy	11/09	K		
69. Sovereign Bankcorp Com. St.		None	K	T	Buy	11/17	K		
70. Streettracks Gold Trust Com. St.		None	K	T	Buy	11/24	K		
71. Diageo CAP PLC - Notes	B	Interest	K	T	Buy	01/09	K		
72. TECO Energy Notes	A	Interest			Buy	05/20	K		

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	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 A-H	Type (e.g. div. rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
73. TECO Energy Notes	A	Interest			Sell	11/15	K	A	
74. Citigroup Inc. Notes		None	K	T	Buy	07/27	K		

1. Income/Gain Codes: (See Columns B1 and D-5)	A = \$1,000 or less F = \$50,001-\$100,000	B = \$1,001-\$2,500 G = \$100,001-\$1,000,000	C = \$2,501-\$5,000 H = \$1,000,001-\$5,000,000	D = \$5,001-\$15,000 I = More than \$5,000,000	E = \$15,001-\$50,000 J = More than \$50,000,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

5/13/05

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544