

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2005

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Murtha, J. Garvan	2. Court or Organization U.S. District Court - Vermont	3. Date of Report 5/8/2006
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2005 to 12/31/2005
7. Chambers or Office Address United States District Court P.O. Box 760 Brattleboro, VT 05302-0760	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Partner	[REDACTED] Limited Partnership #1
2. Partner	[REDACTED] Limited Partnership #2
3. Partner	[REDACTED] Limited Partnership #3
4. Partner	[REDACTED] Limited Partnership #4
5. Trustee	Trust #1
6. Trustee	Trust #2

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MAY 9 10 42 AM '06
FEDERAL BUREAU OF INVESTIGATION
U.S. DEPARTMENT OF JUSTICE

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2005	Levy, Winer & Berson -- Salary
2.	
3.	
4.	
5.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1. George Mason University Law & Economics Center	Sedona, Arizona. July 14-17, 2005, Seminar (meals, hotel, transportation)
2.	
3.	
4.	
5.	

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V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-34 of instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Alltel Common Stock	A	Dividend	J	T					
2. Amgen Common Stock		None	K	T					
3. Analog Devices Common Stock	A	Dividend			Sell	5/24	J		
4. Bemis Company Common Stock	A	Dividend	J	T					
5. Best Buy Common Stock	A	Dividend	J	T	Buy	2/17	J		
6. Best Buy Common Stock					Sell	8/30	J	A	
7. Cathay Bank Common Stock	A	Dividend	K	T					
8. Church & Dwight Common Stock	A	Dividend	J	T	Buy	8/30	J		
9. Cisco Systems Common Stock		None	J	T					
10. Conagra Common Stock	A	Dividend	J	T	Buy	1/10	J		
11. Dominion Res. Common Stock	A	Dividend			Sell	8/30	J	A	
12. Ecolab Common Stock	A	Dividend	J	T					
13. Exxon-Mobil Common Stock	B	Dividend	L	T					
14. Federated U.S. Treas Cash Res	A	Interest	J	T					
15. Fortune Brands Stock	A	Dividend	J	T	Buy	8/30	J		
16. FPL Group Inc. Stock	A	Dividend	J	T	Buy	8/30	J		
17. Income Money Market Fund	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code I (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Intel Common Stock	A	Dividend	J	T	Buy	1/5	J		
19. Ishare Midcap Index 400 Fund	A	Dividend	J	T					
20. Ishare MSCI Fund	A	Dividend	J	T	Buy	8/30	J		
21. Ishare Small Cap 600 Fund	A	Dividend	J	T					
22. Johnson Controls Common Stock	A	Dividend			Sell	5/24	J		
23. Kaman Corp. Common Stock	B	Dividend	K	T					
24. Medtronic, Inc. Common Stock	A	Dividend	K	T					
25. Microsoft Common Stock	A	Dividend	J	T	Buy	2/17	J		
26. Microsoft Common Stock					Sell	5/24	J		
27. Nokia Common Stock	A	Dividend	J	T					
28. Omnicom Group Common Stock	A	Dividend	J	T					
29. Pepsico Common Stock	A	Dividend	J	T					
30. Pimco Short Term Institutional					Sell	3/19 5/18	K		
31. Pimco Commodity Fund	A	Dividend	J	T	Buy	8/24	J		
32. Pimco Real Return Fund	A	Dividend	J	T	Buy	8/24	J		
33. Seagate Technology Common Stock		None	J	T	Buy	8/30	J		
34. Sysco Corp. Common Stock	A	Dividend	J	T	Buy	8/24	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Verizon Common Stock	A	Dividend			Sell	8/2/04	K	D	See note in Part VIII
36. Webster Fincl. Corp.	A	Dividend	K	T					
37. Merchants Bank Account	A	Interest	J	T					
38. Brattleboro Country Club	A	Interest	J	W					
39. Brattleboro Racquetsports, VT		None	J	W					
40. Brattleboro Tennis Club, VT		None	J	W					
41. Ocean Reef Yacht Club Timeshare		None	J	W					
42. [REDACTED] Limited Partnership #1	D	Div. & Int.	N	T					
43. - Automatic Data Processing Stock									
44. - Becton Dickinson Stock									
45. - Caremark Stock					Buy	8/26	K		
46. - Citigroup Stock									
47. - Columbia Mid Cap Value Fund									
48. - Columbia Sm. Cap Core Fund									
49. - Columbia Sm. Company Equity Fund									
50. - Columbia Acorn Fund									
51. - Columbia Acorn Int'l Fund									

