

AO-10
Rev. 1/2004

Calendar Year 2003

(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) Caldwell,, Karen K	2. Court or Organization U.S.D.C. KY - Eastern District	3. Date of Report 8/23/2004
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) Article III Judge, Full-time	5. Report Type (check appropriate type) Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2003 to 12/31/2003
7. Chambers or Office Address 434 United States Courthouse 310 South Main Street London, KY 40741	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ **NONE** - (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Transylvania University
2. Trustee	Lloyd Cress Insurance Trust
3. Board of Directors	Leadership Kentucky
4. Board of Directors	Georgetown College, Cornell Center for Leadership
5. Board of Directors	ARC of the Bluegrass

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ **NONE** - (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	

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FINANCIAL
DISCLOSURE OFFICE

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Caldwell,, Karen K

Date of Report

5/10/2004

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☒ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPEGROSS INCOME

(yours, not spouse's)

1. _____

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)☐ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPE

1. 2003

Retirement Benefit - Ashland, Inc.

2. 2003

Retirement Benefit - Greenbaum Doll & McDonald, PLLC

3. 2003

Self-employed Environmental Law

IV. REIMBURSEMENTS - transportation, lodging, food, entertainment

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☒ **NONE** - (No such reportable reimbursements.)SOURCEDESCRIPTION

1. _____

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)☒ **NONE** - (No such reportable gifts.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)☐ **NONE** - (No reportable liabilities.)

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Citibank	Line of Credit - Credit Card	J
2. AAA Financial Services	Line of Credit - Credit Card	J
3. Fifth Third Bank, Trustee for Lloyd Cress Retirement Account	Promissory Notes	J
4. American Express	Line of Credit - Credit Card	K
5. First USA	Line of Credit - Credit Card	J
6. P.N.C. Bank	Commercial Loan	J
7. USAA	Line of Credit - Credit Card	K
8. Capital One Bank	Line of Credit - Credit Card	J
9. AIM Fund Services (Lloyd Cress Retirement Account)	Pension Plan Loan	K

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VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Keogh Plan Trust Account - Fifth Third Bank	E	Int & Div	K	U					
2. - USAA Income Fund	B	Dividend			sell	3/11	M	A	
3. - USAA Income Stock Fund	A	Dividend			sell	3/11	M	A	
4. - USAA International Fund	A	Dividend	K	T					
5. - Lloyd Cress Notes	A	Interest	J	T					
6. - Merrill Lynch Focus Value Fund	A	Dividend			sell	1/27	J	A	
7. - Fifth Third Money Market Fund	A	Dividend	J	T					
8. AIM Investments Solo 401(k) consisting of items 9-11	C	Int & Div	M	T					
9. - AIM Blue Chip Fund	A	Dividend	E	T	Buy	3/31	L		
10. - AIM Money Market Fund	A	Dividend	J	T	Sell Partial	3/31	K	A	
11. - Lloyd Cress Note	B	Interest	K	T	Buy	4/7	E		
12. National Financial Service IRA consisting of items 13-93	E	Dividend	O	T					
13. - Debt Strategies Fund Common	C	Dividend	K	T	Buy	6/3	J		
14. - AEP Common	A	Dividend			Sell	12/18	J	A	
15. - Arch Coal Common	A	Dividend			Sell	10/22	K	D	
16. - Arch Coal Common	A	Dividend			Buy	10/16	J		
17. - Savient Pharm (Formerly Biotechnology General)	A	Dividend	J	T					
18. - Intel Common	A	Dividend	K	T	Partial Sell	10/20	K	A	

