

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2006

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Davis, William E	2. Court or Organization U.S. Court of Appeals, 5th Cir	3. Date of Report 05/04/2007
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Circuit Judge (Active)	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2006 to 12/31/2006
7. Chambers or Office Address 800 Lafayette St Suite 5100 Lafayette, LA 70501	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

- | | | |
|----|---------|---|
| 1. | Partner | Partnership composed of Michael R. Morton and me on property listed under Item VII. Partnership exists solely to own and rent real estate |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

- | | | |
|----|--|--|
| 1. | | |
| 2. | | |
| 3. | | |

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 12-31-06	Tanner Companies, Inc. (self-employed retail sales-women's clothing)
2.	
3.	
4.	
5.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1. FREE - Strategic Thinking with Tom Schelling	8-13 to 8-18 - Education Program (Transportation, Food, Housing)
2. Immigration Law Program - Federal Judicial Center	10-11 to 10-14- Education Program (Transportation, Food, Housing)
3.	
4.	
5.	

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V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☐ NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Complimentary membership	City Club of Lafayette	\$ 400.0
2.	Complimentary membership	Plimsol Club, New Orleans, LA	\$ 300.0
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-33 of instructions.)*☐ NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Whitney National Bank,, successor to First National Bank, Lafayette, LA 70509	An in rem mortgage (no personal liability) is in effect on office building and warehouse	
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Checking acct., Chase, Lafayette, LA	A	Interest	J	T					
2. Office Bldg. & Warehouse, New Iberia, LA (1/2 interest)	E	Rent	M	W					
3. Common stock, Land Coast Insulation, Inc.	C	Dividend	M	W					
4. Bank One/Nat.Financial Serv.	A	Interest			Closed	1/10	J		
5. Vanguard Short Term Tax Exempt (one-half interest)	B	Interest	L	T					
6. Vanguard Intermediate Term Tax Exempt Shares	B	Interest	K	T					
7. Vanguard Limited Term Tax Exempt Exempt Fund	B	Interest	K	T					
8. Vanguard Health Care Fund	B	Dividend	K	T					
9. Louisiana Stad & Expo Dist. (Bond)	A	Interest	K	T					
10. New Orleans, LA Pub. Impt. (Bond)	C	Interest	L	T					
11. Chase (formerly Bank One) Savings Account	D	Interest	M	T					
12. Chase (formerly Bank One) Savings Account	B	Interest	J	T					
13. Rapides Parish School District (Bond)	A	Interest	K	T					
14. Salomon Smith Barney - Money fund	A	Interest	J	T					
15. Vanguard GNMA Fund	B	Interest	K	T					
16. Vanguard Total Stock Market Fund (IRA)	C	Interest	M	T					
17. Competitive Capital Partners Fund	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$500,000.00	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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18. Royal Bank of Scotland [REDACTED]	A	Interest	J	T					
19. Citigroup Inc.	A	Dividend	J	T					
20. Duff Phelps DNP Select Income Fund	A	Dividend	J	T					
21. Citigroup Capital	B	Interest	K	T					
22. Ernest Morial - New Orleans, LA (Bond)	A	Interest	K	T					
23. General Electric Capital Corp.	A	Interest	J	T					
24. General Motors	B	Dividend	K	T					
25. Intel Corp.	A	Interest	J	T					
26. Jefferson Parish LA Rev. Pub (Bond)	B	Interest	K	T					
27. Progress Energy Inc.	A	Interest	J	T					
28. Regions FDIC	A	Dividend	J	T					
29. Regions Bank	A	Dividend			Bond called	02/27	K		
30. BAC Capital Trust	A	Dividend	J	T	Buy	2/15	J		
31. Royal Bank of Scotland [REDACTED]	A	Dividend	J	T					
32. Truststreet Property (name change-US Restaurant Property)	A	Dividend			Bond Called	11/03	J		
33. USB Capital	A	Dividend	K	T	Buy	5/15	K		
34. Cisco Systems	A	Interest	J	T					

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3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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35. Webster Parish School (Bond)	B	Interest	K	T					
36. Urstadt Biddle Properties	A	Interest	J	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

May 7, 2007

NOTE

AND C

SIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544