

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2005

Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)

|                                                                                                                                                                                                                           |                                                                                                                                                                                                          |                                                       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|
| 1. Person Reporting (last name, first, middle initial)<br>Garwood, William L                                                                                                                                              | 2. Court or Organization<br>United States Court of Appeals for the Fifth Circuit                                                                                                                         | 3. Date of Report<br>05/12/2006                       |
| 4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time)<br>Judge - Senior Status                                                                                    | 5a. Report Type (check appropriate type)<br><input type="checkbox"/> Nomination,      Date<br><input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final | 6. Reporting Period<br>01/01/2005<br>to<br>12/31/2005 |
| 7. Chambers or Office Address<br>903 San Jacinto, Room 300<br>Austin, Texas 78701                                                                                                                                         | 5b. <input type="checkbox"/> Amended Report                                                                                                                                                              |                                                       |
| 8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.<br><br>Reviewing Officer _____ Date _____ |                                                                                                                                                                                                          |                                                       |
| <p><b>IMPORTANT NOTES:</b> The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.</p>             |                                                                                                                                                                                                          |                                                       |

## I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Partner (Joint Venturer)

U.S. 183 Venture (See Section VIII continuation)

2. Member

Salvation Army, Austin, Texas, Advisory Board

3.

4.

5.

## II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.

2.

3.

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DISCLOSURE OFFICE

**FINANCIAL DISCLOSURE REPORT**

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Name of Person Reporting

Garwood, William L

Date of Report

05/12/2006

**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

| <u>DATE</u> | <u>SOURCE AND TYPE</u> | <u>INCOME</u><br>(yours, not spouse's) |
|-------------|------------------------|----------------------------------------|
| 1.          |                        |                                        |
| 2.          |                        |                                        |
| 3.          |                        |                                        |
| 4.          |                        |                                        |
| 5.          |                        |                                        |

**B. Spouse's Non-Investment Income -** *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

| <u>DATE</u> | <u>SOURCE AND TYPE</u> |
|-------------|------------------------|
| 1.          |                        |
| 2.          |                        |
| 3.          |                        |
| 4.          |                        |
| 5.          |                        |

**IV. REIMBURSEMENTS** *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☒ NONE *(No reportable reimbursements.)*

| <u>SOURCE</u> | <u>DESCRIPTION</u> |
|---------------|--------------------|
| 1.            |                    |
| 2.            |                    |
| 3.            |                    |
| 4.            |                    |
| 5.            |                    |

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Name of Person Reporting  
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**V. GIFTS.** *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*

☒ NONE *(No reportable gifts.)*

| <u>SOURCE</u> | <u>DESCRIPTION</u> | <u>VALUE</u> |
|---------------|--------------------|--------------|
| 1.            |                    |              |
| 2.            |                    |              |
| 3.            |                    |              |
| 4.            |                    |              |
| 5.            |                    |              |

**VI. LIABILITIES.** *(Includes those of spouse and dependent children. See pp. 32-34 of instructions.)*

☒ NONE *(No reportable liabilities.)*

| <u>CREDITOR</u> | <u>DESCRIPTION</u> | <u>VALUE CODE</u> |
|-----------------|--------------------|-------------------|
| 1.              |                    |                   |
| 2.              |                    |                   |
| 3.              |                    |                   |
| 4.              |                    |                   |
| 5.              |                    |                   |

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Name of Person Reporting

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## VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                              | C.<br>Gross value at end of<br>reporting period |                                           | D.<br>Transactions during reporting period                |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------|-------------------------------------------------|-------------------------------------------|-----------------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>merger,<br>redemption) | If not exempt from disclosure |                                 |                                |                                                                   |
|                                                                                                                             |                                         |                                              |                                                 |                                           |                                                           | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 1. 26.666% General Partnership interest in<br>U.S. 183 Venture                                                              | B                                       | Rent                                         | L                                               | U                                         |                                                           |                               |                                 |                                |                                                                   |
| 2.                                                                                                                          |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 3. Assets held through Bank of America,<br>Austin:                                                                          |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 4. Individual Retirement Account:                                                                                           |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 5. 1) Nations Cash Reserves Trust                                                                                           | A                                       | Dividend                                     |                                                 |                                           | Closed<br>to line 7                                       | 9/30                          | J                               | A                              |                                                                   |
| 6. 2) United States Treasury Note 1.65%<br>Due 10/31/05                                                                     | B                                       | Interest                                     |                                                 |                                           | Matured                                                   | 10/31                         | M                               | A                              |                                                                   |
| 7. 3) Columbia Cash Reserves Trust Class                                                                                    | A                                       | Dividend                                     | M                                               | T                                         | Opened<br>fr. line 5                                      | 9/30                          | J                               |                                |                                                                   |
| 8.                                                                                                                          |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 9. Life insurance policy with Prudential<br>Insurance Company                                                               | A                                       | Dividend                                     | J                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 10.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 11. Bank of America (Ch) Austin                                                                                             | A                                       | Interest                                     | L                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 12. Bank of America (Ch) Austin                                                                                             | A                                       | Interest                                     | L                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 13. Bank of America (Ch) Austin                                                                                             | A                                       | Interest                                     | J                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 14. Bank of America (Ch) Austin                                                                                             | A                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 15.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 16. T. Rowe Price Tax-Free Income Fund                                                                                      | C                                       | Dividend                                     | L                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 17. T. Rowe Price New Income Fund - IRA                                                                                     | B                                       | Dividend                                     | K                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |

