

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2010

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Mark , Wolf L.	2. Court or Organization District of Massachusetts	3. Date of Report 07/01/2011
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge Active	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2010 to 12/31/2010
7. Chambers or Office Address 1 Courthouse Way Suite 5110 Boston, MA 02210	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Chairman Emeritus, Director	Albert Schweitzer Fellowship
2. Chair	John William Ward Fellowship
3. Trustee	[REDACTED] Trust
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. New York Patent Law Association	3/26-3/28	New York	Dinner of Federal Judiciary	transportation, food, lodging
2. Albert Schweitzer Fellowship	10/24-10/31	Lambarene, Gabon	Develop recommendations concerning Schweitzer Hospital	transportation, food, lodging
3. Albert Schweitzer Fellowship	10/14-10/16	Baltimore	Board Meeting	transportation, food, lodging
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. IRA #1		Dividend	L	T					
2. -iShares Barclays TIPS Bond Fund 5.298%									
3. -iShares FTSE/Xinhua China 25 Index					Sold (part)	10/04/10	J	A	
4. -iShares Boxx Investment Grade Corporate Bond Fund					Sold	02/02/10	J		
5. -SPDR Gold Trust					Buy (add'l)	05/12/10	J		
6. -Vanguard Bond Index Fund					Buy (add'l)	06/02/10	J		
7.					Sold (part)	08/04/10	J	A	
8. -Vanguard International Equity Index					Sold (part)	02/02/10	J	A	
9. -Vanguard Total Stock Market Index					Sold (part)	02/02/10	J	A	
10.					Sold (part)	10/04/10	J	B	
11. -iShares MSCI Japan Index					Sold	02/02/10	J	A	
12. -Claymore/BNY Mellon BRIC Index					Sold	10/04/10	J	A	
13. -iShares Barclays 7-10 Year Treasury Bond Fund					Sold	11/18/10	J	A	
14. -iShares JPMorgan USD Emerging Markets Bond Fund					Sold (part)	02/02/10	J		
15.					Sold	06/02/10	J		
16. -iShares MSCI Germany Index					Sold	02/02/10	J		
17.					Buy	12/08/10	J		

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000	D=\$5,001 - \$15,000 H2=More than \$5,000,000	E=\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$25,000,001 - \$50,000,000	K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000	L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$5,000,000	M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q=Appraisal U=Book Value	R=Cost (Real Estate Only) V=Other	S=Assessment W=Estimated	T=Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. -iShares Russell 2000 Index					Sold	02/02/10	J	A	
19.					Buy	06/02/10	J		
20.					Sold	10/04/10	J	A	
21. -DB Commodity Index					Buy (add'l)	02/02/10	J		
22.					Sold (part)	08/12/10	J		
23. -SPDR International Gov't Inflation- Protected Bond Index					Sold (part)	02/02/10	J		
24.					Sold	06/02/10	J		
25. -WisdomTree Dreyfus Emerging Currency Fund					Buy (add'l)	02/02/10	J		
26.					Sold (part)	06/02/10	J		
27.					Sold	10/04/10	J	A	
28. -NASDAQ 100 Index					Sold (part)	06/02/10	J	A	
29.					Sold	10/04/10	J	A	
30. -Barclays Bank iPath ETN iPath S&P 500 VIX Short					Buy	02/02/10	J		
31.					Sold	03/08/10	J		
32. -First Tr BICK Index ETF Emerging Market Equity					Buy	10/04/10	J		
33. -iShares MSCI Hong Kong					Buy	02/02/10	J		
34.					Sold	06/02/10	J		