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52. - Conagra Stock					Sell	7/14	L		
53. - Dell Stock									
54. - Dreyfus Tax Exempt Fund									
55. - Hartford Fin'l Stock									
56. - Home Depot Stock									
57. - Oracle Stock									
58. - Pepsico Stock									
59. - Pfizer Stock					Sell	8/26	L		
60. - Procter & Gamble Stock									
61. - Target Stock									
62. - United Technologies Stock									
63. - Weyerhaeuser Stock									
64. [REDACTED] Limited Partnership #2	F	Div. & Int.	P1	T					
65. - Amgen Stock									
66. - Automatic Data Processing Stock									
67. - Bank of America Stock									
68. - Boston Scientific Stock					Sell	8/26	L		

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69. - Caterpillar Stock									
70. - Cathay Bancorp Stock									
71. - Columbia Acorn Int'l Fund					Buy	1/4	L		
72. - Columbia Marisco Int'l Fund					Buy	3/16	L		
73. - Columbia Mid Cap Fd									
74. - Columbia Multi-Strategy Hedge Fund					Buy	4/12	N		
75. - Columbia Small Cap Fd									
76. - Compudyne Stock									
77. - Conagra Foods Stock					Sell	7/14	K		
78. - CSX Corp. Stock									
79. - Dana Corp. Stock									
80. - Dell Stock									
81. - Dreyfus Tax Exempt Fund									
82. - Eastman Kodak Stock									
83. - Exxon Mobil Stock									
84. - Federated Muni Ultrashort Fund					Sell	8/24 9/12	L		
85. - First Data Stock									

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86. - Franklin Res. Stock									
87. - General Motors Stock					Sell	3/18	K	E	
88. - Genzyme Stock									
89. - Houston Tex Arpt Bonds									
90. - Johnson & Johnson Stock									
91. - Kellogg Stock					Buy	8/26	K		
92. - Lowes Stock									
93. - Lubrizol Corp. Stock									
94. - Medtronic Stock					Buy	8/26	K		
95. - Microsoft Stock									
96. - Morgan J.P. Chase Stock									
97. - Procter & Gamble Stock									
98. - Royal Dutch Shell Stock, formerly Royal Dutch Pet. Stock									
99. - Staples Stock									
100. - Target Stock									
101. - Teva Pharmaceutical Stock									
102. - United Parcel Stock					Buy	7/14	K		

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2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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103. - United Technologies Stock									
104. - Weyerhaeuser Stock									
105. [REDACTED] Limited Partnership #3	E	Div. & Int.	P1	T					See note in Part VIII
106. - Automatic Data Processing Stock									
107. - Becton Dickinson Stock									
108. - Citigroup Stock									
109. - Columbia Mid Cap Value Fund									
110. - Columbia Sm. Cap Core Fund									
111. - Columbia Sm. Company Equity Fund									
112. - Columbia Acom Fund									
113. - Columbia Acom Int'l Fund									
114. - Dell Stock									
115. - Dreyfus Tax Exempt Fund									
116. - Hartford Fin'l Stock									
117. - Home Depot Stock									
118. - Oracle Stock									
119. - Pepsico Stock									

