

Susan J. Blott
District Judge

Judge's Chambers
United States District Court
For the Southern District of Ohio
227 Potter Stewart H. S. Courthouse
Cincinnati, Ohio 45202

(513) 564-7630


VIA FEDERAL EXPRESS

May 19, 2008

Judicial Conference of the United States
Committee on Financial Disclosure
Judge Ortrie D. Smith, Chair
One Columbus Circle, N.E.
Washington, D.C. 20544

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2008 MAY 20 A 10:56
FINANCIAL
DISCLOSURE OFFICE

Re: 2007 Financial Disclosure of Judge Susan J. Blott

Dear Judge Smith:

Pursuant to your letter dated May 8, 2008, indicating additional information was needed for my 2007 Financial Disclosure, please find the amended forms. There is one original and three copies of the amended Financial Disclosure enclosed that was completed by my accountant.

If you need any further information, please contact me at the number above.

Sincerely,



Enclosures



Clark, Schaefer, Hackett & Co.
CERTIFIED PUBLIC ACCOUNTANTS
BUSINESS CONSULTANTS

May 15, 2008

Judicial Conference of the United States
Committee on Financial Disclosure
Judge Ortrie D. Smith, Chair
One Columbus Circle, N.E.
Washington, D.C. 20544

Re: Calendar Year 2007 Filing – Honorable Susan J. Dlott

Dear Judge Smith:

In response to the attached letter dated May 8, 2008, we have amended the 2007 report and made the necessary corrections which have been attached.

Part VII, page 4, lines 9 & 10 are cash held by the Johnson Investment Company, Custodian US Bancorp, in money market funds (line 9 Ohio), (line 10 FOC).

Part VII, page 11, line 129 of prior report noted "Southland Life Insurance" which was closed out in 2006 and not noted on the computer form as such. This has been explained in the additional information section.



