

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jones, James P.	2. Court or Organization Western District of Virginia	3. Date of Report 05/04/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - active	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address 180 West Main Street Rm. 104 Abingdon, VA 24210	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 14

Name of Person Reporting

Jones, James P.

Date of Report

05/04/2009

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2008	
2.	
3.	
4.	

IV. REIMBURSEMENTS — *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. American Constitution Society	June 12-13, 2008	Washington, DC	speaker at convention	transportation, room & meals
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 14

Name of Person Reporting

Jones, James P.

Date of Report

05/04/2009

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 14

Name of Person Reporting

Jones, James P.

Date of Report

05/04/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code I (A-H)	(5) Identity of buyer/seller (if private transaction)
1. [REDACTED] Trust, income beneficiary	D	Dividend	P3	T					
2. FBR Gas Utility Index Fund	A	Dividend	J	T					
3. Berkshire Hathaway B common stock		None	J	T					
4. Best Buy Inc common stock	A	Dividend			Buy	2/5	J		
5.					Buy (add'l)	2/21	J		
6.					Buy (add'l)	10/4	J		
7.					Sold (part)	9/30	J	A	
8.					Sold (part)	11/18	J	A	
9.					Sold	12/4	J	A	
10. Chevron Corp common stock	C	Dividend	M	T					
11. Duke Energy common stock	E	Dividend	N	T					
12. Spectra Energy common stock	D	Dividend	M	T					
13. Exxon Mobil common stock	D	Dividend	N	T					
14. IBM common stock	B	Dividend	L	T					
15. AT&T Inc. common stock	B	Dividend	K	T					
16. T. Rowe Price Va Bond Fund	A	Dividend	J	T					
17. T. Rowe Price Summit Municipal Intermediate Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 5 of 14

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Jones, James P.

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18. T. Rowe Price Growth Stock Fund	B	Dividend	M	T					
19. T. Rowe Price New Horizons Fund	C	Dividend	L	T					
20. T. Rowe Price New Asia Fund	D	Dividend	L	T					
21. T. Rowe Price Int'l Stock Fund	D	Dividend	M	T					
22. T. Rowe Price Int'l Stock Fund	C	Dividend	L	T					
23. T. Rowe Price New Income Fund	E	Dividend	N	T					
24. T. Rowe Price Prime Reserve Fund	D	Dividend	N	T					
25. T. Rowe Price Science & Tech. Fund		None	L	T					
26. T. Rowe Price Blue Chip Growth Fund	A	Dividend	N	T					
27. T. Rowe Price Equity Index 500 Fund	E	Dividend	O	T					
28. T. Rowe Price Value Fund	B	Dividend	L	T					
29. T. Rowe Price Equity Income	C	Dividend	L	T					
30. Wachovia Bank account	A	Interest	J	T					
31. TS&W Int'l Equity Portfolio	C	Dividend	M	T					
32. 3M Co common stock	A	Dividend	J	T					
33. Abbott Laboratories common stock	A	Dividend	J	T					
34. American Int'l Group Inc common stock	A	Dividend			Sold	5/19	K	A	

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FINANCIAL DISCLOSURE REPORT

Page 6 of 14

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35. Amgen Inc. common stock		None	J	T	Buy	9/16	J		
36.					Buy (add'l)	11/6	J		
37. Assurant Inc common stock	A	Dividend	J	T					
38. Bank of America common stock	A	Dividend	J	T					
39. Baxter International common stock	A	Dividend	J	T					
40.					Sold (part)	2/20	J	A	
41. Becton Dickinson & Co common stock	A	Dividend	K	T					
42. BMC Software Inc. common stock		None	K	T					
43. Bristol Myers Squibb Co common stock	A	Dividend			Sold	2/4	J	C	
44. Burlington Northern Santa Fe common stock	A	Dividend	J	T					
45. Carnival Corp paired shares	A	Dividend			Sold	11/17	J	A	
46. Caterpillar Inc. common stock	A	Dividend	J	T					
47. Centerpoint Energy Inc common stock		None	K	T					
48. Chevron Corp common stock	A	Dividend	J	T					
49. Cigna Corp common stock	A	Dividend			Sold	2/4	J	D	
50. Cisco Systems Inc common stock		None	K	T	Buy (add'l)	12/12	J		
51.					Buy (add'l)	2/5	J		

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FINANCIAL DISCLOSURE REPORT

Page 7 of 14

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Jones, James P.

