

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2010**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) STAGG, TOM	2. Court or Organization U.S. DISTRICT COURT-W.D.LA	3. Date of Report 05/05/2011
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U S DISTRICT JUDGE-SR. STATUS	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2010 to 12/31/2010
7. Chambers or Office Address JUDGE TOM STAGG 300 FANNIN STREET, #4100 SHREVEPORT, LA 71101-3091	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☒ NONE *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1.	_____	_____
2.	_____	_____
3.	_____	_____
4.	_____	_____
5.	_____	_____

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☒ NONE *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	_____	_____
2.	_____	_____
3.	_____	_____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. George Mason University	August 26-29, 2010	Tucson, AZ	Seminar	Transportation-Air Travel
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	Bancorp South-Account	A	Interest	L	T					
2.	Merrill-Lynch Cash Accounts	C	Interest	O	T					
3.	Abbott Labs-Common Stock	B	Dividend	L	T					
4.	Chesapeake Energy OKLA-Common Stock	A	Dividend	L	T					
5.	Chevron/Texaco Corp. - Common Stock	C	Dividend	M	T					
6.	Cisco Systems, Inc.-Common Stock		None	K	T					
7.	Coca Cola-Common Stock	A	Dividend	L	T					
8.	ConocoPhillips-Common Stock	B	Dividend	M	T					
9.	EMC Corporation - Common Stock		None	L	T					
10.	El Paso Corporation-Common Stock	A	Dividend	K	T					
11.	Emerson Electric Co. - Common Stock	A	Dividend	L	T					
12.	Exxon Mobil Corp. - Common Stock	C	Dividend	M	T					
13.	General Electric - Common Stock	B	Dividend	L	T					
14.	Health Care Select SPDR-Common Stock	A	Dividend	K	T					
15.	INTEL Corp. - Common Stock	A	Dividend	K	T					
16.	Johnson and Johnson-Common Stock	A	Dividend	L	T					
17.	Lord Abbett Mutual Funds-Intermed Tax Free Fund A	D	Int./Div.	O	T	Buy	01/04/10	O		

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Lowe's Companies, Inc.-Common Stock	A	Dividend	K	T					
19. Mainland Resouces-Common Stock		None	J	T	Buy	07/26/10	J		
20. McDonalds Corp-Common Stock	B	Dividend	L	T					
21. Microsoft Corp. - Common Stock	A	Dividend	K	T					
22. Oracle, Corp -Common Stock	A	Dividend	K	T					
23. Petrohawk Energy Corp-Common Stock		None	K	T					
24. Pfizer, Inc. - Common Stock	B	Dividend	L	T					
25. Procter & Gamble Co-Common Stock	A	Dividend	L	T					
26. Qualcomm, Inc. - Common Stock	A	Dividend	L	T					
27. Schlumberger Ltd. - Common Stock	A	Dividend	M	T					
28. Sector SPDR Consrms Stp- Common Stock	A	Dividend	K	T					
29. Sector SPDR Energy-Common Stock	A	Dividend	L	T					
30. Sector SPDR Utilities-Common Stock	A	Dividend	K	T					
31. Sempra Energy-Common Stock	A	Dividend	K	T					
32. SPDR S P Biotech-Common Stock	A	Dividend	L	T					
33. Stemcells Inc. - Common Stock		None	J	T					
34. Target Corp. - Common Stock	A	Dividend	L	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
I11 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
I12 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market

