

FINANCIAL DISCLOSURE REPORT

FINAL FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) Davis, William E	2. Court or Organization U.S. Court of Appeals, 5th Cir	3. Date of Report 5/11/2005
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Circuit Judge (Active)	5. Report Type (check appropriate type) ☐ New/Modification Date _____ ☐ Initial ☐ Annual ☒ Final	6. Reporting Period 1/1/2004 to 1/31/2004
7. Chambers or Office Address 800 Lafayette St Suite 5100 Lafayette, LA 70501	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ **NONE** - (No reportable position)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Partner

Partnership composed of Michael R. Morton and me on property listed under Item VII.
Partnership exists solely to own and rent real estate

2.

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ **NONE** - (No reportable agreements)

DATE

PARTIES AND TERMS

1.

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III. NON-INVESTMENT INCOME. (Reporting individual and spouses see pp. i 7-24 of filing instructions)**A. Filer's Non-Investment Income**☒ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPEGROSS INCOME

(yours, not spouse's)

1.

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. Dollar amount not required except for honoraria.)☐ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPE

1.

12-31-04

Tanner Companies, Inc. (self-employed retail sales-women's clothing (S))

IV. REIMBURSEMENTS - transportation, lodging, food, entertainment

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ **NONE** - (No such reportable reimbursements.)SOURCEDESCRIPTION

1. George Mason Law & Economics Center

9-29 to 10-3 Seminar on Winston Churchill (Transportation, Food, Housing)

2. FREE Foundation

7-5 to 7-9 Environmental Seminar (Transportation, Food, Housing)

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)☐ **NONE** - (No such reportable gifts.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	City Club of Lafayette	Complimentary membership	\$400
2.	Plimisol Club, New Orleans, LA	Complimentary membership	\$300

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)☐ **NONE** - (No reportable liabilities.)

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Whitney National Bank,, successor to First National Bank, Lafayette, LA 70509	An in rem mortgage (a personal liability) is in effect on office building and warehouse (confd. Part 8)	

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VIL INVESTMENTS and TRUSTS

— income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "00" after each asset exempt from prior disclosure	B. Location during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Account Code 1 (A-F)	(2) Type (e.g. div. rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-F)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Checking acct., Bank One, Lafayette, LA	A	Interest	J	T					
2. Office Bldg. & Warehouse, New Iberia, LA (1/2 interest)	E	Rent	M	W					
3. Common stock, Land Coast Insulation, Inc.	C	Dividend	M	W					
4. Bank One/Nat. Financial Serv. (successor to Marquis)	A	Dividend	K	T					
5. Vanguard Short Term Tax Exempt (one-half interest)	B	Interest	L	T					
6. Vanguard Intermediate Term Tax Exempt Shares	A	Interest	K	T					
7. Vanguard Limited Term Tax Exempt Exempt Fund	A	Interest	K	T					
8. Vanguard Health Care Fund	A	Dividend	K	T					
9. Louisiana Stad & Expo Dist.	A	Interest	K	T					
10. New Orleans, LA Pub. Impt.	C	Interest	L	T					
11. Bank One Savings Account - [REDACTED]	C	Int.	M	T					
12. Bank One Savings Account - [REDACTED]	A	Interest	K	T					
13. Rapides Parish School District	A	Interest	K	T					
14. Salomon Smith Barney - Money fund	A	Interest	J	T					
15. Vanguard ONMA Fund	B	Interest	K	T					
16. Vanguard Total Stock Market Fund (IRA)	C	Interest	M	T					
17. Competitive Capital Partners Fund	A	Interest	K	T					
18. Royal Bank of Scotland	A	Interest	J	T	By	8-18	J		

1. Income/Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001-\$100,000	B = \$1,001-\$2,500 G = \$100,001-\$1,000,000	C = \$2,501-\$5,000 H1 = \$1,000,001-\$5,000,000	D = \$5,001-\$15,000 H2 = More than \$5,000,000	E = \$15,001-\$50,000
2. Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$250,000-\$500,000 P3 = \$25,000,001-\$50,000,000	K = \$15,001-\$50,000 O = \$500,001-\$1,000,000	L = \$50,001-\$100,000 P1 = \$1,000,001-\$5,000,000 P4 = More than \$50,000,000	M = \$100,001-\$250,000 P2 = \$5,000,001-\$25,000,000	
3. Value Method Codes: (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Other	

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VII. INVESTMENTS and TRUSTS

— income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset except from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. ret. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
19. Citigroup Inc. (X)	A	Dividend	J	T					
20. Duff Phelps DNP Select Income Fund (X)	A	Dividend	J	T					
21. Citigroup Capital (X)	B	Interest	K	T					
22. Ernest Morial - New Orleans, LA Bond (X)	A	Interest	K	T					
23. General Electric Co. (X)	A	Interest	J	T					
24. General Motors (X)	A	Dividend	K	T					
25. Intel Corp. (X)	A	Interest	J	T					
26. Jefferson Parish LA Rev. Pub (X)	A	Interest	K	T					
27. Progress Energy Inc. (X)	A	Interest	J	T					
28. Regions FDIC (X)	A	Dividend	J	T					
29. Regions Bank (X)	B	Dividend	K	T					
30. Royal Bank of Scotland (X)	A	Dividend	J	T					
31. U.S. Restaurant Properties (X)	A	Dividend	K	T					
32. Cisco Systems (X)	A	Interest	J	T					
33. Webster Parish School Bond (X)	A	Interest	K	T					

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$6,000,000	H2 = More than \$6,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Other Method	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VIII ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

The increase in the value of my assets is partly attributable to [REDACTED] inheritance from [REDACTED] who died in December 2003.

Part 6. Description re: An item, con'd listed in Par. VII(2) securing indebtedness of Land Coast Insurance, Inc.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date 5-12-05

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544