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52. Comcast Corp common stock		None	J	T	Buy	10/9	J		
53.					Buy (add'l)	11/6	J		
54. Conocophillips common stock	A	Dividend	K	T					
55. Corning Inc common stock	A	Dividend			Sold	12/12	J	A	
56. Cummins Inc common stock	A	Dividend	J	T	Buy	10/20	J		
57. Deere & Co common stock	A	Dividend	K	T					
58. Dell Inc common stock		None			Buy	7/2	J		
59.					Sold	11/12	J	A	
60. Deutsche Telekom AG ADR	A	Dividend	K	T					
61. Disney Walt Co common stock		None	J	T	Buy	6/17	J		
62.					Buy (add'l)	9/9	J		
63.					Sold (part)	9/30	J	A	
64. Dominion Resources Inc. common stock	A	Dividend	J	T					
65. Donnelley R R & Sons Co. common stock	A	Dividend			Sold	7/2	J	A	
66. Dow Chemical Co common stock	A	Dividend			Sold	10/14	K	A	
67. Embarq Corp common stock	A	Dividend			Buy	2/4	J		
68.					Sold	10/8	J	A	

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FINANCIAL DISCLOSURE REPORT

Page 8 of 14

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Jones, James P.

Date of Report

05/04/2009

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69. Emerson Electric Co common stock	A	Dividend	J	T					
70. Fairpoint Communications Inc common stock	A	Dividend	—		Spinoff (from line 128)	2/20	J		
71.					Sold	4/15	J	A	
72. First Energy Corp common stock	A	Dividend			Sold	2/4	J	B	
73. Foster Wheeler common stock		None	J	T	Buy	3/4	J		
74.					Sold (part)	12/10	J	A	
75. Freeport McMoran Copper common stock	A	Dividend	J	T	Buy	10/14	J		
76. General Electric Co. common stock	A	Dividend	J	T	Sold (part)	10/17	J	A	
77. Goldman Sachs Group common stock	A	Dividend	J	T					
78. Grant Prideco Inc common stock		None			Sold	3/20	K	A	
79. Harris Corp common stock	A	Dividend	J	T					
80. Hewlett Packard Co. common stock	A	Dividend	J	T					
81. Heinz H J Co common stock	A	Dividend	J	T	Buy	7/15	J		
82.					Buy (add'l)	9/30	J		
83. Hospira common stock		None	J	T	Buy	2/21	J		
84. IBM common stock	A	Dividend	K	T					
85. Ingersoll-Rand Company common stock	A	Dividend	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 9 of 14

Name of Person Reporting

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86. Johnson & Johnson common stock	A	Dividend	J	T					
87. JPMorgan Chase & Co common stock	A	Dividend	J	T	Buy	2/5	K		
88. Kroger Co common stock	A	Dividend	K	T					
89. L-3 Communications Hldgs common stock	A	Dividend	J	T					
90. Laboratory Corp of America common stock		None	J	T					
91. Lowes Cos Inc common stock	A	Dividend	J	T	Buy	9/9	J		
92. Manpower Inc common stock	A	Dividend			Sold	7/24	K	A	
93. Manulife Financial Corp common stock	A	Dividend	J	T	Buy	3/4	J		
94.					Buy (add'l)	4/4	J		
95. Merrill Lynch common stock	A	Dividend			Sold	2/04	J	B	
96. Metlife common stock		None	J	T	Buy	2/11	J		
97. Microsoft Corp common stock	A	Dividend			Sold	9/19	K	A	
98. Nestle SA ADR	A	Dividend	K	T					
99. Nintendo Ltd ADR		None	J	T	Buy	11/5	J		
100.					Buy (add'l)	11/18	J		
101. Noble Corp common stock	A	Dividend	J	T	Buy	10/7	J		
102. Nokia Corp ADR	A	Dividend	K	T					

