

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) JONES III, JOHN E.	2. Court or Organization US COURT-MIDDLE DISTRICT OF PA	3. Date of Report 05/12/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US DISTRICT JUDGE	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address 240 WEST THIRD STREET SUITE 406 WILLIAMSPORT, PA 17701	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION	NAME OF ORGANIZATION/ENTITY
1. [REDACTED]	[REDACTED]
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

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II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE	PARTIES AND TERMS
1. 2002	THE STATE EMPLOYEES RETIREMENT SYSTEM (PENNSYLVANIA) FORMER EMPLOYER - VESTED PEN SION
2. _____	_____
3. _____	_____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income – *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. DESALES UNIVERSITY	01/22	CENTER VALLEY, PA	LECTURE	MILEAGE
2. DUQUESNE UNIVERSITY	2/8	PITTSBURGH, PA	LECTURE	MILEAGE
3. PENNSYLVANIA BAR INSTITUTE	2/14	PHILADELPHIA, PA	LECTURE AT CLE PROGRAM	MILEAGE
4. WILLIAM & MARY SCHOOL OF LAW	2/15-2/16	WILLIAMSBURG, VA	MOOT COURT COMPETITION	HOTEL
5. THE NEW YORK INTELLECTUAL PROPERTY LAW ASSOCIATION	3/28	NEW YORK, NY	RECEPTION AND DINNER	HOTEL
6. UNIV OF COLORADO	4/3-4/6	BOULDER, CO	LECTURE	HOTEL, AIRFARE, AND MEALS

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7. JUSTICE AT STAKE	4/25-4/26	WASHINGTON, DC	BOARD MEETING	HOTEL, MILEAGE AND MEALS
8. FEDERAL JUDGES ASSOCIATION	5/4-5/5	PENTAGON CITY, VA	BOARD MEETING	MILEAGE, HOTEL, AND MEALS
9. FIRST ADMENDMENT CENTER	5/12-5/13	WASHINGTON, DC	SEMINAR	HOTEL, MILEAGE, AND MEALS
10. NATIONAL ALCOHOL BEVERAGE CONTROL ASSOCIATION	5/17-5/21	MARCO ISLAND, FL	SPEAKER NABCA CONFERENCE	HOTEL, AIRFARE, AND MEALS
11. ACE, LTD	5/22	PHILADELPHIA, PA	SPEAKER ACE CONFERENCE	MILEAGE
12. AMERICAN HUMANIST SOCIETY	6/6-6/7	WASHINGTON, DC	RELIGIOUS LIBERTY AWARDS	HOTEL, MILEAGE, AND MEALS
13. NOVA C/O WGBH	6/16	NEW YORK, NY	PEABODY AWARDS CEREMONY	HOTEL AND MEALS
14. NOVA C/O WGBH	8/6	WASHINGTON, DC	ABA SILVER GAVEL AWARDS	HOTEL AND MEALS
15. AMERICAN BAR ASSOCIATION	8/8-8/10	NEW YORK, NY	FED TRIAL JUDGE EXEC MTG	HOTEL AND MEALS
16. CASE WESTERN UNIV	9/25-9/26	CLEVELAND, OH	LECTURE	AIRFARE AND MEALS
17. UNIV OF PENNSYLVANIA	10/13	PHILADELPHIA, PA	LECTURE	MILEAGE, HOTEL, AND MEALS
18. NATIONAL ASSOCIATION OF BIOLOGY TEACHERS	10/17	MEMPHIS, TN	LECTURE NABT CONF	AIRFARE, MILEAGE, AND MEALS
19. OHIO STATE UNIVERSITY	10/20-10/21	COLUMBUS, OH	LECTURE	AIRFARE, MILEAGE, AND MEALS
20. FRAMINGHAM STATE COLLEGE	11/20-11/21	FRAMINGHAM, MA	LECTURE	HOTEL AND MILEAGE
21. FEDERAL JUDGES ASSOCIATION	12/2-12/3	WASHINGTON, DC	BOARD MEETING	MILEAGE, HOTEL, AND MEALS
22. PENNSYLVANIA BAR INSTITUTE	12/9	PHILADELPHIA, PA	LECTURE AT CLE PROGRAM	MILEAGE
23. PENNSYLVANIA BAR INSTITUTE	12/11	MECHANICSBURG, PA	LECTURE AT CLE PROGRAM	MILEAGE