E = \$15,001 - \$50,000

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Transocean, Ltd ZUG-Common Stock		None	M	T					
36. Wal-Mart Stores, Inc. - Common Stock	A	Dividend	L	T					
37. Williams Companies- Common Stock	A	Dividend	K	T					
38. Port New Orleans LA Bond-CMR FAC OID AMBAC Bond	B	Interest	L	T					See Sect. VIII A.
39. Louisiana PUB FACS Auth RV Bond-BR WTR AMT Bond	A	Interest	K	T					See Sect. VIII A.
40. Jefferson Parish LA HME Mtg AFMRV Bond-SER A Bond	C	Interest			Redeemed	08/02/10	L		See Sect. VIII A.
41. Galveston Tex Indpt School Dist Bond-PSF GTD OIK Bond	B	Interest	K	T					See Sect. VIII A.
42. University Tex Perm Univ Bond	B	Interest	M	T					See Sect. VIII A.
43. Texas Womans Univ Rev Fing Sys Bond- REV OID FSA	B	Interest	K	T					See Sect. VIII A.
44. Lower Colorado River Auth Bond-REV RF OID AMBAC	B	Interest	K	T					See Sect. VIII A.
45. Ernest N. Morial-New Orleans LA Exh SR Sub Bond	C	Interest	L	T					See Sect. VIII A.
46. Texas St Univ Sys Fing Rev Rf FSA Bond	A	Interest	L	T					See Sect. VIII A.
47. Houston TX Indpt Sch Dist FSA Bond	C	Interest	L	T					See Sect. VIII A.
48. Tarrant Co Tex Hfd Crp Hsp Rev Baylor Rf Oid Bond	A	Interest	K	T					See Sect. VIII A.
49. Frisco Tex CTFS Oblig LT Bond	B	Interest	K	T					See Sect. VIII A.
50. Canadian Riv Mun Wtr At Tex Rev Conjunctive Ambac Bond	A	Interest	K	T					See Sect. VIII A.
51. Louisiana ST Transn Auth Toll Rev Bond- SR A Bond	B	Interest	K	T					See Sect. VIII A.

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(See Columns B1 and D4)

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B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
I = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P = \$250,000.001 - \$500,000.000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$5,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

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52. Lower Colorado River AT TEX Trns Contr LCRA OID Bond	B	Interest	K	T					See Sect. VIII A.
53. North Tex Mwd Water Trans FCS RV Bond-TERRELL	B	Interest	K	T					See Sect. VIII A.
54. Colorado Water Res-Pwr Dev Ser D OID FSA Bond	B	Interest	K	T					See Sect. VIII A.
55. Dallas TX CVC CTR CNV CMLX RV & RF oID AGC Bond	B	Interest	M	T					See Sect. VIII A.
56. Midway Tex Indpt Sch Dist Rf Psf Gtd Oid Bond	B	Interest	K	T					See Sect. VIII A.
57. Colorado Edl-Cultrl FCS Ser B OId FGIC Bond	A	Interest	K	T					See Sect. VIII A.
58. East Baton Rouge, La Sew Commn Rv A Rf OId FGIC Bond	B	Interest	K	T					See Sect. VIII A.
59. Katy Tex Indpt Sch Dist Ser A Psf Gtd OId Bond	B	Interest	K	T					See Sect. VIII A.
60. Houston Tex Indpt Sch Dist Lt Ser B Rf Psf Gtd Bond	B	Interest	L	T					See Sect. VIII A.
61. San Antonio TX Mun Drain Utl Sys Bond	C	Interest	L	T					See Sect. VIII A.
62. Louisiana Unv-Agric Clg Brd Rv Aux OId Fsa Bond	B	Interest	K	T					Sec Sect. VIII A.
63. New Orleans LA Drain Sys Lt Bond	B	Interest	K	T					See Sect. VIII A.
64. Austin TX Utility Sys Rev Comb Bond	A	Interest			Redeemed	08/09/10	J		See Sect. VIII A.
65. Fulton Country Georgia Auth Spl Facs Rev Bond		None	J	T					See Sect. VIII A.
66. Livingston Parish LA WWK RV Bond-OId AMBAC EBD	C	Interest	K	T					See Sect. VIII A.
67. Houston TX Cmt Clg Sys PFC RV PUB C Bond	B	Interest	K	T					See Sect. VIII A.
68. Jefferson Parish LA Hsp Svc Bond-NO I WEST A OId FSA	B	Interest	K	T					See Sect. VIII A.

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(See Columns B1 and D4)

