

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) HUFF, MARILYN L.	2. Court or Organization USDC, SOUTHERN DIST. OF CALIF.	3. Date of Report 07/10/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) ACTIVE DISTRICT JUDGE	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address 940 FRONT STREET, SUITE 5315 SAN DIEGO, CA 92101	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Trust # 1
2. Secretary	Federal Judges Association
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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Huff, Marilyn L

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 1-12/08	DLA, Piper Attorney
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Federal Judges Association	5-3-08-5-5-08	Washington, D.C.	Board Meeting	Travel, Lodging, Food
2. Rehnquist Center	9-8-08 - 9-9-08	Tucson, AZ	Speaker	Travel, Lodging, Food
3. National Judicial College	11-16-08 - 11-17-08	Reno, NV	Speaker	Travel, Lodging, Food
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Chase Manhattan	Share of real estate mortgage	K
2. Union Bank	Real estate mortgage	N
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Boggs Inv., San Diego, CA (T)	E	Rent	O	W					
2. Sun Oil	A	Dividend	L	T					
3. Rental property, San Diego, CA (T)	D	Rent	O	W					
4. Wells Fargo Accounts-SDCA (T)	B	Interest	M	T					
5. 401k & Profit Sharing * Total Value	E	Interest	PI	T					Following is list of ass ets.
6. Sched of Assets & Transactions									
7. Trust B	C	Interest	M	T					
8. Vanguard Total Intl Stock In	B	Dividend	L	T					
9. Vanguard Total Bond Index	E	Interest	N	T					
10. Vanguard ST Bond Index	E	Interest	N	T					
11. Vanguard In. S&P 500	D	Dividend	N	T					
12. Vanguard Value Index	D	Dividend	M	T					
13. Vanguard Growth Index	B	Dividend	M	T					
14. Vanguard Sm. Cap Stock Index (sig)	B	Dividend	L	T					
15. Dodge & Cox	A	Dividend	K	T					
16. Spartan Ext. Market	A	Dividend	L	T					
17. T. Rowe Price Intl. Bond	B	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Vanguard Intl. Growth Port.		None	K	T					
19. Pimco Foreign	A	Interest	J	T	Buy	6/26	J		
20. Vanguard Windsor II	C	Dividend	L	T					
21. Vanguard Sm. Cap Value	C	Dividend	M	T					
22. 1 Shares MSC I	A	Dividend	J	T					
23. 1 Shares S&P 600 Sm. Cap Growth Index	A	Dividend	L	T					
24. Vanguard High Yield Corp.	C	Interest	K	T					
25. Vanguard GNMA	D	Interest	M	T					
26. Vanguard Large Cap ETF	B	Dividend	L	T	Buy	1-16	M		
27. Vanguard Intl. Prot.	A	Interest			Sold	1/15	K	B	
28. Vanguard Infl. Prot.	A	Interest			Sold	3/18	K	B	
29. Pimco Total Return Cl.D	C	Interest	L	T					
30. 1 Shares Rus Micro EFT	A	Dividend	K	T	Buy	1-16	L		
31. Wisdom Tree Int'l.		None	K	T					
32. CH Cash Management (AP)	A	Interest	K	T					
33. OTHER ASSETS in 401(k) PROFIT SHA RING									
34. Live Oak Assoc III		None	J	T					

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2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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35. First Reg. Bank IRA mm	A	Interest	K	T					
36. END OF ASSETS IN 401(k)									
37. IRA American General (AIG)	A	Interest	K	T					
38. Charles Schwab IRA Total Value **	E	Int./Div.	O	T					Assets listed below
39. SCHEDULE OF ASSETS & TRANSACTIONS									
40. U.S. Treas Strip 25K 8/5/2008		None			Redeemed	8/15	K	A	
41. Ball Corp.	A	Dividend			Sold	8/19	K	D	
42. Glaxo Smith Kline	A	Dividend	J	T					
43. Eli Lilly	A	Dividend	J	T					
44. Alcoa Inc.	A	Dividend	J	T					
45. Pimco Total Return	D	Interest	M	T					
46. Vanguard Bond Index	C	Interest	L	T					
47. Marathon (USX)	A	Dividend	K	T					
48. ATT New (SBC) (Media One) (USW)	A	Dividend			Sold	8/19	J	B	
49. Vodafone Group	A	Dividend			Sold	8/19	K	B	
50. Vanguard Windsor II	B	Dividend	K	T					
51. Vanguard Lrg Cap EFT	A	Dividend	K	T	Buy	8/18	K		

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

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52. DFA U.S. Micro Cap	B	Dividend	K	T					
53. DFA Int. Lg. Cap. Val.	A	Dividend	K	T					
54. DFA Int. Lg. Cap.	B	Dividend	K	T					
55. DFA Lg. Cap. Val.	B	Dividend	K	T					
56. DFA Int. Sm. Cap. Val.	A	Dividend	J	T					
57. Vanguard Wrld Int. Growth		None	J	T					
58. Vanguard Growth Index	A	Dividend	K	T					
59. Schwab Money Market - H	A	Interest	J	T					
60. Home Depot	A	Dividend	J	T					
61. Comcast	A	Dividend			Sold	8/19	J	B	
62. Lingleaf Small Cap.	A	Dividend	J	T					
63. Vanguard Short Term Bd Sig	A	Interest	K	T					
64. Vanguard GNMA	B	Interest	K	T					
65. Vanguard H1-Y1d Corp.	C	Interest	K	T					
66. Vanguard Ex. Mkt. Ind.	A	Dividend	J	T					
67. T Rowe Price Sci & Tech		None			Sold	8/19	J	B	
68. Vanguard REIT	A	Dividend	J	T					