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. [REDACTED]	A	Distribution	O	W					
2. [REDACTED]	A	Distribution	N	W					
3. [REDACTED]	A	Distribution	O	W					
4. [REDACTED]	A	Distribution	M	W					
5. [REDACTED]	A	Distribution	N	W					
6. [REDACTED]	A	Distribution	K	W					
7. [REDACTED]		None	J	W					
8. [REDACTED]	A	Distribution	M	W					
9. NATIONWIDE-ANNUITY	A	Interest	J	T					
10. UNION BANK & TRUST CO.-CHECKIN G	A	Interest	K	T					
11. QUALITY VENDING INC-50% INTERE ST	D	Distribution	L	W					
12. LOAN RECEIVABLE-PHOENIX CON TRACTING	D	Interest	M	T					
13. UBPT-COMMON STOCK (UNION B ANCORP INC (UBPT.PK))	A	Dividend			Sold	4/15	J		
14. UBPT-COMMON STOCK (UNION B ANCORP INC (UBPT.PK))	A	Dividend			Sold	7/21	J		
15. UBPT-COMMON STOCK (UNION B ANCORP INC (UBPT.PK))	A	Dividend	J	T					
16. DREYFUS PREMIER BALANCED FD.	A	Dividend	J	T					
17. PENN NATIONAL GAMING - COMMON STOCK		None			Sold	8/21	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. PENN NATIONAL GAMING - COMMON STOCK		None	J	T					
19. CHARLES SCHWAB & CO INC - M/M FUND	A	Interest	J	T					
20. OPPENHEIMER GLOBAL FUND A - MUTUAL FUND	A	Dividend	J	T					
21. OPPENHEIMER CAPITAL APPRECIATION FUND A - MUTUAL FUND		None	J	T					
22. BROOKSTREET SECURITIES CORP.-M/M FD. - TREAS FUND	A	Dividend			Redeemed	6/15	J		
23. WYE COMMON STOCK-IRA	A	Dividend	J	T					
24. CVX COMMON STOCK-IRA	A	Dividend	K	T					
25. HPQ COMMON STOCK-IRA	A	Dividend	J	T					
26. XOM COMMON STOCK-IRA	A	Dividend	K	T					
27. FULT COMMON STOCK-IRA	A	Dividend	J	T					
28. GE COMMON STOCK-IRA	A	Dividend	J	T					
29. HON COMMON STOCK-IRA	A	Dividend	J	T					
30. KMB COMMON STOCK-IRA	A	Dividend	K	T					
31. SOV COMMON STOCK-IRA		None	J	T					
32. MRK COMMON STOCK-IRA	A	Dividend	J	T					
33. MMM COMMON STOCK-IRA	A	Dividend	K	T					
34. PEP COMMON STOCK-IRA	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$55,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. PFE COMMON STOCK-IRA	A	Dividend	J	T					
36. TYC COMMON STOCK-IRA	A	Dividend			Sold	12/29	J		
37. UNION BANCORP INC - IRA	A	Dividend	J	T					
38. NATIONWIDE MUTUAL FUND CLASS A	A	Dividend	J	T					
39. UNION BANK OF POTTSVILLE-SAVIN GS	A	Interest			Redeemed	6/15	K		
40. SIRIUS SATELLITE RADIO - COMMON STOCK		None	J	T					
41. SIRIUS SATELLITE RADIO INC - C OMMON STOCK		None	J	T					
42. FIDELITY BLUE CHIP VALUE FUND - MUTUAL FUND - FBCVX	A	Dividend	J	T					
43. VANGUARD PA LONG TERM TAX EX - MUTUAL FUND	A	Dividend	J	T					
44. FIDELITY REAL ESTATE INCOME FU ND - MUTUAL FUND	A	Dividend	J	T					
45. FIDELITY INVESTMENT - M/M FUND	A	Dividend	J	T					
46. AFLAC INC - COMMON STOCK - IRA	A	Dividend	J	T					
47. DREYFUS SMALL CAP - MUTUAL FUN D	A	Dividend	J	T					
48. FIDELITY NEW MKTS INCOME - MUT UAL FUND	A	Dividend			Sold	10/28	J		
49. SCHWAB S&P 500 INDEX - MUTUAL FUND	A	Dividend	J	T					
50. VANGUARD INTL VALUE FUND - MUT UAL FUND - VTRIX	A	Dividend	J	T					
51. VANGUARD STRATEGIC - MUTUAL FUND - VSEQX	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. FNB DAILY FUND - IRA	A	Dividend	J	T					
