

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2005

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Atlas, Nancy F	2. Court or Organization U.S.D.C. - S.D. Tx.	3. Date of Report 04/28/2006
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge, Active	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2005 to 12/31/2005
7. Chambers or Office Address United States District Court 515 Rusk Street, Room 9015 Houston, TX 77002	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Associate Member	VICTORY (Houston American Cancer Society)
2. Co-Trustee	Trust 1
3. Co-Trustee	Trust 2
4. Co-Trustee	Trust 3
5. Co-Trustee	Trust 4
6. Co-Trustee	Trust 5
7. Co-Trustee	Trust 6
8. Co-Trustee	Trust 7
9. Task Force Co-Chair	American Bar Association Section of Litigation

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2005	
2.	
3.	
4.	
5.	

IV. REIMBURSEMENTS - *transportation, lodging, food, entertainment**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1. American Bar Association Section of Litigation	01/06 - 01/09 - Winter Conference Meeting, Key Biscayne, FL (transportation and meals)
2. Emerson Electric Co.	02/22 - 02/24 - Accompany [REDACTED] on client trip to Cabo San Lucas, Mexico (transportation, lodging, meals, green fees)
3. American Bar Association Section of Litigation	04/21 - 04/24 - Annual Meeting, New York City, NY (transportation and meals)
4. American Bar Association Section of Litigation	06/23 - 06/26 - Spring Leadership Meeting, Quebec City, Quebec, Canada (transportation and meals)
5. American Bar Association Section of Litigation	09/29 - 10/02 - Fall Leadership Meeting, Chicago, IL (transportation and meals)
6. American Bar Association Section of Taxation	9/16 - 9/18 - Section Annual Meeting, San Francisco, CA (transportation and meals)

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V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☐ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. (Section V Notes) (1)	See Section VIII	\$ 0.0
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-34 of instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Cisco Systems Inc.		None	J	T					
2. Dreyfus Appreciation Fund	D	None	O	T					
3. Ebay, Inc.		None	J	T	Buy	FN 4	J		
4. EGL, Inc.		None	J	T	Buy	FN 7	J		
5. EOG Resources, Inc.		None	J	T	Buy	FN 8	J		
6. Equitable Universal Life Insurance		None	L	T					
7. Franklin Templeton Mutual Beacon Fnd	E	Dividend	M	T					
8. Goldman Sachs ILA - Prime Oblgtns Portfolio		None			Closed	02/20	K		
9. Intel Corp.	A	Dividend	J	T					
10. IRA: Dreyfus Appreciation Fund	B	Dividend	M	T	Buy	FN10	J		
11. IRA: Vanguard 500 Index Fund (FN 6)	D	Dividend	O	T	Buy	FN 3	J		
12. ITT Hartford Annuity (FN6)		None	L	V					
13. JP Morgan Chase Bank	A	Interest	K	T					
14. Merrill Lynch Bank Deposit Program (FN17)	A	Interest	K	T					
15. MetLife Investors Group Inc. (FN6)		None	M	T					
16. Nexus BT, LLLP	D	Int./Income	J	U					
17. Nexus Members 1999 Drilling Fund LLLP	A	Int./Income	J	U					