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Cincinnati, OH

CINCINNATI

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DAYTON

MIDDLETOWN

SPRINGFIELD

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) DLOTT, SUSAN J	2. Court or Organization US SOUTHERN DISTRICT OF OHIO	3. Date of Report 3/10/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US DIST JUDGE-ACTIVE	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address US COURT HOUSE 2ND FLOOR ROOM 227 CINCINNATI OHIO 45202	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. CO-PERSONAL REPRESENTATIVE	██████████ ESTATE
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. BOND-GREEN OHIO INCOME TAX REV COMM. LEARNING CENTER-6/1/14	A	Interest	M	T	BUY	10-23	M		
2. BOND-AKRON OHIO SEWER SYS REV SERIES 1998 4.6% DUE12/1/09	D	Interest	L	T	PARTIAL SALE	12-1	K	A	
3. BOND-BLUE ASH OH SERV GARAGE & FIREHOUSE 3% DUE 11/1/10	C	Interest	M	T					
4. BOND-CINCINNATI OHIO CITY SCHL FAC CONS & IMPR 5%DUE12/1/09	D	Interest	M	T					
5. BOND-FRANKLIN CO,OH HOSP REV HOLY CROSS 5% DUE 6/1/09	D	Interest	M	T					
6. BOND - CINCINNATI OHIO CITY SCHOOL DISTRICT 5%, DUE 12/1/15	D	Interest	M	T					
7. BOND - FAIRFIELD & UNION LOCAL SCHOOL , 3.875%, DUE 12/1/12	D	Interest	M	T					
8. BOND - US TREASURY BILL, DUE 6/5/08	A	Interest	O	T	BUY	7-20	O		
9. CASH & EQUIVALENTS (#968) - HELD IN MONEY MRKT FUND OHXX		None	J	T					
10. CASH & EQUIVALENTS (#8932) HELD IN MONEY MRKT FUND FOCXX		None	K	T					
11. BOND-OHIO ST BUILDING AUTH OHIO CENTER / ARTS5.45%DUE10/1/07	D	Interest			MATURE	10-1	M	A	
12. BOND-ST OF OHIO SECONDARY ED SERIES 1998A 4% DUE6/1/08	C	Interest	M	T					
13. Women's Capital Club	A	Dividend	K	T					
14. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)		None							
15. ILLINOIS EDUC FAC AUTH R MORRIS COLLEGE 5% DUE 6/1/09	D	Interest	M	T					
16. BOND-LORAIN CO OH REV CATH HEALTHCARE 5.2% DUE 9/1/10	D	Interest	M	T					
17. BED BATH & BEYOND INC		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. -SHS AMERICAN INTERNATIONAL GP	A	Dividend			SELL	12-19	K	A	
19. -SHS TARGET CORP	A	Dividend	J	T					
20. FIFTH THIRD BANK CHECKING ACCTS	A	Interest	K	T					
21. FEDERATED OH MUNI CASH TR INSTL	E	Interest	N	T					
22. SHS SYSCO CORP	B	Dividend	L	T					
23. SHS ADOBE SYSTEMS INC		None	L	T	BUY	11-13	K		
24. BOND-LAKE OH LOCAL SCH DIST GEN OBLIG 5.35% DUE 12/01/11	D	Interest	M	T					
25. SHS WAL-MART STORES INC	A	Dividend			SELL	11-8	J	A	
26. SHS AKAMAI TECHNOLOGIES		None	K	T	BUY	5-23	L		
27. SHS DANAHER CORPORATION	A	Dividend	L	T	BUY	3-26	K		
28. CAMPBELL SOUP COMPANY	B	Distribution							
29. SHS MARSHAL & ILSLEY CORP	C	Dividend	L	T					
30. SHS JOHNSON REALTY FUND	E	Dividend	M	T					
31. SHS CHEVRONTExaco CORP	A	Dividend	J	T					
32. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)									
33. SHS CITIGROUP	D	Dividend			SELL	12-17	L	A	
34. SHS EXXON MOBIL (#8932)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
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35. SHS ISHARES S&P SMALLCAP 600	A	Dividend	L	T					
36. SHS MICROSOFT CORP	B	Dividend	M	T					
37. SHS ORACLE CORP		None	L	T					
38. SHS PEPSICO INC	B	Dividend	M	T					
39. FANNIE MAE	A	Distribution							
40. SHS WALGREEN CO	A	Dividend	L	T					
41. SHS JOHNSON FIXED INCOME FUND	D	Dividend	M	T					
42. TIME WARNER INC	A	Distribution							
43. SHS STAPLES INC (#968)		None	L	T	BUY	5-23	L		
44. WORLDCOM INC	A	Distribution							
45. SHS BHP BILLITON LTD ADR		None	J	T	BUY	12-21	J		
46. SHS L-3 COMMUNICATIONS HOLDINGS INC	B	Dividend	M	T					
47. SHS CONOCOPHILLIPS	C	Dividend	M	T					
48. BOND-CLEVELAND OH WATERWORKS REV 1STMORT SERIES G 5.5% 2013	D	Interest	M	T					
49. SHS CATERPILLAR TRACTOR COMPANY		None	J	T	BUY	10-18	J		
50. SHS DANAHER CORP (#8932)	A	Dividend	J	T	BUY	3-26	J		
51. SHS INTEL CORP	A	Dividend			SELL	10-26	K	D	

