

AO 10
Rev. 1/2010

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2009**

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Steele, John E.	2. Court or Organization District Court, Middle Florida	3. Date of Report 05/11/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge, Active	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2009 to 12/31/2009
7. Chambers or Office Address U.S. Courthouse 2110 First Street, Ste 6-109 Fort Myers, FL 33901	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____
2. _____	_____
3. _____	_____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2009	Self-Employed, real estate/consultant
2.	
3.	
4.	

IV. REIMBURSEMENTS — *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. The Florida Bar	May 12-16, 2009	Gainesville, Florida	Trial Practice Faculty	Room, meals
2.				
3.				
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☐ NONE (No reportable liabilities.)

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Wachovia	(rental property) Home Equity Line of Credit	L
2. EMC	Mortgage on Investment Property #4 (River), April, 2006	M
3. GMAC	Mortgage on Investment Property #2 (Sandy), October, 2006	M
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. [REDACTED] Blowing Rock, N.C. May, 1988 \$110,000	D	Rent	M	R					
2. Bank of America Accounts	A	Interest	J	T					
3. Jax Fed Cr Un Acct	A	Interest	J	T					
4. Abbott Labs common	A	Dividend	J	T					
5. Disney common	A	Dividend	J	T					
6. Merck common	A	Dividend	J	T					
7. Public Storage	A	Dividend	K	T					
8. Home Depot common IRA	A	Dividend	L	T					
9. Thermo Fisher common IRA	A	Dividend	J	T					
10. Tyson Class A IRA	A	Dividend	J	T					
11. Fidelity Money Mkt IRA #1	A	Dividend	J	T					
12. Ascension Health Savings Plan	A	Dividend	J	T	Sold	9/9/09	J	A	
13. Gabelli Eq Tr IRA	A	Dividend	J	T					
14. Franklin Templeton Mutual Series Shares Class Z IRA	A	Dividend	K	T					
15. Fidelity Spartan Money Mkt IRA	A	Interest	K	T					
16. Fidelity Money Mkt IRA #2	A	Dividend	K	T					
17. VanKampan Corp Bond Fund, IRA	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

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18. RBC Enterprise mutual fund	A	Dividend	J	T					
19. Fidelity Brokerage cash acct	A	Interest	J	T					
20. Columbia Tax-Exempt Fund Z	A	Dividend	J	T	Redeemed (part)	10/15/09	J	A	
21. T. Rowe Price Equity Income mutual	A	Dividend	J	T					
22. Parnassus mutual	A	Dividend	J	T					
23. Fidelity Diver Internat IRA	A	Dividend	K	T					
24. Fidelity Short Term Bond IRA	A	Dividend	J	T					
25. McDonalds common	A	Dividend	J	T					
26. Lot, Blowing Rock, N.C., 1993, \$15,000		None	J	R					
27. Century Telephone common	A	Dividend	J	T					
28. Quantum Corp DDS IRA common		None	J	T					
29. Wachovia accounts	A	Interest	J	T					
30. NVR common		None	J	T					
31. Viasys Healthcare Inc.common, IRA	A	Dividend	J	T					
32. Bed, Bath & Beyond common	A	Dividend	J	T					
33. North Fort Myers, Fl.invest. Prop#2(Sandy), 12/7/05, \$256,000.	D	Rent	N	R					
34. Loan Receivable, [redacted]		None	K	T					

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

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C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market

E = \$15,001 - \$50,000

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35. Baron Partners, IRA	A	Dividend			Sold	9/15/09	J	A	
36. Am Funds-Growth Fund IRA	A	Dividend			Sold	9/15/09	K	A	
37. Dreyfus S&P500 Index IRA	A	Dividend			Sold	9/15/09	K	A	
38. American Funds Cap. World Global IRA	A	Dividend			Sold	9/15/09	K	A	
39. Fort Myers Fl. Investment Prop#4, 4/06 \$251,000 (River)	D	Rent	N	R					
40. Fidelity Sep - IRA	A	Dividend	J	T					
41. Neuberger Berman Focus Fund	A	Dividend	J	T					
42. Synovus Common	A	Dividend	J	T					
43. Medco Health Solutions (x)			J	T	Sold	12/3/09	J	B	
44. VALIC IRA (x)	A	Dividend	L	T	Buy (add'l)	9/15/09	L		
45. VALIC IRA (x)					Redeemed (part)	9/24/09	J	A	
46. VALIC IRA (x)					Redeemed (part)	12/24/09	J	A	
47. Bank of Am IRA (x)	A	Dividend	N	T	Buy	12/18/09	J		
48. Bank of Am IRA (x)					Redeemed (part)	12/24/09	K	A	

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

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F = \$50,001 - \$100,000

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K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Line 20: Name change from Tamarack Enterprise to RBC Enterprise.

Lines 51-54: Rollover (sold), then put proceeds in VALIC IRA

Line 60: The dollar amount increased to where this was actually made this reportable in 2007. I neglected to do so. It was sold in 2009.

Line 61: From lines 51-54.

Lines 62-63: Some of VALIC redeemed during the year.

Lines 64-65: Rollover of TSA; some redeemed in 2009.

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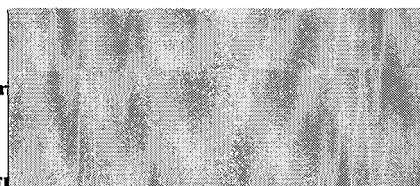
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES THIS REPORT IS SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544