

United States District Court
Eastern District of Louisiana
500 Poydras Street
New Orleans 70130

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FINANCIAL
DISCLOSURE OFFICE

Chambers of
A. J. McNamara
District Judge

July 7, 2010

Judge Bobby R. Baldock, Chair
Judicial Conference of the United States
Committee on Financial Disclosure
One Columbus Circle, N.E.
Washington, D.C. 20544

Dear Judge Baldock,

In response to your letter of June 28, 2010, I submit the following changes to my financial disclosure report dated May 5, 2010.

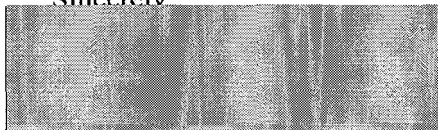
Delete Part VII and in place thereof add attachment "A".

Delete Part VIII and in place thereof add attachment "B".

I trust that the information contained in this letter will now enable you to close the 2009 report. Thank you for bringing these matters to my attention.

If any additional information is needed please contact me.

Sincerely,



A. J. McNamara

AJM: rsg

McNamara, A.J.

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ATTACHMENT A

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McNamara, A. J.

Date of Report

7/7/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. PREVIOUSLY DELETED									
2. DELETED-See Report Filed May 2007									
3. .005 Int. Woodstock Plantation, Baton Rouge, LA	C	Dividend	K	W					
4. DELETED -See Report Filed May 2007									
5. DELETED - See Report Filed April 1997									
6. DELETED-- See Report Filed April 2005									
7. DELETED-- See Report Filed April 2005									
8. PREVIOUSLY DELETED									
9. DELETED- See Report Filed May 2007									
10. PREVIOUSLY DELETED									
11. PREVIOUSLY DELETED									
12. PREVIOUSLY DELETED									
13. PREVIOUSLY DELETED									
14. PREVIOUSLY DELETED									
15. PREVIOUSLY DELETED									
16. Royalty Int. for Oil & Gas by NEG-Deleted-well stopped prod.	A	Royalty Int.							
17. PREVIOUSLY DELETED									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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18. PREVIOUSLY DELETED									
19. 1/8 Int. in house & adjoining Lots, Mandeville, LA (X)		None	K	W					
20. Shares of Lord Abbett Affiliate Fund A (X)		None	J	T					
21. Shares of Fidelity Puritan Mutual Fund (X)		None	K	T					
22. Cleco Common Stock (X)		None	K	T					
23. Common Stock AT&T(X)		None	J	T					
24. Common Stock Lucent Technologies, Inc. (X)		None	J	T					
25. Common Stock NCR (X)		None	J	T					
26. Shares Neuberger Berman Guardian Mtl Fund (X)		None	J	T					
27. Shares Oppenheimer Municipal Bond Fund (X)		None	J	T					
28. Common Stock AIG Insurance Co (X)		None	J	T					
29. Common Stock American Realty Trust Co (X)		None	J	T					
30. Common Stock BellSouth (X)		None	J	T					
31. Shares of Evergreen Income & Growth Fund (X)		None	J	T					
32. Shares of Fidelity Equity Income Fund (X)		None	J	T					
33. Shares of Fidelity OTC (X)		None	J	T					
34. Common Stock Ford Motor Company (X)		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$ 00,000 P3 = \$250,0001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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35. Common Stock ITT Industries, Inc. (X)		None	J	T					
36. Shares of Ivy Growth Fund (X)		None	J	T					
37. Common Stock Kaufman & Broad Home Corp. (X)		None	J	T					
38. Common Stock Lance, Inc. (X)		None	J	T					
39. Common Stock Metromedia International Group (X)		None	J	T					
40. Shares Monetta Fund (X)		None	J	T					
41. Common Stock Nabor Industries, Inc. (X)		None	J	T					
42. Common Stock NCR (X)		None	J	T					
43. Shares of Neuberger Berman Manhattan Fund (X)		None	J	T					
44. Shares of Nicholas Fund, Inc. (X)		None	J	T					
45. Common Stock of Occidental Petroleum, Inc. (X)		None	J	T					
46. Common Stock Phillip Morris, Inc. (X)		None	J	T					
47. Common Stock Citi Group, Inc. (X)		None	J	T					
48. Shares of Hartford Financial Services Group (X)		None	J	T					
49. Common Stock The Timeken Co. (X)		None	J	T					
50. Common Stock Triton Group, Ltd. (X)		None	J	T					
51. Shares of Vanguard Federal Money Market Fund (X)		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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Date of Report

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☐ NONE (No reportable income, assets, or transactions.)

