

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Garwood, William L	2. Court or Organization United States Court of Appeals for the Fifth Circuit	3. Date of Report 06/ <u>5</u> /2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge - Senior Status	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address 903 San Jacinto, Room 300 Austin, Texas 78701	5b. ☐ Amended Report	
8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Partner (Joint Venturer)	U.S. 183 Venture (See Section VIII continuation)
2. Member	Salvation Army, Austin, Texas, Advisory Board
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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FINANCIAL DISCLOSURE REPORT

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____

IV. REIMBURSEMENTS — *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. _____	_____	_____	_____	_____
2. _____	_____	_____	_____	_____
3. _____	_____	_____	_____	_____
4. _____	_____	_____	_____	_____
5. _____	_____	_____	_____	_____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. 26.666% General Partnership interest in U.S. 183 Venture	C	Rent	L	U					
2.									
3. Assets held through Bank of America, Austin:									
4. Individual Retirement Account:									
5. Columbia Cash Reserves Trust Class	D	Dividend	M	T	Partial Sale	11/30	J	A	
6.									
7. Life insurance policy with Prudential Insurance Company	A	Dividend	J	T					
8.									
9. Bank of America (Ch) Austin	A	Interest	L	T					
10. Bank of America (Ch) Austin	A	Interest	M	T					
11. Bank of America (Ch) Austin	A	Interest	K	T					
12. Bank of America (Ch) Austin	A	Interest	L	T					
13.									
14. T. Rowe Price Tax-Free Income Fund	C	Interest	L	T					
15. T. Rowe Price New Income Fund - IRA	B	Dividend	K	T					
16.									
17. Dreyfus Municipal Bond Fund, Inc.	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other			
3. Value Method Codes (See Column C2)				T = Cash Market	

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18. Dreyfus Intermediate Municipal Bond Fund, Inc.	B	Interest	K	T					
19. Dreyfus Municipal Bond Fund, Inc.	B	Interest	K	T					
20. Dreyfus Intermediate Municipal Bond Fund, Inc.	B	Interest	K	T					
21.									
22. Interest-Salt Creek Triangle Syndicate-Cupertino, CA	D	Royalty	J	W					
23. (Salt Creek Field, Natrona County, WY)									
24.									
25. Royalty Interest #1, Jackson County, CO	B	Royalty	J	W					
26.									
27. Royalty Interest #2, Natrona County, WY	B	Royalty	J	W					
28.									
29. Royalty Interest #3, Fremont County, WY	C	Royalty	J	W					
30.									
31. Royalty Interest #4, Sweetwater County, WY	B	Royalty	J	W					
32.									
33. Royalty Interest #5, Moffat County, CO	A	Royalty	J	W					
34.									

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35. Royalty Interest #6, Moffat County, CO	A	Royalty	J	W					
36.									
37. Royalty Interest #7, Sweetwater County, WY	C	Royalty	J	W					
38.									
39. Royalty Interest #8, Sweetwater County, WY	A	Royalty	K	W					
40.									
41. Royalty Interest #9, Sweetwater County, WY	A	Royalty	J	W					
42.									
43. Royalty Interest #10, Sweetwater County, WY	A	Royalty	J	W					
44.									
45. Mineral Interest #11, Undivided interest in 2.95097% mineral		None	J	W					
46. interest in various surveys in Brooks County, TX									
47.									
48. Royalty Interest #12, Natrona County, WY	B	Royalty	J	W					
49.									
50. Mineral Interest #13, One-sixth undivided interest in tract	A	Royalty	J	W					
51. of land in Pike County, KY									

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52.									
53. Royalty interest #1-10 & 12 are overriding royalties									
54.									
55. Investments held through Merrill Lynch:									
56. -Merrill Lynch Ready Assets Trust	G	Dividend	P1	T					
57. -Municipal Investment Trust Fund - 10th PUT Series	A	Interest	J	T					
58. -Merrill Lynch Ready Assets Trust	A	Dividend	J	T					
59. -Merrill Lynch Ready Assets Trust	F	Dividend	P1	T					
60. -Municipal Investment Trust Fund - 10th PUT Series	A	Interest	J	T					
61.									
62. Undivided 10/12ths of undivided acreage out of the east half		None	J	W					
63. of the J. Devore League, possibly surface only,									
64. Liberty County, Texas									
65.									
66. Investments held through Bank of America (account 1):									
67. -Columbia Intermediate Municipal Bond Fund Class Z	E	Interest	O	T					
68. -Altera Corp Common	B	Dividend	N	T					

