

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2010

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Davis, William E.	2. Court or Organization U.S. Court of Appeals, 5th Cir	3. Date of Report 04/06/2011
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Circuit Judge (Active)	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2010 to 12/31/2010
7. Chambers or Office Address 800 Lafayette St Suite 5100 Lafayette, LA 70501	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Partner	Partnership composed of Michael R. Morton and me on property listed under Item VII. Partnership exists solely to own and rent real estate.
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 12-31-10	Tanner Companies, Inc. (self-employed retail sales-women's clothing 
2.	
3.	
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. FREE	July 18-22	Gallatin Gateway, MT	Educational Seminar	Transportation, Food, Housing
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Whitney National Bank,, successor to First National Bank, Lafayette, LA 70509	An in rem mortgage (no personal liability) is in effect on office building and warehouse	M
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)



NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	Checking acct., Whitney Bank Lafayette, LA	A	Interest	J	T					
2.	1/2 Interest-New Iberia, LA, office building & warehouse	E	Rent	M	W					
3.	Common stock, Land Coast Insulation, Inc.	C	Dividend	M	W					
4.	Vanguard Short Term Tax Exe (1/2 interest)	A	Interest	L	T					
5.	Vanguard Tax Exempt Money Mkt (45)	A	Interest			Merged (with line 13)	03/15/10	M		
6.	Vanguard Short-Term Tax Ex. Admiral (541)	A	Dividend			Merged (with line 13)	03/15/10	M		
7.	Vanguard Limited Term Tax Exempt (31)	A	Dividend			Merged (with line 13)	03/15/10	K		
8.	Vanguard Health Care Fund (52)	A	Dividend	J	T					
9.	Vanguard Total Int'l Stock Fund Index (113)	A	Dividend	J	T					
10.	Vanguard Money Mkt Fund (30)	A	Interest	J	T	Buy	04/05/10	L		
11.	Vanguard GNMA Fund (36)	A	Dividend			Merged (with line 13)	04/06/10	J		
12.	Vanguard Total Stock Mkt Fund (IRA)	B	Dividend	M	T					
13.	Vanguard Target Retirement 2010 (681)	D	Dividend	N	T	Buy	03/15/10	N		
14.	Louisiana Stad & Expo Dist. (Bond)	A	Interest			Sold	08/12/10	J		
15.	Louisiana LOC Govt. Environment Bond	A	Int./Div.	K	T			K		
16.	Vernon Parish Bond	A	Interest	K	T					
17.	Smith Barney converted to CitiBankDakota Bank Deposit Progra	A	Interest			Sold	04/05/10	J		

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

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18. Royal Bank of Scotland	A	Dividend			Sold	05/11/10	J		
19. ESP Resources		None	J	T	Buy	11/12/10	J		
20. Citigroup Inc.	A	Dividend			Redeemed	10/19/10	J		
21. Duff Phelps DNP Select Income Fund	A	Dividend	J	T					
22. Eaton Vance Income Fund	B	Dividend	K	T					
23. Citigroup Capital	B	Interest	K	T					
24. Ernest Morial - New Orleans, LA (Bond) C	A	Interest	K	T					
25. General Electric Capital Corp.		None	J	T					
26. General Motors	A	Dividend	K	T					
27. Intel Corp.	A	Interest	J	T					
28. Jefferson Parish LA Rev. Pub (Bond)	B	Distribution	K	T					
29. Progress Energy Inc.	A	Interest	J	T					
30. Regions FDIC	A	Dividend	J	T					
31. Regions Bank CD	B	Dividend	K	T					
32. BAC Capital Trust	A	Dividend	J	T					
33. Royal Bank of Scotland	A	Dividend			Sold	05/06/10	J		
34. USB Capital	B	Dividend	K	T					

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P4 = More than \$50,000,000
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D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. Cisco Systems		None	J	T					
36. Webster Parish School (Bond)	B	Interest	K	T					
37. Urstadt Biddle Properties	A	Interest	J	T					
38. Edge Petroleum	A	Royalty	J	T					
39. Home Bank Stock	D	Dividend	K	T					
40. Alabama Power	A	Interest	K	T					
41. Western Asset	A	Interest	J	T					
42. Whitney Holding [REDACTED]	A	Dividend	K	T					
43. Municipal Bond New Orleans, LA Public Improvement	A	Interest	J	T					
44. Whitney Holding [REDACTED]	A	Interest	K	T					
45. Montag & Caldwell Growth (IRA [REDACTED]) (X)		None	J	T					

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S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

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3. Value Method Codes
(See Column C2)

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Lines 10 and 11. Vanguard GNMA Fund (36) Multiple transfers beginning 4/6/ to 12/10 to Vanguard Target Retirement 2010 (681) Line 13.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ William E. Davis

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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