1. Income/Gain Codes: A = \$1,000 or less B = \$1,001-\$2,500 C = \$2,501-\$5,000 D = \$5,001-\$15,000 E = \$15,001-\$50,000
(See Columns B1 and D4) F = \$50,001-\$100,000 G = \$100,001-\$1,000,000 H1 = \$1,000,001-\$5,000,000 H2 = More than \$5,000,000
2. Value Codes: J = \$15,000 or less K = \$15,001-\$50,000 L = \$50,001-\$100,000 M = \$100,001-\$250,000
(See Columns C1 and D3) N = \$250,000-\$500,000 O = \$500,001-\$1,000,000 P1 = \$1,000,001-\$5,000,000 P2 = \$5,000,001-\$25,000,000
P3 = \$25,000,001-\$50,000,000 P4 = \$50,000,001-\$100,000,000 P5 = \$100,000,001-\$500,000,000 P6 = \$500,000,001-\$1,000,000,000 P7 = \$1,000,000,001-\$5,000,000,000 P8 = \$5,000,000,001-\$25,000,000,000 P9 = \$25,000,000,001-\$50,000,000,000 P10 = \$50,000,000,001-\$100,000,000,000 P11 = \$100,000,000,001-\$500,000,000,000 P12 = \$500,000,000,001-\$1,000,000,000,000 P13 = \$1,000,000,000,001-\$5,000,000,000,000 P14 = \$5,000,000,000,001-\$25,000,000,000,000 P15 = \$25,000,000,000,001-\$50,000,000,000,000 P16 = \$50,000,000,000,001-\$100,000,000,000,000 P17 = \$100,000,000,000,001-\$500,000,000,000,000 P18 = \$500,000,000,000,001-\$1,000,000,000,000,000 P19 = \$1,000,000,000,000,001-\$5,000,000,000,000,000 P20 = \$5,000,000,000,000,001-\$25,000,000,000,000,000 P21 = \$25,000,000,000,000,001-\$50,000,000,000,000,000 P22 = \$50,000,000,000,000,001-\$100,000,000,000,000,000 P23 = \$100,000,000,000,000,001-\$500,000,000,000,000,000 P24 = \$500,000,000,000,000,001-\$1,000,000,000,000,000,000 P25 = \$1,000,000,000,000,000,001-\$5,000,000,000,000,000,000 P26 = \$5,000,000,000,000,000,001-\$25,000,000,000,000,000,000 P27 = \$25,000,000,000,000,000,001-\$50,000,000,000,000,000,000 P28 = \$50,000,000,000,000,000,001-\$100,000,000,000,000,000,000 P29 = \$100,000,000,000,000,000,001-\$500,000,000,000,000,000,000 P30 = \$500,000,000,000,000,000,001-\$1,000,000,000,000,000,000,000 P31 = \$1,000,000,000,000,000,000,001-\$5,000,000,000,000,000,000,000 P32 = \$5,000,000,000,000,000,000,001-\$25,000,000,000,000,000,000,000 P33 = \$25,000,000,000,000,000,000,001-\$50,000,000,000,000,000,000,000 P34 = \$50,000,000,000,000,000,000,001-\$100,000,000,000,000,000,000,000 P35 = \$100,000,000,000,000,000,000,001-\$500,000,000,000,000,000,000,000 P36 = \$500,000,000,000,000,000,000,001-\$1,000,000,000,000,000,000,000,000 P37 = \$1,000,000,000,000,000,000,000,001-\$5,000,000,000,000,000,000,000,000 P38 = \$5,000,000,000,000,000,000,000,001-\$25,000,000,000,000,000,000,000,000 P39 = \$25,000,000,000,000,000,000,000,001-\$50,000,000,000,000,000,000,000,000 P40 = \$50,000,000,000,000,000,000,000,001-\$100,000,000,000,000,000,000,000,000 P41 = \$100,000,000,000,000,000,000,000,001-\$500,000,000,000,000,000,000,000,000 P42 = \$500,000,000,000,000,000,000,000,001-\$1,000,000,000,000,000,000,000,000,000 P43 = \$1,000,000,000,000,000,000,000,000,001-\$5,000,000,000,000,000,000,000,000,000 P44 = \$5,000,000,000,000,000,000,000,000,001-\$25,000,000,000,000,000,000,000,000,000 P45 = \$25,000,000,000,000,000,000,000,000,001-\$50,000,000,000,000,000,000,000,000,000 P46 = \$50,000,000,000,000,000,000,000,000,001-\$100,000,000,000,000,000,000,000,000,000 P47 = \$100,000,000,000,000,000,000,000,000,001-\$500,000,000,000,000,000,000,000,000,000 P48 = \$500,000,000,000,000,000,000,000,000,001-\$1,000,000,000,000,000,000,000,000,000,000 P49 = \$1,000,000,000,000,000,000,000,000,000,001-\$5,000,000,000,000,000,000,000,000,000,000 P50 = \$5,000,000,000,000,000,000,000,000,000,001-\$25,000,000,000,000,000,000,000,000,000,000 P51 = \$25,000,000,000,000,000,000,000,000,000,001-\$50,000,000,000,000,000,000,000,000,000,000 P52 = \$50,000,000,000,000,000,000,000,000,000,001-\$100,000,000,000,000,000,000,000,000,000,000 P53 = \$100,000,000,000,000,000,000,000,000,000,001-\$500,000,000,000,000,000,000,000,000,000,000 P54 = \$500,000,000,000,000,000,000,000,000,000,001-\$1,000,000,000,000,000,000,000,000,000,000,000 P55 = \$1,000,000,000,000,000,000,000,000,000,000,001-\$5,000,000,000,000,000,000,000,000,000,000,000 P56 = \$5,000,000,000,000,000,000,000,000,000,000,001-\$25,000,000,000,000,000,000,000,000,000,000,000 P57 = \$25,000,000,000,000,000,000,000,000,000,000,001-\$50,000,000,000,000,000,000,000,000,000,000,000 P58 = \$50,000,000,000,000,000,000,000,000,000,000,001-\$100,000,000,000,000,000,000,000,000,000,000,000 P59 = \$100,000,000,000,000,000,000,000,000,000,000,001-\$500,000,000,000,000,000,000,000,000,000,000,000 P60 = \$500,000,000,000,000,000,000,000,000,000,000,001-\$1,000,000,000,000,000,000,000,000,000,000,000,000 P61 = \$1,000,000,000,000,000,000,000,000,000,000,000,001-\$5,000,000,000,000,000,000,000,000,000,000,000,000 P62 = \$5,000,000,000,000,000,000,000,000,000,000,000,001-\$25,000,000,000,000,000,000,000,000,000,000,000,000 