

United States District Court

MIDDLE DISTRICT OF FLORIDA
SAM M. GIBBONS COURTHOUSE
801 NORTH TAMPA AVENUE, SUITE 105B
TAMPA, FLORIDA 33602

(813) 301-5340 PHONE

VIRGINIA M. HERNANDEZ COVINGTON
UNITED STATES DISTRICT JUDGE

June 16, 2009

George Reynolds
Committee on Financial Disclosure
Administrative Office of the United States
One Columbus Circle, NE
Washington, DC 20544

Via FAX and U.S. Mail

**SELF INITIATED
AMENDMENT**

Dear Mr. Reynolds:

Please be advised that on March 10, 2008, I sold SLX (Market Vectors Steel). This had been reported on Line 177 of my 2007 report. At the end of 2008, I maintained a cash brokerage account at Wachovia Securities. This previously was reported on Line 185 of my 2007 report.

Thank you for your assistance in this matter. If you need any more information, please let me know.

VMC/js

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Covington, Virginia M.	2. Court or Organization District Court -- Middle Florida	3. Date of Report 05/14/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address 801 N. Florida Ave., Ste. 1058 Tampa, FL 33602	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board of Governors	Georgetown University
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 8/1	██████████ royalties from sale of books.	\$250.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS — *transportation, lodging, food, entertainment**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. American Bar Association	June 16-22, 2008	Washington, D.C.	CLE (teaching)	Airfare, ground transportation, food, etc.
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Bank of America Accounts	B	Interest	K	T					
2. Capital World Growth & Income Fund (CWGCX) (Y)									
3. Lake Property, Hillsborough County, FL	D	Rent	N	S					
4. Beach Property, Pinellas County, FL	E	Rent	P1	S					
5. SunTrust Bank Accounts	D	Interest	L	T					
6. Centennial Money Market Trust	A	Dividend	J	T					
7. Annaly Capital Management, Inc. Common Stock (NLY)	A	Dividend			Sold	3/30	J	A	
8. Cross Timbers Royalty Trust (CRT)	A	Interest			Sold	3/20	J	A	
9. Nuveen Income Portfolio (NXQ)	A	Dividend			Sold	3/20	J	A	
10. Income Fund of America (IFACX)	B	Dividend			Sold	3/20	K		
11. Sun Life Key Annuity (Y)									
12. Beach Condo, Pinellas County, FL	D	Rent	N	S					
13. A.G. Edwards Money Market Fund	A	Interest	J	T					
14. TIAA Cref Annuity (Y)									
15. MFS Inv. Grade Mun. Tr. (CXH)	A	Dividend			Sold	3/20	J		
16. Franklin Income Fund (FKINX)	A	Dividend			Sold	3/20	J		
17. Intl. Business Machines Corp. (IBM)	A	Dividend			Sold	3/20	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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18. Nuveen Florida Investment Fund (NQF)	B	Dividend			Sold	3/20	J		
19. Van Kampen Invt. Muns. Tr. (VGM)	A	Dividend			Sold	3/20	J		
20. Capital Income Bldr. Fd. (CIBCX)	A	Dividend			Sold	3/20	J		
21. Income Fund of America (IFACX)	A	Dividend			Sold	3/20	J		
22. Time Share Unit, Jackson County NC		None	K	W					
23. USAA Income Stock Fund	B	Dividend			Sold	3/20	M	A	
24. USAA Tax Exempt Interm.-Term Fund	D	Interest	M	T					
25. Dryden High Yield Fund (PBHYX)	A	Interest			Sold	3/20	J	A	
26. Intel Corp, Common Stock (INTC)	A	Dividend			Sold	3/20	J	B	
27. Pioneer High Yield Fund (TBHYX)	A	Dividend			Sold	3/20	K	A	
28. TCW Fds (TGMNX)	A	Dividend			Sold	3/20	J	B	
29. Van Guard Tax Exempt FDS (VWITX)	A	Dividend			Sold	3/20	J	A	
30. Van Guard Fixed Income Secs (VFIIX)	A	Dividend			Sold	3/20	K	A	
31. Wal-Mart Stores (WMT)	A	Dividend			Sold	3/20	J	A	
32.									
33. Washington Mutual Bank	A	Interest	K	T					
34.									