|                                                  |                                                                                                                                                                             |                                                                                                                                                            |                                                                                                                                                                                         |                                                                                                                                         |                         |
|--------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000<br>J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000<br>Q = Appraisal<br>U = Book Value | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000<br>K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000<br>R = Cost (Real Estate Only)<br>V = Other | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000<br>L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000<br>S = Assignment<br>W = Estimated | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000<br>M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000<br>T = Cash Market | E = \$15,001 - \$50,000 |
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Name of Person Reporting  
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**VII. INVESTMENTS and TRUSTS** — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                              | C.<br>Gross value at end of<br>reporting period |                                           | D.<br>Transactions during reporting period                |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------|-------------------------------------------------|-------------------------------------------|-----------------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>merger,<br>redemption) | If not exempt from disclosure |                                 |                                |                                                                   |
|                                                                                                                             |                                         |                                              |                                                 |                                           |                                                           | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 18.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 19. Dreyfus Municipal Bond Fund, Inc.                                                                                       | B                                       | Dividend                                     | K                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 20. Dreyfus Intermediate Municipal Bond Fund, Inc.                                                                          | B                                       | Dividend                                     | K                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 21. Dreyfus Municipal Bond Fund, Inc.                                                                                       | B                                       | Dividend                                     | K                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 22. Dreyfus Intermediate Municipal Bond Fund, Inc.                                                                          | B                                       | Dividend                                     | K                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 23.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 24. Interest-Salt Creek Triangle Syndicate-Buena Park, CA                                                                   | D                                       | Royalty                                      | J                                               | W                                         |                                                           |                               |                                 |                                |                                                                   |
| 25. (Salt Creek Field, Natrona County, WY)                                                                                  |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 26.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 27. Royalty Interest #1, Jackson County, CO                                                                                 | B                                       | Royalty                                      | J                                               | W                                         |                                                           |                               |                                 |                                |                                                                   |
| 28.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 29. Royalty Interest #2, Natrona County, WY                                                                                 | A                                       | Royalty                                      | J                                               | W                                         |                                                           |                               |                                 |                                |                                                                   |
| 30.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 31. Royalty Interest #3, Fremont County, WY                                                                                 | B                                       | Royalty                                      | J                                               | W                                         |                                                           |                               |                                 |                                |                                                                   |
| 32.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 33. Royalty Interest #4, Sweetwater County, WY                                                                              | D                                       | Royalty                                      | J                                               | W                                         |                                                           |                               |                                 |                                |                                                                   |
| 34.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |