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. -iShares MSCI Korea Index Fund					Buy	02/02/10	J		
36.					Sold	06/02/10	J		
37. -iShares Trust iBoxx High Yield Corp					Buy	02/02/10	J		
38.					Sold	10/04/10	J		
39. -PIMCO Exch Traded Fund 15+ Yr US TIPS Index Fund					Buy	10/04/10	J		
40. -PIMCO Exch Traded Fund Enhanced Short Maturity					Buy	11/18/10	J		
41.					Sold (part)	12/08/10	J		
42. -DB Agriculture Index					Buy	02/02/10	J		
43.					Sold	05/12/10	J		
44. -SPDR Emerging Markets Small Cap Fund					Buy	6/2/10	J		
45.					Buy (add'l)	9/9/10	J		
46.					Buy (add'l)	10/04/10	J		
47. -SPDR S&P Dividend					Buy	10/04/10	J		
48. -Vanguard Dividend Appreciation Index					Buy	02/02/10	J		
49.					Buy (add'l)	03/17/10	J		
50.					Sold (part)	10/04/10	J	A	
51. -Vanguard REIT					Buy	09/15/10	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
52.					Buy (add'l)	10/04/10	J		
53. -WisdomTree Emerging ETF Mkts Local Debt Fund					Buy	08/09/10	J		
54. -WisdomTree India Earning					Buy	07/13/10	J		
55. -Schwab Govt Money Fund									
56.									
57.									
58.									
59.									
60.									
61. IRA #2	C	Dividend	M	T					
62. -iShares Barclays TIPS Bond Fund 5.298%					Buy (add'l)	04/13/10	J		
63. -iShares FTSE/Xinhua China 25 Index					Sold (part)	10/04/10	J	B	
64. -iShares iBoxx Investment Grade Corporate Bond Fund					Sold	02/02/10	J	B	
65. -SPDR Gold Trust					Buy (add'l)	05/12/10	J		
66. -Vanguard Bond Index Fund					Buy (add'l)	04/13/10	J		
67.					Buy (add'l)	06/02/10	J		
68.					Sold (part)	08/04/10	J	A	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
69. -Vanguard International Equity Index					Sold (part)	02/02/10	J	A	
70. -iShares MSCI Japan Index					Sold	02/02/10	J	B	
71. -Claymore/BNY Mellon BRIC Index					Sold	10/04/10	J	B	
72. -iShares Barclays 7-10 Year Treasury Bond Fund					Buy (add'l)	04/13/10	J		
73.					Sold	11/18/10	J	A	
74. -iShares JPMorgan USD Emerging Markets Bond Fund					Sold (part)	02/02/10	J		
75.					Sold	06/02/10	J		
76. -iShares MSCI Germany Index					Sold	02/02/10	J		
77.					Buy	12/08/10	J		
78. -iShares Russell 2000 Index					Sold	02/02/10	J	A	
79.					Buy	06/02/10	J		
80.					Sold	10/04/10	J	A	
81. -DB Commodity Index					Buy (add'l)	02/02/10	J		
82.					Sold (part)	08/12/10	J		
83. -SPDR International Gov't Inflation-Protected Bond Index					Sold (part)	02/02/10	J		
84.					Sold	06/02/10	J		
85. -WisdomTree Dreyfus Emerging Currency Fund					Buy (add'l)	02/02/10	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
86.					Sold (part)	06/02/10	J		
87.					Sold	10/04/10	J	A	
88. -NASDAQ 100 Index					Sold (part)	06/02/10	J	A	
89.					Sold	10/04/10	J	A	
90. -First Trust BICK Index					Buy	10/04/10	J		
91. -Powershares DB Multi Sector Agriculture					Buy	02/02/10	J		
92.					Sold	05/12/10	J		
93. -WisdomTree Emerging ETF Mkts Local Debt Fund					Buy	08/09/10	J		
94. -WisdomTree India Earnings					Buy	07/13/10	J		
95. -iShares MSCI Hold Kong Index					Buy	02/02/10	J		
96.					Sold	06/02/10	J		
97. -SPDR S&P Emerging Markets Small Cap					Buy	06/02/10	J		
98.					Buy (add'l)	09/09/10	J		
99.					Buy (add'l)	10/04/10	J		
100. -iShares MSCI Korea Index Fund					Buy	02/02/10	J		
101.					Sold	06/02/10	J		
102. -Ishares iBoxx High Yield Corp Bond					Buy	02/02/10	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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103.					Sold	10/04/10	J	A	
104. -PIMCO Exch Traded Fund 15+ yr US TIPS Index					Buy	10/04/10	J		
105. -PIMCO Enhanced Short Maturity Strgy ETF					Buy	11/18/10	J		
106.					Sold (part)	12/08/10	J		
107. -SPDR S&P Dividend ETF					Buy	10/04/10	J		
108. -Vanguard Dividend Appreciation Index					Buy	02/02/10	J		
109.					Buy (add'l)	03/17/10	J		
110.					Sold (part)	10/04/10	J	A	
111. -Vanguard REIT					Buy	09/15/10	J		
112.					Buy (add'l)	10/04/10	J		
113. -Vanguard Total Stock Market					Sold (part)	02/02/10	J	A	
114.					Sold (part)	10/04/10	J	C	
115. -Barclays Bank Plc iPath S&P 500 Vix					Buy	02/02/10	J		
116.					Sold	03/08/10	J		
117. -Schwab Govt Money Fund									
118.									
119.									