1. Income Gain Codes:	A=\$1,000 or less	B=\$1,001 - \$2,500	C=\$2,501 - \$5,000	D=\$5,001 - \$15,000	E=\$15,001 - \$50,000
(See Columns B1 and D4)	F=\$50,001 - \$100,000	G=\$100,001 - \$1,000,000	H1=\$1,000,001 - \$5,000,000	H2=More than \$5,000,000	
2. Value Codes	J=\$15,000 or less	K=\$15,001 - \$50,000	L=\$50,001 - \$100,000	M=\$100,001 - \$250,000	
(See Columns C1 and D3)	N=\$250,001 - \$500,000	O=\$500,001 - \$1,000,000	P1=\$1,000,001 - \$5,000,000	P2=\$5,000,001 - \$25,000,000	
3. Value Method Codes	P3=\$25,000,001 - \$50,000,000	R=Cost (Real Estate Only)	P4=More than \$50,000,000	T=Cash Market	
(See Column C2)	Q=Appraisal	V=Other	S=Assessment		
	U=Book Value		W=Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Valuc Code 2 (J-P)	(2) Valuc Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Valuc Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Nexus Resources LLC-Preferred	E	Int./Income	K	U					
19. Real Property, Travis County, TX		None	N	Q	Buy	04/27	N		
20. Shaw, Patricia loan	A	Interest			Forgive	06/07			
21. Sigma Alpha Epsilon		None	J	T	Part repay	04/25	J		
22. T. Rowe Price Small Cap Value Fund	D	Dividend	M	T					
23. Texas Regional Bancshares, Inc. - Common	D	Dividend	O	T					
24. Texas State Bank, Houston, TX	B	Interest	O	T					
25. Tower Equity '84 Ltd. Partnership (FN11)		None	J	U					
26. U.S. Savings Bond (Series EE)		None	J	T					
27. [REDACTED]		None	M	W					
28. [REDACTED]		None	N	T					
29. [REDACTED] 401(k) (FN 12)		None (FN12)	P1	T	Buy	FN 12	J		
30. Vanguard 500 Index Fund (FN6)	D	Dividend	O	T	Buy	12/1	J		
31. Vanguard Extended Market Index Fund	C	Dividend	M	T					
32. Vanguard Pacific Stock Index Fund	A	Dividend	J	T	Buy	07/21			
33. Vanguard Short-Term Bond Fund (FN1)		None	L	T	Partial sell	11/14	J	A	
34. Vanguard Small-Cap Index fund	A	Dividend	J	T	Buy	07/21	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		

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35. Vanguard Total Stock Market Fund (FN1)		None	K	T	Partial sell	11/14	J	A	
36. Weingarten Realty Investors		None	J	T	Buy	FN 14	J		
37. Yahoo, Inc.		None	J	T	Buy	FN 13			
38. TD Waterhouse Money Market Account	A	Interest	J	T	Open	12/07	J		
39. TRUST 1	D	Dividend	N	T					
40. - Dreyfus Appreciation Fund									
41. TRUST 2	G		N	T					
42. - CATS		Interest			Redeem	02/15	K	E	
43. - Goldman Sachs ILA - Prime Oblgtns Portfolio					Close	FN 2	K	A	
44. - Texas State Bank, Houston, TX		None			Open	04/05	M		
45. - TIGR		Interest			Redeem	02/15	L	F	
46. - Vanguard Emerging Markets Stock Index Fund		Dividend			Buy	04/11	K		
47. - Vanguard European Stock Index Fund		Dividend			Buy	04/11	K		
48. - Vanguard Extended Market Index Fund		Dividend			Buy	04/11	J		
49. - Vanguard Mid-Cap Index Fund		Dividend			Buy	04/11	K		
50. - Vanguard Small-Cap Index Fund		Dividend			Buy	04/11	K		
51. - Vanguard 500 Index Fund (FN 9)		Dividend							

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52. TRUST 3	E		M	T					
53. - CATS		Interest			Redeem	02/15	K	E	
54. - Goldman Sachs ILA - Prime Oblgnts Portfolio		Interest			Closed	FN 2	M	A	
55. - Texas State Bank, Houston TX		None			Open	04/05	K		
56. - Vanguard European Stock Index Fund		Dividend			Buy	04/11	J		
57. - Vanguard Mid-Cap Index Fund		Dividend			Buy	04/11	J		
58. - Vanguard Small-Cap Index Fund		Dividend			Buy	04/11	K		
59. - Vanguard 500 Index Fund (FN 9)		Dividend							
60. TRUST 4		None	L	T					
61. - Mercury Equity Index Fund		None							
62. TRUST 5	A	Dividend	N	T					
63. - American General Life Ins. Co. (Universal Life Ins.)		None							
64. - Jefferson Pilot Life Insurance Co. (Universal Life Ins.)		None							
65. - Vanguard 500 Index Fund (FN 9)		Dividend							
66. TRUST 6	E	Div/Int.	N	T					
67. - Active Assets Money Trust Acct. (FN17)									
68. - Buckeye Partners LP									