|                                                  |                                                                                                                                                                             |                                                                                                                                                            |                                                                                                                                                                                         |                                                                                                                                         |                         |
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| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000<br>J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000<br>Q = Appraisal<br>U = Book Value | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000<br>K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000<br>R = Cost (Real Estate Only)<br>V = Other | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000<br>L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000<br>S = Assessment<br>W = Estimated | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000<br>M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000<br>T = Cash Market | E = \$15,001 - \$50,000 |
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|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------|-------------------------------------------------|-------------------------------------------|-----------------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-I)        | (2)<br>Type (e.g.<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>merger,<br>redemption) | If not exempt from disclosure |                                 |                                |                                                                   |
|                                                                                                                             |                                         |                                              |                                                 |                                           |                                                           | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-I) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 35. Royalty Interest #5, Moffat County, CO                                                                                  | A                                       | Royalty                                      | J                                               | W                                         |                                                           |                               |                                 |                                |                                                                   |
| 36.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 37. Royalty Interest #6, Moffat County, CO                                                                                  | A                                       | Royalty                                      | J                                               | W                                         |                                                           |                               |                                 |                                |                                                                   |
| 38.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 39. Royalty Interest #7, Sweetwater<br>County, WY                                                                           | D                                       | Royalty                                      | J                                               | W                                         |                                                           |                               |                                 |                                |                                                                   |
| 40.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 41. Royalty Interest #8, Sweetwater<br>County, WY                                                                           | A                                       | Royalty                                      | K                                               | W                                         |                                                           |                               |                                 |                                |                                                                   |
| 42.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 43. Royalty Interest #9, Sweetwater<br>County, WY                                                                           | B                                       | Royalty                                      | J                                               | W                                         |                                                           |                               |                                 |                                |                                                                   |
| 44.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 45. Royalty Interest #10, Sweetwater<br>County, WY                                                                          | A                                       | Royalty                                      | J                                               | W                                         |                                                           |                               |                                 |                                |                                                                   |
| 46.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 47. Mineral Interest #11, Undivided interest<br>in 2.95097% mineral                                                         | B                                       | Rent                                         | J                                               | W                                         |                                                           |                               |                                 |                                |                                                                   |
| 48. interest in various surveys in Brooks<br>County, TX                                                                     |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 49.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 50. Royalty Interest #12, Natrona County,<br>WY                                                                             | A                                       | Royalty                                      | J                                               | W                                         |                                                           |                               |                                 |                                |                                                                   |
| 51.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |

|                                                  |                                                                                                                                          |                                                                                                                                                            |                                                                                                                                                                                         |                                                                                                                                         |                         |
|--------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000<br>J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000<br>K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000<br>R = Cost (Real Estate Only)<br>V = Other | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000<br>L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000<br>S = Assessment<br>W = Estimated | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000<br>M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000<br>T = Cash Market | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        |                                                                                                                                          |                                                                                                                                                            |                                                                                                                                                                                         |                                                                                                                                         |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                                                                          |                                                                                                                                                            |                                                                                                                                                                                         |                                                                                                                                         |                         |

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| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                              | C.<br>Gross value at end of<br>reporting period |                                           | D.<br>Transactions during reporting period                |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------|-------------------------------------------------|-------------------------------------------|-----------------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>merger,<br>redemption) | If not exempt from disclosure |                                 |                                |                                                                   |
|                                                                                                                             |                                         |                                              |                                                 |                                           |                                                           | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 52. Mineral Interest #13, One-sixth undivided interest in tract                                                             | D                                       | Royalty                                      | J                                               | W                                         |                                                           |                               |                                 |                                |                                                                   |
| 53. of land in Pike County, KY                                                                                              |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 54.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 55. Royalty interest #'s 1-10 & 12 are overriding royalties                                                                 |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 56.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 57. Proceeds from settlement from class action suit against                                                                 | A                                       | Interest                                     |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 58. Questar Gas Company and Wexpro Company. (X)                                                                             | A                                       | Royalty                                      |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 59. See Sec.VIII note                                                                                                       |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 60.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 61. Investments held through Merrill Lynch:                                                                                 |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 62. -Merrill Lynch Ready Assets Trust                                                                                       | F                                       | Dividend                                     | P1                                              | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 63. -Municipal Investment Trust Fund - 10th PUT Series                                                                      | A                                       | Interest                                     | J                                               | T                                         | Redemption                                                | 7/25                          | J                               | A                              | Partial Redemption                                                |
| 64.                                                                                                                         |                                         |                                              |                                                 |                                           | Redemption                                                | 9/26                          | J                               | A                              | Partial Redemption                                                |
| 65. -Merrill Lynch Ready Assets Trust                                                                                       | A                                       | Dividend                                     | J                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 66. -Merrill Lynch Ready Assets Trust                                                                                       | E                                       | Dividend                                     | P1                                              | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 67. -Municipal Investment Trust Fund - 10th PUT Series                                                                      | A                                       | Interest                                     | J                                               | T                                         | Redemption                                                | 7/25                          | J                               | A                              | Partial Redemption                                                |
| 68.                                                                                                                         |                                         |                                              |                                                 |                                           | Redemption                                                | 9/26                          | J                               | A                              | Partial Redemption                                                |

|                                                  |                                                                                                                                                                             |                                                                                                                                                            |                                                                                                                                                                                        |                                                                                                                                         |                         |
|--------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000<br>J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000<br>Q = Appraisal<br>U = Book Value | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000<br>K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000<br>R = Cost (Real Estate Only)<br>V = Other | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000<br>L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000<br>S = Amortized<br>W = Estimated | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000<br>M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000<br>T = Cash Market | E = \$15,001 - \$50,000 |
|--------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------|