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Mark , Wolf L.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120.									
121.									
122.									
123.									
124. BROKERAGE ACCOUNT #1									
125. iShares Barclays 1-3 Year Treasury Bond Fund	A	Dividend	K	T	Sold (part)	02/02/10	J		
126. iShares Barclays TIPS Bond Fund 5.298%	A	Dividend	K	T	Buy (add'l)	10/04/10	J		
127. iShares FTSE/Xinhua China 25 Index	A	Dividend	J	T					
128. SPDR Gold Trust		None	J	T	Buy (add'l)	05/12/10	J		
129.					Sold (part)	06/02/10	J	A	
130. Vanguard Bond Index Fund	A	Dividend	K	T	Buy (add'l)	06/02/10	J		
131. Vanguard Total Stock Market Index	A	Dividend			Sold (part)	02/02/10	J	B	
132.					Sold	06/02/10	J	B	
133. iShares MSCI Japan Index		None			Sold	02/02/10	J	A	
134. iShares 7-10 Year Treasury Bond Fund	A	Dividend			Sold	11/18/10	J	A	
135. iShares JPMorgan USD Emerging Markets Bond Fund	A	Dividend			Sold (part)	02/02/10	J		
136.					Sold	06/02/10	J		

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000 J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$25,000,001 - \$50,000,000 Q=Appraisal U=Book Value	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000 K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000 R=Cost (Real Estate Only) V=Other	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000 L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$50,000,000 S=Assessment W=Estimated	D=\$5,001 - \$15,000 H2=More than \$5,000,000 M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000 T=Cash Market	E=\$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. Shares MSCI Germany Index		None			Sold	02/02/10	J		
138. Shares Russell 2000 Index		None			Sold	02/02/10	J	A	
139. iShares Barclays Short Treasury Bond Fund	A	Dividend			Sold (part)	02/02/10	J		
140.					Sold	10/04/10	K		
141. SPDR International Gov't Inflation- Protected Bond Index	A	Dividend			Sold	06/02/10	J		
142. WisdomTree Dreyfus Emerging Currency Fund		None			Buy (add'l)	02/02/10	J		
143.					Sold (part)	06/02/10	J		
144.					Sold	08/04/10	J	A	
145. NASDAQ 100 Index	A	Dividend			Sold	02/02/10	J		
146.					Buy	06/02/10	J		
147.					Sold	10/04/10	J	A	
148. DB Powershares MultiSector Agriculture		None			Buy	02/02/10	J		
149.					Sold	05/12/10	J		
150. DB Powershares Commodity Index		None	J	T	Buy	02/02/10	J		
151.					Sold (part)	08/12/10	J		
152. Wisdomtree Emerging Markets Local Debt Fund	A	Dividend	J	T	Buy	08/09/10	J		
153. WisdomTree India Earnings	A	Dividend	J	T	Buy	07/13/10	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset ex mpt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Ishares MSCI Hong Kong Index		None			Buy	02/02/10	J		
155.					Sold	06/02/10	J		
156. SPDR S&P Emerging Markets Small Cap	A	Dividend	J	T	Buy	10/04/10	J		
157. Ishares iBoxx High Yield Corp Bond	A	Dividend			Buy	02/02/10	J		
158.					Sold	10/04/10	J	A	
159. PIMCO 15+ Year US TIPS Index ETF	A	Dividend	J	T	Buy	10/04/10	J		
160. PIMCO Enhanced Short Maturity Strgy ETF	A	Dividend	K	T	Buy	06/02/10	J		
161.					Buy (add'l)	10/04/10	J		
162.					Buy (add'l)	11/18/10	J		
163. SPDR S&P Dividend	A	Dividend	J	T	Buy	10/04/10	J		
164. Vanguard Dividend Appreciation	A	Dividend	J	T	Buy	02/02/10	J		
165.					Buy (add'l)	03/17/10	J		