P63 = \$25,000,000,000,000,000,000,000,000,000,000,000,001-\$50,000,000,000,000,000,000,000,000,000,000,000,000 P64 = \$50,000,000,000,000,000,000,000,000,000,000,000,001-\$100,000,000,000,000,000,000,000,000,000,000,000,000 P65 = \$100,000,000,000,000,000,000,000,000,000,000,000,001-\$500,000,000,000,000,000,000,000,000,000,000,000,000 P66 = \$500,000,000,000,000,000,000,000,000,000,000,000,001-\$1,000,000,000,000,000,000,000,000,000,000,000,000,000 P67 = \$1,000,000,000,000,000,000,000,000,000,000,000,000,001-\$5,000,000,000,000,000,000,000,000,000,000,000,000,000 P68 = \$5,000,000,000,000,000,000,000,000,000,000,000,000,001-\$25,000,000,000,000,000,000,000,000,000,000,000,000,000 P69 = \$25,000,000,000,000,000,000,000,000,000,000,000,000,001-\$50,000,000,000,000,000,000,000,000,000,000,000,000,000 P70 = \$50,000,000,000,000,000,000,000,000,000,000,000,000,001-\$100,000,000,000,000,000,000,000,000,000,000,000,000,000 P71 = \$100,000,000,000,000,000,000,000,000,000,000,000,000,001-\$500,000,000,000,000,000,000,000,000,000,000,000,000,000 P72 = \$500,000,000,000,000,000,000,000,000,000,000,000,000,001-\$1,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P73 = \$1,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$5,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P74 = \$5,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$25,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P75 = \$25,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$50,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P76 = \$50,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$100,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P77 = \$100,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$500,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P78 = \$500,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$1,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P79 = \$1,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$5,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P80 = \$5,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$25,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P81 = \$25,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$50,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P82 = \$50,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$100,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P83 = \$100,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$500,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P84 = \$500,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$1,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P85 = \$1,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$5,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P86 = \$5,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$25,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P87 = \$25,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$50,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P88 = \$50,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$100,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P89 = \$100,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$500,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P90 = \$500,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$1,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P91 = \$1,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$5,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P92 = \$5,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$25,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P93 = \$25,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$50,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P94 = \$50,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$100,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P95 = \$100,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$500,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P96 = \$500,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$1,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P97 = \$1,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$5,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P98 = \$5,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$25,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P99 = \$25,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$50,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000 P100 = \$50,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,001-\$100,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000,000
3. Value Method Codes: Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash/Market
(See Column C2) U = Book Value V = Other W = Estimated