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52. Shares of Vanguard Wellesley Fund (X)		None	J	T					
53. Shares of Vanguard Windsor Fund (X)		None	J	T					
54. Common Stock of Starwood Hotels (X)		None	J	T					
55. Common Stock of Visteon Corp. (X)		None	J	T					
56. Delete-Mineral Lease not renewed									
57. DELETED									
58. Vanguard Wellington Fund	A	Int./Div.	K	T					
59. Vanguard Wellesley Fund	A	Int./Div.	K	T					
60. Vanguard Tax-Exempt Fund-SOLD	A	Int./Div.			Sold	09/21/09	K	A	Public Sale
61. Deleted, See VIII									
62. Deleted, See VIII									
63. Deleted, See VIII									
64. Previously deleted									
65. Previously deleted									
66. Calvert Inco (CFICX)	A	Int./Div.	J	T					
67. Croft Leomin (CLVFX)	A	Int./Div.	J	T					
68. Hartford SMA (IHSAX)	A	Int./Div.	J	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$250,000.001 - \$500,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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McNamara, A. J.	7/7/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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69. Oppenheimer (OPSIX)	A	Int./Div.	J	T					
70. Pioneer Culf (CVFCX)-SOLD	A	Int./Div.			Sold	05/13/09	J	A	Public Sale
71. Hartford Cap (ITHAX)	A	Int./Div.	J	T					
72. Henderson IN (HFOAX)	A	Int./Div.	J	T					
73. Loomis Sayle (LSBRX)	A	Int./Div.	K	T					
74. Oppenheimer (OIBAX)	A	Int./Div.	J	T					
75. Royce Low PR (RYLPX)	A	Int./Div.	J	T					
76. Whitney National Bank (Y)	A	Interest	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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ATTACHMENT B

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McNamara, A. J.

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7/7/2010

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Lines 19-55 were deleted in the Financial Disclosure Report dated April 9, 2009 as amended by letter dated June 22, 2009.

Lines 79, 80 and 81 are deleted because on June 11, 2009 I was discharged as the uncompensated administrator in Succession No. 1.

Lines 62, 63 and 64 on this report were reflected as numbers 79, 80 and 81 on the report dated April 9, 2009. It was necessary to slightly alter the numbering system in this regard in an effort to comply with the directions contained in your letter of June 28, 2010

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2009

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) McNamara, A. J.	2. Court or Organization United States District Court	3. Date of Report 5/5/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. District Judge, Senior	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2009 to 12/31/2009
7. Chambers or Office Address 500 Poydras Street, Room C107A New Orleans, LA 70130	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Director	Christopher Homes-Low Income Housing for elderly, meetings four times per year--uncompensated
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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McNamara, A.J.

FINANCIAL DISCLOSURE REPORT

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS — *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. George Mason University School of Law, Law & Economics Center	October 18-21, 2009	LaJolla, CA	Lincoln as President Program for Judges	Transportation, lodging and meals
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

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13. PREVIOUSLY DELETED									
14. PREVIOUSLY DELETED									
15. PREVIOUSLY DELETED									
16. Royalty Int. for Oil & Gas by NEG-Deleted-well stopped prod.	A	Royalty Int.							
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18. PREVIOUSLY DELETED									
19. Previously deleted, see Part VIII									
20. Previously deleted, See Part VIII									
21. Previously deleted, See Part VIII									
22. Previously deleted, See Part VIII									
23. Previously deleted, See Part VIII									
24. Previously deleted, See Part VIII									
25. Previously deleted, See Part VIII									
26. Previously deleted, See Part VIII									
27. Previously deleted, See Part VIII									
28. Previously deleted, See Part VIII									
29. Previously deleted, See Part VIII									
30. Previously deleted, See Part VIII									
31. Previously deleted, See Part VIII									
32. Previously deleted, See Part VIII									
33. Previously deleted, See Part VIII									
34. Previously deleted, See Part VIII									

1. Income Gain Codes:

(See Columns B1 and D4)

A=\$1,000 or less

F=\$50,001 - \$100,000

B=\$1,001 - \$2,500

G=\$100,001 - \$1,000,000

C=\$2,501 - \$5,000

H1=\$1,000,001 - \$5,000,000

D=\$5,001 - \$15,000

H2=More than \$5,000,000

E=\$15,001 - \$50,000

2. Value Codes

(See Columns C1 and D3)

J=\$15,000 or less

N=\$250,001 - \$500,000

K=\$15,001 - \$50,000

O=\$500,001 - \$1,000,000

L=\$50,001 - \$100,000

P1=\$1,000,001 - \$5,000,000

M=\$100,001 - \$250,000

P2=\$5,000,001 - \$25,000,000

P3=\$25,000,001 - \$50,000,000

P4=More than \$50,000,000

3. Value Method Codes

(See Column C2)

Q=Appraisal

U=Book Value

R=Cost (Real Estate Only)

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S=Assessment

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Date of Report

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Previously deleted, See Part VIII									
36. Previously deleted, See Part VIII									
37. Previously deleted, See Part VIII									
38. Previously deleted, See Part VIII									
39. Previously deleted, See Part VIII									
40. Previously deleted, See Part VIII									
41. Previously deleted, See Part VIII									
42. Previously deleted, See Part VIII									
43. Previously deleted, See Part VIII									
44. Previously deleted, See Part VIII									
45. Previously deleted, See Part VIII									
46. Previously deleted, See Part VIII									
47. Previously deleted, See Part VIII									
48. Previously deleted, See Part VIII									
49. Previously deleted, See Part VIII									
50. Previously deleted, See Part VIII									
51. Previously deleted, See Part VIII									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McNamara, A. J.

