

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Fawsett, Patricia C.	2. Court or Organization U.S. District Court FL-M	3. Date of Report 05/04/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge, Senior Status	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address 401 W. Central Blvd Orlando, FL 32801	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Honorary Founding Trustee	The Negro Spiritual Scholarship Foundation
2. Member- Board of Directors & Treasurer	Bok Tower Gardens Foundation, Inc.
3. Director	Historical Society of the United States District Court for the Middle District of Florida, Inc.
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2008	Edward D Jones Financial Companies LLLP , Wages
2.	
3.	
4.	

IV. REIMBURSEMENTS - *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. U.S. Bank National Association	Bank Loan	K
2. Chase Bank	Bank Loan	K
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. AMERICAN FUNDS -Fundamental Investors Fund A	A	Dividend	K	T					
2. AMERICAN FUNDS -Growth Fund of America A	A	Dividend	K	T					
3. LORD ABBETT FUNDS- Affiliated Fund A	A	Dividend	K	T					
4. LORD ABBETT FUNDS- MidCap Fund A	A	Dividend	K	T					
5. AMERICAN FUNDS -American Balanced Fund A	A	Int./Div.	K	T					
6. AMERICAN FUNDS - Bond Fund of America A	B	Int./Div.	K	T					
7. AMERICAN FUNDS - Income Fund of America A	B	Int./Div.	K	T					
8. ████████ Tenants in Common / Orange Cty FL Real Estate		None	J	R					
9. PUTNAM FUNDS-George Putman Fund A (Y)									
10. ANCH NATL LIFE INS ANNTY /Polaris II / Davis Venture	A	Dividend	K	T					
11. ANCH NATL LIFE INS ANNTY /Polaris II / Davis Real Estate	A	Dividend			Sold	10-30	K		
12. ANCH NATL LIFE INS ANNTY /PolarisII/ Amr Global Grth	A	Dividend	K	T	Buy	10-30	K		
13. ANCH NATL LIFE INS ANNTY/Polaris II/ Amr Intl Div Equity	A	Dividend	K	T	Buy	10-30	K		
14. ANCH NATL LIFE INS ANNTY /Polaris II / MFS MidCapGrth	A	Dividend	J	T					
15. ANCH NATL LIFE INS ANNTY /Polaris II / MFS TI Return	A	Dividend	K	T					
16. VAN KAMPEN FUNDS -Comstock Fund A	A	Dividend			Sold (part)	9-9	J		
17. VAN KAMPEN FUNDS - Comstock Fund A	A	Dividend			Sold	12-18	K		