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Caldwell, Karen K

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VII. INVESTMENTS and TRUSTS - income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
19. - Lexmark Common	A	Dividend	K	T	Buy	10/1	K		
20. - Lexmark Common	A	Dividend	K	T	Partial Sell	12/17	L	E	
21. - Mills Corp Common	A	Dividend			Sell	5/2	J	B	
22. - Procter & Gamble Common	C	Dividend	M	T	Partial Sell	10/22	K	E	
23. - Sovereign Bancorp	A	Dividend	L	T					
24. - Fimco Advisors Opportunity Fund	A	Dividend	K	T					
25. - Snackers Common	A	Dividend	K	T	Bought	3/21	K		
26. - Toyota Common	A	Dividend	L	T	Bought	5/22	K		
27. - American Int Gp Common	A	Dividend	J	T	Bought	12/24	J		
28. - AXM Pharmaceutical Common	A	Dividend	J	T	Bought	12/26	J		
29. - AXM Pharmaceutical Common	A	Dividend	J	T	Bought	12/29	J		
30. - Bank of Montreal Common	A	Dividend	J	T	Bought	10/27	J		
31. - Centex Common	A	Dividend	J	T	Bought	12/24	J		
32. - China Yuchai Common	A	Dividend	J	T	Bought	12/24	J		
33. - Deckers Outdoor Common	A	Dividend	J	T	Bought	12/24	J		
34. - Engineered Support System Common	A	Dividend	J	T	Split	11/3			
35. - Engineered Support System Common	A	Dividend	J	T	Bought	10/27	K		
36. - Engineered Support System Common	A	Dividend	J	T	Sold Partial	12/15	K	D	

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- F)	(5) Identity of buyer/seller (if private transaction)
37. - Engineered Support System Common	A	Dividend	J	T	Bought	12/24	J		
38. - Forest Laboratories Common	A	Dividend	K	T	Bought	12/26	K		
39. - ICICI Bank Common	A	Dividend	K	T	Bought	10/27	J		
40. - IDCC Common	A	Dividend	L	T	Bought	5/1	K		
41. - IDCC Common	A	Dividend	L	T	Bought	10/1	K		
42. - Johnson & Johnson Common	A	Dividend	K	T	Bought	12/23	K		
43. - Greg Manning Common	A	Dividend	J	T	Bought	12/4	J		
44. - Masco Common	A	Dividend	K	T	Bought	3/18	K		
45. - Petroleum Development Common	A	Dividend	J	T	Bought	12/29	J		
46. - Schnitzer Steel Common	A	Dividend	J	T	Bought	12/23	J		
47. - Templeton Russian & E. European Fund Common	A	Dividend	K	T	Bought	10/27	K		
48. - Turkish Inv. Fund Common	A	Dividend			Bought	10/27	J		
49. - Turkish Inv. Fund Common	A	Dividend			Bought	12/29	J		
50. - Turkish Inv. Fund Common	A	Dividend			Sold	12/29	K	D	
51. - Vodafone Common	A	Dividend	K	T	Bought	12/24	K		
52. - W Holding Common	A	Dividend	K	T	Bought	12/1	J		
53. - W Holding Common	A	Dividend	K	T	Bought	12/17	K		
54. - W Holding Common	A	Dividend	K	T	Split	12/11			

