

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Chatigny, Robert N.	2. Court or Organization U.S. District of Connecticut	3. Date of Report 05/04/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge (Active)	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address U.S. District Court 450 Main Street Hartford, CT 06103	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Secretary and Director	[REDACTED]
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)**A. Filer's Non-Investment Income**☒ NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☐ NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2008	 Teacher
2.	
3.	
4.	

IV. REIMBURSEMENTS — transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☒ NONE (No reportable reimbursements.)

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of America Checking Acct.	A	Interest	J	T					
2. [REDACTED]		None	K	W					
3. [REDACTED]		None	J	W					
4. Vanguard Windsor II Fund SEP IRA	A	Dividend	J	T					
5. Vanguard International Group Fund SEP I RA	A	Dividend	J	T					
6. Vanguard Windsor II Fund IRA	A	Dividend	J	T					
7. Vanguard International Growth Fund IRA	A	Dividend	J	T					
8. IRA Rollover - Cash	A	Interest	J	T					
9. Bernstein Intermediate Duration Portfolios	D	Dividend	M	T	Buy (add'l)	12/9	J		
10. Stock - American Electric Power Co. Inc.		None			Sold	1/4	J	A	
11. Bernstein International Value Portfolio II	B	Dividend	L	T					
12. Bank of America Corp.	A	Dividend	J	T	Sold (part)	1/4	J	A	
13. Bernstein Diversified Municipal Portfolio	B	Dividend	K	T	Sold (part)	6/23	K	B	
14.					Sold (part)	7/30	K	B	
15.					Sold	12/19	K	B	
16. Stock - FNMA		None			Sold	1/4	J	A	
17. Bernstein Custodian Cash	A	Interest	J	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. Bernstein International Value Portfolio (Y)									
19. Horse - 15% Ownership		None	J	W					
20. Bernstein Tax Manages International Value Portfolio (Y)									
21. Bernstein Short Dur DVSD Municipal Port folio	A	Dividend	K	T					
22. Bernstein Short Dur DVSD Municipal Port folio	A	Dividend	J	T					
23. Wisconsin Energy Corp.	A	Dividend	J	T					
24. Tech Data Corp.		None			Sold	1/4	J	A	
25. Bernstein Tax Managed International Portfo lio (Y)									
26. Bank of America Checking Acct		None	J	T					
27. Stock - Conoco Phillips	A	Dividend	J	T	Buy (add'l)	1/23	J		
28. Stock - Conoco Phillips (Y)									
29. [REDACTED] Bank - Checking Account	A	Interest	J	T					
30. Stock - Constellation Energy	A	Dividend			Sold (part)	3/31	J	A	
31.					Sold	4/1	J	A	
32. Stock - Entergy Corp.		None			Sold	1/4	J	A	
33. Stock - FNMA	A	Dividend			Sold	9/17	J	A	
34. Stock - Travelers Companies	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Stock - Sprint Nextel Corp.		None	J	T	Buy (add'l)	4/11	J		
36. Stock - Renaissance Holdings		None			Sold	1/4	J	A	
37. Stock - Citigroup Inc.	A	Dividend	J	T	Buy (add'l)	1/30	J		
38.					Buy (add'l)	2/7	J		
39.					Buy (add'l)	9/22	J		
40. Stock - Entergy Corp.		None			Sold	1/29	J	A	
41. Stock - Kroger	A	Dividend	J	T					
42. Stock - General Electric	A	Dividend	J	T	Sold (part)	6/19	J	A	
43.					Sold (part)	12/19	J	A	
44. Stock - Flextronics International		None			Sold	8/20	J	A	
45. Stock - Sanmina Corp.		None	J	T					
46. Stock - BP PLC	A	Dividend	J	T	Buy (add'l)	2/4	J		
47. Stock - Federal Home Loan Mortgage	A	Dividend			Sold	9/1	J	A	
48. Stock - Travelers Companies Inc.		None			Sold	1/4	J	A	
49. Stock - Citigroup		None			Sold	1/4	J	A	
50. Stock - Sprint Nextel Corp.		None			Sold	1/4	J	A	
51. Stock - General Electric	A	Dividend			Sold	1/4	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other			
3. Value Method Codes (See Column C2)					