53. HOME DEPOT INC - COMMON STOCK	A	Dividend	J	T					
54. VERIZON - COMMON STOCK - IRA	A	Dividend	J	T					
55. FNB DAILY FUND - IRA	A	Dividend	L	T					
56. APPLE COMPUTER - COMMON STOCK		None	J	T					
57. STREETTRACKS GOLD TR GOLD - CO MMON STOCK		None	J	T					
58. ISHARES SILVER TR - COMMON STO CK		None	J	T					
59. ULTRA SHORT SMALL CAP PRO FUND MUTUAL FUND		None			Sold	1/30	J		
60. ULTRA SHORT OTC PRO FUND INVES TOR MUTUAL FUND		None			Sold	8/29	J		
61. FIDELITY SHORT TERM BOND FUND MUTUAL FUND - FSHBX	A	Dividend			Sold	10/28	J		
62. VANGUARD SMALL CAP MUTUAL F UND - VB	A	Dividend			Sold	2/11	J		
63. VANGUARD VALUE MUTUAL FUND - VUVLX	A	Dividend			Sold	2/11	J		
64. FEDERATED TOTAL RETURN BD M UTUAL FUND - IRA - FTRBX	B	Dividend	K	T					
65. VANGUARD INTERM TERM BOND I NDEX FUND - IRA - VIBSX	C	Dividend	L	T					
66. VANGUARD SHORT-TERM FED-ADM #549 MUTUAL FUND - IRA VSGDX	B	Dividend	L	T					
67. TARGET CORP - COMMON STOCK - I RA	A	Dividend	J	T					
68. WALGREEN CO - COMMON STOCK - I RA	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. WELLS FARGO & CO - COMMON STOCK - IRA	A	Dividend	J	T					
70. RR DONNELLEY & SONS CO - COMMON STOCK - IRA	A	Dividend	J	T					
71. UNITED PARCEL SERVICE CL B - COMMON STOCK - IRA	A	Dividend	J	T					
72. APPLIED MATERIALS - COMMON STOCK - IRA	A	Dividend	J	T					
73. INTEL CORP - COMMON STOCK - IRA	A	Dividend	J	T					
74. MICROSOFT CORP - COMMON STOCK - IRA	A	Dividend	J	T					
75. SELECT SECTOR SPDR TR UTILITIES - COMMON STOCK - IRA	A	Dividend	K	T					
76. SELECT SECTOR SPDR TR MATERIALS - COMMON STOCK - IRA	A	Dividend	J	T					
77. DODGE & COX STOCK FUND - MUTUAL FUND - IRA	B	Dividend	L	T					
78. FIDELITY FUND (FFIDX) - MUTUAL FUND	A	Dividend	J	T					
79. OPPENHEIMER MONEY MARKET - MUTUAL FUND	A	Dividend	J	T					
80. MEREDITH CORP - IRA	A	Dividend	J	T					
81. CITIGROUP - IRA	A	Dividend	J	T					
82. ENI SPA SPON ADR	A	Dividend			Sold	12/29	J		
83. FEDERATED STRATEGIC VALUE FUND #662 - IRA	A	Dividend	K	T					
84. OAKMARK INT'L #109 - IRA	A	Dividend	J	T					
85. HARBOR INT'L FUND #11 - IRA	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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86. TYCO ELECTRONICS LTD - IRA	A	Dividend			Sold	12/29	J		
87. COVIDIEN - IRA	A	Dividend			Sold	12/29	J		
88. BAIDU COM INC SPON ADR		None	J	T					
89. GOLDEN TELECOM INC		None			Sold	3/27	J	A	
90. LIBERTY GLOBAL INC		None	J	T					
91. S&P MID CAP 400	A	Dividend	J	T					
92. ORRSTOWN FINANCIAL SERVICES	A	Dividend	J	T					
93. SUSQUEHANNA BANK	A	Dividend	J	T					
94. AMERICAN CENTURY MID CAP VA LUE	A	Dividend	J	T					
95. BRIDGEWAY LARGE CAP GROWTH	A	Dividend	J	T					
96. FIDELITY BALANCED FBALX	A	Dividend	J	T					
97. CURRENCY SHARES - JAPANESE YEN		None			Sold	1/30	J	A	
98. NABORS INDUSTRIES		None			Sold	2/14	J	A	
99. HERCULES OFFSHORE		None			Sold	2/12	J		
100. SWEDISH EXPT CR CORP ELEMENTS		None	J	T					
101. ANNALY CAPITAL MANAGMENT	A	Dividend			Sold	2/12	J	B	
102. SAN JUAN BASIN REALTY	A	Royalty			Sold	3/17	J	A	