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G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
I = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$5,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets)		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69.	Colorado ST CTFS Partn UCDHSC Ser B OID MBIA Bond	B	Interest	L	T					See Sect. VIII A.
70.	Cleburne TX Waterworks Bond-OID FSA	C	Interest	K	T					See Sect. VIII A.
71.	Houston TX Indpt Sch Dist Bond-LT A RF OID	A	Interest			Redeemed	06/24/10	J		See Sect. VIII A.
72.	Louisiana St Ser A FGIC Bond Mbia Re Ser A	B	Interest			Redeemed	11/15/10	K		See Sect. VIII A.
73.	Ascension Parish LA Bond Dt Oid Mbia Ebd	C	Interest			Redeemed	03/01/10	L		See Sect. VIII A.
74.	Dallas TX Waterworks Bond Rf Oid Fsa	C	Interest			Redeemed	08/13/10	K		See Sect. VIII A.
75.	Fort Lewis Clg Brd Trustee Ent B-1 OID Fgic Bond	B	Interest	K	T					See Sect. VIII A.
76.	Aldine Tex Indpt Sch Dist Sch Bldg-Rmkt Guar Bond	B	Interest	L	T					See Sect. VIII A.
77.	Louisiana Pub Facs Auth Hosp Rev Ser C Oid Bond	D	Interest	M	T					See Sect. VIII A.
78.	Louisiana Pub Facs Auth Original Unit/Total Cost 100.7250 Bon	D	Interest	M	T					See Sect. VIII A.
79.	Louisiana Pub Facs Auth Rev Christus A Rf Oid Bond	B	Interest	K	T					See Sect. VIII A.
80.	La Porte Tex Indpt Sch Dist Schoolhouse Oid Ebd Bond	B	Interest	K	T					See Sect. VIII A.
81.	Waco Texas CTFS OBLIG OID Lt Syngi Bond	B	Interest	K	T					See Sect. VIII A.
82.	Louisiana St Ser A OID FGIC PRF10 Bond	C	Interest	L	T					See Sect. VIII A.
83.	Orleans Parish LA Bond-SD OID FGIC-5% Bond	B	Interest			Redeemed	09/01/10	M		See Sect. VIII A.
84.	Dallas TX Area Rapid Bond-OID AMBAC Bond	B	Interest	L	T					See Sect. VIII A.
85.	Dallas Tx Wtrwks & Swr Sys Rev Rf OID Ambac Bond	B	Interest	K	T					See Sect. VIII A.

1. Income Gain Codes:
(See Columns B1 and D4)

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G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

I12 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

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86. San Antonio TX Elec Gas Bond Rf Oid Etm	B	Interest	K	T					See Sect. VIII A.
87. Plano Tex Lt Oid 4.25% Bond	A	Interest	K	T					See Sect. VIII A.
88. Bexar TX Met Water Dept Bond Rv Oid Ambac	B	Interest	K	T	Redeemed (part)	05/03/10	J		See Sect. VIII A.
89. Pflugerville Tex Indpt Sch Dist Sch Psf Gtd Bond	B	Interest	L	T					See Sect. VIII A.
90. Texas St Trans Ser A Oid Fgic Bond	B	Interest	K	T					See Sect. VIII A.
91. San Antonio TX River Auth Bond Rf Oid Mbia	A	Interest	J	T					See Sect. VIII A.
92. Austin TX Cmnty College Dist Bond	B	Interest	K	T					See Sect. VIII A.
93. Louisiana St Office FACS Bond Corp Lse Rev	B	Interest	K	T					See Sect. VIII A.
94. Fort Worth Tex Indpt Sch Dist Psf Gtd Bond	B	Interest	L	T					See Sect. VIII A.
95. Monroe LA School Brd Bond Oid Ambac	B	Interest	L	T					See Sect. VIII A.
96. Austin TX Elec Util Sys Bond Rf Oid Fsa	C	Interest			Redeemed	11/15/10	L		See Sect. VIII A.
97. Louisiana LCL Govt Env Bond Rv Cap Ambac	C	Interest	L	T					See Sect. VIII A.
98. Plano TX Bond(RFDG & IMPROV) Bond	B	Interest	L	T					See Sect. VIII A.
99. Mc Kinney Tex Indpt Sch Bond Psf Gtd Oid	B	Interest	L	T					See Sect. VIII A.
100. New Orleans LA Bond Oid Fgic Bond	B	Interest	L	T					See Sect. VIII A.
101. Commerce City Colo CTFS Parrtn Ambac Bond	B	Interest	L	T					See Sect. VIII A.
102. Orleans Parish LA Sch Bond-Ser 95 Oid Fgic	C	Interest			Redeemed	09/01/10	L		See Sect. VIII A.

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(See Columns B1 and D4)

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H = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