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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Name of Person Reporting
Caldwell, Karen K

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VII. INVESTMENTS and TRUSTS - income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
55. - Walgreen Common	A	Dividend	K	T	Bought	12/16	K		
56. - San Juan Basin Trust Common	C	Royalty	K	T	Bought	5/2	K		
57. - San Juan Basin Trust Common	C	Royalty	K	T	Bought	6/3	K		
58. - NFS Prime Fund (temp. receipt receptacle)	B	Dividend	K	T	Bought	vari.			
59. - Energy Exploration Technology	A	Dividend	J	T	Bought	8/28	J		
60. - Energy Exploration Technology	A	Dividend	J	T	Bought	12/18	J		
61. - Lehman Brothers First Income Fund	C	Dividend	M	T	Bought	7/31	M		
62. - Netguru Common	A	Dividend	J	T	Bought	4/17	J		
63. - Netguru Common	A	Dividend	J	T	Bought	12/1	J		
64. - City of Grayson Bonds	C	Interest			Bought	2/20	M		
65. - City of Grayson Bonds	C	Interest			Sold	4/4	M	A	
66. - Diamonds Inv. Fund	J	Dividend			Bought	3/13	L		
67. - Diamonds Inv. Fund	J	Dividend			Sold	3/24	J	A	
68. - Diamonds Inv. Fund	J	Dividend			Sold	5/21	K	A	
69. - Diamonds Inv. Fund	J	Dividend			Sold	5/1	K	A	
70. - Diamonds Inv. Fund	J	Dividend			Sold	5/16	J	A	
71. - General Electric Common	J	Dividend			Bought	3/13	K		
72. - General Electric Common	J	Dividend			Sold	9/24	K	D	

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Name of Person Reporting

Caldwell, Karen K

Date of Report

5/10/2004

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

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						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
73. - General Electric Common	J	Dividend			Sold	12/18	K	C	
74. - ACM Income Fund - Mutual Fund	C	Dividend			Bought	4/7	M		
75. - ACM Income Fund - Mutual Fund	C	Dividend			Sold	7/21	M	A	
76. - AEP Call Nov. 27					Sold Exercis	4/30	J	A	
77. - Smuckers Call Oct 40					Sold Redeeme	4/29	J	A	
78. - Procter & Gamble Call Oct 95					Sold Expired	4/29	J	A	
79. - Diamonds call May 86					Sold Exercis	4/3	J	A	
80. - Procter & Gamble Call July 95					Sold Expired	4/11	J	A	
81. - GE Call Sept 30					Sold Exercis	4/29	J	A	
82. - IDCC Call Sept 22					Sold Redeeme	4/29	J	A	
83. - Lexmark Call July 75					Sold Expired	4/30	J	A	
84. - Arch Coal Call Oct 22.5					Sold Exercis	5/12	J	A	
85. - IDCC Call Sept 26					Sold Expired	6/26	J	A	
86. - Procter & Gamble Call Oct 95					Sold Expired	7/22	J	A	
87. - Toyota Call Jan 60					Sold Redeem	7/17	J	A	
88. - IDCC Call Dec 25					Sold Expired	7/24	J	A	
89. - Masco Call Apr 25					Sold	8/26	J	A	
90. - Intel Call April 27.5					Sold Redeem	8/26	J	A	