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35.									
36.									
37. CBL & Assoc. Properties Inc. (CBL)	A	Dividend			Sold	9/17	J	A	
38. Oneok Partners (OKE)	A	Dividend			Sold	9/17	J	A	
39. SovranSelfStorage (SSS)	A	Dividend			Sold	9/17	J	A	
40. UDR (UDR)	A	Dividend			Sold	9/17	J	A	
41. Income Fund of America (IFACX)	A	Dividend			Sold	9/19	K	A	
42. Altira Group (MO)	A	Dividend			Sold	9/18	J	A	
43. Gabelli Equity Trust (GAB)	A	Dividend			Sold	9/18	J	A	
44. Gabelli Healthcare (GRX)	A	Dividend			Sold	9/18	J	A	
45. Hrpt Pty Tr Sbi (HRP)	A	Dividend			Sold	9/18	J	A	
46. Kraft Foods (KFT)	A	Dividend			Sold	8/6	J	A	
47. Regency Centers (REG)	A	Dividend			Sold	8/6	J	A	
48. Capital Income Bldr. Fd. (CAIBX)	A	Dividend	K	T					
49. Income Fund of America (IFACX)	A	Dividend			Sold	9/18	J		
50. Annaly Capital Management Inc. (NLY)	A	Dividend			Sold	9/18	J		
51. Nuveen Quality Preferred (JTP)	A	Dividend			Sold	9/18	J		

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52. Nuveen Florida Investment Fund (NQF)	A	Dividend			Sold	10/3	J		
53. DWS Municipal Trust Fund (SMLAX)	A	Dividend			Sold	9/18	J		
54.									
55.									
56. Adobe (ADBE)		None			Sold	3/13	J		
57. American Movil SAB (AMX)		None			Sold	1/16	J		
58. Becton, Dickinson & Co. (BDX)	A	Dividend			Sold	4/18	J	A	
59. Power Shares DB Agriculture (DBA)		None			Sold	3/10	J	A	
60. Claymore BNY Mellon (EEB)		None			Sold	1/16	J	A	
61. Ishares MSCI Emerging Markets (EEM)		None			Sold	1/8	J	A	
62. EMC		None			Sold	1/7	J	A	
63. Ishares MSCI Germany (EWG)		None			Sold	3/5	J		
64. Ishares MSCI Hong Kong (EWH)		None			Sold	1/23	J	A	
65. Ishares MSCI Malaysia (EWM)		None			Sold	5/7	J	A	
66. Honeywell (HON)	A	Dividend			Sold	6/27	J		
67. Ishares Dow Jones US Utilities (IDU)	A	Dividend			Sold	8/15	J		
68. Ishares Dow Jones US Oil Equip. (IEZ)	A	Dividend			Sold	8/15	J	A	

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69. Ishares S&P NA Tech. (IGN)		None			Sold	1/9	J		
70. Ishares S&P Na Tec-SW Idx Fund (IGV)		None			Sold	1/7	J		
71. Ipath MSCI India Index (INP)		None			Sold	1/16	J	A	
72. Ishares Dow Jones US Aerospace & Defense Index (ITA)		None			Sold	2/8	J	A	
73. Ishares S&P Global Technology Jeta Index (IXN)	A	Dividend			Sold	8/15	J	A	
74. Ishares Morningstar Mid-Growth Index (J KH)		None			Sold	1/8	J		
75. Van Guard Telecommunication Service (VO X)		None			Sold	1/9	J		
76. Western Digital Corp. (WDC)		None			Sold	4/4	J	A	
77. Energy Sector SPDR ETF(XLE)	A	Dividend			Sold	7/18	J	A	
78.									
79. Claymore BNY Mellon (EEB)		None			Buy	4/18	J		
80. Claymore BNY Mellon (EEB)		None			Sold	4/4	J	A	
81. Claymore BNY Mellon (EEB)		None			Sold	7/3	J	A	
82. Abbott Labs (ABT)		None			Buy	7/17	J		
83. Abbott Labs (ABT)		None			Sold	8/15	J	A	
84. Agrium Inc. (AGU)		None			Buy	1/23	J		
85. Agrium Inc. (AGU)		None			Sold	4/24	J	A	