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52. Stock - Flextronics International		None			Sold	1/4	J	A	
53. Stock - BP PLC (Y)									
54. Stock - JP Morgan Chase & Co.	A	Dividend	J	T	Sold (part)	9/19	J	A	
55. Stock - Microsoft Corp.		None			Sold	1/16	J	A	
56. Stock - Chevron Corp.	A	Dividend	J	T					
57. Stock - Federal Home Loan Mortgage		None			Sold	1/4	J	A	
58. Stock - Goldman Sachs Group (Y)									
59. Stock - Amer International Group	A	Dividend	J	T	Buy (add'l)	2/12	J		
60.					Buy (add'l)	4/21	J		
61. Stock - Hartford Financial Services	A	Dividend	J	T					
62. Stock - JP Morgan Chase & Co.	A	Dividend			Sold	1/4	J	A	
63. Stock - Time Warner Inc.	A	Dividend	J	T	Buy (add'l)	9/26	J		
64. Stock - Borg Warner	A	Dividend			Sold	2/11	J	A	
65. Stock - Office Depot		None			Sold	5/1	J	A	
66. Stock - Microsoft Corp.		None			Sold	1/4	J	A	
67. Stock - ChevronTexaco (Y)									
68. Stock - Merrill Lynch Co. Inc.	A	Dividend			Sold	6/5	J	A	

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

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G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

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P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

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69. Stock - Eli Lilly & Co. (Y)									
70. Stock - Northrup Corp. (Y)									
71. Stock - Exxon Mobil Corp.	A	Dividend	J	T					
72. Stock - Merrill Lynch & Co. Inc.		None			Sold	1/4	J	A	
73. Stock - Genworth Financial Inc.	A	Dividend	J	T					
74. Stock - Merck & Co. Inc. (Y)									
75. Stock - Clorox Company	A	Dividend			Sold	1/4	J	A	
76. Stock - Northrop Corp.	A	Dividend			Sold (part)	3/19	J	A	
77.					Sold	8/22	J	A	
78. Stock - Exxon Mobil Corp. (Y)									
79. Stock - XL Capital	A	Dividend	J	T					
80. Stock - Goldman Sachs Group	A	Dividend	J	T					
81. Stock - Genworth Financial		None			Sold	1/4	J	A	
82. Stock - Amer International Group (Y)									
83. Stock - AT&T Inc.	A	Dividend	J	T					
84. Stock - Verizon Communications	A	Dividend	J	T	Sold (part)	9/15	J	A	
85. Stock - CBS Corp.	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)					

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86. Stock - Merck & Co.	A	Dividend	J	T	Buy (add'l)	6/19	J		
87. Stock - Pfizer Inc.	A	Dividend	J	T					
88. Stock - Sara Lee Corp.	A	Dividend			Sold	2/14	J	A	
89. Stock - XL Capital		None			Sold	1/4	J	A	
90. Stock - MBIA Inc.	A	Dividend			Sold	1/4	J	A	
91. Stock - AT&T Inc.		None			Sold	1/4	J	A	
92. Stock - Verizon Communication	A	Dividend	J	T	Buy (add'l)	4/28	J		
93. Stock - CBS Corp.	A	Dividend			Sold	1/4	J	A	
94. Stock - Pfizer Inc.		None			Sold	1/4	J	A	
95. Stock - Amerisourcebergen Corp.	A	Dividend			Sold	8/12	J	A	
96. Stock - Sara Lee Corp.	A	Dividend			Sold	1/4	J	A	
97. Stock - Black & Decker Corp.	A	Dividend	J	T					
98. Stock - Arcelor Mittal	A	Dividend			Sold	3/18	J	A	
99. Stock - Ingersoll Rand Co.		None			Sold	1/19	J	A	
100. Stock - SPX Corp.	A	Dividend			Sold	4/1	J	A	
101. Stock - Eaton Corp.	A	Dividend			Sold	2/19	J	A	
102. Stock - Nokia Corp.	A	Dividend	J	T	Sold (part)	2/1	J	A	

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
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K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

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103. Stock - Goldman Sachs		None			Sold	1/4	J	A	
104. Stock - Nokia Corp		None			Sold	1/4	J	A	
105. Stock - Marathon Oil (Y)									
106. Stock - Marathon Oil (Y)									
107. Stock - KB Home	A	Dividend			Sold	12/17	J	A	
108. Stock - Allstate Corp.	A	Dividend	J	T					
109. Stock - Deutsche Bank	A	Dividend	J	T	Buy (add'l)	2/13	J		
110. Stock - Fidelity National	A	Dividend	J	T					
111. Stock - Morgan Stanley	A	Dividend	J	T					
112. Stock - Constellation Energy	A	Dividend			Sold	1/4	J	B	
113. Stock - Vodafone Group	A	Dividend			Sold (part)	6/30	J	A	
114.					Sold	7/18	J	A	
115. Stock - McKesson Corp.	A	Dividend	J	T					
116. Stock - Autoliv Inc.	A	Dividend	J	T					
117. Stock - General Motors	A	Dividend			Sold	7/24	J	A	
118. Stock - Macy's Inc.	A	Dividend	J	T					
119. Stock - Supervalu		None			Sold	1/4	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Chatigny, Robert N.