I12 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. Pearland Tex CTFS Oblig Bond Lt Oid Ambac	B	Interest	L	T					See Sect. VIII A.
104. Judson TX Indpt Sch Dist Bond Prf12	B	Interest	L	T					See Sect. VIII A.
105. Saint Charles Parish LA Bond Fgic	B	Interest	L	T					See Sect. VIII A.
106. Austin TX Elec Util Sys Bond Rf Fsa Prf10	B	Interest			Redeemed	11/15/10	L		See Sect. VIII A.
107. Plano Tex Indpt Sch Dist Ser A Oid-5% Bond	A	Interest	L	T					See Sect. VIII A.
108. Spring TX Indpt Sch Bond Psf Gtd Oid Bond	C	Interest	L	T					See Sect. VIII A.
109. Sunnyvale Tex Sch Dist Sch Bldg Sch Psf Gtd Bond	D	Interest	L	T					See Sect. VIII A.
110. Houston Tex Area Wtr Crp Bond Ne Oid Fgic	C	Interest	L	T					See Sect. VIII A.
111. Natchitoches Parish LA Bond Cons Sd #7	B	Interest	K	T					See Sect. VIII A.
112. Harris Co-Houston TX Bond-At Rev Sr A Rf	C	Interest	L	T					See Sect. VIII A.
113. Monroe LA Sales & Use Bond-Rev Fgic Mbia A Oid	B	Interest	L	T					See Sect. VIII A.
114. Harris Co-Houston Tex Sports At Rev A Oid Mbia Bond	B	Interest	L	T					See Sect. VIII A.
115. Lafayette LA Pub Tr Bond-Fing Auth Rev Slcc	B	Interest	L	T					See Sect. VIII A.
116. Cypress-Fairbanks Tex Indpt Sd RF Psf Gtd Bond	B	Interest	L	T					See Sect. VIII A.
117. Denton Co Tex Fresh Wtr Dt#006 Rf Oid Fgic Bond	B	Interest	K	T					See Sect. VIII A.
118. Tyler Tex Indpt Sch Dist Sch Bldg Oid Bond	B	Interest	L	T					See Sect. VIII A.
119. Northwest Tex Indpt Sch Bond Rf oid Prf13	B	Interest	L	T					See Sect. VIII A.

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

I12 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

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Name of Person Reporting

STAGG, TOM

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05/05/2011

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Monroe LA Sales & Use Bond-Rev Fgic-Mbia Oid	B	Interest	K	T					See Sect. VIII A.
121. Jefferson Parish LA Bond-Wk Pub Impt Rev Oid Mbia	C	Interest	L	T					See Sect. VIII A.
122. Cedar Hill Tex Lt Oid Fsa Bond	B	Interest	L	T					See Sect. VIII A.
123. New Orleans LA Pub Impt Bond-Lt Mbia 5%	B	Interest	L	T					See Sect. VIII A.
124. Lafayette LA Pub Imp Bond-Saless Tax Pub Oid	B	Interest	L	T					See Sect. VIII A.
125. Alexandria LA Utilities Ref RFDG & Const Oid Bond	B	Interest	K	T					See Sect. VIII A.
126. Dallas TX Area Rapid Trans Tax SR RF Bond	B	Interest	K	T	Buy	01/19/10	L		See Sect. VIII A.
127. LA Pub Facs Auth Hosp Rev Rf Oid Bonds	C	Interest	L	T	Buy	08/09/10	M		See Sect. VIII A.
128. Camden Cnty GA Pub Svc Auth Rev St Marys Rf bonds	A	Interest	K	T	Buy	10/04/10	L		See Sect. VIII A.
129. TX ST Transn Comm-Mobility Fd Oid bonds	B	Interest	K	T	Buy	07/21/10	L		See Sect VIII A.
130. Assoc. Cmmr GA Lsg Pg Cop Cobb Cnty bonds	B	Interest	K	T	Buy	10/04/10	L		See Sect. VIII A.
131. Woodlands Twp Tex Sls-htlTax Rf Oid bonds	B	Interest	K	T	Buy	10/04/10	L		See Sect. VIII A.
132. Denton TX Ctf's Oblig Lt Oid Bonds	B	Interest	K	T	Buy	07/01/10	L		See Sect. VIII A.
133. Amgen, Inc.-Common Stock		None	K	T					See Sect. VIII A.
134. AT&T Inc-Common Stock	A	Dividend	K	T	Buy (add'l)	01/27/10	J		See Sect. VIII A.
135. Altria Group Inc Common Stock	A	Dividend	K	T	Buy	09/23/10	K		See Sect. VIII A.
136. BP PLC Spon Adr Common Stock		None	K	T	Buy	05/11/10	J		See Sect. VIII A.