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Garwood, William L

Date of Report

05/12/2006

## VII. INVESTMENTS and TRUSTS - income, value, transactions (includes those of the spouse and dependent children. See pp. 34-37 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>except from prior disclosure | B.<br>Income during<br>reporting period |                                              | C.<br>Gross value at end of<br>reporting period |                                           | D.<br>Transactions during reporting period                |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------|-------------------------------------------------|-------------------------------------------|-----------------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code I<br>(A-H)        | (2)<br>Type (e.g.<br>div., rent,<br>or int.) | (1)<br>Value<br>Code Z<br>(J-P)                 | (2)<br>Value<br>Method<br>Code J<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>mortg.,<br>redemption) | If not exempt from disclosure |                                 |                                |                                                                   |
|                                                                                                                             |                                         |                                              |                                                 |                                           |                                                           | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 69.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 70. Undivided 10/12ths of undivided<br>acreage out of the east half                                                         |                                         | None                                         | J                                               | W                                         | Quit claim<br>1/2 mineral<br>interest                     | 4/1                           | J                               | C                              | Quail Creek Corp.                                                 |
| 71. of the J. Devore League, possibly<br>surface only,                                                                      |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 72. Liberty County, Texas                                                                                                   |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 73.                                                                                                                         |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 74. Investments held through Bank of<br>America (account 1):                                                                |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 75. -Cleburne Tex Wtrwks & Swr Due<br>2/15/09                                                                               | C                                       | Interest                                     |                                                 |                                           | Called                                                    | 2/15                          | M                               | A                              |                                                                   |
| 76. -Columbia Intermediate Municipal<br>Bond Fund Class Z (formerly                                                         | E                                       | Int/Div                                      | O                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 77. Nations Intermed Muni Inc Fund Trust<br>A Shares)                                                                       |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 78. -Federal National Mortgage Assn MTN<br>6.54% Due 10/3/05                                                                | E                                       | Interest                                     |                                                 |                                           | Matured                                                   | 10/3                          | M                               | A                              |                                                                   |
| 79. -Federal Farm Credit Bank Med Term<br>Note 7.07% Due 6/6/06                                                             | E                                       | Interest                                     | N                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 80. -Federal Home Loan Mortgage Corp<br>Note 7.22% Due 6/14/06                                                              | E                                       | Interest                                     | N                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 81. -Altera Corp Common                                                                                                     |                                         | None                                         | N                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 82. -Federal Natl Mtg Assn Common                                                                                           | A                                       | Dividend                                     |                                                 |                                           | Sale                                                      | 3/4                           | M                               | F                              |                                                                   |
| 83. -Motorola Inc. Common                                                                                                   | B                                       | Dividend                                     | N                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 84. -Federal National Mortgage Assn Med<br>Term Note Due 4/2/07                                                             | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 85. -Round Rock Tex Comb Tax & Rev<br>Ctfs Oblig Due 3/15/05                                                                | D                                       | Interest                                     |                                                 |                                           | Matured                                                   | 8/15                          | L                               | A                              |                                                                   |

|                                                  |                                                                                                                                          |                                                                                                                                                            |                                                                                                                                                                                      |                                                                                                                                         |                         |
|--------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A - \$1,000 or less<br>F - \$50,001 - \$100,000<br>J - \$15,000 or less<br>N - \$250,001 - \$500,000<br>P3 - \$25,000,001 - \$50,000,000 | B - \$1,001 - \$2,500<br>G - \$100,001 - \$1,000,000<br>K - \$15,001 - \$50,000<br>O - \$500,001 - \$1,000,000<br>R - Cost (Real Estate Only)<br>V - Other | C - \$2,501 - \$5,000<br>H1 - \$1,000,001 - \$5,000,000<br>L - \$50,001 - \$100,000<br>P1 - \$1,000,001 - \$5,000,000<br>P4 - More than \$50,000,000<br>S - Assumed<br>W - Estimated | D - \$5,001 - \$15,000<br>H2 - More than \$5,000,000<br>M - \$100,001 - \$250,000<br>P2 - \$5,000,001 - \$25,000,000<br>T - Cash Market | E - \$15,001 - \$50,000 |
|--------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------|

# FINANCIAL DISCLOSURE REPORT

Page 9 of 15

Name of Person Reporting

Garwood, William L.

