

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF MISSISSIPPI
245 EAST CAPITOL SUITE 110
JACKSON, MISSISSIPPI 39201

August 3, 2004

TOM S. LEE
JUDGE

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FINANCIAL
DISCLOSURE OFFICE

Honorable Mary M. Lisi, Chair
Committee on Financial Disclosure
One Columbus Circle, N.E.
Washington, D.C. 20544

Dear Judge Lisi:

Re: Calendar Year 2003 Filing

In regard to the omissions in my annual financial disclosure report noted in your letter of July 26, the following are my responses and corrections:

- 1) Part III A. - I did not have any non-investment income.
- 2) Part VII, page 3, lines 15-17 - there was no income from the Walt Disney Common stock, Southern Co., Common stock, and Hartford NG VA. Annuity.

I apologize for these omissions and the necessity for your Committee having to communicate with me.

Sincerely,

TOM S. LEE

TSL:jpw

1. Person Reporting (<i>Last name, first, middle initial</i>) LEE, TOM S.	2. Court or Organization UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF MS	3. Date of Report 5/15/2004
4. Title (<i>Article III judges indicate active or senior status; magistrate judges indicate full- or part-time</i>) UNITED STATES DISTRICT JUDGE	5. Report Type (check appropriate type) ___ Nomination, Date ___ Initial ☒ Annual ___ Final	6. Reporting Period 1/01/03 - 12/31/03
7. Chambers or Office Address 245 E. Capitol Street, Suite 110 Jackson, MS 39201	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer Date	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts of the form. **NONE** box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (*Reporting individual only; see pp. 9-13 of Instructions.*)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
☒ NONE (No reportable positions.)	
1 Board of Trustees	Mississippi College
2 General Partner	Tom S. Lee Family Limited Partnership

II. AGREEMENTS. (*Reporting individual only; see pp. 14-16 of Instructions.*)

DATE
☒ NONE (No reportable agreements.)

PARTIES AND TERMS

FINANCIAL DISCLOSURE OFFICE

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III. NON-INVESTMENT INCOME. (*Reporting individual and spouse; see pp. 17-24 of Instructions.*)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>GROSS INCOME</u>
-------------	------------------------	---------------------

A. Filer's Non-Investment Income

☐ NONE (No reportable non-investment income.)

1		\$
2		\$
3		\$

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)

☒ NONE (No reportable non-investment income.)

1	Wife	
2		

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Tom S. Lee

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IV. REIMBURSEMENTS – transportation, lodging, food, entertainment
(Includes those to spouse and dependent children. See pp. 25-27 of Instructions.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>
☒ X	NONE (No such reportable reimbursements.)	
1		
2		
3		
4		
5		
6		
7		

V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of Instructions.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
☒ X	NONE (No such reportable gifts.)		
1			\$
2			\$
3			\$
4			\$

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-33 of Instructions.)

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE*</u>
☒ X	NONE (No reportable liabilities.)		
1			
2			
3			
4			
5			

Value Code: F=\$0.001-\$50.000	G=\$50.001-\$100.000	H=\$100.001-\$250.000	I=\$250.001-\$500.000
J=\$500.001-\$1,000.000	K=\$1,000.001-\$2,500.000	L=\$2,500.001-\$5,000.000	M=\$5,000.001-\$10,000.000
N=\$10,000.001-\$25,000.000	O=\$25,000.001-\$50,000.000	P=\$50,000.001-\$100,000.000	Q=\$100,000.001 or more

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Tom, S. Lee

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VII. Page 1 INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children. See pp. 34-57 of Instructions.)