166.					Buy (add'l)	06/02/10	J		
167.					Sold (part)	10/04/10	J	A	
168. Vanguard REIT Index	A	Dividend	J	T	Buy	09/15/10	J		
169.					Buy (add'l)	10/04/10	J		
170. Barclays Bank Plc iPath S&P 500 Vix		None			Buy	02/02/10	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Sold	03/08/10	J		
172. Schwab Government Money Fund		None	J	T					
173.									
174.									
175.									
176.									
177.									
178. BROKERAGE ACCOUNT #2									
179. McDonald's Corp	B	Dividend	K	T					
180. Schwab Govt Money Fund	A	Dividend	J	T					
181. Ma. St. Sales Tax 5% 8/5/17	A	Interest			Sold	10/19/10	K	B	
182.									
183.									
184.									
185.									
186. BROKERAGE ACCOUNT #3									
187. iShares Barclays TIPS Bond Fund 5.298%	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. iShares FTSE/Xinhua China 25 Index	A	Dividend	J	T	Sold (part)	10/04/10	J	C	
189. iShares GSCI Commodity Trust		None			Sold	08/12/10	J		
190. iShares iBoxx Investment Grade Corporate Bond Fund	A	Dividend			Sold	02/02/10	K	C	
191. SPDR Gold Trust		None	K	T	Buy (add'l)	05/12/10	J		
192. Vanguard Bond Index Fund	B	Dividend	K	T	Buy (add'l)	06/02/10	K		
193.					Sold (part)	08/04/10	J	A	
194. Vanguard International Equity Index	A	Dividend	J	T	Sold (part)	02/02/10	J	B	
195. Vanguard Total Stock Market Index	A	Dividend	K	T	Sold (part)	02/02/10	J	B	
196.					Sold (part)	10/04/10	K	D	
197. iShares MSCI Japan Index		None			Sold	02/02/10	J	B	
198. Claymore/BNY Mellon BRIC Index		None			Sold	10/04/10	J	C	
199. iShares Barclays 7-10 Year Treasury Bond	A	Dividend			Sold	11/18/10	K	B	
200. iShares JPMorgan USD Emerging Markets Bond Fund	A	Dividend			Sold (part)	02/02/10	J		
201.					Sold	06/02/10	J		
202. iShares MSCI Germany Index		None	J	T	Sold	02/02/10	J		
203.					Buy	12/08/10	J		
204. iShares Russell 2000 Index	A	Dividend			Sold	02/02/10	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000	D=\$5,001 - \$15,000 H2=More than \$5,000,000	E=\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$25,000,001 - \$50,000,000	K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000	L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$5,000,000	M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q=Appraisal U=Book Value	R=Cost (Real Estate Only) V=Other	S=Assessment W=Estimated	T=Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205.					Buy	06/02/10	J		
206.					Sold	10/04/10	J	A	
207. SPDR International Gov't Inflation- Protected Bond Index	A	Dividend			Sold (part)	02/02/10	J		
208.					Sold	06/02/10	J		
209. WisdomTree Dreyfus Emerging Currency Fund		None			Buy (add'l)	02/02/10	J		
210.					Sold (part)	06/02/10	K		
211.					Sold	10/04/10	J	A	
212. NASDAQ 100 Index	A	Dividend			Sold (part)	06/02/10	J	A	
213.					Sold	10/04/10	J	A	
214. First Trust BICK Index	A	Dividend	J	T	Buy	10/04/10	J		
215. DB Powershares MultiSector Agriculture		None			Buy	02/02/10	J		
216.					Sold	05/12/10	J		
217. DB Powershares Commodity Index		None	J	T	Buy	02/02/10	K		
218.					Sold (part)	08/12/10	J		
219. Wisdomtree Emerging Markets Local Debt Fund	A	Dividend	J	T	Buy	08/09/10	J		
220. Wisdomtree India Earning	A	Dividend	J	T	Buy	07/13/10	J		
221. Ishares MSCI Hong Kong Index		None			Buy	02/02/10	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222.					Sold	06/02/10	J		