Date of Report

05/12/2006

## VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-37 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                              | C.<br>Gross value at end of<br>reporting period |                                           | D.<br>Transactions during reporting period                |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------|-------------------------------------------------|-------------------------------------------|-----------------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>merger,<br>redemption) | If not exempt from disclosure |                                 |                                |                                                                   |
|                                                                                                                             |                                         |                                              |                                                 |                                           |                                                           | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 86. -Emerson Elec Co Common                                                                                                 | D                                       | Dividend                                     | N                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 87. -Hewlett Packard Co Common                                                                                              | B                                       | Dividend                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 88. -Johnson & Johnson Common                                                                                               | D                                       | Dividend                                     | N                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 89. -Pepsico Inc Common                                                                                                     | D                                       | Dividend                                     | O                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 90. -Diageo Plc-Spr Adr (UK-USD)<br>Common                                                                                  | E                                       | Dividend                                     | N                                               | T                                         | Buy Shs                                                   | 1/25                          | K                               |                                |                                                                   |
| 91. -Abbott Labs Common                                                                                                     | D                                       | Dividend                                     | N                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 92. -Bank of America Corp Common                                                                                            | E                                       | Dividend                                     | N                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 93. -Coca Cola Co Common                                                                                                    | D                                       | Dividend                                     | M                                               | T                                         | Partial Sale                                              | 1/25                          | K                               | A                              |                                                                   |
| 94. -General Mills, Inc. Common                                                                                             | D                                       | Dividend                                     | N                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 95. -Texas Tech Univ Revs Ref & Impt<br>4.0% Due 2/15/05                                                                    | C                                       | Interest                                     |                                                 |                                           | Matured                                                   | 2/15                          | M                               | A                              |                                                                   |
| 96. -Texas Tech Univ Revs Ref & Impt<br>4.125% Due 2/15/06                                                                  | C                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 97. -Texas St G.O. Rev Bds 4.0% Due<br>10/1/06                                                                              | C                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 98. -Texas Tech Univ Revs Ref & Impt<br>4.25% Due 2/15/07                                                                   | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 99. -Houston Tex GO Pub Impt Ref Bds<br>5.0% Due 3/1/06                                                                     | C                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 100. -Katy Tex ISD Ref Bds 5.0% Due<br>2/15/06                                                                              | C                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 101. -Texas St Pub Fin Auth Rev Bds 5.1%<br>Due 2/1/06                                                                      | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 102. -Texas St Pub Fin Auth Rev Bds 5.5%<br>Due 2/1/11                                                                      | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |

|                                                  |                                                                     |                                                        |                                                               |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------|--------------------------------------------------------|---------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                     | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000       | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000                   | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000    | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | P3 = \$25,000,001 - \$50,000,000<br>Q = Appraisal<br>U = Book Value | R = Cost (Real Estate Only)<br>V = Other               | P4 = More than \$50,000,000<br>S = Amortized<br>W = Estimated | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

Page 10 of 15

Name of Person Reporting  
Garwood, William L

Date of Report  
05/12/2006

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                              | C.<br>Gross value at end of<br>reporting period |                                           | D.<br>Transactions during reporting period                |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------|-------------------------------------------------|-------------------------------------------|-----------------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>merger,<br>redemption) | If not exempt from disclosure |                                 |                                |                                                                   |
|                                                                                                                             |                                         |                                              |                                                 |                                           |                                                           | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 103. -Applied Materials Inc. Common                                                                                         | B                                       | Dividend                                     | N                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 104. -Agilent Technologies Inc. Common                                                                                      |                                         | None                                         | N                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 105. -Pfizer Inc. Common                                                                                                    | D                                       | Dividend                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 106. -Nations Tax-Exempt Reserve Trust Class                                                                                | D                                       | Dividend                                     |                                                 |                                           | Closed to line 127                                        | 9/30                          | O                               | A                              |                                                                   |
| 107. -Bank New York Inc. Common                                                                                             | D                                       | Dividend                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 108. -Qualcomm Inc. Common                                                                                                  | D                                       | Dividend                                     | O                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 109. -Federal Home Ln Bks Cons Bd Due 1/20/09                                                                               | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 110. -Galveston Cnty Tex CTFS Oblig-OID Due 2/1/11                                                                          | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 111. -Galveston Cnty Tex CTFS Oblig-OID Due 2/1/09                                                                          | C                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 112. -College Station Tex G.O. Impt Bds-OID Due 2/15/10                                                                     | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 113. -College Station Tex G.O. Impt Bds-OID Due 2/15/11                                                                     | D                                       | Interest                                     | N                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 114. -Sheldon Tex ISD G.O. Sch Bldg & Ref Bds-OID Due 2/15/11                                                               | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 115. -Baytown Tex Wtr & Swr Rev 3.0% Due 2/1/09                                                                             | C                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 116. -Plum Creek Timber Co Inc Common                                                                                       | E                                       | Dividend                                     | O                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 117. -Exxon Mobil Corp Common                                                                                               | D                                       | Dividend                                     | O                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 118. -ISHARES Inc, MSCI Australia Index Rd.                                                                                 | D                                       | Dividend                                     | N                                               | T                                         | Buy Units                                                 | 8/10                          | K                               |                                |                                                                   |
| 119. -SLM Corp Mtn Ser                                                                                                      | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |

