

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2005

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Stahl, Norman H	2. Court or Organization US Court of Appeals - 1st Cir.	3. Date of Report 05/02/2006
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior Status	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2005 to 12/31/2005
7. Chambers or Office Address US Court of Appeals 1 Courthouse Way, Suite 8730 Boston, Massachusetts 02210	5b. ☐ Amended Report	
8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

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DISCLOSURE OFFICE

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	
5.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1.	
2.	
3.	
4.	
5.	

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V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-34 of instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Ashland House Associates	E	Distribution	M	W					
2. Indian Trail Groves	A	Distribution	J	W					
3. Rental Building, Lynchburg, VA	B	Rent	J	W					
4. Cmn Stk, Exxon Mobil	A	Dividend	K	T					
5. Cmn Stk, Johnson & Johnson	C	Dividend	M	T					
6. Cmn Stk, Pepsico	A	Dividend	L	T	Buy Add	4/18	J		
7.					Buy Add	4/19	J		
8.					Buy Add	4/29	J		
9.					Buy Add	5/24	J		
10.					Buy Add	6/3	J		
11.					Buy Add	7/25	J		
12. Cmn Stk, Microsoft Corp	A	Dividend	L	T	Buy Add	7/22	J		
13.					Prt Sell	11/08	J	A	
14.					Prt Sell	8/29	J	A	
15.					Prt Sell	12/20	K	A	
16. Cmn Stk, Exxon Mobil	B	Dividend	M	T					
17. Cmn Stk, Merck & Co	A	Dividend			Sold	6/6	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Shrs, Inst. Daily Inc. Fund - IRA	A	Dividend	O	T					
19. Cmn Stk, Microsoft Corp - IRA	B	Dividend	L	T	Buy Add	9/23	J		
20.					Prt Sell	11/8	J	A	
21.					Prt Sell	12/20	K	A	
22.					Prt Sell	12/27	J	A	
23. Shrs, Europacific Growth Fund - IRA	A	Dividend	K	T					
24. Shrs, Washington Mutual Investors Fund - IRA	B	Dividend	L	T					
25. Shrs, Europacific Growth Fund - IRA	A	Dividend	K	T					
26. Shrs, Washington Mutual Investors Fund - IRA	B	Dividend	L	T					
27. Shrs, Inst. Daily Income Fund	C	Dividend	L	T					
28. Cmn Stk, WM Wrigley Jr Co	A	Dividend			Prt Sell	1/20	J	C	
29.					Sold	1/24	K	D	
30. Cmn Stk, Stryker Corp	A	Dividend	L	T					
31. Cmn Stk, WM Wrigley Jr Co - IRA	A	Dividend			Prt Sell	1/20	J	D	
32.					Sold	1/24	K	D	
33. Honolulu HI 5%, 11/1/05 Bond	B	Interest			Redeemed	11/1	J	A	
34. Cmn Stk, Marriott Intl	A	Dividend	L	T	Buy Add	9/19	K		

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35.					Prt Sell	4/4	J	C	
36.					Prt Sell	4/7	J	C	
37.					Prt Sell	4/13	J	C	
38. Cmn Stk, Marriott Intl - IRA	A	Dividend	M	T	Buy Add	5/2	J		
39.					Buy Add	5/3	J		
40.					Buy Add	9/19	J		
41.					Prt Sell	3/30	K	D	
42.					Prt Sell	4/12	J	C	
43.					Prt Sell	12/2	J	A	
44. Cmn Stk, Dell Computer - IRA		None	L	T	Prt Sell	6/14	J	B	
45.					Prt Sell	12/6	K	A	
46. Cmn Stk, Dell Computers		None	L	T	Prt Sell	6/14	J	A	
47.					Prt Sell	12/6	K	A	
48. Svgs Acct, Martha's Vineyard Cooperative Bank	A	Interest	K	T					
49. Cmn Stk, General Electric Co	C	Dividend	M	T	Buy Add	7/12	J		
50.					Buy Add	8/25	J		
51.					Buy Add	8/30	J		

