

UNITED STATES COURT OF APPEALS

FIFTH CIRCUIT
800 LAFAYETTE STREET
SUITE 5100
LAFAYETTE, LOUISIANA 70501

July 15, 2004

W. EUGENE DAVIS
CIRCUIT JUDGE

(337) 593-5280
FAX (337) 593-5309

Ms. Mary M. Listi, Chair
Judicial Conference of the United States
Committee on Financial Disclosure
One Columbus Circle, N.E.
Washington, D.C. 20544

Re: Calendar Year 2003 Filing

Dear Ms. Listi:

In response to the inquiries in your letter of July 7, 2004, the correct letter codes are as follows:

Part VII, page 1 line 5 - D-3 - "L"
Part VII, page 1 line 16 - D-3 - "K"
Part VII, page 2 line 24 - D-3 - "K"
Part VII, page 2 line 24 - C-1 - "K"

Sincerely,



W. Eugene Davis

WED/lch

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FINANCIAL DISCLOSURE REPORT

Calendar Year 2003

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) Davis, William E	2. Court or Organization U.S. Court of Appeals, 5th Cir	3. Date of Report 4/10/2004
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Circuit Judge (Active)	5. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☐ Annual ☒ Final	6. Reporting Period 1/1/2003 to 1/31/2003
7. Chambers or Office Address 800 Lafayette St Suite 5100 Lafayette, LA 70501	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE - (No reportable positions.)POSITIONNAME OF ORGANIZATION/ENTITY

1. Partner

Partnership composed of Michael R. Morton and me on property listed under Item VII.
Partnership exists solely to own and rent real estate

2.

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE - (No reportable agreements.)DATEPARTIES AND TERMS

1.

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☒ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPEGROSS INCOME

(yours, not spouse's)

1.

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)☐ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPE

1.

12-31-03

Tanner Companies, Inc. (self-employed retail sales-women's clothing)

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ **NONE** - (No such reportable reimbursements.)SOURCEDESCRIPTION

1.

George Mason Law & Economics Center

9-15 to 9-21 Wealth of Nations (Transportation, Food, Housing)

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☐ **NONE** - (No such reportable gifts.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	City Club of Lafayette	Complimentary membership	\$400
2.	Flimsol Club, New Orleans, LA	Complimentary membership	\$300

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☐ **NONE** - (No reportable liabilities.)

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	BankOne, successor to First National Bank, Lafayette, LA 70509	An in rem mortgage (no personal liability) is in effect on office building and warehouse (cont'd. Part 8)	

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VIL INVESTMENTS and TRUSTS

-- Income, value, transactions (includes those of the spouse and dependent children. See pp. 14-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Checking acct., Bank One, Lafayette, LA	A	Interest	J	T					
2. Office Bldg. & Warehouse, New Iberia, LA (1/2 interest)	B	Rent	M	W					
3. Common stock, Land Coast Insulation, Inc.	C	Dividend	M	W					
4. Bank One/Nat. Financial Serv. (successor to Marquis)	A	Dividend	K	T					
5. Vanguard Short Term Tax Exempt (one-half interest)	A	Interest	L	T	Bought	7-8			
6. Vanguard Money Market Reserves (one-half interest)	A	Interest		T	Exchange	7-8	L		
7. Vanguard Intermediate Term Tax Exempt Shares	B	Interest	L	T					
8. Vanguard Limited Term Tax Exempt Exempt Fund	B	Interest	K	T					
9. Vanguard Value Index Fund	A	Dividend			Sold	2-11	J		
10. Vanguard Health Care Fund	A	Dividend	K	T					
11. Vanguard High Yield Corp.	A	Dividend			Sold	2-11	J		
12. Montgomery, AL BMC	A	Interest		T	Redeem	2-18	K		
13. Louisiana State & Expe Dist.	A	Interest	K	T					
14. New Orleans, LA Pub. Impt.	C	Interest	L	T					
15. Bank One Savings Account	C	Int.	M	T					
16. Bank One Savings Account	B	Interest	L	T	Buy	2-21			
17. Rapides Parish School District	A	Interest	K	T					
18. Salomon Smith Barney - Money fund	A	Interest	J	T					

1. Income/Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001-\$2,500 G = \$100,001-\$1,000,000	C = \$2,501-\$5,000 H1 = \$1,000,001-\$5,000,000	D = \$5,001-\$15,000 H2 = More than \$5,000,000	E = \$15,001-\$50,000
2. Value Codes:	J = \$15,000 or less (See Columns C1 and D5)	K = \$15,001-\$50,000 Q = \$500,001-\$1,000,000	L = \$50,001-\$100,000 P1 = \$1,000,001-\$5,000,000	M = \$100,001-\$250,000 P2 = \$5,000,001-\$25,000,000	P3 = \$25,000,001-\$50,000,000 P4 = \$50,000,001-\$100,000,000
3. Value Method Codes:	Q = Appraisal (See Column C3)	R = Deed (Real Estate Only) V = Other	S = Assessed W = Estimated	T = Cash/Market	

Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type div. rent or int.)	Value Code 2 (J-P)	Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
19. Vanguard GNMA Fund	A	Interest	K	T					
20. Vanguard GNMA Fund (IRA)	C	Interest			Sell		M		
21. Vanguard Total Stock Market Fund	C	Interest	M	T	Buy				
22. Jefferson Cty, AL (X)	B	Interest		T	Redeem	2-18	K		
Madison Cty, AL (X)	A	Interest		T	Redeem	2-18	K		
24. Competitive Capital Partners Fund	A	Interest	E	T	Buy	11-10			

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,001-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	PM = \$25,000,001-\$50,000,000		PL = \$More than \$50,000,000		
3. Gain Method Codes:	J = Appraised	R = Cost (Real Estate Only)	S = Assessment	T = Current Market	
(See Column D2)	Q = Real Estate	V = Other	W = Estimated		

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VII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

The increase in the value of my assets is partly attributable to inheritance from [REDACTED] who died in January 2002.

Part 6. Description re: An in rem, con'd listed in Par. VII(2) securing indebtedness of Land Coast Insulation, Inc.

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K. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

5-10-04

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544