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69. -Motorola Inc. Common	C	Dividend	M	T					
70. -Federal National Mortgage Assn Med Term Note Due 4/2/07	C	Interest			Matured	4/02	L	A	
71. -Emerson Elec Co Common	D	Dividend	O	T					
72. -Hewlett Packard Co Common	A	Dividend	M	T					
73. -Johnson & Johnson Common	D	Dividend	O	T					
74. -Pepsico Inc Common	D	Dividend	O	T					
75. -Diageo Plc-Spr Adr (UK-USD) Common	E	Dividend	O	T					
76. -Abbott Labs Common	D	Dividend	N	T	Partial Sale	10/25	K		
77. -Bank of America Corp Common	E	Dividend	N	T					
78. -Coca Cola Co Common	D	Dividend	M	T					
79. -General Mills Inc Common	D	Dividend	N	T					
80. -Texas Tech Univ Revs Ref & Impt 4.25% Due 2/15/07	C	Interest			Matured	2/15	M	A	
81. -Texas St Pub Fin Auth Rev Bds 5.5% Due 2/1/11	D	Interest	M	T					
82. -Applied Materials Inc. Common	C	Dividend	N	T					
83. -Agilent Technologies Inc Common		None	N	T					
84. -Pfizer Inc Common	D	Dividend	M	T					
85. -Bank of New York Inc Common	C	Dividend			Partial Sale	5/25	M		

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86.					Sell	5/25	M	E	
87. -Qualcomm Inc Common	D	Dividend	O	T	Partial Sale	8/22	L	E	
88. -Federal Home Ln Bks Cons Bd Due 1/20/09	D	Interest	M	T					
89. -Galveston Cnty Tex CTFS Oblig-OID Due 2/1/11	D	Interest	M	T					
90. -Galveston Cnty Tex CTFS Oblig-OID Due 2/1/09	C	Interest	M	T					
91. -College Station Tex G.O. Impt Bds-OID Due 2/15/10	D	Interest	M	T					
92. -College Station Tex G.O. Impt Bds-OID Due 2/15/11	D	Interest	N	T					
93. -Sheldon Tex ISD G.O. Sch Bldg & Ref Bds-OID Due 2/15/11	D	Interest	M	T					
94. -Baytown Tex Wtr & Swr Rev 3.0% Due 2/1/09	C	Interest	M	T					
95. -Exxon Mobil Corp Common	E	Dividend	P1	T					
96. -ISHARES Inc, MSCI Australia Index Rd	E	Dividend	O	T					
97. -SLM Corp Mtn Ser	D	Interest	M	T					
98. -Laredo Tex ISD Pub FAC Corp Due 8/1/10	C	Interest	M	T					
99. -Dominion Res Inc VA New Common	D	Dividend	N	T					
100. -Ft Worth Tex Wtr & Swr Rev GO Ref Bds-OID 3.0% Due 2/15/10	C	Interest	L	T					
101. -McKinney Tex Indpt Sch Dist Ref Bds 3.5% Due 2/15/11	D	Interest	M	T					
102. -Columbia Tax-Exempt Reserves Trust Class	F	Interest	P1	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

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P3 = \$25,000,001 - \$50,000,000

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K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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103. -Merrill Lynch & Co Inc Preferred	D	Dividend	M	T					
104. -Duke Energy Corp Common	D	Dividend	M	T					
105. -JP Morgan Chase & Co Common	D	Dividend	N	T					
106. -Morgan Stanley Common	D	Dividend	N	T					
107. -Comal TX Indpt Sch Dist Due 2/1/15	C	Interest	L	T					
108. -Arch Coal Inc Common	B	Dividend			Partial Sale	8/22	L		
109.					Partial Sale	8/29	K		
110.					Partial Sale	9/13	J		
111.					Partial Sale	9/13	K		
112.					Partial Sale	9/28	K		
113.					Partial Sale	10/10	K	A	
114.					Partial Sale	11/01	K	C	
115.					Sell	12/07	L	E	
116. -Huntsville Tex Indpt Sch Dist GO Due 2/15/17	D	Interest	M	T					
117. -Peabody Energy Corp Common	B	Dividend	M	T	Buy Shs	8/22	K		
118.					Partial Sale	12/07	L	D	
119.					Partial Sale	12/10	M	E	

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(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

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(See Column C2)

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O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -San Antonio Tex 2006 Obligs-OLD Due 2/01/19	C	Interest	M	T					
121. -Plano Tex Indpt Sch Dist for GO Ref BDS-OLD Due 2/15/18	C	Interest	M	T					
122. -Gregory Portland Tex Indpt Sch GO Ref BDS Due 2/15/13	B	Interest	M	T					
123. -Verigy Ltd Common		None			Sell	4/19	K	E	
124. -Caterpillar Inc Common	B	Dividend	N	T	Buy Shs	5/25	L		
125.					Buy Shs	5/25	K		
126.					Buy Shs	5/25	K		
127.					Buy Shs	7/03	K		
128.					Buy Shs	7/20	K		
129.					Buy Shs	7/25	K		
130.					Buy Shs	7/30	K		
131.					Buy Shs	8/29	K		
132.					Buy Shs	9/13	K		
133. -Spectra Energy Corp Common (Spinoff from Duke Energy Corp)	C	Dividend	M	T	Spinoff Shs	1/08	L		
134.					Spinoff Shs	1/08	K		
135.					Spinoff Shs	1/08	K		
136.					Spinoff Shs	1/08	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Garwood, William L