Date of Report

5/5/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Previously deleted, See Part VIII									
53. Previously deleted, See Part VIII									
54. Previously deleted, See Part VIII									
55. Previously deleted, See Part VIII									
56. Delete-Mineral Lease not renewed	A	Rent							
57. DELETED									
58. Villere Balanced Fund	B	Int./Div.	K	T					
59. Villere Balanced Fund	A				Sold	5/15	K	A	Public Sale
60. Vanguard Wellington Fund	A	Int./Div.	K	T					
61. Vanguard Wellesley Fund	A	Int./Div.	K	T					
62. Vanguard Tax-Exempt Fund	A	Int./Div.	L	T					
63. Vanguard Tax-Exempt Fund-SOLD	A	Int./Div.	L	T	Sold			A	Public Sale
64. Loomis Sayles Strategic Income Fund Class A	B	Int./Div.	L	T	Buy	02/07	L		
65. Loomis Sayles Strategic Income Fund Class A	A				Sold	7/24	L	A	Public Sale
66. Blackrock Equity Dividend Cl A	B	Int./Div.	K	T	Buy	02/07	K		
67. Blackrock Equity Dividend Cl A	A				Sold	7/24	K	A	Public Sale
68. FBR Focus Fund	A	Int./Div.	J	T	Buy	02/07	J		

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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Name of Person Reporting

McNamara, A. J.

Date of Report

5/5/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. FBR Focus Fund	A				Sold	6/5	J	A	Public Sale
70. Large Cap Growth Equity Portfolio	B	Int./Div.	K	T	Buy	02/07	K		
71. Large Cap Growth Equity Portfolio	A				Sold	7/24	K	A	Public Sale
72. Selected American Shares Class S	B	Int./Div.	K	T	Buy	02/07	K		
73. Selected American Shares Class S	A				Sold	7/24	K	A	Public Sale
74. T Rowe Price Cap Appr Adv	A	Int./Div.	J	T	Buy	02/07	J		
75. T Rowe Price Cap Appr Adv	A				Sold	7/24	J	A	Public Sale
76. Third Avenue Value Fund	B	Int./Div.	K	T	Buy	02/07	K		
77. Third Avenue Value Fund					Sold	6/10	K	A	Public Sale
78. Thornburg Intl Value Fund Class A	B	Int./Div.	K	T	Buy	02/07	K		
79. Thornburg Intl Value Fund Class A	A				Sold	10/6	K	A	Public Sale
80. Deleted, See VIII									
81. Deleted, See VIII									
82. Deleted, See VIII									
83. Previously deleted									
84. Previously deleted									
85. Calvert Inco (CFICX)	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

McNamara, A. J.

Date of Report

5/5/2010

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. Croft Leomin (CLVFX)	A	Int./Div.	J	T					
87. Hartford SMA (IHSAX)	A	Int./Div.	J	T					
88. Oppenheimer (OPSIX)	A	Int./Div.	J	T					
89. Pioneer Cull (CVFCX)	A	Int./Div.	J	T	Buy	3/13			
90. Pioneer Cull (CVFCX)-SOLD	A	Int./Div.			Sold	5/13	J	A	Public Sale
91. Hartford Cap (ITHAX)	A	Int./Div.	J	T					
92. Henderson IN (HFOAX)	A	Int./Div.	J	T					
93. Loomis Sayle (LSBRX)	A	Int./Div.	K	T					
94. Oppenheimer (OIBAX)	A	Int./Div.	J	T					
95. Royce Low PR (RYLPX)	A	Int./Div.	J	T					
96. Whitney National Bank (Y)	A	Interest	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

McNamara, A. J.

Date of Report

5/5/2010

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Lines 19-55 were deleted in the Financial Disclosure Report dated April 9, 2009 as amended by letter dated June 22, 2009.

Lines 79, 80 and 81 are deleted because on June 11, 2009 I was discharged as the uncompensated administrator in Succession No. 1.

FINANCIAL DISCLOSURE REPORT

Page 11 of 11

Name of Person Reporting

McNamara, A. J.

Date of Report

5/5/2010

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544