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2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
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52. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)		None							
53. SHS AMGEN INC		None			SELL	12-18	K	D	
54. SHS FIFTH THIRD BANCORP	C	Dividend			SELL	1-17	J	A	
55. SHS JOHNSON CONTROLS INC	B	Dividend	M	T					
56. SHS HOLOGIC INC		None	L	T	BUY	6-6	K		
57. SHS METAVANTE TECHNOLOGIES		None	K	T	BUY	5-23	K		
58. SHS PROCTER & GAMBLE CO	C	Dividend	M	T					
59. SHS CISCO SYSTEMS INC		None	J	T					
60. SHS JOHNSON OPPORTUNITY/MIDCAP FUND	C	Dividend	N	T					
61. SHS MERRILL LYNCH & CO INC	A	Dividend			SELL	10-26	J	A	
62. SHS AEROPOSTALE INC		None			SELL	6-4	J	B	
63. SHARES WELLPOINT INC		None	M	T	PARTIAL SELL	7-20	J	A	
64. SHARES EQUITABLE RESOURCES INC	B	Dividend	M	T					
65. SHARES FIRST DATA CORP	A	Dividend			SELL	9-26	K	E	
66. SHARES GENERAL ELECTRIC COMPANY	D	Dividend	M	T					
67. SHS EXXON MOBIL CORPORATION	C	Dividend	N	T					
68. SHARES ROYAL DUTCH PETROLEUM COMPANY (NETHERLANDS)	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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69. SHS JOHNSON & JOHNSON	C	Dividend	M	T					
70. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)									
71. - SHARES MEDTRONIC INC	A	Dividend	K	T					
72. - SHARES NOVARTIS AG ADR	A	Dividend	K	T					
73. - SHARES CISCO SYSTEMS		None	J	T					
74. LAKEWOOD OHIO GEN 5.0% DUE 12/1/14 DATED 5/26/05	D	Interest	M	T					
75. GAHANNA OHIO GEN 5.0% DUE 12/1/18 DATED 9/1/05	D	Interest	M	T					
76. JACKSON OHIO LOCAL SCHOOL DIST 5.0% DUE 12/1/16 DATED 4/21/0	D	Interest	M	T					
77. MENTOR OHIO GEN 5.0% DUE 12/1/15 DATED 10/1/05	C	Interest	L	T					
78. UNION COUNTY OHIO 4.5% DUE 12/1/14 DATED 7/1/05	D	Interest	M	T					
79. UNIVERSITY OF CINCINNATI GEN 3.190% DUE 6/1/31 DATED 2/5/04	C	Interest	L	T					
80. UNIVERSITY OF CINCINNATI GEN 4.0% DUE 6/1/12 DATED 3/1/05	C	Interest	M	T					
81. NIKE INCORPORATED CLASS B	A	Dividend			SELL	8-16	J	B	
82. CADBURY SCHWEPPE PLC	B	Dividend	L	T					
83. OCCIDENTAL PETROLEUM CORPORATION	A	Dividend	J	T					
84. XTO ENERGY	A	Dividend			SELL	5-1	J	C	
85. ALLSTATE CORPORATION	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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86. STRYKER CORPORATION	A	Dividend	L	T					
87. BOND - OHIO HOUSING FINANCY AGENCY MORT REV, 3.95%, DUE 9/1/15	C	Interest	M	T					
88. OHIO STATE DEPT OF ADMIN SERVICES COP, 5%, DUE 9/1/11	D	Interest	M	T					
89. PICKERINTON OHIO LOCAL SCHOOL, 4.125%, DUE 12/1/16	C	Interest	L	T					
90. STATE OF OHIO INFRASTRUCTURE IMP, 4%, DUE 2/1/13	C	Interest	M	T					
91. 3M COMPANY SHARES	B	Dividend	L	T					
92. AUTODESK INC SHARES		None	L	T					
93. SHS AKAMAI TECH (#8932)		None	L	T	BUY	10-18	J		
94. BB&T COMPANY SHARES	B	Dividend			SELL	7-20	L	A	
95. CINCINNATI FINANCIAL CORP SHARES	C	Dividend	L	T					
96. DOMINION RESOURCES SHARES	B	Dividend	L	T					
97. EMERSON ELECTRIC COMPANY	B	Dividend	L	T					
98. SHS HOLOGIC INC (#8932)		None	J	T	BUY	6-5	J		
99. HUGOTON ROYALTY TRUST	A	Dividend			SELL	10-25	J	A	
100. NOKIA CORPORATION	B	Dividend	M	T	PARTIAL SELL	10-16	J	D	
101. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)		None							
102. BANK OF AMERICA CORP	A	Dividend			SELL	9-7	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS — income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. SEAGATE TECHNOLOGY	A	Dividend			SELL	2-27	K	A	
104. THORNBURG INTERNATIONAL VALUE FUND	E	Dividend	M	T					
105. WESTERN UNION COMPANY	A	Dividend			SELL	3-23	K	D	
106. COACH INC		None	J	T					
107. COMCAST CORP CLASS A SPECIAL		None	J	T					
108. GILEAD SCIENCES INC		None	J	T					
109. ROCHE HOLDINGS LIMITED - ADR	A	Dividend	J	T					
110. TEXAS INSTRUMENTS INC	A	Dividend	J	T					
111. UNITED HEALTHCARE CORP	A	Dividend	J	T					
112. SHS KELLOGG COMPANY	A	Dividend	J	T	BUY	11-8	J		
113. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)		None							
114. SHS KRAFT FOODS INC	A	Dividend	J	T	BUY	4-17	J		
115. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)		None							
116. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)		None							
117. SHS STAPLES INC (#8932)		None	J	T	BUY	5-23	J		
118. BOND - STATE OF OHIO BLDG AUTH REV,5%, DUE 10/1/17	D	Interest	M	T					
119. SHS US BANCORP	A	Dividend	J	T	BUY	6-20	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