Description of Asset (including purchase price)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Value Code (A-H)	(2) Type of Income (1-6)	(3) Value Code (I-P)	(4) Value Method Code (Q-W)	(5) Type of Transaction (1-3)	(6) Date Month/Day	(7) Value Code (L-P)	(8) Gain Code (A-H)	(9) Identity of buyer/seller (if not a transaction)
☐ NONE (No reportable income,									
1 ING Annuity. formerly Aetna		None	M	T					
2 Irvine Sensors Com. Stock		None			Sell	10/15	J		
3 Harrison Co., MS Bds. (PW acct.)	B	Int.	K	T					
4 State of MS GO Bonds	A	Int.	K	T					
5 Van Kampen Merritt TR	B	Div.	K	T					
6 MS O Coupon Bond		None	M	T	Bond fluctuates in value				
7 Eaton Vance MS Fund	A	Div.	K	T					
8 LA PFA REV RDGB Bond	B	Int.	K	T					
9 Biloxi School Bond	B	Int.	K	T					
10 MS Hospital. EQ & FAC Bd.	A	Int.	K	T					
11 Columbus Miss. Bonds (2)	B	Int.	K	T					
12 UBSAG Common Stock	B	Div.			Sell	6/11	K		
13 Chesapeake Energy Com. Stock	A	Div.			Sell	5/15	J	A	
14 Walt Disney Co. Com. Stock	A	Div.			Sell	8/1 & 10/28	K		
15 K Mart Common Stock		None	J	T					
16 NBC Capital Corp. Com Stock	A	Div.	L	T					
17 Shares New-Perspective	B	Div.	M	T					

1 Income/Gain Codes: A=\$1,000 or less (See Col. (1), (7))	B=\$1,001-\$2,500	C=\$2,501-\$5,000	D=\$5,001-\$15,000	E=\$15,001-\$50,000
2 Value Codes: F=\$15,000 or less (See Col. (1), (3))	G=\$15,001-\$50,000	H=\$50,001-\$100,000	I=\$100,001-\$250,000	J=\$250,001-\$500,000
3 Value Method Codes: Q=Appraisal (See Col. (2))	R=Cost (real estate only)	S=Assessment	T=Cash/Market	W=Estimated

Description of Asset (including disclosures)	B. Income During reporting period		C. Value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(3)	(4)	Not exempt from disclosure				
	Asset Code (A-1)	Type Code (A-2) (amt)	Value Code (C-2) (P)	Value Method Code (C-3) (W)	Type (D-1) buy/sell if not redemption	Date (D-2) Month Day	Value Code (D-3) (P)	Amount Code (D-4) (A-1)	Identity of Buyer/Seller (D-5) (if private transaction)
Fund	A	Div. & CG	J	T					
Bancshares of MS. Inc.	D	Div.	P	T					
Life, formerly		None	M	T	Income is not recognized as acct. fluctuates in value.				
C		None	M	T	Account fluctuates in value				
6	A	Div.	L	T					
7	B	Int.	K	T					
8		None	L	W					
9		None	L	T	Income not realized but bonds increase in value annually.				
10	A	Int.	J	T					
Oppenheimer and Co. Inc.	A	& Div.	L	T					
11	A	Int.	J	T					
State of MS Hwy. Bd.		None	M	T	Life Insurance				
12		None	L	T					
Phoenix Life		None	L	T					
13	C	Int.	M	T					
Community Bancshares of MS - Accts.		None	L	T					
14		None	L	T					
GS Capt. Growth Fd.		None	M	T					
15		None	M	T					
ING Life Annuity, formerly Aetna		None	M	T					
16		None			Sell	11/26	K	B	
Novartis AG Common Stock		None							
17	A	Div.	J	T					
Charles Schwab Com. Stock		None							

Value Code (A-1)	A-\$1,000-\$1,500	B-\$1,501-\$2,500	C-\$2,501-\$5,000	D-\$5,001-\$15,000	E-\$15,001-\$50,000
Value Code (C-2)	F-\$50,001-\$100,000	G-\$100,001-\$1,000,000	H-\$1,000,001-\$5,000,000	I-\$5,000,001-\$10,000,000	J-More than \$10,000,000
Value Code (D-3)	K-\$15,000-\$25,000	L-\$25,001-\$50,000	M-\$50,001-\$100,000	N-\$100,001-\$250,000	O-\$250,001-\$500,000
Value Code (D-4)	P-\$500,001-\$1,000,000	Q-\$1,000,001-\$5,000,000	R-\$5,000,001-\$10,000,000	S-\$10,000,001-\$25,000,000	T-More than \$25,000,000
Value Code (D-5)	U-\$25,000,001-\$50,000,000	V-\$50,000,001-\$100,000,000	W-More than \$100,000,000		
Value Method Code (C-3)	Q-Appraisal	R-Cost (real estate only)	S-Assessment	T-Cash/Market	
	U-Book value	V-Other	W-Estimated		