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
I12 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

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Name of Person Reporting

STAGG, TOM

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.		None			Buy (add'l)	07/02/10	J		See Sect. VIII A.
138. General Mills Common Stock	A	Dividend	K	T	Buy	09/23/10	K		See Sect. VIII A.
139. Hewlett Packard Co Common Stock	A	Dividend	K	T	Buy	08/10/10	K		See Sect. VIII A.
140. Merck and Co Inc shs Common Stoke	A	Dividend	K	T	Buy	09/15/10	K		See Sect. VIII A.
141. Progress Energy Common Stock	A	Dividend	K	T	Buy	09/23/10	K		See Sect. VIII A.
142. United Techs Corp Common Stock	B	Dividend	L	T	Buy	09/23/10	L		See Sect. VIII A.
143. Verizon Communications Common Stock	A	Dividend	K	T	Buy	09/15/10	K		See Sect. VIII A.
144. BHP Billiton, Ltd. -Common Stock	A	Dividend	M	T					See Sect. VIII A.
145. Chevron Corp.-Common Stock	B	Dividend	K	T					See Sect. VIII A.
146. Centerpoint Energy Inc-Common Stock	A	Dividend	K	T					See Sect. VIII A.
147. ConocoPhillips-Common Stock	D	Dividend	M	T	Sold (part)	09/22/10	K		See Sect. VIII A.
148. Caterpillar Inc Del-Common Stock	A	Dividend	K	T	Buy (add'l)	01/27/10	K		See Sect. VIII A.
149. Chesapeake Energy Okla-Common Stock	A	Dividend			Sold	09/22/10	K		See Sect. VIII A.
150. Chipotle Mexican Grill-Common Stock		None	K	T					See Sect. VIII A.
151. Costco Wholesale Corp-Common Stock	A	Dividend	K	T					See Sect. VIII A.
152. Cisco Systems Inc. -Common Stock		None	K	T	Sold (part)	09/22/10	J		See Sect. VIII A.
153. Coca Cola -Common Stock	A	Dividend	K	T					See Sect. VIII A.

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

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Name of Person Reporting

STAGG, TOM

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. CSX Corp.-Common Stock	A	Dividend	K	T					See Sect. VIII A.
155. Delta Air Lines Inc-Common Stock		None	J	T	Buy (add'l)	12/28/10	J		See Sect. VIII A.
156. Dynegy, Inc. New Ill -Common Stock		None			Sold	09/15/10	J		See Sect. VIII A.
157. Duke Energy Corp. -Common Stock	B	Dividend	K	T					See Sect. VIII A.
158. E M C Corporation -Common Stock	A	Dividend			Sold	09/15/10	K		See Sect. VIII A.
159. Exxon Mobil Corp. -Common Stock	B	Dividend	L	T					See Sect. VIII A.
160. El Paso Corporation- -Common Stock	A	Dividend			Sold	09/15/10	K		See Sect. VIII A.
161. Encana-Common Stock	A	Dividend	K	T					See Sect. VIII A.
162. Cenovus Energy Inc-Common Stock-spin off from Encana	A	Dividend			Sold	09/15/10	J	C	See Sect. VIII A.
163. Emerson Electric Co. -Common Stock	B	Dividend	K	T					See Sect. VIII A.
164. Ferrellgas Partners ULP-Common Stock	B	Dividend	J	T					See Sect. VIII A.
165. Firstenergy Corp-Common Stock	A	Dividend	J	T					See Sect. VIII A.
166. Freeport-Mcmran Cpr & Gld-Common Stock		None	J	T					See Sect. VIII A.
167. Goodrich Petroleum New-Common Stock		None			Sold	09/15/10	J		See Sect. VIII A.
168. TransOcean Inc -Common Stock		None	K	T					See Sect. VIII A.
169. General Electric -Common Stock	C	Dividend	K	T					See Sect. VIII A.
170. Google Inc Cl A-Common Stock		None			Sold	09/22/10	L		See Sect. VIII A.

1. Income Gain Codes:
(See Columns B1 and D4)

A =\$1,000 or less
F =\$50,001 - \$100,000

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

C =\$2,501 - \$5,000

H =\$1,000,001 - \$5,000,000

D =\$5,001 - \$15,000

I2 =More than \$5,000,000

E =\$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q =Appraisal
U =Book Value