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

PI = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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Name of Person Reporting

JONES III, JOHN E.

Date of Report

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. APPLE COMPUTER		None			Sold	5/9	K	D	
104. MID CAP S PDR TRUST MDY	A	Dividend			Sold	2/11	J		
105. VANGUARD MID CAP VO		None			Sold	1/16	J		
106. VANGUARD US VALUE VUVLX	A	Dividend	J	T					
107. FEDERATED STRATEGIC VALUE #662 - IRA - SVAIX	A	Dividend	J	T					
108. FAIRPOINT COMMUNICATIONS		None			Spinoff (from line 54)	4/17	J		
109. FAIRPOINT COMMUNICATIONS		None			Sold	12/28	J		
110. TRANSOCEAN INC		None			Buy	9/22	J		
111. TRANSOCEAN INC		None			Sold	10/1	J		
112. COPA HOLDINGS	A	Dividend			Buy	5/19	J		
113. COPA HOLDINGS	A	Dividend			Sold	6/30	J		
114. BARCLAYS BANK		None			Buy	5/8	J		
115. BARCLAYS BANK		None			Sold	8/20	J	A	
116. BOEING		None			Buy	3/20	J		
117. BOEING		None			Sold	4/28	J	A	
118. BRISTOL MYERS		None			Buy	10/1	J		
119. BRISTOL MYERS		None			Sold	12/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

JONES III, JOHN E.

Date of Report

05/12/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. CATERPILLAR	A	Dividend			Buy	3/20	J		
121. CATERPILLAR	A	Dividend			Sold	4/21	J	A	
122. CONTINENTAL AIRLINES		None			Buy	5/19	J		
123. CONTINENTAL AIRLINES		None			Sold	5/20	J		
124. JAPANESE YEN CURRENCY SHARES		None			Buy	2/22	J		
125. JAPANESE YEN CURRENCY SHARES		None			Sold	3/18	J	A	
126. JAPANESE YEN CURRENCY SHARES		None			Buy	4/29	J		
127. JAPANESE YEN CURRENCY SHARES		None			Sold	8/6	J		
128. E I DUPONT		None			Buy	3/17	J		
129. E I DUPONT		None			Sold	4/22	J	A	
130. GLAXO SMITH KLINE		None			Buy	9/24	J		
131. GLAXO SMITH KLINE		None			Sold	12/26	J		
132. JOY GLOBAL INC		None			Buy	3/17	J		
133. JOY GLOBAL INC		None			Sold	4/24	J	A	
134. NEWMONT MINING	A	Dividend			Buy	1/2	J		
135. NEWMONT MINING	A	Dividend			Sold	3/17	J	A	
136. NORFOLK SOUTHERN		None			Buy	3/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

JONES III, JOHN E.