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69. DFA 6-10 US Sm. Cap. Value	A	Dividend	J	T					
70. DFA US Large Cap Port	B	Dividend	L	T					
71. DFA 6-10 US Small Cap. Port	A	Dividend	K	T					
72. DFA 5Yr. Global	A	Interest	K	T					
73. Vanguard Short Term Bond Investor	B	Interest	K	T					
74. Vanguard Inflation Prot.	A	Interest	K	T					
75. Pimco Low Duration	C	Interest	L	T	Buy	3/20	L		
76. END OF ASSETS IN IRA-MLH									
77. Schwab Cal Muni Mut Fund	B	Interest	K	T					
78. GCW&F Partners I		None	J	T					
79. GCWF Partners II		None	J	T					
80. GCWF Ventures I		None			Closed	1/1	J		
81. GCWF (A-E) Invest. Partners I	A	Distribution	J	T					
82. GCWF (F-NI)Invest Partners II	D	Distribution	L	T					
83. DLA Piper Venture 2006		None	K	T					
84. Onco Fluor, Inc. (Fluro Probe)		None	K	W					
85. Bonita View Office		None	L	T					

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86. Bella Mar RV Park LLC (Bonita View)		None	L	T					
87. Altria	A	Dividend	J	T					
88. Kraft	A	Dividend	J	T					
89. Extreme Networks		None	J	T	Sold (part)	9/23	J	D	
90. II-IV, Inc.		None	J	T					
91. Diamond Trust Series	A	Dividend	K	T	Buy	2/2	L		
92. Diamond Trust Series	A	Dividend	K	T	Buy	1/25	K		
93. Cisco Systems		None	J	T					
94. Quality Systems, Inc.	A	Dividend	K	T					
95. Genzyme Corp.		None	J	T					
96. Occidental Pet.	A	Dividend	K	T					
97. QLT		None	J	T					
98. Cardium Therapeutics		None	J	T	Buy Addl	5/12	J		
99. Wachovia (T)/Wells Fargo	B	Interest	M	T					
100. Property, San Diego Co., CA-Appraisal Date 8/18/03 (T)	F	Rent	P1	Q					
101. ISH Index SP 500	A	Dividend	J	T					
102. ISH Index FD TR MscI	A	Dividend	J	T					

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103. ISH S&P Mid Cap 400	A	Dividend	J	T					
104. ISH S&P Sm Cap 600	A	Dividend	J	T					
105. Allianz Div. Fund	A	Dividend	J	T					
106. Templeton World	A	Dividend	J	T					
107. RSB IRA Smith Barney (Assets Below)	C	Distribution	L	T					
108. IDEX Med. Growth (IRA) (TA)	A	Dividend	L	T					
109. IDEX Growth Port. (IRA) (TA)	A	Dividend	J	T					
110. Smith Barney Muni MM (Western Asset)	A	Interest	K	T					#114 & 115 combines 07 FDR
111. Ivy Asset Fund	A	Dividend	J	T					
112. Hartford Cap. App.	A	Dividend	J	T					
113. Power Shares High Yld. Eq.	A	Dividend	J	T					
114. Calamos Growth Fd.		None	J	T					
115. USE Credit Union SDCA	A	Interest	J	T					
116. USE CD SDCA	A	Interest	J	T					
117. USE MM SDCA	B	Interest	K	T					
118. USE CD SDCA	B	Interest	M	T					
119. Vanguard MM	E	Interest	O	T					

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07/10/2009

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. SD Bank	C	Interest	M	T					
121. Vanguard Life Strategy	A	Dividend	K	T	Buy (add'l)	5/07	J		
122. Google		None	L	T	Sold (part)	12/30	K		
123. Google		None	L	T	Buy	1/22	J		
124. Google		None	K	T	Buy	9/02	K		
125. Illumina		None	K	T	Sold (part)	7/15	K	D	
126. VMWare		None	J	T					
127. VPhilip Morris	A	Dividend	J	T		11/26			
128. Interwoven/Imange		None	J	T	Sold (part)	1/17	J	A	
129. Washington Mutual Accts.	A	Interest	J	T					
130. CitiBank Accts	C	Interest	N	T	Open	7/18	M		
131. B of A Accts	C	Interest	M	T	Open	7/16	M		
132. SD Nat'l Bank Accts	B	Interest	M	T	Open	9/25	M		
133.									
134.									
135.									
136.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

HUFF, MARILYN L.

Date of Report

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

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Name of Person Reporting

HUFF, MARILYN L.

Date of Report

07/10/2009

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544