R =Cost (Real Estate Only)
V =Other

S =Assessment
W =Estimated

T =Cash Market

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Health Care Select SPDR-Common Stock	A	Dividend	K	T					See Sect. VIII A.
172. Helix Energy Solutions-Common Stock		None			Sold	09/22/10	J		See Sect. VIII A.
173. Honeywell Intl, Inc.-Common Stock	A	Dividend	K	T					See Sect. VIII A.
174. Ishares MSCI Japan -Common Stock	A	Dividend	J	T					See Sect. VIII A.
175. JPMorgan Chase & Co. -Common Stock	A	Dividend	K	T					See Sect. VIII A.
176. Johnson and Johnson - Common Stock	C	Dividend	M	T					See Sect. VIII A.
177. Kimberly Clark-Common Stock	B	Dividend	K	T					See Sect. VIII A.
178. Manitowoc Co., Inc. Wis.-Common Stock	A	Dividend			Sold	05/15/10	J		See Sect. VIII A.
179. Microsoft Corp. -Common Stock	A	Dividend	K	T					See Sect. VIII A.
180. Noble Corporation -Common Stock	A	Dividend	K	T					See Sect. VIII A.
181. Oracle Corp. \$0.01 -Common Stock	A	Dividend	L	T					See Sect. VIII A.
182. Peabody Energy Corp.-Common Stock	A	Dividend	J	T					See Sect. VIII A.
183. Plum Creek Timber Co. -Common Stock	B	Dividend	K	T					See Sect. VIII A.
184. Petrohawk Energy Corp-Common Stock		None			Sold	09/22/10	J		See Sect. VIII A.
185. Procter & Gamble Co-Common Stock	A	Dividend	K	T					See Sect. VIII A.
186. Royal Dutch Pet NY -Common Stock	C	Dividend	L	T					See Sect. VIII A.
187. Schlumberger LTD -Common Stock	A	Dividend	L	T					See Sect. VIII A.

1. Income Gain Codes:
(See Columns B1 and D4)
2. Value Codes
(See Columns C1 and D3)
3. Value Method Codes
(See Column C2)
- A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value
- B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other
- C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated
- D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market
- E = \$15,001 - \$50,000

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Name of Person Reporting

STAGG, TOM

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05/05/2011

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-I)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Spectra Energy Corp-Common Stock	A	Dividend	K	T					See Sect. VIII A.
189. Suncor Energy, Inc. NPV-Common Stock	A	Dividend			Sold	01/27/10	K		See Sect. VIII A.
190. Texas Instruments -Common Stock	A	Dividend	K	T					See Sect. VIII A.
191. Coviden Ltd-Common Stock	A	Dividend	K	T					See Sect. VIII A.
192. Tyco Intl Ltd, Bermuda-Common Stock	A	Dividend	J	T					See Sect. VIII A.
193. Tyco Electronics Ltd-Common Stock	A	Dividend	J	T					See Sect. VIII A.
194. Transocean, Inc. -Common Stock		None	L	T					See Sect. VIII A.
195. Target Corp. -Common Stock	A	Dividend	K	T					See Sect. VIII A.
196. 3M Company -Common Stock	A	Dividend	K	T					See Sect. VIII A.
197. Toyota Motor Corp ADR -Common Stock	A	Dividend	K	T					See Sect. VIII A.
198. Under Armour, Inc.-Common Stock		None			Sold	01/27/10	J		See Sect. VIII A.
199. Wal-Mart De Mexico SA DE- Common Stock		None	M	T					See Sect. VIII A.
200. Blackrock Munivest Fund	B	Interest	K	T					See Sect. VIII A.
201. Blackrock Munivest Fund	B	Interest	K	T					See Sect. VIII A.
202. NUVEEN InvMT Qual Mun Fund Inc.	C	Interest	L	T					See Sect. VIII A.
203. NUVEEN Ins M Oppty Fund Inc.	C	Interest	L	T					See Sect. VIII A.
204. Blackrock Muniyield Fund	D	Interest	M	T					See Sect. VIII A.

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

I12 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

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Name of Person Reporting

STAGG, TOM

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05/05/2011

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Blackrock Muniyield Ins Fund	D	Interest	M	T					See Sect. VIII A.
206. Blackrock Muniyield Qual Fund	C	Interest	L	T					See Sect. VIII A.
207. Blackrock Inv Qual Muni Fund	D	Interest	L	T					See Sect. VIII A.
208. Blackrock Muni Assets Fund	A	Interest	J	T					See Sect. VIII A.
209. Blackrock MuniAssets Fund Inc.Com	D	Interest	M	T					See Sect. VIII A.
210. Municipal Invest Trust #3 Fund	B	Interest	K	T					See Sect. VIII A.
211. Municipal Invest Trust #4 Fund	B	Interest	K	T					See Sect. VIII A.
212. Municipal Invest Trust #5 Fund	C	Interest	L	T					See Sect. VIII A.
213. BlackrockGlobal SmallcapFD A Fund		None	N	T					See Sect. VIII A.
214. BlackrockGlobal SmallcapFD B Fund		None	K	T					See Sect. VIII A.
215. Blackrock Global Growth Fd Fund		None	K	T					See Sect. VIII A.
216. Blackrock Developing Cap Mkts Fund	B	Interest	L	T					See Sect. VIII A.
217. Nuveen Louisiana Muni Bond Fund	E	Interest	O	T					See Sect. VIII A.
218. Seligman Louisiana Muni Fund C1 A	E	Interest	O	T					See Sect. VIII A.
219. Blackrock Mun Insured Fund	D	Interest	N	T					See Sect. VIII A.
220. WCMA Tax Exempt Fund	E	Interest	P1	T					See Sect. VIII A.
221. Working Interest-Roberts 26-6, Choctaw County, AL	A	Royalty	J	W					See Sect. VIII A.