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86. Agrium Inc. (AGU)		None			Buy	1/23	J		
87. Agrium Inc. (AGU)		None			Sold	4/29	J	A	
88. Aim FDS Group Small Cap Equity (SMEA X)		None			Buy	8/22	J		
89. Aim FDS Group Small Cap Equity (SMEA X)		None			Sold	11/10	J		
90. Arrow DWA Balanced Fund Class A (DWA FX)		None			Buy	8/22	J		
91. Arrow DWA Balanced Fund Class A (DWA FX)		None			Sold	11/10	J		
92. Brinks Co. (BCO)	A	Dividend			Buy	3/25	J		
93. Brinks Co. (BCO)		None			Sold	7/11	J		
94. Brinks Co. (BCO)	A	Dividend			Buy	3/25	J		
95. Brinks Co. (BCO)		None			Sold	8/15	J	A	
96. Calvert Fund Income Portfolio Class A (CFI CX)	A	Dividend			Buy	8/22	J		
97. Calvert Fund Income Portfolio Class A (CFI CX)		None			Sold	11/10	J		
98. Calvert Fund Income Portfolio Class A (CFI CX)	A	Dividend			Buy	8/29	J		
99. Calvert Fund Income Portfolio Class A (CFI CX)		None			Sold	11/10	J		
100. Calvert Fund Income Portfolio Class A (CFI CX)	A	Dividend			Buy	9/29	J		
101. Calvert Fund Income Portfolio Class A (CFI CX)		None			Sold	11/10	J		
102. Calvert Fund Income Portfolio Class A (CFI CX)		None			Buy	10/31	J		