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120. - Procter & Gamble Stock									
121. - Target Stock									
122. - Weyerhaeuser Stock									
123. [REDACTED] Limited Partnership #4	F	Div. & Int.	P2	T					See note in Part VIII
124. - Amgen Stock									
125. - Automatic Data Processing Stock									
126. - Bank of America Stock									
127. - Caterpillar Stock									
128. - Cathay Bancorp Stock									
129. - Columbia Mid Cap Fd									
130. - Columbia Small Cap Fd									
131. - Compudyne Stock									
132. - CSX Corp. Stock									
133. - Dana Corp. Stock									
134. - Dell Stock									
135. - Dreyfus Tax Exempt Fund									
136. - Eastman Kodak Stock									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. - Exxon Mobil Stock									
138. - First Data Stock									
139. - Franklin Res. Stock									
140. - Genzyme Stock									
141. - Houston Tex Arpt Bonds									
142. - Johnson & Johnson Stock									
143. - Lowes Stock									
144. - Lubrizol Corp. Stock									
145. - Microsoft Stock									
146. - Morgan J.P. Chase Stock									
147. - Procter & Gamble Stock									
148. - Royal Dutch Shell Stock									
149. - Staples Stock									
150. - Target Stock									
151. - Teva Pharmaceutical Stock									
152. - United Technologies Stock									
153. - Weyerhaeuser Stock									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Trust Company of VT - IRA	C	Div. & Int.	M	T					
155. - Abbott Labs Stock									
156. - Allianz RCM Biotech Fund, fmrlly PIMCO RCM Biotech Fund									
157. - Alltel Stock									
158. - Bank of America Stock					Buy	2/15	J		
159. - Bemis Stock									
160. - BPPLC Stock									
161. - Chevron, formerly Chevron Texaco Stock									
162. - Citigroup Stock									
163. - Clarcor Stock									
164. - Colgate-Palmolive Stock									
165. - Conagra Stock									
166. - Dominion Res. Stock					Sell	8/23	J		
167. - Emerson Electric Stock									
168. - Fidelity Select Elect. Fund									
169. - Fortune Brands Stock									
170. - FPL Group Stock					Buy	8/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. - GS Finl Sq Prime Oblig Fund, fmrlly FederatedPrimeObligFd									
172. - Healthcare PPTY Stock									
173. - Johnson & Johnson Stock									
174. - Johnson Controls Stock					Sell	8/23	J		
175. - Omnicom Group Stock									
176. - Paterson Cos. Stock									
177. - Pepsico, Inc.									
178. - Pfizer Stock									
179. - PIMCO Short Term Institutional Fund					Sell	8/16	J		
180. - Plum Creek Timber Stock									
181. - United Technologies Stock									
182. - US Bancorp Stock									
183. - Washington Mutual Stock					Sell	8/23	J		
184. - Wells Fargo Stock					Buy	8/23	J		
185. - Zions Bancorp Stock					Buy	8/23	J		
186. Trust #1	E	Div. & Int.	O	T					
187. - Dreyfus Tax Exempt Cash Fund									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	U = Book Value				
3. Value Method Codes (See Column C2)					

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. - Exxon Mobil Stock									
189. - Federated Muni Fd.					Sell	4/12	M		
190. - Washington Mutual Stock, formerly Providian Stock									
191. Trust #2	E	Div. & Int.	P1	T					
192. - Bank of America Stock									
193. - Dreyfus Tax Exempt Cash Fund									
194. - Federated Muni Ultrashort Fund					Sell	4/12	L		
195. - Kaman Stock									
196. Merrill Lynch IRA	A	Div. & Int.	M	T					
197. - American Growth Fund									
198. - Calamos Growth Fund					Sell	6/15	J		
199. - Ford Motor Cdt Bond									
200. - General Mtrs Bond									
201. - Hotchkis & Wiley Midcap Fund									
202. - Loomis Sayles Strategic Fund									
203. - Lord Abbett Midcap Fund									
204. - Mainstay Balanced Fund									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. - Mainstay Midcap Growth Fund					Buy	6/15	J		
206. - PIMCO Emerg Mkts Bd Fd									
207. - TouchstoneMidcap GrowthFund, fmly TouchstoneEmergingGrFd									
208. - Van Kampen Global Fd									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

VII 35 Neglected to note sale of Verizon in 2004.

VII 105-122 [REDACTED] Limited Partnership #3 was formed on November 15, 2005 with assets acquired from [REDACTED] Limited Partnership #1.

VII 123-153 [REDACTED] Limited Partnership #4 was formed on November 15, 2005 with assets acquired from [REDACTED] Limited Partnership #2.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Sign

ate

MAY 5, 2006

NOT
AND

TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544