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Name of Person Reporting

Caldwell, Karen K

Date of Report

5/10/2004

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
91. - Lexmark Call Jan 70					Sold	9/29	J	A	
92. - Intel Call July 32.5					Sold	12/17	J	A	
93. - Smuckers Call Apr 45					Sold	10/14	J	A	
94. PNC Bank Account	A	Interest	J	T					
95. Jefferson Pilot Universal Life Policy (GF Caldwell Insured)		None	L	T					
96. Anchor Nat. Life Policy (Trustee of L Cress Ins. Trust)	A	Interest	K	T					

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FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Caldwell,, Karen K

Date of Report

8/23/2004

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Caldwell,, Karen K

Date of Report

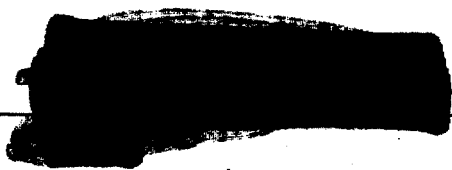
8/23/2004

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

8/23/04

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL DISCLOSURE REPORT

Calendar Year 2003

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) Caldwell, Karen K	2. Court or Organization U.S.D.C. KY - Eastern District	3. Date of Report 5/10/2004
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) Article III Judge, Full-time	5. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 1/1/2003 to 12/31/2003
7. Chambers or Office Address 434 United States Courthouse 310 South Main Street London, KY 40741	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE - (No reportable positions.)

POSITION	NAME OF ORGANIZATION/ENTITY
1. Trustee	Transylvania University
2. Trustee	Lloyd Cross Insurance Trust
3. Board of Directors	Leadership Kentucky
4. Board of Directors	Georgetown College, Correll Center for Leadership
5. Board of Directors	ARC of the Bluegrass

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE - (No reportable agreements.)

DATE	PARTIES AND TERMS
1.	

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FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Caldwell,, Karen K

Date of Report

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income**☒ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPEGROSS INCOME

(yours, not spouse's)

1.

B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria)☐ **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPE

1. 2003

Retirement Benefit - Ashland, Inc.

2. 2003

Retirement Benefit - Greenebaum Doll & McDonald, PLLC

3. 2003

Self-employed Environmental Law

IV. REIMBURSEMENTS — transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☒ **NONE** - (No such reportable reimbursements.)SOURCEDESCRIPTION

1.

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☒ **NONE** - (No such reportable gifts.)SOURCEDESCRIPTIONVALUE

1.

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☐ **NONE** - (No reportable liabilities.)CREDITORDESCRIPTIONVALUE CODE

1. Citibank

Line of Credit - Credit Card

J

2. AAA Financial Services

Line of Credit - Credit Card

J

3. Fifth Third Bank, Trustee for Lloyd Cress Retirement Account

Promissory Notes

J

4. American Express

Line of Credit - Credit Card

K

5. First USA

Line of Credit - Credit Card

J

6. P.N.C. Bank

Commercial Loan

J

7. USAA

Line of Credit - Credit Card

K

8. Capital One Bank

Line of Credit - Credit Card

J

9. AIM Fund Services (Lloyd Cress Retirement Account)

Pension Plan Loan

K

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VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
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☐ NONE (No reportable income, assets, or transactions)									
1. Keogh Plan Trust Account - Fifth Third Bank	E	Int & Div	K	U					
2. - USAA Income Fund	B	Dividend			sell	3/11	M	A	
3. - USAA Income Stock Fund	A	Dividend			sell	3/11	M	A	
4. - USAA International Fund	A	Dividend	K	T					
5. - Lloyd Cress Notes	A	Interest	J	T					
6. - Merrill Lynch Focus Value Fund	A	Dividend			sell	1/27	J	A	
7. - Fifth Third Money Market Fund	A	Dividend	J	T					
8. AIM Investments Solo 401(k)	C	Int & Div	M	T					
9. - AIM Blue Chip Fund	A	Dividend	L	T					
10. - AIM Money Market Fund	A	Dividend	J	T	Sell	3/31	K	A	
11. - Lloyd Cress Note	B	Interest	K	T					
12. National Financial Service IRA	E	Dividend	O	T					
13. - Debt Strategies Fund Common	C	Dividend	K	T	Buy	6/3	J		
14. - AEP Common	A	Dividend			Sell	12/18	J	A	
15. -Arch Coal Common	A	Dividend			Sell	10/22	K	D	
16. - Arch Coal Common	A	Dividend			Buy	10/16	J		
17. - Savient Pharm (Formerly Biotechnology General)	A	Dividend	J	T					
18. - Intel Common	A	Dividend	K	T	Partial Sell	10/20	K	A	