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FINANCIAL DISCLOSURE REPORT

Page 10 of 14

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103. Norfolk Southern common stock	A	Dividend	J	T	Buy	3/20	J		
104. Philip Morris Intl Inc common stock		None	K	T	Buy	9/30	J		
105. PPL Corp common stock	A	Dividend	J	T					
106. Praxair, Inc common stock	A	Dividend	J	T					
107. Prictor & Gamble common stock	A	Dividend	K	T					
108. Prudential Financial Inc common stock	A	Dividend			Sold	12/1	J	A	
109. Quest Diagnostic Inc common stock	A	Dividend	K	T					
110. Republic Svcs Inc common stock	A	Dividend	J	T	Sold (part)	7/14	J	A	
111. Rio Tinto PLC sponsored ADR	A	Dividend	J	T					
112. Rockwell Collins Inc common stock	A	Dividend			Sold	10/17	J	A	
113. Sara Lee Corp common stock	A	Dividend			Sold	2/20	J	A	
114. Schlumberger Ltd common stock	A	Dividend	K	T					
115. Siemans A G ADR		None	J	T	Buy	2/5	K		
116.					Buy (add'l)	10/20	J		
117.					Sold (part)	12/11	J	A	
118. Southern Co common stock	A	Dividend			Sold	2/4	J	B	
119. Suntrust Banks Inc common stock	A	Dividend	K	T					

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FINANCIAL DISCLOSURE REPORT

Page 11 of 14

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Symantec Corp common stock		None	J	T	Buy	8/29	J		
121. Target Corp common stock	A	Dividend	J	T					
122. Telefonaktiebolaget LM Ericsson sponsored ADR	A	Dividend			Sold	3/20	J	A	
123. St Paul Travelers Companies common stock	A	Dividend			Sold	2/4	J	B	
124. T J X Cos Inc common stock	A	Dividend			Sold	12/4	J	A	
125. Time Warner Inc common stock	A	Dividend			Sold	3/20	J	A	
126. Total SA sponsored ADR	A	Dividend	K	T					
127. Transocean Inc common stock		None			Sold	10/6	J	A	
128. Verizon Comm. common stock	A	Dividend	K	T					
129. Wal-Mart Stores common stock	A	Dividend	J	T					
130. Wells Fargo & Co common stock	A	Dividend	J	T	Sold (part)	9/16	J	A	
131. Willis Group Holdings common stock		None	J	T	Buy	10/1	J		
132. Schwab cash reserve fund	C	Dividend			Redeemed	2/26	M	A	
133. Schwab Gov't Money Fund	C	Dividend	M	T	Buy	2/26	M		
134. Arlington Co VA muni bond	A	Interest	K	T					
135. Bedford Co VA muni bond	A	Interest	K	T					
136. Fairfax Co VA muni bond	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 14

Name of Person Reporting

Jones, James P.

Date of Report

05/04/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" aft each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Hampton VA muni bond	A	Interest	K	T					
138. Henry Co VA muni bond	A	Interest	K	T					
139. Orange Co VA muni bond	A	Interest	K	T					
140. Prince William Co VA muni bond	A	Interest	K	T					
141. Roanoke VA muni bond	A	Interest	K	T					
142. Rutherford Co TN muni bond	A	Interest	K	T					
143. Virginia Beach VA muni bond	A	Interest			Sold	8/1	K	A	
144. Virginia Comwlth Tr muni bond	A	Interest	K	T					
145. Virginia St Pub Rev muni bond	B	Interest	L	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 13 of 14.

Name of Person Reporting

Jones, James P.

Date of Report

05/04/2009

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

In Part VII Investments and Trusts, the following explanation:

Bell South Corporation has merged with A T & T Inc., which is separately listed;

Ingersoll Rand Company common stock erroneously listed in 2007 report as sold, when only sold in part

FINANCIAL DISCLOSURE REPORT

Page 14 of 14

Name of Person Reporting

Jones, James P.

Date of Report

05/04/2009

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544