|                                                  |                                                                     |                                                        |                                                               |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------|--------------------------------------------------------|---------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                     | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000       | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000                   | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000    | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | P3 = \$25,000,001 - \$50,000,000<br>Q = Appraisal<br>U = Book Value | R = Cost (Real Estate Only)<br>V = Other               | P4 = More than \$50,000,000<br>S = Amortized<br>W = Estimated | T = Cash Market                                              |                         |

**FINANCIAL DISCLOSURE REPORT**  
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Name of Person Reporting  
Garwood, William L

Date of Report  
05/12/2006

**VII. INVESTMENTS and TRUSTS** – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-37 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                              | C.<br>Gross value at end of<br>reporting period |                                           | D.<br>Transactions during reporting period                |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------|-------------------------------------------------|-------------------------------------------|-----------------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>merger,<br>redemption) | If not exempt from disclosure |                                 |                                |                                                                   |
|                                                                                                                             |                                         |                                              |                                                 |                                           |                                                           | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 120. -Laredo Tex ISD Pub FAC Corp Due 8/1/10                                                                                | B                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 121. -Dominion Res Inc VA New Common                                                                                        | D                                       | Dividend                                     | N                                               | T                                         | Buy Shs                                                   | 8/5                           | K                               |                                |                                                                   |
| 122.                                                                                                                        |                                         |                                              |                                                 |                                           | Buy Shs                                                   | 9/2                           | K                               |                                |                                                                   |
| 123. -Freescale Semiconductor Inc CL B Common                                                                               |                                         | None                                         |                                                 |                                           | Sale                                                      | 3/8                           | K                               | C                              |                                                                   |
| 124. -Hospira Common                                                                                                        |                                         | None                                         |                                                 |                                           | Sale                                                      | 3/8                           | M                               | E                              |                                                                   |
| 125. -Ft Worth Tex Wtr & Swr Rev GO Ref Bds-OID 3.0% Due 2/15/10                                                            | B                                       | Interest                                     | L                                               | T                                         | Buy                                                       | 1/21                          | L                               |                                |                                                                   |
| 126. -McKinney Tex Indpt Sch Dist Ref Bds 3.5% Due 2/15/11                                                                  | C                                       | Interest                                     | M                                               | T                                         | Buy                                                       | 1/19                          | M                               |                                |                                                                   |
| 127. -Columbia Tax-Exempt Reserves Trust Class                                                                              | C                                       | Dividend                                     | O                                               | T                                         | Opened fr. line 106                                       | 9/30                          | N                               |                                |                                                                   |
| 128. -Merrill Lynch & Co., Inc. Preferred                                                                                   | D                                       | Dividend                                     | M                                               | T                                         | Buy Shs                                                   | 3/9                           | L                               |                                |                                                                   |
| 129.                                                                                                                        |                                         |                                              |                                                 |                                           | Buy Shs                                                   | 3/10                          | M                               |                                |                                                                   |
| 130. -Duke Energy Corp Common                                                                                               | C                                       | Dividend                                     | N                                               | T                                         | Buy Shs                                                   | 8/18                          | M                               |                                |                                                                   |
| 131.                                                                                                                        |                                         |                                              |                                                 |                                           | Buy Shs                                                   | 8/31                          | K                               |                                |                                                                   |
| 132.                                                                                                                        |                                         |                                              |                                                 |                                           | Buy Shs                                                   | 9/2                           | L                               |                                |                                                                   |
| 133.                                                                                                                        |                                         |                                              |                                                 |                                           | Buy Shs                                                   | 9/14                          | K                               |                                |                                                                   |
| 134. -JP Morgan Chase & Co Common                                                                                           | D                                       | Dividend                                     | N                                               | T                                         | Buy Shs                                                   | 3/4                           | N                               |                                |                                                                   |
| 135.                                                                                                                        |                                         |                                              |                                                 |                                           | Buy Shs                                                   | 3/8                           | K                               |                                |                                                                   |
| 136. -Morgan Stanley Common                                                                                                 | B                                       | Dividend                                     | N                                               | T                                         | Buy Shs                                                   | 7/14                          | M                               |                                |                                                                   |