Date of Report

06/3/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -Discover Fin. Svcs Common (Spinoff from Morgan Stanley)		None			Spinoff Shs	7/10	K		
138.					Spinoff Shs	7/10	J		
139.					Spinoff Shs	7/10	J		
140.					Spinoff Shs	7/10	J		
141.					Sell	7/26	L	D	
142. -UBS AG Common		None	N	T	Buy Shs	5/25	M		
143.					Buy Shs	6/08	L		
144.					Buy Shs	6/13	L		
145.					Buy Shs	6/27	K		
146.					Buy Shs	7/25	K		
147. -Patriot Coal Corp Common (Spinoff from Peabody Energy Corp)		None	K	T	Spinoff Shs	11/06	J		
148.					Spinoff Shs	11/06	J		
149.					Spinoff Shs	11/06	J		
150.					Spinoff Shs	11/06	J		
151.									
152. Investments held through Bank of America (account 2):									
153. -Federal Farm Cr Bks Cons Bd 5.64% Due 4/4/11	D	Interest	M	T					

1. Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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Name of Person Reporting

Garwood, William L

Date of Report

06/2/2008

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. -Greenville Tex ISD GO Sch Bldg & Ref Bds Due 8/15/09	C	Interest	M	T					
155. -Brazoria Cnty Tex Mun Util Dis GO Bds 3.8% Due 9/1/09	C	Interest	M	T					
156. -Cedar Park Tex GO Bds-OID 4.3% Due 2/15/10	D	Interest	M	T					
157. -Denison Tex Wtrwks & Swr Rev Ref Bds 4.15% Due 9/1/10	C	Interest	M	T					
158. -Denton Tex Util Sys Rev Bds OID 4.25% Due 12/1/10	D	Interest	M	T					
159. -Laredo Tex ISD Ref Sch Bldg Bds OID 4.2% Due 8/1/11	C	Interest	L	T					
160. -Texas St Pub Fin Auth Rev Bds-OID 4.375% Due 11/1/11	C	Interest	M	T					
161. -Abilene Tex GO Bds-OID 4.4% Due 2/15/12	D	Interest	M	T					
162. -Tomball Tex ISD GO Sch Hse & Ref Bds 4.4% Due 2/15/12	D	Interest	M	T					
163. -Ennis Tex GO Ref & Impt Bds-OID 4.4% Due 8/1/12	D	Interest	M	T					
164. -Galveston Cnty Tex CTFS Oblig-OID 4.6% Due 2/1/13	D	Interest	M	T					
165. -Cedar Park Tex Util Sys Rev Bds-OID 4.625% Due 8/15/13	C	Interest	M	T					
166. -Allen Tex GO Bds-OID 4.6% Due 9/1/14	D	Interest	M	T					
167. -Travis Cnty Tex GO Rd Bds-OID 5.0% Due 3/1/19	D	Interest	M	T					
168. -Arlington Tex Wtr & Wastewater Rev 4.0% Due 6/1/15	D	Interest	M	T					
169. -Fort Bend Cnty Tex Perm Impt Bds 3.25% Due 9/1/10	C	Interest	M	T					
170. -LaPorte Tex Indpt Sch Dist GO Due 2/15/14	D	Interest	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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Name of Person Reporting

Garwood, William L

Date of Report

06/5/2008

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. -Columbia Cash Reserves Trust Class	D	Int./Div.	M	T					
172.									
173.									
174.									
175.									
176.									
177.									
178.									
179.									
180.									
181.									
182.									
183.									

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Garwood, William L

Date of Report

06/3/2008

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Section I: The U.S. 183 Venture (the "Venture") is a joint venture in which I am one of several joint venturers; the Venture does not and did not engage in active business, and its sole function is and was ownership, related maintenance, leasing (and possible disposition) of a single tract of land (which was acquired in August 1982, is located in Travis County, Texas, and is and was essentially unimproved, except for tenant house, associated outbuildings, fences and the like) held as a passive investment; it had and has a "managing venturer," at all times a person other than myself; my relationship with it is and has been only as a passive investor.

Section VII, Line 53: Respecting all fractional overriding royalty interests (royalty interest #'s 1-10 & 12) in mineral leases as listed on pages 5, 6 and 7 (lines 25-53 of Section VII), [REDACTED] owns these interests and acquired them by inheritance many years ago and neither she nor I is or was a party to any of the leases (or assignments) or instruments creating the interests, and her interest is entirely passive; I do not consider that [REDACTED] (or I) has or had, by virtue of her ownership of these royalty interests, any financial interest in any entity making the royalty payments or being the mineral lessee or operator of the lease in question.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Garwood, William L

Date of Report

06/2/2008

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544