

FINANCIAL DISCLOSURE REPORT

Calendar Year 2003

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) James, Robert G	2. Court or Organization U.S. District Court, Louisiana	3. Date of Report 5/11/2004
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Active	5. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2003 to 12/31/2003
7. Chambers or Office Address U. S. Courthouse 201 Jackson Street, Suite 201 Monroe, LA 71201	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE - (No reportable positions.)

POSITION	NAME OF ORGANIZATION/ENTITY
1. Partner	James Real Estate
2. Partner	Judd & Company
3. Member	James Minerals, LLC

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE - (No reportable agreements.)

DATE	PARTIES AND TERMS
1.	Louisiana State Employees Retirement System
2.	John McCann v. Allstate Insurance Co, Et Al, CD#42,724, 3rd JDC, Lincoln Parish, LA (1/6 of any recovery from personal injury claim). Case settled 7/31/03.

PROCEED
 2004 MAY 12 AM 10:51
 FINANCIAL
 DISCLOSURE OFFICE

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☐ **NONE** - (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>GROSS INCOME</u> (yours, not spouse's)
1. 2003	James Real Estate (partnership income)	14,334.00
2. 2003	Judd & Company (partnership income)	-1,384.00
3. 2003	Louisiana State Employees Retirement System	30,924.10
4. 2003	James Minerals, LLC (partnership income)	1,265.00
5. 2003	Harper Estate - executor fee	8888.38

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section...(dollar amount not required except for honoraria)☐ **NONE** - (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2003	Lincoln Parish District Attorney
2. 2003	Lincoln Parish Police Jury
3. 2003	Union Parish Police Jury
4. 2003	State of Louisiana
5. 2003	James Real Estate (partnership income)
6. 2003	James Minerals, LLC (partnership income)

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IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☒ **NONE** - (No such reportable reimbursements.)

SOURCE

DESCRIPTION

1.

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)☒ **NONE** - (No such reportable gifts.)SOURCEDESCRIPTIONVALUE

1.

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)☐ **NONE** - (No reportable liabilities.)CREDITORDESCRIPTIONVALUE CODE

1. Community Trust Bank

Business Loan

L

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VII. INVESTMENTS and TRUSTS - income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Timber Property, Vienna, La		None	K	W					
2. Timber Property, Union Parish, La.		None	K	W					
3. 50% interest in Lake House, Farmerville, La.		None	K	W					
4. James Real Estate	D	Rent	N	W					
5.	A	Royalty							
6. Judd & Company(17.10%)	D	Royalty	J	W					
7. Louisiana State Employees Retirement System		None							
8. American Century Gift Trust Mutual Fund		None	J	T					
9. Bank One, Accounts	A	Interest	J	T					
10. Undeveloped Property, Lincoln Parish, LA (1/6 int.)		None	J	W					
11. House, Jonesboro, LA (1/6 int.)		None			sale	09/12	K	D	Dorothy Allen
12. acres, Lincoln Parish, La (1/12 int.)		None	J	W					
13. Timber Property #1, Bienville Parish, La (1/6 int.)		None	J	W					
14. Timber Property #2, Bienville Parish, La (1/12 int.)		None	J	W					
15. acres, Union Parish, LA (formerly Robinson Est Property)		None	M	W					See note in part VII
16. Undeveloped property, Jackson Parish, LA (1/6 int.)		None	J	W					
17. IRA #3	A	Dividend	K	T					
18. -Fidelity Investments-Low Priced Stock					sale	05/30	J		exchange - four-in-one

1. Income/Gain Codes: A = \$1,000 or less B = \$1,001-\$2,500 C = \$2,501-\$5,000 D = \$5,001-\$15,000 E = \$15,001-\$50,000
(See Columns B1 and D4) F = \$50,001-\$100,000 G = \$100,001-\$1,000,000 H1 = \$1,000,001-\$5,000,000 H2 = More than \$5,000,000
2. Value Codes: J = \$15,000 or less K = \$15,001-\$50,000 L = \$50,001-\$100,000 M = \$100,001-\$250,000
(See Columns C1 and D3) N = \$250,000-\$500,000 O = \$500,001-\$1,000,000 P1 = \$1,000,001-\$5,000,000 P2 = \$5,000,001-\$25,000,000
P3 = \$25,000,001-\$50,000,000 P4 = \$More than \$50,000,000
3. Value Method Codes: Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash/Market
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	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
19. -Fidelity Investments-Growth & Income					sale	05/30	J		exchange - four-in-one
20. -Fidelity Investments-Contrafund					purchase	03/03	J		exchange - Fidelity Japan
21.					sale	05/30	J		exchange - four-in-one
22. -Fidelity Investments-Japan					sale	03/03	J		exchange - Contrafund
23. -Fidelity Investments-Four-In-One Index					purchase	05/30	J		exchange - Contrafund
24.					purchase	05/30	J		exchange - Growth &
25.					purchase	05/30	J		exchange - Low Priced Stock
26. IRA #4		None			exchange	01/09	J		Fidelity
27. Merrill Lynch - Brokerage Account #2									
28. -Automatic Data Proc	A	Dividend	J	T	purchase	05/06	J		
29. -Englehard Corp	A	Dividend	J	T					
30. -Home Depot inc	A	Dividend	J	T					
31. -Pepsico Inc	A	Dividend	J	T					
32. -Wal Mart Stores Inc	A	Dividend	J	T	partial sale	05/05	J	C	
33. -Washington Mutual Inc	A	Dividend	J	T	partial sale	03/03	J	A	
34. -CMA Money Fund	A	Interest	J	T					
35. -IMS Health Inc	A	Dividend	J	T					
36. -Liz Claiborne Inc	A	Dividend	J	T	partial sale	03/03	J	A	