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103. Calvert Fund Income Portfolio Class A (CFI CX)		None			Sold	11/10	J		
104. Chesapeake Energy Corp. (CHK)	A	Dividend			Buy	1/10	J		
105. Chesapeake Energy Corp. (CHK)		None			Sold	7/8	J	A	
106. Chesapeake Energy Corp. (CHK)	A	Dividend			Buy	1/10	J		
107. Chesapeake Energy Corp. (CHK)		None			Sold	7/24	J	A	
108. Claymore/BNY BRIC (EEB)		None			Buy	4/18	J		
109. Claymore/BNY BRIC (EEB)		None			Sold	7/3	J	A	
110. CSX Corp. (CSX)	A	Dividend			Buy	1/24	J		
111. CSX Corp. (CSX)		None			Sold	8/13	J	A	
112. CurrencyShares Australian Dollar Trust (FX A)		None			Buy	6/26	J		
113. CurrencyShares Australian Dollar Trust (FX A)		None			Sold	8/7	J		
114. CurrencyShares Euro Trust FD (FXE)		None			Buy	1/4	J		
115. CurrencyShares Euro Trust FD (FXE)		None			Sold	5/1	J	A	
116. Fed Ex Corp. (FDX)		None			Buy	5/1	J		
117. Fed Ex Corp. (FDX)		None			Sold	5/21	J		
118. Goldman Sachs Group Inc. (GS)		None			Buy	1/31	J		
119. Goldman Sachs Group Inc. (GS)		None			Sold	2/29	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Hercules Inc., Com (HPC)	A	Dividend			Buy	4/1	J		
121. Hercules Inc., Com (HPC)		None			Sold	7/11	J	A	
122. I Shares Silver Trust (SLV)		None			Buy	3/12	J		
123. I Shares Silver Trust (SLV)		None			Sold	3/19	J		
124. Income Fund AMER, Inc. CL C (IFACX)	A	Dividend			Buy	8/5	J		
125. Income Fund AMER, Inc. CL C (IFACX)		None			Sold	10/3	J		
126. Income Fund AMER, Inc. CL C (IFACX)	A	Dividend			Buy	9/22	J		
127. Income Fund AMER, Inc. CL C (IFACX)		None			Sold	10/3	J		
128. I Shares MSCI Switzerland Index FD (EWL)		None			Buy	3/25	J		
129. I Shares MSCI Switzerland Index FD (EWL)		None			Sold	5/2	J	A	
130. I Shares MSI Brazil Index (EWZ)	A	Dividend			Buy	1/28	J		
131. I Shares MSI Brazil Index (EWZ)		None			Sold	8/11	J		
132. I Shares S&P Latin America 40 (ILF)	A	Dividend			Buy	5/1	J		
133. I Shares S&P Latin America 40 (ILF)		None			Sold	7/3	J		
134. I Shares S&P NA Tech Semi Index (IGW)		None			Buy	7/17	J		
135. I Shares S&P NA Tech Semi Index (IGW)		None			Sold	7/29	J		
136. I Shares TR Dow Jones US FINCL SVCS Composite Index (IYG)		None			Buy	7/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. 1 Shares TR Dow Jones US FINCL SVCS Composite Index (IYG)		None			Sold	8/15	J	A	
138. JB Hunt Transport Service, Inc. (JBHT)	A	Dividend			Buy	1/30	J		
139. JB Hunt Transport Service, Inc. (JBHT)		None			Sold	8/15	J	A	
140. Jennison Health Sciences Fuind CL Z (PH SZX)		None			Buy	8/22	J		
141. Jennison Health Sciences Fuind CL Z (PH SZX)		None			Sold	11/10	J		
142. JP Morgan Chase & Co. (JPM)		None			Buy	1/30	J		
143. JP Morgan Chase & Co. (JPM)		None			Sold	3/7	J		
144. JP Morgan Chase & Co. (JPM)		None			Buy	4/28	J		
145. JP Morgan Chase & Co. (JPM)		None			Sold	6/6	J	A	
146. Keeley Funds Small Cap Value Fund A (KS CVX)		None			Buy	8/22	J		
147. Keeley Funds Small Cap Value Fund A (KS CVX)		None			Sold	11/10	J		
148. Lowes Companies Inc. (LOW)		None			Buy	5/2	J		
149. Lowes Companies Inc. (LOW)		None			Sold	7/10	J		
150. Market Vector Gold Miners (GDX)		None			Buy	2/8	J		
151. Market Vector Gold Miners (GDX)		None			Sold	4/1	J		
152. Market Vectors Agri Business (MOO)		None			Buy	4/25	J		
153. Market Vectors Agri Business (MOO)		None			Sold	8/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 III = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 PI = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code I (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Market Vectors Coal ETF (KOL)		None			Buy	4/7	J		
155. Market Vectors Coal ETF (KOL)		None			Sold	8/5	J		
156. McDonalds Corp. (MCD)	A	Dividend			Buy	1/9	J		
157. McDonalds Corp. (MCD)		None			Sold	8/15	J	A	
158. Monsanto Co. New (MON)	A	Dividend			Buy	4/24	J		
159. Monsanto Co. New (MON)		None			Sold	7/8	J		
160. Monsanto Co. New (MON)		None			Buy	4/24	J		
161. Monsanto Co. New (MON)		None			Sold	8/5	J		
162. Northern Trust Corp. NTRS)		None			Buy	7/23	J		
163. Northern Trust Corp. (NTRS)		None			Sold	8/15	J		
164. Oracle Corp. (ORCL)		None			Buy	4/2	J		
165. Oracle Corp. (ORCL)		None			Sold	8/15	J	A	
166. Raytheon Co. (RTN)		None			Buy	4/18	J		
167. Raytheon Co. (RTN)		None			Sold	6/9	J		
168. Schwab Charles Corp. New (SCHW)	A	Dividend			Buy	1/23	J		
169. Schwab Charles Corp. New (SCHW)		None			Sold	4/1	J		
170. SPDR Gold Trust ETF (GLD)		None			Buy	7/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. SPDR Gold Trust ETF (GLD)		None			Sold	8/11	J		
172. Staples Inc. (SPLS)		None			Buy	8/5	J		
173. Staples Inc. (SPLS)		None			Sold	8/15	J	A	
174. Symantec Corp. (SYMC)		None			Buy	8/11	J		
175. Symantec Corp. SYMC)		None			Sold	8/15	J	A	
176. T. Rowe Price Group Inc. (TROW)		None			Buy	7/29	J		
177. T. Rowe Price Group Inc. (TROW)		None			Sold	8/15	J	A	
178. Thermo Fisher Scientific Inc. (TMO)		None			Buy	7/31	J		
179. Thermo Fisher Scientific Inc. (TMO)		None			Sold	8/15	J	A	
180. Transocean Inc. New (RIG)		None			Buy	5/29	J		
181. Transocean Inc. New (RIG)		None			Sold	8/15	J		
182. Ultrashort Consumer Services Proshares (SC C)		None			Buy	1/15	J		
183. Ultrashort Consumer Services Proshares (SC C)		None			Sold	1/23	J		
184. Ultrashort Lehman ETF 20 + Year Treasury Pro Shares (TBT)		None			Buy	6/25	J		
185. Ultrashort Lehman ETF 20 + Year Treasury Pro Shares (TBT)		None			Sold	8/15	J		
186. Ultrashort Russell 2000 Pro Shares ETF (TWM)		None			Buy	1/4	J		
187. Ultrashort Russell 2000 Pro Shares ETF (TWM)		None			Sold	1/10	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Ultrashort S&P 500 Pro Shares (SDS)		None			Buy	3/10	J		
189. Ultrashort S&P 500 Pro Shares (SDS)		None			Sold	3/17	J	A	
190. Urban Outfitters Inc. (URBN)		None			Buy	4/30	J		
191. Urban Outfitters Inc. (URBN)		None			Sold	8/15	J	A	
192. Van Kampen Real Estate Sec Fund CL A (A CREX)	A	Dividend			Buy	8/22	J		
193. Van Kampen Real Estate Sec Fund CL A (A CREX)		None			Sold	11/10	J		
194. Van Kampen Real Estate Sec Fund CL A (A CREX)		None			Buy	9/12	J		
195. Van Kampen Real Estate Sec Fund CL A (A CREX)		None			Sold	11/10	J		
196. Visa Inc. CL A (V)	A	Dividend			Buy	7/31	J		
197. Visa Inc. CL A (V)		None			Sold	8/15	J	A	
198. Wal-Mart Stores Inc. (WMT)	A	Dividend			Buy	3/24	J		
199. Wal-Mart Stores Inc. (WMT)		None			Sold	8/15	J	A	
200. Weatherford Intl LTD (WFT)		None			Buy	1/11	J		
201. Weatherford Intl LTD (WFT)		None			Sold	5/1	J	A	
202. Weatherford Intl LTD (WFT)		None			Buy	1/11	J		
203. Weatherford Intl LTD (WFT)		None			Sold	7/23	J	A	
204. XTO Energy Inc. (XTO)	A	Dividend			Buy	6/19	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. XTO Energy Inc. (XTO)		None			Sold	7/17	J		
206.									
207.									
208.									
209. American Century Target Maturities (BTT TX)	A	Dividend	K	T	Buy	11/11	K		
210. Van Kampen Comstock FD (ACSTX)	A	Dividend	K	T	Buy	11/12	K		
211. Arrow Balanced Fund Northern Ltd. (D WATX)	A	Dividend	J	T	Buy	11/12	J		
212. Greenville CD, Greenville, TN	A	Interest	K	T	Buy	11/12	K		
213. Wachovia Bank Deposit CD	A	Interest	J	T	Buy	11/12	J		
214. First Bank of Puerto Rico CD	A	Interest	K	T	Buy	11/19	K		
215. Capital One National Assn. CD, McLean, VA	A	Interest	K	T	Buy	11/19	K		
216. Goldman Sachs Bank USA CD	A	Interest	K	T	Buy	11/19	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Line 1: Bank of America accounts consolidated from 2007 report (Lines 1 and 47 from 2007 report).