|                                                  |                                                                                                                                                                             |                                                                                                                                                            |                                                                                                                                                                                        |                                                                                                                                         |                         |
|--------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000<br>J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000<br>Q = Appraisal<br>U = Book Value | B = \$1,001 - \$2,500<br>O = \$100,001 - \$1,000,000<br>K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000<br>R = Cost (Real Estate Only)<br>V = Other | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000<br>L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000<br>S = Amortized<br>W = Estimated | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000<br>M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000<br>T = Cash Market | E = \$15,001 - \$50,000 |
|--------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------|

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Garwood, William L

Date of Report

05/12/2006

## VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-37 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                              | C.<br>Gross value at end of<br>reporting period |                                           | D.<br>Transactions during reporting period                |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------|-------------------------------------------------|-------------------------------------------|-----------------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>merger,<br>redemption) | If not exempt from disclosure |                                 |                                |                                                                   |
|                                                                                                                             |                                         |                                              |                                                 |                                           |                                                           | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 137.                                                                                                                        |                                         |                                              |                                                 |                                           | Buy Shs                                                   | 8/4                           | L                               |                                |                                                                   |
| 138.                                                                                                                        |                                         |                                              |                                                 |                                           | Buy Shs                                                   | 8/5                           | K                               |                                |                                                                   |
| 139.                                                                                                                        |                                         |                                              |                                                 |                                           | Buy Shs                                                   | 8/31                          | K                               |                                |                                                                   |
| 140. -Bank of America cash account                                                                                          |                                         |                                              | J                                               | T                                         | Opened                                                    | 12/30                         | J                               |                                |                                                                   |
| 141.                                                                                                                        |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 142. Investments held through Bank of<br>America (account 2):                                                               |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 143. -Nations Cash Reserves Trust Class                                                                                     | C                                       | Int/Div                                      |                                                 |                                           | Closed<br>to line 161                                     | 9/30                          | M                               | A                              |                                                                   |
| 144. -Federal Farm Cr Bks Cons Bd 5.64%<br>Due 4/4/11                                                                       | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 145. -Greenville Tex ISD GO Sch Bldg &<br>Ref Bds Due 8/15/09                                                               | C                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 146. -Brazoria Cnty Tex Mun Util Dis GO<br>Bds 3.8% Due 9/1/09                                                              | C                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 147. -Cedar Park Tex G.O. Bds - OID 4.3%<br>Due 2/15/10                                                                     | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 148. -Denison Tex Wtrwks & Swr Rev Ref<br>Bds 4.15% Due 9/1/10                                                              | C                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 149. -Denton Tex Util Sys Rev Bds OID<br>4.25% Due 12/1/10                                                                  | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 150. -Laredo Tex ISD Ref Sch Bldg<br>Bds-OID 4.2% Due 8/1/11                                                                | C                                       | Interest                                     | L                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 151. -Texas St Pub Fin Auth Rev Bds-OID<br>4.375% Due 11/1/11                                                               | C                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 152. -Abilene Tex GO Bds-OID 4.4% Due<br>2/15/12                                                                            | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 153. -Tomball Tex ISD GO Sch Hse & Ref<br>Bds 4.4% Due 2/15/12                                                              | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |

|                                                  |                                                                     |                                                        |                                                              |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------|--------------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                     | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000      | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000                   | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000   | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | P3 = \$25,000,001 - \$50,000,000<br>Q = Appraisal<br>U = Book Value | R = Cost (Real Estate Only)<br>V = Other               | P4 = More than \$50,000,000<br>S = Assessed<br>W = Estimated | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting  
Garwood, William L