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37. -SBC Communicationa Inc	A	Dividend			sale	04/28	J	A	
38. -Berkshire Hathaway Club	A	Dividend	J	T					
39. -Capital One Finl	A	Dividend			sale	03/06	J	A	
40. -Colgate Palmolive	A	Dividend	J	T					
41. -Conagra Foods	A	Dividend	J	T	partial sale	03/04	J	A	
42. -Encana Corp	A	Dividend	J	T	partial sale	03/03	J	A	
43. -First Data Corp	A	Dividend	J	T	partial sale	03/03	J	A	
44.					purchase	04/08	J		
45.					purchase	08/15	J		
46. -First Health Group Corp		None			sale	05/15	J	A	
47. -IDEC Pharmctis		None			exchange	11/14	J		Biogen IDEC
48. -Moody's Corp	A	Dividend	J	T					
49. -Newmont Mining Corp	A	Dividend	J	T	partial sale	03/03	J	A	
50. -Northern Trust Corp	A	Dividend	J	T	purchase	02/27	J		
51. -Paychex Inc.	A	Dividend	J	T					
52. -Pfizer Inc Del PV\$0.05	A	Dividend	J	T	purchase	02/24	J		
53. -Renal Care Group, Inc.		None	J	T	partial sale	05/05	J	A	
54. -AVX Corp New	A	Dividend			purchase	01/15	J		

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55.					sale	10/09	J	A	
56. -Roberthalf Intl		None	J	T	purchase	03/17	J		
57.					partial sale	09/17	J	A	
58. -AFLAC Inc	A	Dividend	J	T	purchase	01/03	J		
59. -Anheuser Busch	A	Dividend	J	T	purchase	10/21	J		
60. -Applebees		None	J	T	purchase	01/03	J		
61. -Biogen		None	J	T	exchange	11/14	J		IDEC
62. -Biomet Inc		None	J	T	purchase	08/18	J		
63.					purchase	08/20	J		
64. -Chicago Mercantile Exch	A	Dividend	J	T	purchase	11/28	J		
65. -Equifax Inc	A	Dividend	J	T	purchase	09/17	J		
66. -Genl Dynamics Corp	A	Dividend	J	T	purchase	03/17	J		
67. -Sysco Corp		None	J	T	purchase	10/06	J		
68.					purchase	10/14	J		
69. -TXJ Cos	A	Dividend	J	T	purchase	01/03	J		
70. -Wilmington Tr Corp	A	Dividend	J	T	purchase	05/05	J		
71. Fidelity Investments - Brokerage Account #3									
72. -Cash Account	A	Interest	L	T					

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73. -Oakmark Fund-		None			sale	05/06	K	A	
74. -Berkshire Hathaway		None	J	T	purchase	03/03	J		
75. -Japan Fund Class S	A	Dividend	J	T	purchase	03/03	J		
76.					purchase	11/04	J		
77. -IDEC Pharmaceuticals		None			purchase	02/19	J		
78.					exchange	11/13	J		Biogen
79. -Automatic Data Processing	A	Dividend	J	T	purchase	02/19	J		
80. -Home Depot Inc	A	Dividend	J	T	purchase	02/19	J		
81. -Heartland Value Prospectus Under		None			purchase	05/05	K		
82.					purchase	05/19	K		
83.					sale	12/12	L	E	
84. -State Street Corp	A	Dividend	J	T	purchase	05/12	J		
85. -Equitable Res Inc	A	Dividend	J	T	purchase	05/05	J		
86. -Michaels Stores Inc	A	Dividend	J	T	purchase	05/05	J		
87. -Dentsply Intl Inc	A	Dividend	J	T	purchase	05/05	J		
88. -TR Russell 2000 value index		None	K	T	purchase	12/29	K		
89. -Biogen IDEC		None	J	T	exchange	11/13	J		IDEC
90. -Fidelity Natl Finl	A	Dividend	J	T	purchase	11/10	J		

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91. -Anheuser Busch	A	Dividend	J	T	purchase	10/31	J		
92. -Community Trust Bank, Accounts	A	Interest	M	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

1) Part VII, page 1, line 15 - This asset was formerly described as "Robinson Est. Property, Union Parish, LA (1/6 int.)" and was partitioned among the co-owners on 9/12/2003.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

May 11, 2004

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544