120. SHS AMDOCS LTD		None	K	T	BUY	4-12	K		
121. SHS SUNCOR ENERGY INC	A	Dividend	K	T	PARTIAL SELL	6-21	K	E	
122. SHS BP PLC ADS	A	Dividend	J	T					
123. SHS CHINA PETE & CHEM ADS H SHS	A	Dividend			SELL	4-20	K	E	
124. SHS HOLOGIC INC		None	K	T	BUY	6-21	K		
125. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)		None							
126. SHS PETMED EXPRESS INC		None	J	T	BUY	10-11	J		
127. SHS GENETECH INC		None			SELL	4-20	K	C	
128. FIRST AMERICAN TREAS OBLIG FD	A	Interest	L	T					
129. SHS PETSMART INC	A	Dividend	K	T	BUY	10-11	K		
130. SHS AMERICAN EXPRESS CR CORP	A	Dividend	K	T					
131. SHS - SCHLUMBERGER LTD	A	Dividend	K	T	BUY	6-21	K		
132. ISHARES WYETH	A	Dividend	K	T	BUY	10-11	K		
133. ISHARES MSCI EAFE INDEX FD	A	Dividend	L	T	BUY	6-21	L		
134. ISHARES RUSSEL MIDCAP VALUE	A	Dividend	K	T	BUY	6-21	K		
135. ISHARES TR RUSSEL MIDCAP GROWTH	A	Dividend	K	T	BUY	6-21	K		
136. ISHARES TR MSCI EMERGING MARKETS	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. SHS LOWES COMPANIES INC	A	Dividend	J	T					
138. PORTFOLIO RECOVERY ASSOCIATE	A	Dividend	J	T					
139. SECTOR SPDR TR SHS BEN - AMERICAN INTL GROUP	A	Dividend	K	T					
140. SPDR TR UNIT SER 1	A	Dividend	L	T					
141. EVERGREEN MONEY MARKET FUND CLASS S1	A	Dividend	K	T					
142. SHS ALLERGAN INC	A	Dividend	K	T					
143. SHS APPLE COMPUTER INC		None			SELL	10-15	J	D	
144. SHS ARCHER-DANIELS MIDLAND	A	Dividend	K	T					
145. SHS GOLDMAN SACHS GROUP INC	A	Dividend	K	T	PARTIAL SELL	4-12	K	D	
146. [REDACTED] ESTATE		None			SELL/GIFT	10-1	K		
147. US TREASURY BILL ZERO % DUE 10/18/07 DATED 4/19/2007	D	Interest			BUY/SELL	10-18	O		
148. TOYOTA MTR CORP ADR	A	Dividend			SELL	6-21	K	B	
149. OHIO MUNI ELECTRIC GENERATION AGENCY REV CALLABLE 2-15-14	D	Interest	M	T					
150. ISHARES TR RUSSEL MIDCAP GROWTH					PARTIAL SELL	10-11	J	C	
151.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

PART VII

LISTED STOCKS ARE COMMON SHARES UNLESS OTHERWISE NOTED.

ALL WOMEN'S CLUB INVESTMENTS ARE REPORTED AT THE AGGREGATE VALUE. JUDGE DLOTT OWNS 2.5%.

LINES 9 AND 10 ARE CASH ACCOUNTS HELD IN INVESTMENT ACCOUNTS FOR FUTURE PURCHASES.

LINE 14 WAS A BOND THAT MATURED IN 2006, LINE WAS NOT USED IN 2007.

LINES 28, 39, 42, 44, ARE DISTRIBUTIONS OF SECURITIES LITIGATION SETTLEMENTS FROM INVESTMENTS HELD PRIOR TO 2006

LINES 32, 52, 101, 125, WERE MULTIPLE TRANSACTIONS OCCURRING IN 2006, LINES WERE NOT USED IN 2007.

LINE 71 WAS PURCHASED IN 1999 AND WAS ERRONEOUSLY EXCLUDED FROM THE 2006 REPORT.

LINES 113, 115, AND 116 WERE SOLD IN 2006, COLUMN C WAS ERRONEOUSLY COMPLETED IN 2006. LINES WERE LEFT BLANK TO FACILITATE COMPARISON.

LINE 146 - [REDACTED] ESTATE WAS SETTLED FOR THE BENEFIT OF THE JUDGE [REDACTED] NO GAIN OR LOSS ASSOCIATED WITH THE TRANSACTION. ALL ASSETS HELD IN THE TRUST WERE CASH.

LINE 70 WAS ERRONEOUSLY DUPLICATED IN 2006 WITH LINE 54. LINE 70 WAS LEFT BLANK TO FACILITATE COMPARISONS.

LINE 147 WAS BOUGHT AND SOLD IN 2007 FOR NO (ZERO) GAIN OR LOSS.