Date of Report  
05/12/2006

## VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                              | C.<br>Gross value at end of<br>reporting period |                                           | D.<br>Transactions during reporting period                |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------|-------------------------------------------------|-------------------------------------------|-----------------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code I<br>(A-H)        | (2)<br>Type (e.g.<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>merger,<br>redemption) | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code I<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 154. -Ennis Tex GO Ref & Impt Bds-OID<br>4.4% Due 8/1/12                                                                    | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 155. -Galveston Cnty Tex CTFS Oblig-OID<br>4.6% Due 2/1/13                                                                  | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 156. -Cedar Park Tex Util Sys Rev<br>Bds-OID 4.625% Due 8/15/13                                                             | C                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 157. -Allen Tex GO Bds-OID 4.6% Due<br>9/1/14                                                                               | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 158. -Travis Cnty Tex GO Rd Bds-OID<br>5.0% Due 3/1/19                                                                      | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 159. -Arlington Tex Wtr & Wastewater Rev<br>4.0% Due 6/1/15                                                                 | D                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 160. -Fort Bend Cnty Tex Perm Impt Bds<br>3.25% Due 9/1/10                                                                  | C                                       | Interest                                     | M                                               | T                                         |                                                           |                               |                                 |                                |                                                                   |
| 161. -Columbia Cash Reserves Trust Class                                                                                    | B                                       |                                              | M                                               | T                                         | Opened<br>fr. line 143                                    | 9/30                          | M                               |                                |                                                                   |
| 162.                                                                                                                        |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 163. Income and Remainder Interests:                                                                                        |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 164. 1) Undivided fractional vested interest<br>[REDACTED]                                                                  |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 165. Trust No. 1                                                                                                            | B                                       | Int/Div                                      |                                                 |                                           | Final Trust<br>Distribution                               | 2/17                          | L                               | A                              |                                                                   |
| 166. 1a) JP Morgan Tax Free Money<br>Market Premier Sweep Fund                                                              |                                         |                                              |                                                 |                                           | Closed                                                    | 2/17                          |                                 |                                | Trust Terminated                                                  |
| 167.                                                                                                                        |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 168. 2) Undivided fractional vested interest<br>[REDACTED]                                                                  |                                         |                                              |                                                 |                                           |                                                           |                               |                                 |                                |                                                                   |
| 169. Trust No. 2                                                                                                            | B                                       | Int/Div                                      |                                                 |                                           | Final Trust<br>Distribution                               | 2/17                          | M                               | A                              |                                                                   |
| 170. 2a) JP Morgan Tax Free Money<br>Market Premier Sweep Fund                                                              |                                         |                                              |                                                 |                                           | Closed                                                    | 2/17                          |                                 |                                | Trust Terminated                                                  |

|                                                  |                                                                     |                                                        |                                                                  |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                     | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000          | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000                   | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000       | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | P3 = \$25,000,001 - \$50,000,000<br>Q = Appraisal<br>U = Book Value | R = Cost (Real Estate Only)<br>V = Other               | P4 = More than \$50,000,000<br>S = Amortization<br>W = Estimated | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Garwood, William L

Date of Report

05/12/2006

## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Section I: The U.S. 183 Venture (the "Venture") is a joint venture in which I am one of several joint venturers; the Venture does not and did not engage in active business, and its sole function is and was ownership, related maintenance, leasing (and possible disposition) of a single tract of land (which was acquired in August 1982, is located in Travis County, Texas, and is and was essentially unimproved, except for tenant house, associated outbuildings, fences and the like) held as a passive investment; it had and has a "managing venturer," at all times a person other than myself; my relationship with it is and has been only as a passive investor.

Section VII, Line 29: Respecting all fractional overriding royalty interests (royalty interest #'s 1-10 and #12) in mineral leases as listed on pages 5, 6 and 7 (lines 27-55 of Section VII), [REDACTED] owns these interests and acquired them by inheritance many years ago and neither she nor I is or was a party to any of the leases (or assignments) or instruments creating the interests, and her interest is entirely passive; I do not consider that [REDACTED] (or I) has or had, by virtue of her ownership of these royalty interests, any financial interest in any entity making the royalty payments or being the mineral lessee or operator of the lease in question.

Section VII, Lines 57 - 59: The class action referred to was filed and settled in Wyoming (Bishop and Madsen vs. Questar Gas Company and Wexpro Company), by class counsel (Carman Law Office, PC, Casper, Wyoming) on behalf of a class of royalty owners. [REDACTED] was apparently included in the class by virtue of her ownership of royalty under one or more oil and/or gas leases held by defendant(s). She was notified of the suit but was not named as a party, and she took no action in it. Some undetermined portion of the amount listed as "Royalty" in Col. B may be attributed to claims for failure to properly report to royalty owners. Payment was by Hilltop National Bank (Casper, Wyoming) check payable to [REDACTED] mailed to her by class counsel.

**FINANCIAL DISCLOSURE REPORT**

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Name of Person Reporting

Garwood, William L

Date of Report

05/12/2006

**IX. CERTIFICATION.**

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Sign: 

Date

5/12/06

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

**FILING INSTRUCTIONS**

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544