

AO 10
Rev. 1/2010

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2009**

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Roberts, Jr., John G.	2. Court or Organization Supreme Court of the U.S.	3. Date of Report 05/14/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Chief Justice	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2009 to 12/31/2009
7. Chambers or Office Address One First Street, NE Washington, DC 20543	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ **NONE** (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. _____
2. _____
3. _____
4. _____
5. _____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ **NONE** (No reportable agreements.)

DATE

PARTIES AND TERMS

1. _____
2. _____
3. _____

U.S. SUPREME COURT
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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

A. Filer's Non-Investment Income

☐ NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 3/12-14/09	University of Idaho College of Law, Boise and Pullman, Idaho -- teaching stipend	\$11,500.00
2.		
3. 7/13-23/09	New England School of Law, Summer Program, Galway, Ireland -- teaching stipend	\$15,000.00
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)

☐ NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2009	Major, Lindsey & Africa, LLC -- Attorney Search Consultants -- Salary
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children: see pp. 25-27 of filing instructions.)

☐ NONE (No reportable reimbursements.)

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. University of Arizona College of Law	2/2-4/09	Tucson, Arizona	Visited University students and high school government class;	Air transportation, meals, and lodging
2.			met with Federal judges; delivered the third William H. Rehnquist Center Lecture	
3. University of Idaho	3/12-14/09	Boise and Pullman, Idaho	Delivered the Bellwood Lecture; met with Federal judges;	Air transportation, meals, and lodging
4.			"Conversation with the	

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			Chief Justice" presentation to the law school community;		
5.			attended College of Law Centennial events		
6.	North Carolina Central University	4/13-15/09	Durham, North Carolina	Judged moot court; attended admissions ceremony for 130	Air transportation, meals, and lodging
7.	University of Louisville	4/17-18/09	Louisville, Kentucky	"Conversation with the Chief Justice" presentation to the	Air transportation, meals, and lodging
8.			University community; met with 38 McConnell Scholars		
9.	University of Cambridge	5/6-9/09	Cambridge, United Kingdom	Delivered the Sir David Williams Lecture	Air transportation, meals, and lodging
10.	New England School of Law	7/13-23/09	Galway, Ireland	Taught course on the Supreme Court	Air transportation, meals, and lodging
11.	University of Michigan	9/10-12/09	Ann Arbor, Michigan	Met with students in law school classes; "Conversation with the Chief Justice"	Air transportation, meals, and lodging
12.			presentation to the law school community; met with Federal judges		
13.	Stanford Law School	10/22-24/09	Stanford, California	Attended formal dedication of Brest Hall; met with students in law school classes;	Air transportation, meals, and lodging
14.			attended dedication of William H. Rehnquist Courtyard		
15.	University of Oklahoma	11/16-18/09	Norman, Oklahoma	Met with students in law school classes; delivered Henry Family Centennial Lecture	Air transportation, meals, and lodging

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☐ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. Washington National Opera	Two tickets to Dinner and Opera Ball, June 5, 2009	\$500.00
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children: see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Time Warner (TWX)	C	Dividend	M	T					
2. Dell (Common)		None	L	T					
3. Freddie Mac (Common)		None	J	T					
4. Hewlett-Packard (Common)	A	Dividend	L	T					
5. Hillenbrand (Common)	A	Dividend	J	T					
6. Hill-Rom Holdings, Inc.	A	Dividend	J	T					
7. Intel (Common)	B	Dividend	L	T					
8. Microsoft (Common)	C	Dividend	M	T					
9. Nokia (Common)		None	K	T					
10. Novellus (Common)		None	J	T					
11. Pfizer (Common)	A	Dividend	J	T					
12. Texas Instruments (Common)	B	Dividend	L	T					
13. TMO (Common)		None	L	T					
14. Sirius XM Radio (Common)		None	K	T					
15. Washington REIT	B	Dividend	K	T					
16. Am Cent Gr Fund	A	Dividend	J	T					
17. Davis Ser Real Est Fund	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Fidelity Contrafund Fund	A	Dividend	L	T					
19. NB Kaminsky II		None	J	T					
20. Fidelity Low Priced Stock Fund	A	Dividend	N	T	Sold (part)	09/25/09	L	D	
21. Spartan 500 Index (formerly Spartan U.S. Equity Index)	C	Dividend	N	T					
22. Fidelity Growth Company	A	Dividend	M	T					
23. Fidelity Overseas Fund	B	Dividend	I	T					
24. Fidelity Select Energy Fund	B	Dividend	K	T					
25. Fidelity Managed Income Portfolio (no control)	A	Dividend	L	T	Buy (add'l)	09/25/09	K		
26. Fidelity Retirement Money Market	A	Dividend	L	T	Buy (add'l)	09/25/09	K		
27. Franklin Mut Beac Z Fund	A	Dividend	J	T					
28. Franklin Mut Disc Z Fund	A	Dividend	J	T					
29. Janus Ent Fund		None	K	T					
30. Janus Fund	A	Dividend	J	T					
31. Janus WW Fund	A	Dividend	K	T					
32. Blackrock Int'l	B	Dividend	L	T					
33. Lord Abbett Dev Gr Fund		None	K	T					
34. Putnam New Opp Fund		None	J	T					

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2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Putnam Voyager Fund		None	J	T					
36. Seligman Common A Fund		None	K	T					
37. Tontay Fund	A	Dividend	M	T					
38. TRPrice Euro Stock Fund	A	Dividend	J	T					
39. TRPrice SCi & Tech Fund		None	J	T					
40. Vanguard Int'l Gr Fund	B	Dividend	M	T					
41. Vanguard Sm Cap Index Fund	A	Dividend	L	T					
42. Ing Em Countries A Fund		None	K	T					
43. MTB Money Mkt account	A	Dividend	L	T					
44. CMA Money Fund	B	Dividend	L	T					
45. C. Schwab Money Mkt Fund	A	Interest	J	T					
46. C. Schwab Muni M. Fund	A	Dividend	K	T					
47. Wachovia, A Wells Fargo Company, account	A	Interest	J	T					
48. Chevy Chase Bank, A Division of Capital One, Inc., accounts	A	Interest	L	T					
49. 1/8 interest in Cottage, Knocklong, County Limerick, Ireland	A	Rent	J	W					
50. TRPrice Prime Res Fund	A	Dividend	J	T					
51. Blackrock S&P	B	Dividend	M	T					

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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ **NONE** (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Midcap SPDR Tr Series I	B	Dividend	L	T					
53. Allied Capital (Common)		None	J	T					
54. Utah Educ. Svgs Plans (no control)	B	Dividend	M	T					
55. Pillsbury Winthrop Ret. Plan Fid.Mgd.Inc.Part II (bond fund)	A	Dividend	K	T					
56. Allegis Group Ret. Plan (no control)	A	Dividend	J	T					
57. Time Warner Cable		None	K	T	Spinoff (from line 1)	12/09/09	K		
58. AOL		None	J	T	Spinoff (from line 1)	12/09/09	J		

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3. Value Method Codes (See Column C2)					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544