LINE 148 WAS PURCHASED IN 2006 BUT WAS ERRONEOUSLY OMITTED FROM THE 2006 DISCLOSURE.

LINE 60 - FUND WAS FORMERLY KNOWN AS THE JOHNSON OPPORTUNITY FUND. NOW KNOWN AS THE JOHNSON MIDCAP FUND.

LINE 149 WAS INCLUDED IN ANOTHER LINE IN 2006 AND WAS BROKEN OUT IN 2007 FOR TRACKING PURPOSES.

LINE 129, IN 2006 THE LINE LISTED SOUTHLAND LIFE INSURANCE, THIS INVESTMENT SOLD IN 2006 AND WAS ERRONEOUSLY REPORTED IN 2006.

LINE 9 - CASH & CASH EQUIVALENTS IS HELD IN THE MONEY MARKET FUND - FEDERATED OHIO MUNICIPAL CASH TRUST (TICKER OHIXX)

LINE 10 - CASH & CASH EQUIVALENTS IS HELD IN THE MONEY MARKET FUND - FIRST AMERICAN TREASURY OBLIGATION FUND (TICKER FOCXX)

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2007**

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) DLOTT, SUSAN J	2. Court or Organization US SOUTHERN DISTRICT OF OHIO	3. Date of Report 3/10/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US DIST JUDGE-ACTIVE	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address US COURT HOUSE 2ND FLOOR ROOM 227 CINCINNATI OHIO 45202	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	CO-PERSONAL REPRESENTATIVE	██████████ ESTATE
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

	<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

	<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.					
2.					
3.					
4.					
5.					

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Name of Person Reporting

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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DLOTT, SUSAN J

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. BOND-GREEN OHIO INCOME TAX REV COMM. LEARNING CENTER-6/1/14	A	Interest	M	T	BUY	10-23	M		
2. BOND-AKRON OHIO SEWER SYS REV SERIES 1998 4.6% DUE12/1/09	D	Interest	L	T	PARTIAL SALE	12-1	K	A	
3. BOND-BLUE ASH OH SERV GARAGE & FIREHOUSE 3% DUE 11/1/10	C	Interest	M	T					
4. BOND-CINCINNATI OHIO CITY SCHL FAC CONS & IMPR 5%DUE12/1/09	D	Interest	M	T					
5. BOND-FRANKLIN CO,OH HOSP REV HOLY CROSS 5% DUE 6/1/09	D	Interest	M	T					
6. BOND - CINCINNATI OHIO CITY SCHOOL DISTRICT 5%, DUE 12/1/15	D	Interest	M	T					
7. BOND - FAIRFIELD & UNION LOCAL SCHOOL , 3.875%, DUE 12/1/12	D	Interest	M	T					
8. BOND - US TREASURY BILL, DUE 6/5/08	A	Interest	O	T	BUY	7-20	O		
9. CASH & EQUIVALENTS		None	J	T					
10. CASH & EQUIVALENTS		None	K	T					
11. BOND-OHIO ST BUILDING AUTH OHIO CENTER / ARTS5.45%DUE10/1/07	D	Interest			MATURE	10-1	M	A	
12. BOND-ST OF OHIO SECONDARY ED SERIES 1998A 4% DUE6/1/08	C	Interest	M	T					
13. Women's Capital Club	A	Dividend	K	T					
14. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)		None							
15. ILLINOIS EDUC FAC AUTH R MORRIS COLLEGE 5% DUE 6/1/09	D	Interest	M	T					
16. BOND-LORAIN CO OH REV CATH HEALTHCARE 5.2% DUE 9/1/10	D	Interest	M	T					
17. BED BATH & BEYOND INC		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)



