

FINANCIAL DISCLOSURE REPORT

FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978,
(5 U.S.C. app. §§101-111)

1. Person Reporting (Last name, first, middle initial) PANNER, OWEN M.		2. Court or Organization U.S. DISTRICT COURT, DISTRICT OF OREGON		3. Date of Report 04/01/09	
4. Title (Article III judges indicate active or senior status, magistrate judges indicate full- or part-time) SENIOR ARTICLE III JUDGE		5a. Report Type (check appropriate type) ___ Nomination, Date <u>3/18/09</u> ___ Initial ___ X Annual ___ Final		6. Reporting Period 01/01/08 - 12/31/08	
		5b. ___ Amended Report			
7. Chambers or Office Address United States Courthouse 310 West Sixth Street, Medford, OR 97501		8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____			
IMPORTANT NOTES The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.					

I. POSITIONS. (Reporting individual only; see pp. 9-13 of Instructions.)

☐ NONE (No reportable positions.)

POSITION	NAME OF ORGANIZATION/ENTITY
1 DIRECTOR	THE HIGH DESERT MUSEUM
2 LIFE TRUSTEE	LEWIS & CLARK COLLEGE
3	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of Instructions.)

☒ NONE (No reportable agreements.)

DATE	PARTIES AND TERMS
1.	
2.	

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of Instructions.)

A. Filer's Non-Investment Income

☒ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE	INCOME
1.		\$
2.		\$
3.		\$

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, please complete this section (dollar amount not required except for honoraria)

☒ NONE (No reportable non-investment income.)

1.	
2.	

Panner, Owen M

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

PANNER, OWEN M.

Date of Report

04/01/2009

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.
(Includes those to spouse and dependent children. See pp. 25-27 of Instructions.)☒ **NONE** (No such reportable reimbursements.)

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PROVIDED OR PAID</u>
1.					
2.					
3.					
4.					
5.					
6.					
7.					

V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of Instructions.)☒ **NONE** (No such reportable gifts.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			\$
2.			\$
3.			\$
4.			\$

VI. LIABILITIES. (Includes those of spouse and dependent children See pp. 32-33 of Instructions.)☒ **NONE** (No reportable liabilities.)

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

*Value Codes:

J=\$15,000 or less

K=\$15,001-\$50,000

L=\$50,001-\$100,000

M=\$100,001-\$250,000

N=\$250,001-\$500,000

O=\$500,001-\$1,000,000

P1=\$1,000,001-\$5,000,000

P2=\$5,000,001-\$25,000,000

P3=\$25,000,001-50,000,000

P4=\$50,000,001 or more

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

PANNER, OWEN M.

Date of Report

04/01/09

VII. Page 1 INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children. See pp. 34-60 of Instructions.)

A. Description of Assets (including trust assets) <i>Place "(X)" after each asset exempt from prior disclosure.</i>	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amt Code1 (A-H)	Type (e.g., div, rent or int.)	Value Code2 (J-P)	Value Method Code3 (Q-W)	Type (e.g., buy, sell, merger, redemption)	(2) Date: Month- Day	(3) Value Code2 (J-P)	(4) Gain Code1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1 Small Acreage	A		J	W					
2 Oil Royalty Trust	C	Royalty	K	W					
3 Vintage Petroleum-Calif.	C	Interest	K	W					
4 Wells Fargo Bank-checking account	A	Interest	J	T					
5 Capital Income Bldr. Fund-Mutual fund	B	Interest	K	T					
6 Davis N.Y. Venture Fund-Mutual fund	B	Interest	L	T					
7 OR State Brd Higher SER (Municipal Bond)	A	Interest	J	T					
8 OR DPT Admin Services REF COPS (Municipal Bond)	A	Interest	J	T					
9 Legg Mason Partner's Aggressive Fund	A	Interest	J	T					

1	Income/Gain Codes: A=\$1,000 or less (See Col. B1, D4)	F=\$50,001-\$100,000	B=\$1,001-\$2,500 G=\$100,001-\$1,000,000	C=\$2,501-\$5,000 H1=\$1,000,001-\$5,000,000	D=\$5,001-\$15,000 H2=More than \$5,000,000	E=\$15,001-\$50,000
2	Value Codes: (See Col. C1, D3)	J=\$15,000 or less N=\$250,001-\$500,000 P3=\$25,000,001-\$50,000,000	K=\$15,001-\$50,000 O=\$500,001-\$1,000,000	L=\$50,001-\$100,000 P1=\$1,000,001-\$5,000,000 P4=More than \$50,000,000	M=\$100,001-\$250,000 P2=\$5,000,001-\$25,000,000	
3	Value Method Codes: (See Col. C2)	Q=Appraisal U=Book value	R=Cost (real estate only) V=Other	S=Assessment W=Estimated	T=Cash/Market	

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

PANNER, OWEN M.

Date of Report

04/01/09

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS (Indicate part of Report.)

SMALL SHEEP OPERATION ON THE ACREAGE WE HAVE.

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353 and Judicial Conference regulations.

Signature _____

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104.)

FILING INSTRUCTIONS:

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the
United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544