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19. - Lexmark Common	A	Dividend	K	T	Buy	10/1	K		
20. - Lexmark Common	A	Dividend	K	T	Partial Sell	12/17	L	E	
21. - Mills Corp Common	A	Dividend			Sell	5/2	J	B	
22. - Procter & Gamble Common	C	Dividend	M	T	Partial Sell	10/22	K	E	
23. - Sovereign Bancorp	A	Dividend	L	T					
24. - Pimco Advisors Opportunity Fund	A	Dividend	K	T					
25. - Smuckers Common	A	Dividend	K	T	Bought	3/21	K		
26. - Toyota Common	A	Dividend			Bought	5/22	K		
27. - American Int Gp Common	A	Dividend	J	T	Bought	12/24	J		
28. - AXM Pharmaceutical Common	A	Dividend	J	T	Bought	12/26	J		
29. - AXM Pharmaceutical Common	A	Dividend	J	T	Bought	12/29	J		
30. - Bank of Montreal Common	A	Dividend	J	T	Bought	10/27	J		
31. - Centex Common	A	Dividend	J	T	Bought	12/24	J		
32. - China Yuchai Common	A	Dividend	J	T	Bought	12/24	J		
33. - Deckers Outdoor Common	A	Dividend	J	T	Bought	12/24	J		
34. - Engineered Support System Common	A	Dividend	J	T	Split	11/3			
35. - Engineered Support System Common	A	Dividend	J	T	Bought	10/27	K		
36. - Engineered Support System Common	A	Dividend	J	T	Sold	12/15	K	D	

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37. - Engineered Support System Common	A	Dividend	J	T	Bought	12/24	J		
38. - Forest Laboratories Common	A	Dividend	K	T	Bought	12/26	K		
39. - ICICI Bank Common	A	Dividend	K	T	Bought	10/27	J		
40. - IDCC Common	A	Dividend	L	T	Bought	5/1	K		
41. - IDCC Common	A	Dividend	L	T	Bought	10/1	K		
42. - Johnson & Johnson Common	A	Dividend	K	T	Bought	12/23	K		
43. - Greg Manning Common	A	Dividend	J	T	Bought	12/4	J		
44. - Masco Common	A	Dividend	K	T	Bought	3/18	K		
45. - Petroleum Development Common	A	Dividend	J	T	Bought	12/29	J		
46. - Schnitzer Steel Common	A	Dividend	J	T	Bought	12/23	J		
47. - Templeton Russian & E. European Fund Common	A	Dividend	K	T	Bought	10/27	K		
48. - Turkish Inv. Fund Common	A	Dividend			Bought	10/27	J		
49. - Turkish Inv. Fund Common	A	Dividend			Bought	12/29	J		
50. - Turkish Inv. Fund Common	A	Dividend			Sold	12/29	K	D	
51. - Vodafone Common	A	Dividend	K	T	Bought	12/24	K		
52. - W Holding Common	A	Dividend	K	T	Bought	12/1	J		
53. - W Holding Common	A	Dividend	K	T	Bought	12/17	K		
54. - W Holding Common	A	Dividend	K	T	Split	12/11			

1. Income/Gain Codes:	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
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Name of Person Reporting