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000	D=\$5,001 - \$15,000 H2=More than \$5,000,000	E=\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$25,000,001 - \$50,000,000	K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000	L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$50,000,000	M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q=Appraisal U=Book Value	R=Cost (Real Estate Only) V=Other	S=Assessment W=Estimated	T=Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Edward Jones Money Market	A	Dividend	K	T					
19. American Funds-Capital Income Builder A	B	Int./Div.	K	T					
20. American Funds- Capital World Bond Fund A	A	Int./Div.	J	T					
21. American Funds- Capital World Growth and Income Fund A	A	Int./Div.	K	T					
22. American Funds-EuroPacificFund A	B	Dividend	K	T					
23. Van Kampen Funds-Real Estate Fund A (Y)									
24. Van Kampen Funds-Real Estate Fund A (Y)									
25. Edward Jones Profit Sharing Plan	C	Dividend	L	T					
26. Edward Jones 401k	C	Int./Div.	K	T					
27. American New World Fund A	A	Dividend	J	T					
28. American Small Cap World Fund A	A	Dividend	J	T					
29. FranklinTempleton Natural Resource Fund A	A	Dividend	J	T					
30. Franklin Templeton Utility Fund A	A	Dividend	J	T					
31. Frankilin Templeton Real Estate Fund A	A	Dividend	J	T					
32. Templeton China Fund A	B	Dividend	J	T					
33. Franklin Templeton Gold & Precious Metal Fund A	A	Dividend	J	T					
34. Franklin Templeton Natural Resource Fund A	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$250,0001 - \$50,000,000	K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000	L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$50,000,000	M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q=Appraisal U=Book Value	R=Cost (Real Estate Only) V=Other	S=Assessment W=Estimated	T=Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Franklin Templeton Real Estate Fund A (Y)									
36. Templeton China Fund A	A	Dividend	J	T					
37. Franklin Templeton Gold & Precious Metals Fund A	A	Dividend			Sold	12-26	J		
38. Franklin Templeton Growth Fund A	A	Dividend			Sold	12-26	J		
39. Franklin Income Fund A	A	Int./Div.	J	T					
40. Franklin Templeton B.R.I.C Fund A	A	Dividend	J	T	Sold (part)	12-18	J		
41. Franklin Templeton B.R.I.C. Fund A	A	Dividend			Buy (add'l)	12-26	J		
42. Franklin Templeton Utility Fund A	A	Int./Div.	J	T	Buy (add'l)	12-26	J		
43. Templeton China Fund A	A	Dividend			Sold	12-26	J		
44. Franklin Templeton B.R.I.C Fund A	A	Dividend	J	T					
45. Van Kampen American Value Fund A	A	Int./Div.	K	T					
46. Limited Partnership in The Jones Financial Cos,LLP	D	Distribution	L	U					
47. Abbott Labs Common Stock ABT		None	J	T	Buy	12-23	J		
48. Alabama Power Note (X)	A	Interest			Sold	12-19	J		
49. Alabama Power Note (X)		None	J	T					
50. Alliant Energy Common Stock LNT (X)		None			Sold	12-18	J		
51. Alliant Energy Common Stock LNT (X)		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$500,000.00	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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52. Ameron Common StockAEE (X)		None			Sold	12-26	J		
53. Ameron Common Stock AEE (X)	A	Dividend	J	T					
54. Amerigas Partners LP APU (X)	A	Dividend	J	T					
55. Apple Common Stock AAPL		None	J	T	Buy	12-23	J		
56. ATT Common Stock T		None	J	T	Buy	12-23	J		
57. Bank of America Notes (X)	A	Interest			Sold	12-19	J		
58. Bank of America Notes (X)		None	J	T					
59. Franklin Rising Dividend Fund		None	J	T	Buy	12-26	J		
60. Franklin MM Fund		None	J	T	Buy	12-18	J		
61. McDonalds Common Stock MCD		None	J	T	Buy	12-23	J		
62. Suncor Common Stock SU		None	J	T	Buy	12-23	J		
63. Van Kampen Muni Unit Trust IGMT83M		None	J	T	Buy	12-23	K		
64. Van Kampen S&P Unit Trust RSPDG14		None	K	T	Buy	12-23	K		
65. WalMart Common Stock WMT		None	J	T	Buy	12-23	K		
66. Wells Fargo Common Stock WFC		None	J	T	Buy	12-23	J		
67. 3M Common Stock MMM		None	J	T	Buy	12-23	J		
68. Canadian Pac. R.R. Debenture (X)		None	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$500,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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69. Citigroup Global Medium Term Notes (X)		None	J	T					
70. DTE Energy Common Stock DTE (X)	A	Dividend			Sold	12-18	J		
71. Duke Energy Common Stock DUK (X)	A	Dividend			Sold	12-18	J	A	
72. Duke Energy Note (X)	A	Interest	J	T	Sold (part)	12-19	J	A	
73. Duke Realty Common Stock DRE (X)	A	Dividend			Sold	12-18	J		
74. Equity One Common Stock EQY (X)	A	Dividend			Sold	12-18	J	A	
75. Exelon Common Stock EXC (X)	A	Dividend			Sold	12-18	J	B	
76. Federal Home Loan Mortgage Notes (X)		None	J	T					
77. GE Capital Note (X)	A	Interest	J	T	Sold (part)	12-19	J	A	
78. Georgia Power Note (X)	A	Interest	J	T	Sold (part)	12-19	J		
79. Lehman Bros Notes (X)		None			Sold	12-19	J		
80. Master Assets Mortgage Pass Through (X)	A	Dividend	J	T	Sold (part)	12-19	J		
81. Merrill Lynch Notes (X)		None	J	T					
82. Missouri Pacific R.R. Debenture (X)		None	J	T					
83. National Retail Properties Common Stock NNN (X)		None	J	T	Sold (part)	12-24	J		
84. NSTAR Common Stock NST (X)		None			Sold	12-18	J	B	
85. Residential Mortgage Asset Passthu (X)	A	Dividend			Sold	12-19	J		

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2. Value Codes (See Columns C1 and D3)	J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$25,000,001 - \$50,000,000	K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000	L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$50,000,000	M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000	
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86. Select Notes Trust (X)	A	Interest	J	T	Sold (part)	12-19	J		
87. Southern Companies Common Stock SO (X)	A	Dividend	J	T					
88. Spectra Energy Common Stock (X)	A	Dividend			Sold	12-18	J		
89. Union Electric Co Preferred Stock (X)		None			Sold	12-26	J	A	
90. Verizon Debenture (X)	A	Interest			Sold	12-19	J		
91.									
92.									
93.									
94.									
95.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

In Section VII Lines 9,23,24 and 35 are reported as possible errors on the Audit Report. These assets were completely sold in 2007, were reflected as such on the 2007 report and are therefore not reportable on the 2008 report but Page 39 Section VII. sub section B of the "Filing Instructions for Judicial Officers and Employees" states that the asset should STILL be reported on the current (2008) years report but should include a "Y" in the description and all columns should be left blank. I have done that.

Section VII - Line 8- Purchased 1/21/1986 for a purchase price of \$5000.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544