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						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52.					Prt Sell	12/20	K	A	
53. Shrs, Dreyfus MA Int. Muni Bond Fund		None			Sold	12/20	K	A	
54. Massachusetts St Bond 6%, 11/1/10	B	Interest	K	T					
55. Massachusetts Bay Trans Auth Bond 5.5%, 3/1/11	B	Interest	K	T					
56. Dighton & Rehoboth MA Bond 4/75%, 5/1/13	B	Interest	K	T					
57. Framingham MA Bond 4/4%, 8/15/14	B	Interest	K	T					
58. Wenham MA Bond 4/9%, 6/1/17	B	Interest	K	T					
59. Shrs, Dreyfus MA Int. Muni Bond Fund		None			Sold	12/20	K	A	
60. Cmn Stk, Kellogg Co	B	Dividend	L	T	Buy Add	10/31	J		
61.					Buy Add	12/1	J		
62. Cmn Stk, Target Corp	A	Dividend	M	T	Buy Add	5/4	J		
63.					Buy Add	11/29	J		
64.					Prt Sell	3/15	J	A	
65.					Prt Sell	7/12	J	B	
66.					Prt Sell	6/10	J	C	
67.					Prt Sell	6/28	J	B	
68.					Prt Sell	10/20	J	B	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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69. Cmn Stk, Kellogg Co - IRA	C	Dividend	M	T	Prt Sell	5/11	J	A	
70. Cmn Stk, Target Corp - IRA	A	Dividend	M	T	Buy Add	11/16	J		
71.					Buy Add	11/29	J		
72.					Prt Sell	3/15	J	B	
73.					Prt Sell	6/2	J	C	
74.					Prt Sell	6/28	J	C	
75.					Prt Sell	7/12	J	B	
76. Massachusetts Bay Trans Auth Bond, 5.25%, 3/1/07	B	Interest	K	T					
77. Cmn Stk, Dell Computers		None	L	T	Buy Add	11/4	J		
78.					Prt Sell	6/14	J	A	
79.					Prt Sell	12/7	J	A	
80.					Prt Sell	12/8	J	A	
81.					Prt Sell	12/20	J	A	
82. Cmn Stk, Kellogg Co	B	Dividend	M	T	Buy Add	9/19	J		
83. Cmn Stk, Microsoft Corp	A	Dividend	L	T	Buy Add	6/17	J		
84.					Buy Add	7/22	J		
85.					Prt Sell	11/8	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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86.					Prt Sell	12/20	J	A	
87. Cmn Stk, WM Wrigley Co					Sold	1/24	K	C	
88. MM Acct, Citizens Bank	A	Interest	K	T					
89. Inv. Cash, WP Stewart Securities, Ltd	C	Interest	M	T					
90. Cmn Stk, Amgen Corp		None	L	T	Buy Add	3/15	J		
91.					Buy Add	10/20	J		
92.					Prt Sell	7/8	J	A	
93.					Prt Sell	7/20	J	B	
94.					Prt Sell	8/3	J	B	
95.					Prt Sell	9/21	J	B	
96. Cmn Stk, Qualcomm	A	Dividend	L	T	Prt Sell	6/8	J	A	
97.					Prt Sell	7/27	J	A	
98.					Prt Sell	8/22	J	C	
99. Cmn Stk, Amgen Corp - IRA		None	M	T	Buy Add	3/15	J		
100.					Buy Add	10/17	J		
101.					Buy Add	10/20	J		
102.					Prt Sell	7/8	J	A	

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103.					Prt Sell	7/20	K	C	
104.					Prt Sell	8/3	J	B	
105.					Prt Sell	9/7	J	B	
106. Cmn Stk, Qualcomm - IRA	A	Dividend	L	T	Buy Add	1/24	J		
107.					Buy Add	2/17	J		
108.					Prt Sell	6/7	J	A	
109.					Prt Sell	7/27	J	A	
110.					Prt Sell	8/22	J	A	
111.					Prt Sell	9/2	J	A	
112. Harwich MA 4.2% 6/15/05 Bind	B	Interest			Redeem	6/15	K	A	
113. Lowell MA 5.4% 8/1/07 Bond	B	Interest			Redeem	8/1	K	A	
114. Cmn Stk, Amgen Corp		None	L	T	Buy Add	10/17	J		
115.					Prt Sell	9/21	J	B	
116. Cmn Stk, Marriott Intl	A	Dividend	L	T	Buy Add	8/29	J		
117.					Buy Add	9/19	J		
118.					Prt Sell	4/4	J	B	
119.					Prt Sell	4/12	J	C	