FINANCIAL DISCLOSURE REPORT

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Tom S. Lee

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5/15/04

VII. Page 1 INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children. See pp. 34-57 of Instructions.)

Description of Asset (including first class)	Income during reporting period		Fair value at end of reporting period		Transactions during reporting period				
	(1) Amount (A-H)	(2) Type (I-M)	(3) Value (G-I)	(4) Value (G-I)	(5) Buy, Sell, Transfer, Redemption	(6) Date (Month/Day)	(7) Value (G-I)	(8) Code (A-F)	(9) Identify (Name of transaction)
☐ NONE (No reportable income,									
1 Alliance Bernstein, formerly Alliance Premier Growth	A	Div.	J	T					
2 Alliance Technology	A	Div.	J	T					
3 Davis New York Venture	A	Div.	J	T					
4 Growth Fund of America	A	Div.	J	T					
5 New Perspective	A	Div.	J	T					
6 UBS Pace Growth Equity	A	Div.	J	T					
7 UBS Pace Equity Investments	A	Div.	J	T					
8 UBS Tactical Allocation	A	Div.	J	T					
9 Lord Abbett Aff.	A	Div.	J	T					
10 Alliance MF, formerly AFD Exchange	A	Div.	K	T					
11 Durban Roodepoort Com. Stock		None	J	T					
12 Priority Bank One Acct., formerly Cit. Capital Acct.	A	Int.	K	T					
13 Walt Disney Common Stock					Buy Sell	5/30 10/28	J J		A
14 Southern Co. Com. Stock	A	Div.			Buy Sell	1/14 5/28	K K		B
15 Southern Co. Com. Stock					Buy Sell	7/18 10/23	K K		B
16 Hartford NG Va. Annuity			M	T	I have held this for several years and inexplicably it has just come to my attention that it has never been reported				
17 Southern Co. Com. Stock			K	T	Buy	11/19	K		

1. Fair Value Code: A=100% Less B=50% Less C=25% Less D=10% Less E=5% Less F=More than 5% Less G=More than 10% Less H=More than 15% Less I=More than 20% Less J=More than 25% Less K=More than 30% Less L=More than 35% Less M=More than 40% Less N=More than 45% Less O=More than 50% Less P=More than 55% Less Q=More than 60% Less R=More than 65% Less S=More than 70% Less T=More than 75% Less U=More than 80% Less V=More than 85% Less W=More than 90% Less X=More than 95% Less Y=More than 100% Less Z=More than 105% Less	2. Valuation Method Code: A=Appraisal B=Book Value C=Broker Quote D=Other E=Other F=Other G=Other H=Other I=Other J=Other K=Other L=Other M=Other N=Other O=Other P=Other Q=Other R=Other S=Other T=Other U=Other V=Other W=Other X=Other Y=Other Z=Other	3. Valuation Method Code: A=Appraisal B=Book Value C=Broker Quote D=Other E=Other F=Other G=Other H=Other I=Other J=Other K=Other L=Other M=Other N=Other O=Other P=Other Q=Other R=Other S=Other T=Other U=Other V=Other W=Other X=Other Y=Other Z=Other	4. Valuation Method Code: A=Appraisal B=Book Value C=Broker Quote D=Other E=Other F=Other G=Other H=Other I=Other J=Other K=Other L=Other M=Other N=Other O=Other P=Other Q=Other R=Other S=Other T=Other U=Other V=Other W=Other X=Other Y=Other Z=Other	5. Valuation Method Code: A=Appraisal B=Book Value C=Broker Quote D=Other E=Other F=Other G=Other H=Other I=Other J=Other K=Other L=Other M=Other N=Other O=Other P=Other Q=Other R=Other S=Other T=Other U=Other V=Other W=Other X=Other Y=Other Z=Other
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- Tom S. Lee

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS (Indicate part of Report.)

The difference in value of assets from last year's report results from the appreciation or depreciation of the value of the assets. Investments in stock and bonds were made through the Oppenheimer and Paine Webber accounts and no money was transferred to or from these accounts.

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app., § 501 et. seq., 5 U.S.C. § 7353 and Judicial Conference regulations.

Signature

Date 5/15/2004

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. App., § 104.)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the
United States Courts
Suite 200
One Columbus Circle, N.E.
Washington, D.C. 20004