Date of Report

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. NORFOLK SOUTHERN		None			Sold	4/28	J	A	
138. PFIZER	A	Dividend			Buy	4/21	J		
139. PFIZER	A	Dividend			Sold	8/20	J		
140. PRO SHARES SHORT MSCI EMERGING MKT		None			Buy	2/13	J		
141. PRO SHARES SHORT MSCI EMERGING MKT		None			Sold	3/12	J		
142. PRO SHARES ULTRA SHORT FINANCI ALS		None			Buy	7/23	J		
143. PRO SHARES ULTRA SHORT FINANCI ALS		None			Sold	8/29	J		
144. PRO SHARES ULTRA SHORT RUSSELL 2000		None			Buy	2/22	J		
145. PRO SHARES ULTRA SHORT RUSSELL 2000		None			Sold	3/12	J	A	
146. PRO SHARES ULTRA SHORT RUSSELL 2000		None			Buy	5/1	J		
147. PRO SHARES ULTRA SHORT RUSSELL 2000		None			Sold	9/15	J		
148. RYDEX INVERSE GOVT LONG BOND		None			Buy	2/11	J		
149. RYDEX INVERSE GOVT LONG BOND		None			Sold	4/28	J	A	
150. PRO SHARES MSCI EMERGING MKT		None			Buy	5/15	J		
151. PRO SHARES MSCI EMERGING MKT		None			Sold	9/12	J	B	
152. SCHERING PLOUGH	A	Dividend			Buy	9/24	J		
153. SCHERING PLOUGH	A	Dividend			Sold	12/26	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

JONES III, JOHN E.

Date of Report

05/12/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. TEREX CORP		None			Buy	3/17	J		
155. TEREX CORP		None			Sold	4/24	J	A	
156. NEWMONT MINING	A	Dividend	J	T	Buy	5/19	J		
157. MARKET VECTORS ETF TR GOLD MIN ERS		None	J	T	Buy	8/12	J		
158. MARKET VECTORS ETF TR GOLD MIN ERS		None	J	T	Buy	9/15	J		
159. ANNALY CAPITAL MANAGEMENT I NC	A	Dividend	J	T	Buy	9/15	J		
160. ANNALY CAPITAL MANAGEMENT I NC	A	Dividend	J	T	Buy	9/29	J		
161. MCDERMOTT INT'L INC		None	J	T	Buy	9/27	J		
162. CONTINENTAL AIRLINES		None	J	T	Buy	12/26	J		
163. US AIRWAYS		None	J	T	Buy	12/26	J		
164. TREASURY FUND CAPITAL RESERVES	A	Dividend	J	T	Buy	6/15	J		
165. WALT DISNEY CO	A	Dividend	J	T	Buy	1/7	J		
166. PHOENIX CONTRACTING - FAMILY B USINESS	A	Distribution	J	W					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
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T = Cash Market

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Name of Person Reporting

JONES III, JOHN E.

Date of Report

05/12/2009

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)***PART VII - INVESTMENTS AND TRUSTS**

ITEMS 158 AND 159 FROM THE 2007 REPORT WERE SOLD IN 2007 AND REPORTED AS SOLD IN 2007 BUT ERRONEOUSLY SHOWN AT VALUE CODE J AT YEAR END.

ITEMS 47 AND 82 FROM THE 2007 REPORT ARE SAME STOCK (VERIZON - SYMBOL VZ) AND ARE COMBINED ON THIS YEAR'S REPORT AS ITEM 54.

ITEM 115 FROM THE 2007 REPORT (GARTMORE MONEY MARKET) IS A NAME CORRECTION FROM GARTMORE TO OPPENHEIMER (ITEM 79).

ITEM 166 - PHOENIX CONTRACTING WAS ADDED TO LIST THIS YEAR. VALUE IS NOW OVER \$1,000.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

JONES III, JOHN E.

Date of Report

05/12/2009

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

A large black rectangular redaction box covering the signature area.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544