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69. - Delphi TR 1 Ser.					Sell	01/19	K		
70. - Forest City Ent.									
71. - Gen. Motors CV Sen. Notes					Buy	01/19	K		
72. - Gen. Motors CV Sen. Notes					Sell	FN 16	K		
73. - Healthcare Realty Trust									
74. - Muni Bond (IL): Illinois Health Facs - Silver Cross									
75. - Muni bond (FL): Jacksonville Sew									
76. - Nabisco Debenture									
77. Nokia CP ADR		Dividend			Buy	01/28	J		
78. - PS Business Park									
79. - Time Warner, Inc. Debenture									
80. - U.S. Treasury Bond 5/15/06									
81. - U.S. Treasury Bond 5/15/16									
82. - Unit MIT Muni Put NY 1					Ret. Prin.	FN 15	J		
83. TRUST 7	E	Div./Int.	N	T					
84. - Active Assets Acct. & Money Trust									
85. - General Electric									

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86. - Glimcher Realty									
87. - JP Morgan Chase					Buy	06/29	J		
88. - Muni Bond (FL): Cape Coral Health Facs A									
89. - Muni Bond (FL): Jacksonville Pollution Control									
90. - Muni Bond (NY): New York City G.O. Rfdg. Ser. F									
91. - Muni Bond (TN): Tennessee Housing Dev. (FN17)					Called	12/02	J		
92. - PS Business Park									
93. - Trans Canada Ltd. Pfd Sec. 8.25%									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Section V Notes:

(1) A few times each year, friends invite [REDACTED] and me to sit with them at tables they have purchased at a charity event. We occasionally invite friends to do the same, i.e. join us at a table we have purchased for a charity event. Since my confirmation, each time any friend has invited us to sit at their table, [REDACTED] has made a contribution to the organization hosting the event equal to or greater than at least the fair market value of two tickets to the event. Each time, the friend inviting us has been a close friend whose friendship long predated my nomination. A few of those friends are lawyers and could some day represent clients in my court. To my knowledge, none of those friends were parties or represented clients in my court at the time of the event at which we sat at their table.

Section VII Notes:

(1) This is an investment in a 529 College Savings Plan. No dividends or interest are received, since the Plan invests in a trust, which in turn invests in mutual funds; so the trust, not the plan, receives earnings.

(2) Goldman Sachs account closed with cash withdrawal on 3/10/05 and 3/22/05.

(3) IRA: Vanguard 500 Index Fund: purchases made on 04/05 and 12/01.

(4) Ebay, Inc.: purchases made on 12/07 and 12/13.

(5) Formerly [REDACTED] "Annual payment (beginning 1/15/15) of a fixed amount times years of service starting 1/1/95. Present value was provided by [REDACTED] law firm.

(6) Formerly "Vanguard 500 Index Trust 500 Portfolio."

(7) EGL, Inc.: purchases made on 12/07 and 12/13.

(8) EOG Resources, Inc.: purchases made on 12/07 and 12/13.

(9) Formerly "Vanguard Trust 500 Index Fund."

(10) IRA: Dreyfus Appreciation Fund: purchases made on 01/13 and 02/24.

(11) This partnership interest reflects passive investments by [REDACTED] who has no business activity or management role in connection with this investment.

(12) Formerly "[REDACTED] General Investment Fund." [REDACTED] participates in the [REDACTED] Retirement Plans A and B. These are individual account defined contribution plans qualified under I.R.C. Section 401(a). The contributions by the firm are fixed. Retirement Plan A has a salary reduction I.R.C. Section 401(k) feature. The Trustee of the Plan is JPMorgan Chase Bank, N.A., Houston, Texas. [REDACTED] has no investment discretion with respect to the investments of this defined contribution plan, except for the after-tax contribution component as to which [REDACTED] has the limited discretion to choose any of a number of funds that are available. The General Investment Fund is mostly an equity fund managed by several outside investment advisors. The firm made deductions from my [REDACTED] payroll account, each in the value of J, on the following dates during the reporting period: 2/1, 3/1, 4/1, 5/1, 7/1, 8/1, 10/1, 11/1, 12/1, and 12/31. I cannot determine how much of the change in total market value since last year was due to interest and dividends. JP Morgan Chase informed [REDACTED] that they cannot provide me with this information.

(13) Yahoo, Inc.: purchases made on 12/07 and 12/13.

(14) Weingarten Realty Investors: purchases made on 12/07 and 12/13.

(15) Unit Muni PUT NY 1: return of principal received on 05/25 and 12/25, plus small amount of interest. Partially amortized.

(16) Gen. Motors CV Sen. Notes: sales made on 10/11 and 10/19.

(17) Muni Bond (TN): Tennessee Housing Dev.: Half of the total units were called.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

April 28, 2006

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
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