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18. -SHS AMERICAN INTERNATIONAL GP	A	Dividend			SELL	12-19	K	A	
19. -SHS TARGET CORP	A	Dividend	J	T					
20. FIFTH THIRD BANK CHECKING ACCTS	A	Interest	K	T					
21. FEDERATED OH MUNI CASH TR INSTL	E	Interest	N	T					
22. SHS SYSCO CORP	B	Dividend	L	T					
23. SHS ADOBE SYSTEMS INC		None	L	T	BUY	11-13	K		
24. BOND-LAKE OH LOCAL SCH DIST GEN OBLIG 5.35% DUE 12/01/11	D	Interest	M	T					
25. SHS WAL-MART STORES INC	A	Dividend			SELL	11-8	J	A	
26. SHS AKAMAI TECHNOLOGIES		None	K	T	BUY	5-23	L		
27. SHS DANAHER CORPORATION	A	Dividend	L	T	BUY	3-26	K		
28. CAMPBELL SOUP COMPANY	B	Distribution							
29. SHS MARSHAL & ILSLEY CORP	C	Dividend	L	T					
30. SHS JOHNSON REALTY FUND	E	Dividend	M	T					
31. SHS CHEVRONTExaco CORP	A	Dividend	J	T					
32. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)									
33. SHS CITIGROUP	D	Dividend			SELL	12-17	L	A	
34. SHS EXXON MOBIL (#8932)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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35. SHS ISHARES S&P SMALLCAP 600	A	Dividend	L	T					
36. SHS MICROSOFT CORP	B	Dividend	M	T					
37. SHS ORACLE CORP		None	L	T					
38. SHS PEPSICO INC	B	Dividend	M	T					
39. FANNIE MAE	A	Distribution							
40. SHS WALGREEN CO	A	Dividend	L	T					
41. SHS JOHNSON FIXED INCOME FUND	D	Dividend	M	T					
42. TIME WARNER INC	A	Distribution							
43. SHS STAPLES INC		None	L	T	BUY	5-23	L		
44. WORLDCOM INC	A	Distribution							
45. SHS BHP BILLITON LTD ADR		None	J	T	BUY	12-21	J		
46. SHS L-3 COMMUNICATIONS HOLDINGS INC	B	Dividend	M	T					
47. SHS CONOCOPHILLIPS	C	Dividend	M	T					
48. BOND-CLEVELAND OH WATERWORKS REV 1STMORT SERIES G 5.5% 2013	D	Interest	M	T					
49. SHS CATERPILLAR TRACTOR COMPANY		None	J	T	BUY	10-18	J		
50. SHS DANAHER CORP	A	Dividend	J	T	BUY	3-26	J		
51. SHS INTEL CORP	A	Dividend			SELL	10-26	K	D	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 ● = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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3/10/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)		None							
53. SHS AMGEN INC		None			SELL	12-18	K	D	
54. SHS FIFTH THIRD BANCORP	C	Dividend			SELL	1-17	J	A	
55. SHS JOHNSON CONTROLS INC	B	Dividend	M	T					
56. SHS HOLOGIC INC		None	L	T	BUY	6-6	K		
57. SHS METAVANTE TECHNOLOGIES		None	K	T	BUY	5-23	K		
58. SHS PROCTER & GAMBLE CO	C	Dividend	M	T					
59. SHS CISCO SYSTEMS INC		None	J	T					
60. SHS JOHNSON OPPORTUNITY/MIDCAP FUND	C	Dividend	N	T					
61. SHS MERRILL LYNCH & CO INC	A	Dividend			SELL	10-26	J	A	
62. SHS AEROPOSTALE INC		None			SELL	6-4	J	B	
63. SHARES WELLPOINT INC		None	M	T	PARTIAL SELL	7-20	J	A	
64. SHARES EQUITABLE RESOURCES INC	B	Dividend	M	T					
65. SHARES FIRST DATA CORP	A	Dividend			SELL	9-26	K	E	
66. SHARES GENERAL ELECTRIC COMPANY	D	Dividend	M	T					
67. SHS EXXON MOBIL CORPORATION	C	Dividend	N	T					
68. SHARES ROYAL DUTCH PETROLEUM COMPANY (NETHERLANDS)	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. SHS JOHNSON & JOHNSON	C	Dividend	M	T					
70. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)									
71. - SHARES MEDTRONIC INC	A	Dividend	K	T					
72. - SHARES NOVARTIS AG ADR	A	Dividend	K	T					
73. - SHARES CISCO SYSTEMS		None	J	T					
74. LAKEWOOD OHIO GEN 5.0% DUE 12/1/14 DATED 5/26/05	D	Interest	M	T					
75. GAHANNA OHIO GEN 5.0% DUE 12/1/18 DATED 9/1/05	D	Interest	M	T					
76. JACKSON OHIO LOCAL SCHOOL DIST 5.0% DUE 12/1/16 DATED 4/21/0	D	Interest	M	T					
77. MENTOR OHIO GEN 5.0% DUE 12/1/15 DATED 10/1/05	C	Interest	L	T					
78. UNION COUNTY OHIO 4.5% DUE 12/1/14 DATED 7/1/05	D	Interest	M	T					
79. UNIVERSITY OF CINCINNATI GEN 3.190% DUE 6/1/31 DATED 2/5/04	C	Interest	L	T					
80. UNIVERSITY OF CINCINNATI GEN 4.0% DUE 6/1/12 DATED 3/1/05	C	Interest	M	T					
81. NIKE INCORPORATED CLASS B	A	Dividend			SELL	8-16	J	B	
82. CADBURY SCHWEPPE'S PLC	B	Dividend	L	T					
83. OCCIDENTAL PETROLEUM CORPORATION	A	Dividend	J	T					
84. XTO ENERGY	A	Dividend			SELL	5-1	J	C	
85. ALLSTATE CORPORATION	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. STRYKER CORPORATION	A	Dividend	L	T					
87. BOND - OHIO HOUSING FINANCY AGENCY MORT REV,3.95%,DUE 9/1/15	C	Interest	M	T					
88. OHIO STATE DEPT OF ADMIN SERVICES COP, 5%, DUE 9/1/11	D	Interest	M	T					
89. PICKERINTON OHIO LOCAL SCHOOL, 4.125%, DUE 12/1/16	C	Interest	L	T					
90. STATE OF OHIO INFRASTRUCTURE IMP, 4%, DUE 2/1/13	C	Interest	M	T					
91. 3M COMPANY SHARES	B	Dividend	L	T					
92. AUTODESK INC SHARES		None	L	T					
93. SHS AKAMAI TECH		None	L	T	BUY	10-18	J		
94. BB&T COMPANY SHARES	B	Dividend			SELL	7-20	L	A	
95. CINCINNATI FINANCIAL CORP SHARES	C	Dividend	L	T					
96. DOMINION RESOURCES SHARES	B	Dividend	L	T					
97. EMERSON ELECTRIC COMPANY	B	Dividend	L	T					
98. SHS HOLOGIC INC		None	J	T	BUY	6-5	J		
99. HUGOTON ROYALTY TRUST	A	Dividend			SELL	10-25	J	A	
100. NOKIA CORPORATION	B	Dividend	M	T	PARTIAL SELL	10-16	J	D	
101. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)		None							
102. BANK OF AMERICA CORP	A	Dividend			SELL	9-7	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. SEAGATE TECHNOLOGY	A	Dividend			SELL	2-27	K	A	
104. THORNBURG INTERNATIONAL VALUE FUND	E	Dividend	M	T					
105. WESTERN UNION COMPANY	A	Dividend			SELL	3-23	K	D	
106. COACH INC		None	J	T					
107. COMCAST CORP CLASS A SPECIAL		None	J	T					
108. GILEAD SCIENCES INC		None	J	T					
109. ROCHE HOLDINGS LIMITED - ADR	A	Dividend	J	T					
110. TEXAS INSTRUMENTS INC	A	Dividend	J	T					
111. UNITED HEALTHCARE CORP	A	Dividend	J	T					
112. SHS KELLOGG COMPANY	A	Dividend	J	T	BUY	11-8	J		
113. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)		None							
114. SHS KRAFT FOODS INC	A	Dividend	J	T	BUY	4-17	J		
115. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)		None							
116. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)		None							
117. SHS STAPLES INC		None	J	T	BUY	5-23	J		
118. BOND - STATE OF OHIO BLDG AUTH REV,5%, DUE 10/1/17	D	Interest	M	T					
119. SHS US BANCORP	A	Dividend	J	T	BUY	6-20	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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Name of Person Reporting