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120. Cmn Stk, Qualcomm	A	Dividend	L	T	Prt Sell	5/26	J	A	
121.					Prt Sell	7/27	J	A	
122.					Prt Sell	8/22	J	B	
123.					Prt Sell	9/2	J	B	
124. Cmn Stk, Target	A	Dividend	L	T	Buy Add	5/4	J		
125.					Buy Add	11/29	J		
126.					Prt Sell	6/10	J	B	
127.					Prt Sell	6/28	J	B	
128.					Prt Sell	10/20	J	B	
129. Cmn Stk, Pfizer	B	Dividend	K	T	Buy Add	1/31	J		
130.					Buy Add	2/1	J		
131.					Buy Add	6/15	J		
132.					Prt Sell	10/3	J	A	
133. Cmn Stk, Proctor & Gamble	A	Dividend	L	T					
134. Cmn Stk, Amazon.com		None	L	T	Buy Add	2/3	J		
135.					Buy Add	2/23	J		
136.					Buy Add	2/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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Name of Person Reporting

Stahl, Norman H

Date of Report

05/02/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Buy Add	4/27	J		
138.					Buy Add	6/8	J		
139.					Prt Sell	11/18	J	A	
140.					Prt Sell	12/5	J	B	
141. Cmn Stk, American Express Co	A	Dividend	L	T	Buy Add	1/12	J		
142.					Buy Add	7/14	J		
143.					Prt Sell	8/12	J	A	
144.					Prt Sell	9/12	J	A	
145. Cmn Stk, Apple Computer		None			Prt Sell	3/24	K	E	
146.					Prt Sell	4/6	J	C	
147.					Prt Sell	4/8	J	D	
148.					Prt Sell	8/22	J	D	
149.					Prt Sell	8/26	J	D	
150.					Prt Sell	8/30	J	C	
151.					Prt Sell	9/6	J	D	
152.					Prt Sell	9/19	J	D	
153.					Prt Sell	9/23	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Sold	10/12	K	E	
155. Cmn Stk, Charles Schwab Corp	A	Dividend	L	T	Buy Add	2/10	J		
156.					Prt Sell	7/19	J	A	
157.					Prt Sell	7/20	J	A	
158.					Prt Sell	9/14	J	B	
159.					Prt Sell	9/29	J	B	
160.					Prt Sell	10/27	J	A	
161.					Prt Sell	11/11	J	B	
162. Cmn Stk, Eletronic Arts		None			Prt Sell	2/3	K	D	
163.					Prt Sell	3/7	J	C	
164.					Prt Sell	6/20	J	B	
165.					Prt Sell	7/12	J	B	
166.					Prt Sell	7/25	J	C	
167.					Prt Sell	8/3	J	A	
168.					Sold	11/4	K	D	
169. Cmn Stk, General Electric	C	Dividend	L	T	Buy Add	4/28	J		
170.					Buy Add	5/10	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Buy Add	6/10	J		
172.					Buy Add	7/12	J		
173.					Buy Add	8/30	J		
174.					Buy Add	10/4	J		
175.					Buy Add	11/8	J		
176. Cmn Stk, IBM	A	Dividend			Buy Add	1/12	J		
177.					Buy Add	1/21	J		
178.					Prt Sell	4/18	K	A	
179.					Prt Sell	4/22	K	A	
180.					Prt Sell	4/26	J	A	
181.					Prt Sell	4/27	J	A	
182.					Sold	4/29	K	A	
183. Cmn Stk, Whole Foods Market	A	Dividend			Prt Sell	2/18	J	B	
184.					Prt Sell	4/7	J	B	
185.					Prt Sell	5/5	J	C	
186.					Prt Sell	5/18	J	C	
187.					Prt Sell	7/6	J	D	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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Name of Person Reporting