Line 2: Owned by [REDACTED] (was Line 8 on 2007 report).

Line 5: SunTrust Bank accounts have been consolidated from 2007 report (Lines 13 and 48 from 2007 report).

Line 6: Centennial Money Market Trust accounts have been consolidated from 2007 report (Lines 15, 23, and 49 from 2007 report).

Line 11: Was asset in [REDACTED] trust for which I was trustee. [REDACTED] died in 2007 and I am not entitled to receive distribution (Line 33 from 2007 report).

Line 13: A.G. Edwards accounts have been consolidated from 2007 report (Lines 14 and 22 from 2007 report).

Line 14: Was asset in [REDACTED] trust for which I was trustee. [REDACTED] died in 2007 and I am not entitled to receive distribution (Line 34 from 2007 report).

Line 65: Sale of EWM reported in Lines 88, 89, and 90 of 2007 report indicated here.

Trust assets have been transferred to individual ownership (Lines 10 and 20 from 2007 report).

USAA Tax-exempt, Line 67 of 2007 report is a duplicate of Line 37, 2007 report.

Received royalties for [REDACTED] book for first time in 2008.

Lines 3, 4, and 12 assessment date is January 1, 2008.

Line 3 assessed value is \$373,402.

Line 4 assessed value is \$866,400.

Line 12 assessed value is \$ 363,000.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544