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less

F = \$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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Name of Person Reporting

STAGG, TOM

Date of Report

05/05/2011

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. Working Interest-Wesson Hogg Sand Unit, Ouachita County, AR	E	Royalty	K	W					See Sect. VIII A.
223. Working Interest-Walker Creek, Lafayette County, AR	A	Royalty	J	W					See Sect. VIII A.
224. Working Interest-S. L. 7712 #1, Vermilion Parish, LA	A	Royalty	J	W					See Sect. VIII A.
225. Working Interest-S. L. 7712 #3, Vermilion Parish, LA	A	Royalty	J	W					See Sect. VIII A.
226. Working Interest-Glenn #1, Vermilion Parish, LA	A	Royalty	J	W					See Sect. VIII A.
227. Working Interest-Fisher #1, Vermilion Parish, LA	A	Royalty	J	W					See Sect. VIII A.
228. Working Interest-Vincent #1, Vermilion Parish, LA	B	Royalty	J	W					See Sect. VIII A.
229. Working Interest-Price Heirs I-Alt, Vermilion Parish, LA	B	Royalty	K	W					See Sect. VIII A.
230. Working Interest-S. L. 7712 #5, Vermilion Parish, LA	B	Royalty	J	W					See Sect. VIII A.
231. Working Interest-Belcher, Gregg County, TX	E	Royalty	M	W					See Sect. VIII A.
232. Working Interest-W. Tyler Sand Unit, Smith County, TX	C	Royalty	J	W					See Sect. VIII A.
233. Working Interest-Bellwood Lake Unit, Smith County, TX	A	Royalty	J	W					See Sect. VIII A.
234. Working Interest-A B Smith/Ann McKnight WFU, Smith Co., TX	B	Royalty	J	W					See Sect. VIII A.
235. Working Interest-S. L. Stockton #1, Cherokee County, TX	A	Royalty	J	W					See Sect. VIII A.
236. Working Interest-Barron Gas Unit #1, Cherokee County, TX	B	Royalty	J	W					See Sect. VIII A.
237. Working Interest-Stark Smith #1, Cherokee County, TX	A	Royalty	J	W					See Sect. VIII A.
238. Working Interest-Stark Smith #A-1, Cherokee County, TX	B	Royalty	J	W					See Sect. VIII A.

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
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FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

STAGG, TOM

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05/05/2011

VII. INVESTMENTS and TRUSTS — income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
239. Working Interest-L. E. Warner, Houston County, TX	A	Royalty	J	W					See Sect. VIII A.
240. Royalty Interest-Elizabeth Oswell 15-7, Baldwin Co., AL	A	Royalty	J	W					See Sect. VIII A.
241. Royalty Interest-Wesson Hogg Sand Unit, Ouachita Co., AR	A	Royalty	J	W					See Sect. VIII A.
242. Royalty Interest-Albemarle Corp., Columbia Co., AR	A	Royalty	J	W					See Sect. VIII A.
243. Royalty Interest-Thomas 3, Hosston, Caddo Parish, LA	A	Royalty	J	W					See Sect. VIII A.
244. Royalty Interest-Adeline Sugar Fac, St. Mary Par., LA	C	Royalty	J	W					See Sect. VIII A.
245. Royalty Interest-Coyle Wells, Webster Parish, LA	C	Royalty	J	W					See Sect. VIII A.
246. Royalty Interest-Sanders D2, Webster Parish, LA	B	Royalty	J	W					See Sect. VIII A.
247. Royalty Interest-R. R. Barrow #1, Lafourche Parish, LA	A	Royalty	J	W					See Sect. VIII A.
248. Royalty Interest-Nag Unit, St. Charles Parish, LA	D	Royalty	K	W					See Sect. VIII A.
249. Royalty Interest-R M Coyle #2, Webster Parish, LA	B	Royalty	J	W					See Sect. VIII A.
250. Royalty Interest-D H Rains, Caddo Parish, LA	A	Royalty	J	W					See Sect. VIII A.
251. Royalty Interest-Overton, Adams County, MS	A	Royalty	J	W					See Sect. VIII A.
252. Royalty Interest-M. C. Armstrong, Adams County, MS	C	Royalty	J	W					See Sect. VIII A.
253. Royalty Interest-Armstrong 5 & 7, Adams County, MS	A	Royalty	J	W					See Sect. VIII A.
254. Royalty Interest-V Johnson, Adams County, MS	A	Royalty	J	W					See Sect. VIII A.
255. Royalty Interest-Frazier Gas Unit, Terry County, TX	B	Royalty	J	W					See Sect. VIII A.