DLOTT, SUSAN J

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (I-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. SHS AMDOCS LTD		None	K	T	BUY	4-12	K		
121. SHS SUNCOR ENERGY INC	A	Dividend	K	T	PARTIAL SELL	6-21	K	E	
122. SHS BP PLC ADS	A	Dividend	J	T					
123. SHS CHINA PETE & CHEM ADS H SHS	A	Dividend			SELL	4-20	K	E	
124. SHS HOLOGIC INC		None	K	T	BUY	6-21	K		
125. LINE INTENTIONALLY LEFT BLANK (SEE PART VIII)		None							
126. SHS PETMED EXPRESS INC		None	J	T	BUY	10-11	J		
127. SHS GENETECH INC		None			SELL	4-20	K	C	
128. FIRST AMERICAN TREAS OBLIG FD	A	Interest	L	T					
129. SHS PETSMART INC	A	Dividend	K	T	BUY	10-11	K		
130. SHS AMERICAN EXPRESS CR CORP	A	Dividend	K	T					
131. SHS - SCHLUMBERGER LTD	A	Dividend	K	T	BUY	6-21	K		
132. ISHARES WYETH	A	Dividend	K	T	BUY	10-11	K		
133. ISHARES MSCI EAFE INDEX FD	A	Dividend	L	T	BUY	6-21	L		
134. ISHARES RUSSEL MIDCAP VALUE	A	Dividend	K	T	BUY	6-21	K		
135. ISHARES TR RUSSEL MIDCAP GROWTH	A	Dividend	K	T	BUY	6-21	K		
136. ISHARES TR MSCI EMERGING MARKETS	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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137. SHS LOWES COMPANIES INC	A	Dividend	J	T					
138. PORTFOLIO RECOVERY ASSOCIATE	A	Dividend	J	T					
139. SECTOR SPDR TR SHS BEN - AMERICAN INTL GROUP	A	Dividend	K	T					
140. SPDR TR UNIT SER 1	A	Dividend	L	T					
141. EVERGREEN MONEY MARKET FUND CLASS S1	A	Dividend	K	T					
142. SHS ALLERGAN INC	A	Dividend	K	T					
143. SHS APPLE COMPUTER INC		None			SELL	10-15	J	D	
144. SHS ARCHER-DANIELS MIDLAND	A	Dividend	K	T					
145. SHS GOLDMAN SACHS GROUP INC	A	Dividend	K	T	PARTIAL SELL	4-12	K	D	
146. ██████████ ESTATE		None			SELL/GIFT	10-1	K		
147. US TREASURY BILL ZERO % DUE 10/18/07 DATED 4/19/2007	D	Interest			BUY/SELL	10-18	O		
148. TOYOTA MTR CORP ADR	A	Dividend			SELL	6-21	K	B	
149. OHIO MUNI ELECTRIC GENERATION AGENCY REV CALLABLE 2-15-14	D	Interest	M	T					
150. ISHARES TR RUSSEL MIDCAP GROWTH					PARTIAL SELL	10-11	J	C	
151.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
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DLOTT, SUSAN J

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

PART VII

LISTED STOCKS ARE COMMON SHARES UNLESS OTHERWISE NOTED.

ALL WOMEN'S CLUB INVESTMENTS ARE REPORTED AT THE AGGREGATE VALUE. JUDGE DLOTT OWNS 2.5%.

LINES 9 AND 10 ARE CASH ACCOUNTS HELD IN INVESTMENT ACCOUNTS FOR FUTURE PURCHASES.

LINE 14 WAS A BOND THAT MATURED IN 2006, LINE WAS NOT USED IN 2007.

LINES 28, 39, 42, 44, ARE DISTRIBUTIONS OF SECURITIES LITIGATION SETTLEMENTS FROM INVESTMENTS HELD PRIOR TO 2006

LINES 32, 52, 101, 125, WERE MULTIPLE TRANSACTIONS OCCURRING IN 2006, LINES WERE NOT USED IN 2007.

LINE 71 WAS PURCHASED IN 1999 AND WAS ERRONEOUSLY EXCLUDED FROM THE 2006 REPORT.

LINES 113, 115, AND 116 WERE SOLD IN 2006, COLUMN C WAS ERRONEOUSLY COMPLETED IN 2006. LINES WERE LEFT BLANK TO FACILITATE COMPARISON.

LINE 146 - [REDACTED] ESTATE WAS SETTLED FOR THE BENEFIT OF THE JUDGE [REDACTED]. NO GAIN OR LOSS ASSOCIATED WITH THE TRANSACTION. ALL ASSETS HELD IN THE TRUST WERE CASH.

LINE 70 WAS ERRONEOUSLY DUPLICATED IN 2006 WITH LINE 54. LINE 70 WAS LEFT BLANK TO FACILITATE COMPARISONS.

LINE 147 WAS BOUGHT AND SOLD IN 2007 FOR NO (ZERO) GAIN OR LOSS.

LINE 148 WAS PURCHASED IN 2006 BUT WAS ERRONEOUSLY OMITTED FROM THE 2006 DISCLOSURE.

LINE 60 - FUND WAS FORMERLY KNOWN AS THE JOHNSON OPPORTUNITY FUND. NOW KNOWN AS THE JOHNSON MIDCAP FUND.

LINE 149 WAS INCLUDED IN ANOTHER LINE IN 2006 AND WAS BROKEN OUT IN 2007 FOR TRACKING PURPOSES.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

A large black rectangular redaction box covering the signature area.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544