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05/02/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.					Sold	7/7	J	C	
189. Cmn Stk, Proctor & Gamble - IRA	B	Dividend	M	T	Buy Add	1/31	J		
190.					Buy Add	2/1	J		
191.					Buy Add	3/8	J		
192.					Buy Add	3/9	J		
193.					Prt Sell	10/3	K	B	
194. Cmn Stk, Amazon.com - IRA		None	L	T	Buy Add	2/3	J		
195.					Buy Add	2/23	J		
196.					Buy Add	2/24	J		
197.					Buy Add	4/27	J		
198.					Buy Add	6/15	J		
199.					Buy Add	6/30	J		
200.					Prt Sell	11/18	J	B	
201.					Prt Sell	11/29	J	B	
202.					Prt Sell	12/5	J	A	
203.					Prt Sell	12/15	J	B	
204. Cmn Stk, American Express Co - IRA	B	Dividend	M	T	Prt Sell	8/12	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205.					Prt Sell	9/12	J	A	
206.					Prt Sell	12/14	J	A	
207. Cmn Stk, Apple Computer - IRA		None			Prt Sell	2/15	K	E	
208.					Prt Sell	2/23	J	D	
209.					Prt Sell	3/23	J	C	
210.					Prt Sell	4/12	J	C	
211.					Prt Sell	8/25	J	B	
212.					Prt Sell	9/6	K	E	
213.					Prt Sell	9/9	J	C	
214.					Prt Sell	9/30	J	C	
215.					Sold	10/12	K	E	
216. Cmn Stk, Charles Schwab Corp - IRA	A	Dividend	M	T	Buy Add	2/10	J		
217.					Buy Add	2/23	J		
218.					Prt Sell	6/7	J	A	
219.					Prt Sell	6/23	J	A	
220.					Prt Sell	7/19	J	B	
221.					Prt Sell	7/20	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222.					Prt Sell	9/7	J	B	
223.					Prt Sell	9/14	J	A	
224.					Prt Sell	9/29	J	B	
225.					Prt Sell	10/27	J	B	
226.					Prt Sell	11/11	J	C	
227. Cmn Stk, Electronic Arts - IRA		None			Prt Sell	2/3	K	D	
228.					Prt Sell	2/22	J	B	
229.					Prt Sell	3/7	J	C	
230.					Prt Sell	7/22	K	C	
231.					Prt Sell	8/3	J	B	
232.					Prt Sell	10/24	J	A	
233.					Prt Sell	10/26	J	B	
234.					Sold	11/4	K	D	
235. Cmn Stk, General Electric - IRA	C	Dividend	M	T	Buy Add	1/5	J		
236.					Buy Add	2/22	J		
237.					Buy Add	4/28	J		
238.					Buy Add	7/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
239.					Buy Add	7/20	J		
240.					Buy Add	8/25	J		
241.					Buy Add	8/30	J		
242.					Buy Add	10/3	J		
243.					Buy Add	10/4	J		
244.					Buy Add	11/8	J		
245. Cmn Stk, IBM - IRA	B	Dividend			Prt Sell	4/18	J	A	
246.					Prt Sell	4/22	K	A	
247.					Sold	4/29	K	A	
248. Cmn Stk, Whole Foods Market - IRA	A	Dividend			Prt Sell	2/18	K	B	
249.					Prt Sell	3/9	J	A	
250.					Prt Sell	4/7	J	B	
251.					Prt Sell	5/5	J	C	
252.					Prt Sell	5/18	J	B	
253.					Prt Sell	5/19	J	B	
254.					Prt Sell	6/6	J	D	
255.					Prt Sell	6/7	J	D	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (I-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256.					Sold	7/7	J	D	
257. Windham Ct 4.876% 6/15/08 Bond	B	Interest	K	T					
258. Waterford WI 5% 4/1/13 Bond	B	Interest	K	T					
259. Cmn Stk, Amazon.com		None	K	T	Buy Add	2/3	J		
260. Cmn Stk, American Express	A	Dividend	L	T	Buy Add	1/5	J		
261.					Buy Add	7/14	J		
262.					Prt Sell	8/12	J	A	
263.					Prt Sell	9/12	J		
264. Cmn Stk, Apple Computer		None			Prt Sell	3/23	J	D	
265.					Prt Sell	3/24	J	D	
266.					Prt Sell	4/6	J	C	
267.					Prt Sell	4/8	J	C	
268.					Prt Sell	8/24	J	D	
269.					Prt Sell	8/26	J	C	
270.					Prt Sell	8/30	J	C	
271.					Prt Sell	9/6	J	C	
272.					Prt Sell	9/19	J	D	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273.					Prt Sell	9/29	J	C	
274.					Sold	10/12	K	D	
275. Cmn Stk, Charles Schwab Corp	A	Dividend	L	T	Buy Add	2/23	J		