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Date of Report

5/10/2004

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
55. - Walgreen Common	A	Dividend	K	T	Bought	12/16	K		
56. - San Juan Basin Trust Common	C	Royalty	K	T	Bought	5/2	K		
57. - San Juan Basin Trust Common	C	Royalty	K	T	Bought	6/3	K		
58. - NFS Prime Fund (temp. receipt receptacle)	B	Dividend	K	T	Bought	vari.			
59. - Energy Exploration Technology	A	Dividend	J	T	Bought	8/28	J		
60. - Energy Exploration Technology	A	Dividend	J	T	Bought	12/18	J		
61. - Lehman Brothers First Income Fund	C	Dividend	M	T	Bought	7/31	M		
62. - Netguru Common	A	Dividend	J	T	Bought	4/17	J		
63. - Netguru Common	A	Dividend	J	T	Bought	12/1	J		
64. - City of Grayson Bonds	C	Interest			Bought	2/20	M		
65. - City of Grayson Bonds	C	Interest			Sold	4/4	M	A	
66. - Diamonds Inv. Fund	J	Dividend			Bought	3/13	L		
67. - Diamonds Inv. Fund	J	Dividend			Sold	3/24	J	A	
68. - Diamonds Inv. Fund	J	Dividend			Sold	5/21	K	A	
69. - Diamonds Inv. Fund	J	Dividend			Sold	5/1	K	A	
70. - Diamonds Inv. Fund	J	Dividend			Sold	5/16	J	A	
71. - General Electric Common	J	Dividend			Bought	3/13	K		
72. - General Electric Common	J	Dividend			Sold	9/24	K	D	

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	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
73. - General Electric Common	J	Dividend			Sold	12/18	K	C	
74. - ACM Income Fund - Mutual Fund	C	Dividend			Bought	4/7	M		
75. - ACM Income Fund - Mutual Fund	C	Dividend			Sold	7/21	M	A	
76. - AEP Call Nov. 27					Sold Exercis	4/30	J	A	
77. - Smuckers Call Oct 40					Sold Redeeme	4/29	J	A	
78. - Procter & Gamble Call Oct 95					Sold Expired	4/29	J	A	
79. - Diamonds call May 86					Sold Exercis	4/3	J	A	
80. - Procter & Gamble Call July 95					Sold Expired	4/11	J	A	
81. - GE Call Sept 30					Sold Exercis	4/29	J	A	
82. - IDCC Call Sept 22					Sold Redeeme	4/29	J	A	
83. - Lexmark Call July 75					Sold Expired	4/30	J	A	
84. - Arch Coal Call Oct 22.5					Sold Exercis	5/12	J	A	
85. - IDCC Call Sept 26					Sold Expired	6/26	J	A	
86. - Procter & Gamble Call Oct 95					Sold Expired	7/22	J	A	
87. - Toyota Call Jan 60					Sold Redeem	7/17	J	A	
88. - IDCC Call Dec 25					Sold Expired	7/24	J	A	
89. - Masco Call Apr 25					Sold	8/26	J	A	
90. - Intel Call April 27.5					Sold Redeem	8/26	J	A	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (I-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A- H)	(5) Identity of buyer/seller (if private transaction)
91. - Lexmark Call Jan 70					Sold	9/29	J	A	
92. - Intel Call July 32.5					Sold	12/17	J	A	
93. - Smuckers Call Apr 45					Sold	10/14	J	A	
94. PNC Bank Account	A	Interest	J	T					
95. Jefferson Pilot Universal Life Policy (GF Caldwell Insured)			L	W					
96. Anchor Nat. Life Policy (Trustee of L Cress Ins. Trust)	A	Interest	K	U					

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Name of Person Reporting

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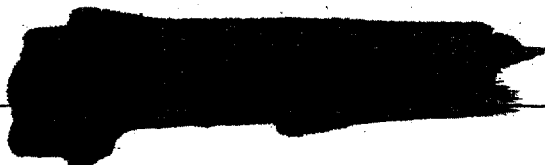
5/10/2004

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

May 10, 2004

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544