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05/04/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				Identity of buyer/seller (if private transaction)
	Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date Month - Day	Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. Stock - VF Corp.	A	Dividend			Sold	8/5	J	A	
121. Stock - Alcoa Inc.	A	Dividend			Sold	5/22	J	A	
122. Stock - Dow Chemical	A	Dividend			Sold	1/4	J	A	
123. Stock - Caterpillar Inc.	A	Dividend	J	T	Sold (part)	4/1	J	A	
124. Stock - Parker-Hannifin	A	Dividend			Sold	5/22	J	A	
125. Stock - Terex Corp.		None			Sold	4/4	J	A	
126. Stock - Tyco Intl	A	Dividend	J	T					
127. Stock - Royal Dutch	A	Dividend	J	T	Buy (add'l)	4/3	J		
128.					Buy (add'l)	4/4	J		
129. Stock - KB Home		None			Sold	1/4	J	A	
130. Stock - Allstate Corp.		None			Sold	1/4	J	A	
131. Stock - Deutsche Bank		None			Sold	1/4	J	A	
132. Stock - Fidelity		None			Sold	1/4	J	A	
133. Stock - American Electric		None			Sold	2/12	J	A	
Stock - AT&T Inc. (Y)									
135. Stock - AT&T Inc. (Y)									
136. Stock - Vodafone Group	A	Dividend			Sold	1/4	J	A	

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market

E = \$15,001 - \$50,000

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Name of Person Reporting

Chatigny, Robert N.

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05/04/2009

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Stock - Vodafone Group (Y)									
138. Stock - McKesson Corp.	A	Dividend			Sold	1/4	J	A	
139. Stock - McKesson Corp.	A	Dividend	J	T	Sold (part)	11/4	J	A	
140. Stock - Pfizer Inc. (Y)									
141. Stock - General Motors		None			Sold	1/4	J	A	
142. Stock - Macy's Inc.	A	Dividend	J	T					
143. Stock - Macy's Inc.	A	Dividend			Sold	1/4	J	A	
144. Stock - Supervalu Inc.	A	Dividend	J	T	Buy (add'l)	4/11	J		
145. Stock - Arcelormittal		None			Sold	1/4	J	A	
146. Stock - Dow Chemical	A	Dividend			Sold (part)	5/14	J	A	
147.					Sold	12/11	J	A	
148. Stock - Caterpillar		None			Sold	1/4	J	A	
149. Stock - Caterpillar (Y)									
150. Stock - Ingersoll-Rand		None			Sold	1/4	J	A	
151. Stock - Northrop Grumman		None			Sold	1/4	J	A	
152. Stock - Northrop Grumman (Y)									
153. Stock - Parker-Hannifin		None			Sold	1/4	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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Name of Person Reporting

Chatigny, Robert N.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Stock - Terex Corp.		None			Sold	1/4	J	A	
155. Stock - Tyco Intl (Y)									
156. Stock - Tyco Intl		None			Sold	1/4	J	A	
157. Stock - Flextronics Intl (Y)									
158. Stock - IBM		None			Sold	1/3	J	A	
159. Stock - Nokia Corp. (Y)									
160. Stock - Nokia Corp. (Y)									
161. Stock - BP - PLC		None			Sold	1/4	J	A	
162. Stock - BP - PLC	A	Dividend	J	T	Sold (part)	12/5	J	A	
163. Stock - Chevron Corp.	A	Dividend	J	T					
164. Stock - Chevron Corp.		None			Sold	1/4	J	B	
165. Stock - ConocoPhillips		None			Sold	1/4	J	A	
166. Stock - ConocoPhillips	A	Dividend	J	T					
167. Stock - Exxon Mobil		None			Sold	1/4	J	B	
168. Stock - Exxon Mobil	A	Dividend	J	T	Sold (part)	8/12	J	A	
169.					Sold (part)	9/4	J	A	
170. Stock - Marathon Oil		None			Sold	1/4	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Challigny, Robert N.