276.					Buy Add	10/13	J		
277.					Prt Sell	6/9	J	A	
278.					Prt Sell	6/23	J	A	
279.					Prt Sell	7/14	J	A	
280.					Prt Sell	7/19	J	A	
281.					Prt Sell	7/20	J	A	
282.					Prt Sell	9/14	J	A	
283.					Prt Sell	9/29	J	A	
284.					Prt Sell	10/25	J	A	
285.					Prt Sell	10/27	J	A	
286.					Prt Sell	11/10	J	A	
287.					Prt Sell	11/11	J	A	
288. Cmn Stk, Electronic Arts		None			Buy Add	5/26	J		
289.					Buy Add	10/10	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290.					Prt Sell	1/18	J	A	
291.					Prt Sell	2/3	J	B	
292.					Prt Sell	3/3	J	B	
293.					Prt Sell	7/12	J	B	
294.					Prt Sell	7/22	J	A	
295.					Prt Sell	10/26	J	B	
296.					Prt Sell	10/31	J	A	
297.					Prt Sell	11/2	J	B	
298.					Prt Sell	11/3	J	A	
299.					Sold	11/4	J	B	
300. Cmn Stk, IBM	A	Dividend			Buy Add	4/11	J		
301.					Sold	4/29	K	A	
302. Cmn Stk, Procter & Gamble	B	Dividend	L	T	Buy Add	1/31	J		
303.					Buy Add	2/1	J		
304.					Buy Add	6/22	J		
305.					Prt Sell	10/3	J	A	
306. Cmn Stk, Whole Foods Market	A	Dividend			Prt Sell	4/4	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307.					Prt Sell	5/5	J	C	
308.					Prt Sell	5/26	J	C	
309.					Prt Sell	7/6	J	C	
310.					Sold	7/7	J	C	
311. Cmn Stk, Medco Health Solutions		None	J	T					
312. Cmn Stk, Walt Disney Co	A	Dividend	L	T	Buy	12/5	J		
313.					Buy Add	12/6	J		
314.					Buy Add	12/7	J		
315.					Buy Add	12/5	K		
316. Cmn Stk, Home Depot	A	Dividend	L	T	Buy	3/23	J		
317.					Buy Add	3/24	J		
318.					Buy Add	4/4	J		
319.					Buy Add	4/7	K		
320.					Buy Add	4/14	J		
321.					Buy Add	4/22	J		
322.					Buy Add	5/10	J		
323.					Prt Sell	12/9	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	P5 = More than \$50,000,000 T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
324. Cmn Stk, Pepsico	B	Dividend	L	T	Buy	4/18	J		
325.					Buy Add	4/19	J		
326.					Buy Add	4/29	J		
327.					Buy Add	5/24	J		
328.					Buy Add	6/3	J		
329.					Buy Add	7/25	J		
330. Cmn Stk, Time Warner Inc	A	Dividend	L	T	Buy	7/22	J		
331.					Buy Add	7/25	K		
332.					Buy Add	9/14	J		
333.					Buy Add	10/5	J		
334.					Buy Add	10/18	J		
335.					Buy Add	10/31	J		
336.					Buy Add	11/2	J		
337.					Buy Add	11/3	J		
338. Cmn Stk, Williams Sonama Inc		None	K	T	Buy	3/4	J		
339.					Buy Add	3/8	J		
340.					Buy Add	3/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
341.					Buy Add	4/12	J		
342.					Buy Add	4/26	J		
343.					Buy Add	4/28	J		
344.					Buy Add	5/6	J		
345.					Buy Add	10/12	J		
346.					Prt Sell	12/5	J	B	
347. Cmn Stk, Walt Disney Co - IRA	A	Dividend	M	T	Buy	12/5	J		
348.					Buy Add	12/6	J		
349.					Buy Add	12/7	K		
350.					Buy Add	12/8	J		
351.					Buy Add	12/9	J		
352.					Buy Add	12/15	J		
353.					Buy Add	12/16	J		
354.					Buy Add	12/20	J		
355.					Buy Add	12/27	J		
356. Cmn Stk, Home Depot - IRA	A	Dividend	L	T	Buy	3/23	K		
357.					Buy Add	4/4	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
358.					Buy Add	4/5	J		
359.					Buy Add	4/7	J		
360.					Buy Add	4/29	K		
361.					Buy Add	5/10	J		
362.					Prt Sell	12/7	J	A	
363.					Prt Sell	12/9	K	A	
364. Cmn Stk, Johnson & Johnson - IRA	C	Dividend	L	T	Buy	10/12	J		
365.					Buy Add	10/17	J		
366.					Buy Add	10/24	J		
367.					Buy Add	10/25	J		
368.					Buy Add	10/26	J		
369.					Buy Add	10/27	J		
370.					Buy Add	11/2	J		