223. SPDR S&P Emerging Markets Small Cap	A	Dividend	K	T	Buy	06/02/10	J		
224.					Buy (add'l)	09/09/10	J		
225.					Buy (add'l)	10/04/10	J		
226. Ishares MSCI Korea Index		None			Buy	02/02/10	J		
227.					Sold	06/02/10	J		
228. Ishares iBoxx High Yield Corp Bond	A	Dividend			Buy	02/02/10	J		
229.					Sold	10/04/10	J	A	
230. PIMCO 15+ Year US TIPS Index ETF	A	Dividend	K	T	Buy	10/04/10	K		
231. PIMCO Enhanced Short Maturity Strgy ETF	A	Dividend	J	T	Buy	11/18/10	K		
232.					Sold (part)	12/08/10	J		
233. SPDR S&P Dividend	A	Dividend	K	T	Buy	10/04/10	K		
234. Vanguard Dividend Appreciation	A	Dividend	K	T	Buy	02/02/10	K		
235.					Buy (add'l)	03/17/10	J		
236.					Buy (add'l)	10/04/10	J		
237. Vanguard REIT	A	Dividend	K	T	Buy	09/15/10	J		
238.					Buy (add'l)	10/04/10	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
239. Barclays Bank Plc iPath S&P 500 Vix		None			Buy	02/02/10	J		
240.					Sold	03/08/10	J		
241. Schwab Govt Money Fund	A	Dividend	J	T					
242.									
243.									
244.									
245.									
246.									
247. BROKERAGE ACCOUNT #4									
248. iShares Barclays 1-3 Year Treasury Bond	A	Dividend	J	T	Sold (part)	02/02/10	J		
249.					Sold (part)	06/02/10	J		
250.					Sold (part)	06/11/10	J		
251.					Sold (part)	07/19/10	J		
252.					Sold (part)	12/21/10	J		
253. iShares Barclays TIPS Bond Fund 5.298%	A	Dividend	J	T	Sold (part)	06/11/10	J	A	
254.					Sold (part)	07/19/10	J	A	
255.					Buy (add'l)	10/04/10	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
256.					Sold (part)	12/21/10	J	A	
257. iShares FTSE/Xinhua China 25 Index	A	Dividend	J	T	Sold (part)	06/02/10	J	A	
258.					Sold (part)	10/04/10	J	A	
259. SPDR Gold Trust		None	J	T	Buy (add'l)	05/12/10	J		
260.					Sold (part)	06/02/10	J	A	
261.					Sold (part)	07/19/10	J	A	
262.					Sold (part)	12/21/10	J	A	
263. Vanguard Bond Index Fund	A	Dividend	J	T	Buy (add'l)	06/02/10	J		
264.					Sold (part)	06/11/10	J	A	
265.					Sold (part)	07/19/10	J	A	
266. Vanguard Total Stock Market Index	A	Dividend			Sold (part)	02/02/10	J	A	
267.					Sold	06/02/10	J	A	
268. iShares MSCI Japan Index		None			Sold	02/02/10	J	A	
269. iShares Barclays 7-10 Year Treasury Bond	A	Dividend			Sold (part)	10/04/10	J	A	
270.					Sold	11/18/10	J	A	
271. iShares JPMorgan USD Emerging Markets Bond Fund	A	Dividend			Sold (part)	02/02/10	J		
272.					Sold	06/02/10	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273. iShares MSCI Germany Index		None			Sold	02/02/10	J		
274. Russell 2000 Index		None			Sold	02/02/10	J	A	
275. SPDR International Gov't Inflation- Protected Bond Index	A	Dividend			Sold	06/02/10	J		
276. WisdomTree Dreyfus Emerging Currency Fund		None			Buy (add'l)	02/02/10	J		
277.					Sold (part)	06/02/10	J		
278.					Sold	08/04/10	J	A	
279. NASDAQ 100 Index	A	Dividend			Sold	02/02/10	J		
280.					Buy	06/02/10	J		
281.					Sold	10/04/10	J	A	
282. DB Agriculture Index		None			Buy	02/02/10	J		
283.					Sold	05/12/10	J		
284. DB Commodity Index		None	J	T	Buy	02/02/10	J		
285.					Sold (part)	07/19/10	J		
286.					Sold (part)	08/12/10	J		
287.					Sold (part)	12/21/10	J	A	
288. Wisdomtree Emerging Market Local Sovereign Debt	A	Dividend	J	T	Buy	08/09/10	J		
289. WisdomTree India Earnings	A	Dividend	J	T	Buy	07/13/10	J		