1. Income Gain Codes:
(See Columns B1 and D4)

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B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
I = \$100,001 - \$250,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

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Name of Person Reporting

STAGG, TOM

Date of Report

05/05/2011

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256. Royalty Interest-Blount Gas Unit, Nacogdoches Co., TX	A	Royalty	J	W					See Sect. VIII A.
257. Royalty Interest-Gohmert #1, Dewitt County, TX	A	Royalty	J	W					See Sect. VIII A.
258. Royalty Interest-Anderson L, Guadalupe County, TX	A	Royalty	J	W					See Sect. VIII A.
259. Royalty Interest-Oakland B, Cass County, TX	A	Royalty	J	W					See Sect. VIII A.
260. Mineral Interest-Ouachita County, AR		None	J	W					See Sect. VIII A.
261. Mineral Interest-Caddo Parish, LA	E	Royalty	K	W					See Sect. VIII A.
262. Mineral Interest-Jefferson Davis Parish, LA		None	J	W					See Sect. VIII A.
263. Mineral Interest-Vermilion Parish, LA		None	J	W					See Sect. VIII A.
264. Mineral Interest-Adams County, MS		None	J	W					See Sect. VIII A.
265. Mineral Interest-Marion County, MS		None	J	W					See Sect. VIII A.
266. Mineral Interest-Rankin County, MS		None	J	W					See Sect. VIII A.
267. Mineral Interest-Cherokee County, TX		None	J	W					See Sect. VIII A.
268. Mineral Interest-Smith County, TX		None	J	W					See Sect. VIII A.
269.									
270.									

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
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B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

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3. Value Method Codes
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Name of Person Reporting

STAGG, TOM

Date of Report

05/05/2011

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)***A. ST. VRAIN, LLC**

Until May 19, 2003, I was separate in property from my wife, [REDACTED]. Effective May 19, 2003, [REDACTED] donated to a legal regime of community property between us a substantial portion of her separate assets. On the same day, she and I further transferred that property to St. Vrain, LLC, a Louisiana limited liability company which we had established on May 14, 2003. Our transfer of the property to St. Vrain, LLC constituted a [REDACTED] community property capital contribution by us in that company.

St. Vrain, LLC is now owned [REDACTED]. I am not a manager of the entity; I am not involved in its day-to-day operations; and I own a 25 % interest in it.

For all of the first 57 years of our married life, [REDACTED] property was her separate and paraphernal property, and none of it fell into the community property regime under Louisiana law. Prior to the formation of St. Vrain, LLC, none of the property, now owned by that entity, was required to be listed in any disclosure filed by me because: 1) the property was [REDACTED] eparate and paraphernal property, and she alone had the financial interest and financial responsibility of it; 2) I did not derive or expect to derive a financial or economic benefit from the property and; 3) I had no knowledge concerning the property. Thus, pursuant to 5 U.S.C. Appendix 4, Sec. 102 (e)(1)(E), the property formerly owned solely by [REDACTED] nd now owned by St. Vrain, LLC, was not listed.

The listing of St. Vrain, LLC holdings begins on page 6, item 38 and lists bonds, common stocks, mutual funds, and mineral properties in that order. St. Vrain holds title to mineral property rights in 118 counties in 7 states, most of which are presently non-productive. These properties alone require some organizational structure and closer management than heretofore was possible. In accordance with the filing instructions, mineral properties with income levels less than \$200 and valuation of less than \$1000 are not listed.

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Name of Person Reporting

STAGG, TOM

Date of Report

05/05/2011

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ TOM STAGG**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544