371.					Buy Add	11/4	K		
372.					Buy Add	11/8	J		
373.					Buy Add	11/11	J		
374.					Buy Add	11/21	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
375.					Buy Add	11/22	J		
376. Cmn Stk, Pepsico - IRA	B	Dividend	M	T	Buy	4/18	J		
377.					Buy Add	4/19	J		
378.					Buy Add	4/29	J		
379.					Buy Add	6/2	J		
380.					Buy Add	6/3	J		
381.					Buy Add	6/23	J		
382.					Buy Add	7/7	K		
383.					Buy Add	7/20	J		
384. Cmn Stk, Time Warner Inc - IRA	B	Dividend	M	T	Buy	7/22	J		
385.					Buy Add	7/26	J		
386.					Buy Add	8/24	K		
387.					Buy Add	9/13	J		
388.					Buy Add	9/23	K		
389.					Buy Add	9/25	J		
390.					Buy Add	10/5	K		
391.					Buy Add	10/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
392.					Buy Add	10/31	J		
393.					Buy Add	11/3	J		
394. Cmn Stk, Williams Sonoma - IRA		None	L	T	Buy	3/4	J		
395.					Buy Add	3/7	J		
396.					Buy Add	3/11	J		
397.					Buy Add	4/12	J		
398.					Buy Add	4/26	J		
399.					Buy Add	4/28	J		
400.					Buy Add	4/29	J		
401.					Buy Add	5/6	J		
402.					Buy Add	5/24	J		
403.					Buy Add	9/2	J		
404.					Prt Sell	12/5	J	A	
405. Massachusetts St Wtr 5/5% 8/1/09 Bond	B	Interest	K	T	Buy	8/29	K		
406. Springfield MA GO 5% 8/1/10 Bond	B	Interest	K	T	Buy	6/30	K		
407. Northwest Allen Ind Sch 5% 7/15/13 Bond	B	Interest	K	T	Buy	3/18	K		
408. Cmn Stk, Walt Disney Co	A	Dividend	K	T	Buy	12/5	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	P2 = \$5,000,001 - \$25,000,000 T = Cash Market	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
409.					Buy Add	12/6	J		
410.					Buy Add	12/7	J		
411.					Buy Add	12/8	J		
412.					Buy Add	12/9	J		
413. Cmn Stk, Home Depot	A	Dividend	L	T	Buy	3/23	J		
414.					Buy Add	3/24	J		
415.					Buy Add	4/4	J		
416.					Buy Add	4/5	J		
417.					Buy Add	4/22	J		
418.					Buy Add	5/10	J		
419.					Buy Add	10/5	J		
420.					Prt Sell	12/7	J	A	
421.					Prt Sell	12/9	J	A	
422. Crnn Stk, Time Warner Inc	A	Dividend	K	T	Buy	7/22	J		
423.					Buy Add	7/25	K		
424.					Buy Add	8/26	J		
425.					Buy Add	10/5	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
426.					Buy Add	10/13	J		
427.					Buy Add	10/18	J		
428.					Buy Add	10/31	J		
429.					Buy Add	11/2	J		
430.					Buy Add	11/3	J		
431. Cmn Stk, Williams Sonoma		None	K	T	Buy	3/4	J		
432.					Buy Add	3/7	J		
433.					Buy Add	3/10	J		
434.					Buy Add	4/12	J		
435.					Buy Add	4/28	J		
436.					Buy Add	5/6	J		
437.					Buy Add	5/12	J		
438.					Buy Add	10/12	J		
439.					Prt Sell	12/5	J	A	
440. Cmn Stk, Ameriprise Finl		None			Buy	1/12	J		
441.					Sold	10/5	J	A	
442. Cmn Stk, Ameriprise Finl - IRA		None			Buy	1/5	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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Name of Person Reporting

Stahl, Norman H

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
443.					Sold	10/5	J	A	
444. Cmn Stk, Ameriprise Finl		None			Buy	1/5	J		
445.					Sold	10/5	J	A	
446. Cmn Stk, Johnson & Johnson		None			Buy	10/12	J		
447.					Buy Add	10/24	J		
448.					Buy Add	10/26	K		
449.					Buy Add	10/27	J		
450.					Buy Add	11/3	J		
451.					Buy Add	11/11	J		
452.					Buy Add	11/21	J		
453.					Buy Add	11/22	J		
454.					Sold	12/23	L	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature _____

Date _____

5/9/06

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544