1. Income Gain Codes: A=\$1,000 or less B=\$1,001 - \$2,500 C=\$2,501 - \$5,000 D=\$5,001 - \$15,000 E=\$15,001 - \$50,000
(See Columns B1 and D4) F=\$50,001 - \$100,000 G=\$100,001 - \$1,000,000 H1=\$1,000,001 - \$5,000,000 H2=More than \$5,000,000

2. Value Codes J=\$15,000 or less K=\$15,001 - \$50,000 L=\$50,001 - \$100,000 M=\$100,001 - \$250,000
(See Columns C1 and D3) N=\$250,001 - \$500,000 O=\$500,001 - \$1,000,000 P1=\$1,000,001 - \$5,000,000 P2=\$5,000,001 - \$25,000,000
P3=\$25,000,001 - \$50,000,000 P4=More than \$50,000,000

3. Value Method Codes Q=Appraisal R=Cost (Real Estate Only) S=Assessment T=Cash Market
(See Column C2) U=Book Value V=Other W=Estimated

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290.					Sold (part)	10/04/10	J	A	
291. Ishares MSCI Hong Kong Index		None			Buy	02/02/10	J		
292.					Sold	06/02/10	J		
293. SPDR S&P Emerging Markets Small Cap	A	Dividend	J	T	Buy	10/04/10	J		
294. Ishares iBoxx High Yield Corp Bond	A	Dividend			Buy	02/02/10	J		
295.					Sold	10/04/10	J	A	
296. PIMCO 15+ Year US TIPS Index ETF	A	Dividend	J	T	Buy	10/04/10	J		
297. PIMCO Enhanced Short Maturity Strgy ETF	A	Dividend	J	T	Buy	06/02/10	J		
298.					Sold (part)	07/19/10	J	A	
299.					Buy (add'l)	10/04/10	J		
300.					Buy (add'l)	11/18/10	J		
301.					Sold (part)	12/21/10	J	A	
302. SPDR S&P Dividend	A	Dividend	J	T	Buy	10/04/10	J		
303. Vanguard Dividend Appreciation	A	Dividend	J	T	Buy	02/02/10	J		
304.					Buy (add'l)	03/17/10	J		
305.					Buy (add'l)	06/02/10	J		
306.					Sold (part)	07/19/10	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
307.					Sold (part)	10/04/10	J	A	
308. Vanguard REIT Index	A	Dividend	J	T	Buy	09/15/10	J		
309.					Buy (add'l)	10/04/10	J		
310. Barclays Bank Plc iPath S&P 500 Vix		None			Buy	02/02/10	J		
311.					Sold	03/08/10	J		
312. Schwab Govt Money Fund		None	J	T					
313.									
314.									
315.									
316.									
317.									
318. CHARLES SCHWAB MONEY MARKET ACCOUNT	A	Interest	J	T					
319. Fidelity USA (MM)	A	Dividend	K	T					
320. Bank of America (savings)	A	Interest	K	T					
321. Bank of America (checking)	A	Interest	K	T					
322. LILO, LLC (Limited Liability Corporation)	E	Dividend	M	W					
323. Citizens Bank (savings & checking)	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
324. Sovereign Bank (savings)	A	Interest	J	T	Buy	06/15/10	J		
325.									
326.									
327.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

In 2010 most of the assets owned [REDACTED] were managed by Windward Investments, which recently changed its name to Windhaven Investments ("Windhaven"). Windhaven provided the information in this Report concerning the assets it managed. That information is, to the best of my knowledge, correct.

[REDACTED] I invest in what Windhaven calls "Funds," through which identical investments are made simultaneously for many investors. These are not mutual funds. Rather various index shares are bought and sold for individual accounts and various times. Therefore, there are many transactions described in this Report which would not be required to be reported if we were invested in mutual funds which engaged in similar transactions.

In preparing this 2010 Report, Windhaven, and then I, realized that Schwab Government Money Fund Accounts opened [REDACTED] in 2009 were inadvertently omitted from my 2009 Report. They are included on lines 117, 172, 180, 241, and 312 of this 2010 Report. In addition, McDonalds stock was mistakenly listed twice on my 2009 Report, on lines 9 and 189. It is in this 2010 Report once on line 179. In my 2009 Report, the Vanguard Total Stock Market reported on line 113 of this 2010 Report was reported as "sold," but it appears that it should have been reported as "part sold."

I have not listed in Part VII the asset in my [REDACTED] Trust reported in part I because I have no beneficial interest in it and do not now control the purchase, sale, or other disposition of the asset.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Wolf L. Mark

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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