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05/04/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Stock - Marathon Oil	A	Dividend			Sold	6/17	J	A	
172. Stock - Royal Dutch Shell		None			Sold	1/4	J	A	
173. Stock - Travelers	A	Dividend	J	T					
174. Stock - JP Morgan	A	Dividend	J	T	Buy (add'l)	1/7	J		
175.					Buy (add'l)	2/26	J		
176. Stock - Amerisource Bergen Corp.		None			Sold	1/4	J	A	
177. Stock - Covidien LTD		None			Sold	1/4	J	A	
178. Bernstein Diversified Municiple Portfolio	B	Dividend	K	T					
179. Stock - Covidien LTD		None			Sold	1/29	J	A	
180. Bernstein Intermediate Duration Portfolios	D	Dividend	M	T	Sold (part)	9/26	K	A	
181.					Sold (part)	12/3	K	A	
182. Stock - Fifth Third Bancorp.	A	Dividend	J	T	Buy	9/26	J		
183. Stock - Gannett Co.	A	Dividend	J	T	Buy	6/6	J		
184. Stock - Bristol-Myers Squibb Co.	A	Dividend	J	T	Buy	12/3	J		
185. Stock - Sanofi Synthelabo	A	Dividend	J	T	Buy	12/19	J		
186. Stock - Wyeth	A	Dividend	J	T	Buy	8/22	J		
187.					Buy (add'l)	12/3	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Chatigny, Robert N.

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05/04/2009

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Stock - Cardinal Health Inc.	A	Dividend	J	T	Buy	4/23	J		
189.					Buy (add'l)	9/26	J		
190. Stock - Tyson Foods Inc. - CL A	A	Dividend	J	T	Buy	12/22	J		
191. Stock - Archer-Daniels-Midland Co.		None	J	T	Buy	12/18	J		
192. Stock - Toyota Motor Corp.	A	Dividend	J	T	Buy	8/14	J		
193. Stock - JC Penney Co. Inc.	A	Dividend	J	T	Buy	2/7	J		
194.					Buy (add'l)	12/11	J		
195. Stock - Safeway Inc.	A	Dividend	J	T	Buy	9/26	J		
196. Stock - TJX Companies Inc.		None	J	T	Buy	12/19	J		
197. Stock - Eastman Chemical Co.	A	Dividend	J	T	Buy	9/26	J		
198. Stock - General Electric Co.	A	Dividend	J	T	Buy	9/26	J		
199. Stock - Corning Inc.		None	J	T	Buy	12/2	J		
200. Stock - Nokia Corp.		None	J	T	Buy	12/3	J		
201. Stock - Ericsson LM TEL Co.		None	J	T	Buy	9/9	J		
202. Stock - Motorola Inc.	A	Dividend	J	T	Buy	6/12	J		
203.					Buy (add'l)	9/26	J		
204. Stock - Dell Inc.		None	J	T	Buy	12/3	J		

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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Chatigny, Robert N.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Stock - Western Digital Corp.		None	J	T	Buy	5/19	J		
206.					Buy (add'l)	5/28	J		
207. Stock - Apache Corp.	A	Dividend	J	T	Buy	6/23	J		
208.					Buy (add'l)	6/26	J		
209.					Buy (add'l)	8/1	J		
210. Stock - Devon Energy Corp.	A	Dividend	J	T	Buy	8/7	J		
211. Stock - Occidental Petroleum Corp.		None	J	T	Buy	12/3	J		
212. Stock - Centex Corp.		None			Buy	6/13	J		
213. Stock - Centex Corp.		None			Sold	12/17	J	A	
214. Stock - DR Horton Inc.		None			Buy	1/17	J		
215. Stock - DR Horton Inc.		None			Sold	1/29	J	A	
216. Stock - Hartford Financial Services Group	A	Dividend	J	T	Sold (part)	12/10	J	A	
217. Stock - Amgen Inc.		None	J	T	Sold (part)	8/26	J	A	
218.					Sold (part)	8/28	J	A	
219. Stock - Ashland Inc.	A	Dividend			Buy	4/1	J		
220. Stock - Ashland Inc.	A	Dividend			Sold	12/5	J	A	
221. Stock - Du Pont	A	Dividend			Buy	1/7	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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Chatigny, Robert N.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Valuc Code 2 (J-P)	(2) Valuc Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Valuc Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. Stock - Du Pont	A	Dividend			Sold	11/19	J	A	
223. Stock - Ryder Systems Inc.	A	Dividend			Buy	5/16	J		
224. Stock - Ryder Systems Inc.	A	Dividend			Sold	11/4	J	A	
225. Stock - Morgan Stanley		None			Sold	1/4	J	A	
226. Stock - Verizon Communications		None			Sold	1/4	J	A	
227. Bernstein Tax Managed Fund	A	Dividend			Buy	1/7	K		
228. Bernstein Tax Managed Fund	A	Dividend			Sold (part)	7/30	K	A	
229.					Sold (part)	10/15	K	A	
230.					Sold	12/18	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other		T = Cash Market	
3. Value Method Codes (See Column C2)					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Part I. Positions. [REDACTED], is a Subchapter S Corporation wholly-owned and operated [REDACTED]. The company publishes and distributes educational picture cards.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544